# Welcome to GMI Coal Mines Subcommittee

#### **Volha Roshchanka**

Coal Mines Subcommittee Co-Chair, U.S. EPA

#### **Liu Wenge**

Coal Mines Subcommittee Co-Chair, China Coal Information Institute

#### **Manoj Kumar**

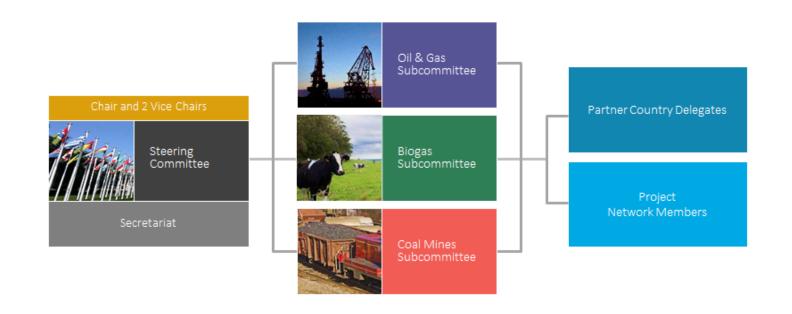
Co Mines Subcommittee Co-Chair, Central Mine Planning and Design Institute

#### **GMI Structure and Participants**

GMI is an international public-private partnership focused on reducing barriers to the recovery and use of methane as a valuable energy source.



- 46 Partner Countries
- 700+ Project Network members
- Alliances with international organizations focused on methane recovery and use





GMI Partner Countries represent approximately 75% of methane emissions from human activities.

#### **Agenda for the Two-Day Meeting**

#### <u>Day 1:</u>

- Welcome and GMI Coal Mines Subcommittee Co-Chair Updates
  - Volha Roshchanka, Co-Chair, Coal Mines Subcommittee, U.S. EPA
- GMI Secretariat Updates
  - Denise Mulholland, GMI Secretariat, U.S. EPA
- Key Take-aways from the Global Methane, Climate and Clean Air Forum
  - Clark Talkington, Advanced Resources International
- Review of CMM Project Barriers and Introduction to the Solutions Brainstorming Session
  - Volha Roshchanka, Co-Chair, Coal Mines Subcommittee, U.S. EPA

#### **Agenda for the Two-Day Meeting**

#### <u>Day 2:</u>

- Welcome and Introductions
  - Volha Roshchanka, Co-Chair, Coal Mines Subcommittee, U.S. EPA
- Overview of CMM Project Barriers and the Solutions Brainstorming Session
  - Volha Roshchanka, Co-Chair, Coal Mines Subcommittee, U.S. EPA
- Brainstorming on Solutions to Top Barriers
  - Everyone
- Summary and Adjourn

## **Co-Chairs Subcommittee Updates**

Volha Roshchanka (U.S. EPA) on behalf of Coal Mines Subcommittee Co-Chairs

# Training on Assessing Potential of Coal Mines to Host CMM/AMM Projects

ONLINE TRAINING

• <u>Conducting Pre-Feasibility Studies for CMM Projects</u>: This eight-module course is now available. Six of the modules have been <u>translated into Chinese</u>.

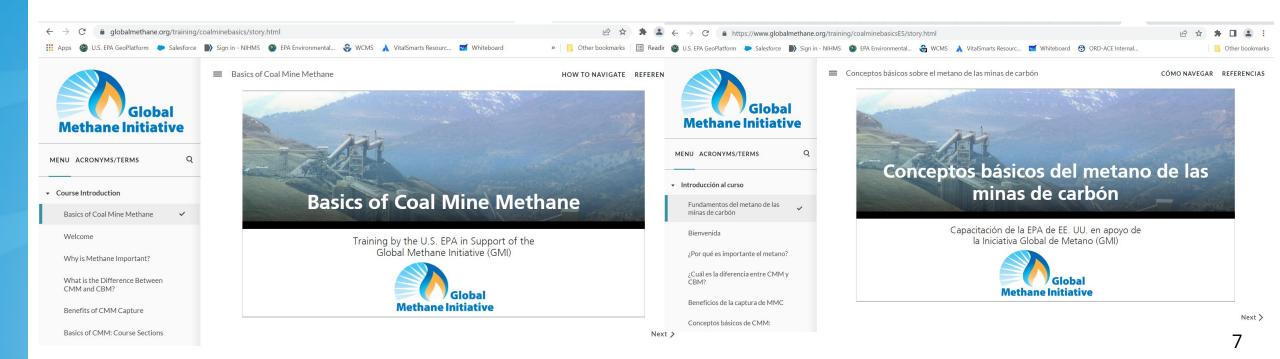
• Conducting Pre-Feasibility Studies for Abandoned Mine Methane (AMM)
Projects: This first five modules of this seven-module course are now available.





