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IAL WELFARE POLICY

## A Research Agenda for Ageing and Social Policy

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EUROPEAN CENTRE FOR SOCIAL WELFARE POLICY AND RESEARCH

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## A new paradigm for ageing in research and policymaking?

- Social policies are shaping our life-course and societal ageing
  - Rising longevity and population pyramids turned upside-down changing context for social policies ... and research!
  - Reliable new rules are needed, and research can help create the evidence-base
- Celebrating longevity AND the welfare state by an integrated life-course perspective with appropriate institutional change
- Interdisciplinary research to contribute to sustainability, equality and intergenerational fairness





# An integrated life-course perspective on ageing supported by appropriate social policy designs

"Second, third ... chances

L' Socialisation

Source: Leichsenring & Schmidt, 2016; Leichsenring, 2018 © European Centre

#### EUROPEAN CENTRE FOR SOCIAL WELFARE POLICY AND RESEARCH



Madrid **International Plan** of Action on Ageing

**Priority direction I:** 

**Older Persons and** 

Development



**Major Research Priorities** 

development

security in old age

### **Background**

#### **Research Agenda on Ageing**

#### **Critical Research Areas** Priority 1. Relationships of population ageing and socio-economic 1. Social Participation and Integration 2. Economic Security Priority 2. Current practices and options for maintaining material 3. Macro-Societal Change and Development Priority 3. Changing family structures, intergenerational transfer 4. Poverty systems and emergent family and institutional dynamics 5. Social Security Systems 6. Healthy Ageing

7. Biomedical

- 8. Physical & Mental Functioning
- 9. Quality of Life

#### 10. Care Systems

11. Changing Structures & Functions of Families

| <b>Priority direction II:</b><br>Advancing health and well-<br>being into old age  | <ul> <li>Priority 4. Determinants of healthy ageing</li> <li>Priority 5. Basic biological mechanisms and age associated diseases</li> <li>Priority 6. Quality of Life and Ageing in diverse cultural, socio-economic and environmental situations</li> </ul>   |
|--|--|
| <b>Priority direction III:</b><br>Ensuring enabling and<br>supportive environments | <ul> <li>Priority 3. Changing family structures, intergenerational transfer systems and emergent family and institutional dynamics</li> <li>Priority 6. Quality of Life and Ageing in diverse cultural, socio-economic and environmental situations</li> </ul> |

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#### **INTRODUCTION**



1 Why do we need a research agenda for ageing and social policy in the 21st century? *Kai Leichsenring and Alexandre Sidorenko* 

### CHALLENGES AND OPPORTUNITIES OF AGEING AND SOCIAL POLICIES IN THE 21ST CENTURY

- 2 Population ageing and the demographic deficit: exploring the second demographic dividend *Sarah Harper and Yanan Zhang*
- 3 Healthy ageing policies from regional and global perspectives: challenges for social policies and research *Norah Keating, Virpi Timonen and Tine Buffel*



# PRIORITIES FOR SOCIAL POLICY RESEARCH IN THE CONTEXT OF POPULATION AND INDIVIDUAL AGEING

- 4 Ageism and public policies: research on age discrimination at the societal level *Clemens Tesch-Römer and Liat Ayalon*
- 5 The future of active ageing and related needs for research Oxana Sinyavskaya
- 6 Shifts in social policies for old age: towards a life course approach of active ageing? *Kathrin Komp-Leukkunen and Marvin Formosa*
- 7 Labour market research for an ageing workforce in times of digitalisation Anette Scoppetta, Laura Naegele and Maria Varlamova
- 8 Digitalisation and population ageing: social policy dimensions of the digital divide Alexander Peine, Anne Meissner and Anna Wanka