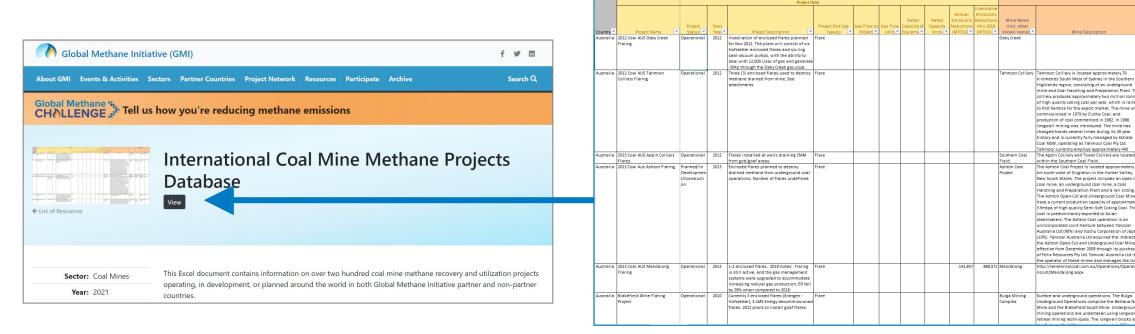
#### **CMM Basics Training**

- In 2022, the Subcommittee reviewed and released a <u>training</u> that covers the basic concepts of methane in coal mines, mitigation options, use of methane in coal mines, etc.
- The training is now available in Spanish!



#### Int'l CMM Project Database: To be Updated in 2023

- In 2021, the Subcommittee updated and released the International Coal Mine Methane Projects Database (available on the <u>GMI website</u>).
- Kindly assist with updating the database this year. We will be reaching out to country experts to review existing information.



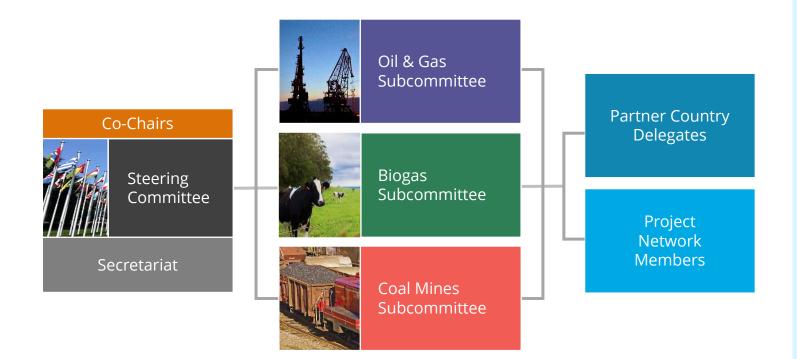
## **GMI Secretariat Updates**

**Denise Mulholland** 

Director, GMI Secretariat

#### **Global Methane Initiative (GMI)**

GMI is an international public-private partnership focused on reducing barriers to the recovery and use of methane as a valuable energy source.





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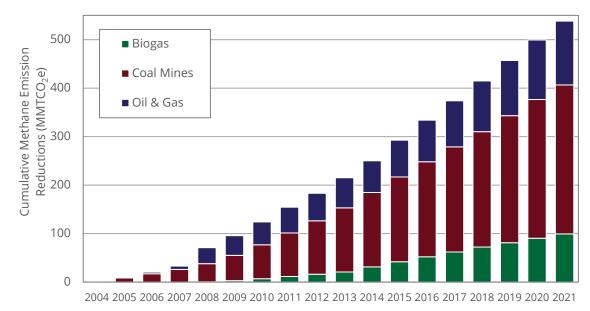
#### **Steering Committee and GMI Partner Countries**



#### Since 2004, GMI has reduced CH<sub>4</sub> by nearly

#### 540 MMTCO<sub>2</sub>e

including approximately **40 MMTCO<sub>2</sub>e** achieved in 2021



540 MMTCO<sub>2</sub>e is approximately equivalent\* to the CO<sub>2</sub> emissions from any one of the following:



**230 Billion** liters of gasoline

consumed

kilograms of coal burned

270 Billion



of coal smartphones d charged





Grown from 14 to 46 Partner Countries



More than \$650 million in leveraged funding for projects and training



More than 700 Project Network members



Conducted thousands of assessments, pre-feasibility studies, feasibility studies, study tours, and site visits