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- 8 Digitalisation and population ageing: social policy dimensions of the digital divide and innovation *Alexander Peine, Anne Meissner and Anna Wanka*
- 9 Social relations and the family Toni C. Antonucci, Jasmine A. Manalel, Robin C. Fenley and Martha C. Bial
- 10 Rising longevity and health care systems: the need for a new approach in social and health policies and research *Peter Lloyd-Sherlock and Poliana Fialho de Carvalho*
- 11 Longer lives with long-term care needs: research needed to tackle the care gap *Giovanni Lamura and Henk Nies*
- 12 Towards the caring or the uncaring state? A social policy perspective on long-term care trends *Teppo Kröger*





PART IV PERSPECTIVES FROM INTERNATIONAL STAKEHOLDERS

- 13 Social policy research on ageing needed from the perspective of intergovernmental organisations *Nikolai Botev, Julia Ferre and Claudia Mahler*
- 14 Social policy research on the ageing workforce from the perspective of employees and employers

Krzysztof Hagemejer, Frank Hoffer and Michał Polakowski

### CONCLUSIONS

15 Towards a research agenda for ageing and social policy in the 21st century *Kai Leichsenring and Alexandre Sidorenko* 





An agenda for social policy-related research on ageing



| Area 1:<br>Population ageing and<br>social welfare policies –<br>the life-course perspective   | Area 2:<br>Combating ageism  | Area 3:<br>Strengthening the rights of<br>older persons to reduce<br>poverty and inequalities   | Area 4:<br>Establishing new<br>types of working and<br>learning in digitalized<br>societies   |
|--|--|---|---|
| <ul> <li>transformation of social security institutions</li> <li>development of human capital over the life-course</li> <li>strategies for active ageing over the life-course</li> <li>growing demographic diversity and the situation of older persons</li> </ul> | <ul> <li>roots of age<br/>discrimination</li> <li>'age-friendliness'</li> <li>impacts of public<br/>policies to combat<br/>ageism</li> </ul> | <ul> <li>accumulated inequalities over<br/>the life-course</li> <li>impact of (labour) migration<br/>on life chances and/or<br/>accumulated inequalities</li> <li>Diversities</li> <li>approaches to guaranteeing<br/>equal rights</li> <li>development of culturally<br/>responsive social policy</li> </ul> | <ul> <li>Odigital divide;<br/>digitalized labour<br/>markets</li> <li>Osocial policies and<br/>reforms to respond to<br/>the digital<br/>transformation</li> <li>Odesign of digital<br/>learning for workers at<br/>all ages</li> </ul> |



| Area 5:<br>Transforming health,<br>social and long-term<br>care systems  | Area 6:<br>Enhancing social<br>solidarity and inter-<br>generational equity  | Area 7:<br>Designing age-friendly<br>environments and<br>communities  | Area 8:<br>Strengthening international<br>policy action on ageing by<br>involving all relevant<br>stakeholders  |
|--|--|---|---|
| <ul> <li>healthy ageing</li> <li>'age-friendly' health<br/>systems and better<br/>integrated care</li> <li>needs for long-term<br/>care under conditions<br/>of rising longevity</li> <li>integrated long-term<br/>care systems</li> <li>Formal-informal divide<br/>in long-term care</li> </ul> | <ul> <li>social norms in<br/>intergenerational<br/>relations</li> <li>Intergenerational<br/>fairness</li> <li>intergenerational<br/>cleavages</li> <li>contributions of older<br/>persons</li> </ul> | <ul> <li>co-creation of near-<br/>environments and<br/>community</li> <li>characteristics of age-<br/>friendly communities</li> <li>age-friendly communities<br/>under conditions of rapid<br/>urbanization, migration and<br/>climate change</li> <li>co-design of built<br/>environments</li> </ul> | <ul> <li>information for development<br/>and implementation of<br/>international social policies on<br/>ageing</li> <li>evidence from comparative<br/>social policy research for<br/>international strategies on<br/>ageing</li> <li>role of social partners and non-<br/>governmental organisations in<br/>social policy development and<br/>implementation</li> </ul> |

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