Provided trainings for more than 50,000 people on methane mitigation



Developed more than 60 tools and resources for methane mitigation



<sup>\*</sup> epa.gov/energy/greenhouse-gas-equivalencies-calculator

# GMI "By the Numbers" for 2021

- Leveraged virtual
   platforms to maintain
   and increase
   engagement with
   stakeholders
- Expanded direct communications with social media
- Promoted GMI's technical expertise

Through GMI in 2021:

11

#### countries

supported activities where more than

1,100 people

received a total of approximately

1,000 hours

of training about reducing methane emissions and capturing methane for productive uses

+	Capacity Building/Information Sharing fostering best practices
3	Workshops/Trainings China, European Commission, United States, and Partnership-wide
9	Manuals/Websites/Other Outreach India, Mexico, Serbia, Partnership-wide
<b>\$</b>	Assessments identifying opportunities for emission reductions
7	Reports/Tools/Models Partnership-wide
7	Study Tours/Other Technical Assistance Colombia, India, Indonesia, Serbia
11	Measurement/Pre-feasibility Studies Poland, Ukraine, United States
<b>(</b> )	Partnerships building relationships to foster action
12	GMI Meetings (Steering Committee/Subcommittees) Virtual meetings hosted from the United States

Virtual conferences hosted from Switzerland and the United States

Conferences

# Global Methane, Climate and Clean Air Forum a joint event sponsored by GMI and CCAC

#### Forum Highlights

- 400 in-person attendees from 60 countries and 450 virtual attendees from 29 countries
- 5 high-level plenary sessions on global efforts to reduce emissions from methane and other short-lived climate pollutants
- 36 technical sessions bringing together practitioners, policymakers and technical experts
- 3 site visits to an anaerobic digester, landfill, and wastewater facility

#### **Overview of Participation**



#### **Virtual Attendees**

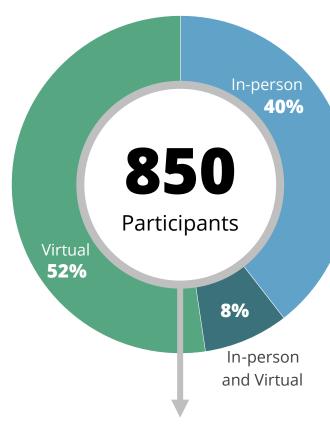
29 countries

were represented by approximately

450 virtual

attendees





Participants from more than

350
Organizations

#### **In-Person Attendees**

60 countries

were represented by more than

**400 in-person** attendees



#### **Secretariat Priorities Through 2023**

- Provide support to countries that are working to aggressively reduce methane emissions, including signatories of the Global Methane Pledge
- Support Subcommittee Co-Chairs to expand GMI Subcommittee membership
- Enhance promotion of GMI through targeted communications
- Leverage strategic partnerships to improve collaboration
  - For example, with the United Nations Economic Commission for Europe (UNECE), Climate and Clean Air Coalition (CCAC), and Global Methane Hub
- Plan the 2024 Global Methane Forum



Geneva, Switzerland March 2024

#### **Global Methane Pledge Support and Implementation**



Emissions measurement and quantification

Data management Monitoring, reporting, and verification (MRV)

- 30% reduction of methane emissions by 2030, compared to 2020 levels
- Leverage momentum
- Engage and connect stakeholders to analyze needs and jointly develop tools and resources
- Provide technical support and capacity building



#### **Engage with GMI**



#### **Submit a Contact Us Request**

Let us know how we can help you: globalmethane.org/contact-us/



#### **Share Events or Resources**

Recommend items to publish on the GMI website: globalmethane.org/resources/recommend.aspx



#### Join the GMI Mailing List

Receive updates from GMI by joining at: <a href="mailto:eepurl.com/ggwT3T">eepurl.com/ggwT3T</a>

#### **Follow GMI**



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## Thank you!

#### **Denise Mulholland**

Director, Secretariat

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globalmethane.org



## Global Methane, Climate and Clean Air Forum 2022 Coal Session Summary

Clark Talkington
Advanced Resources International, Inc.

#### Global Climate and Clear Air Forum 2022: Coal Sessions

#### 5 Sessions on Coal Mining (in Addition to Brainstorming):

- Best Practices in Policies for Coal Mine Methane (CMM) Mitigation
- Methane Mitigation in Action: Opportunity for CMM in India, China and Other Countries
- Technologies for CMM Mitigation
- Data and Measurement of Methane Emissions for Coal Mining
- Tackling Methane Emissions from Coal Mining: Reconciling Strategy and Ambition

#### **Detailed agenda:**

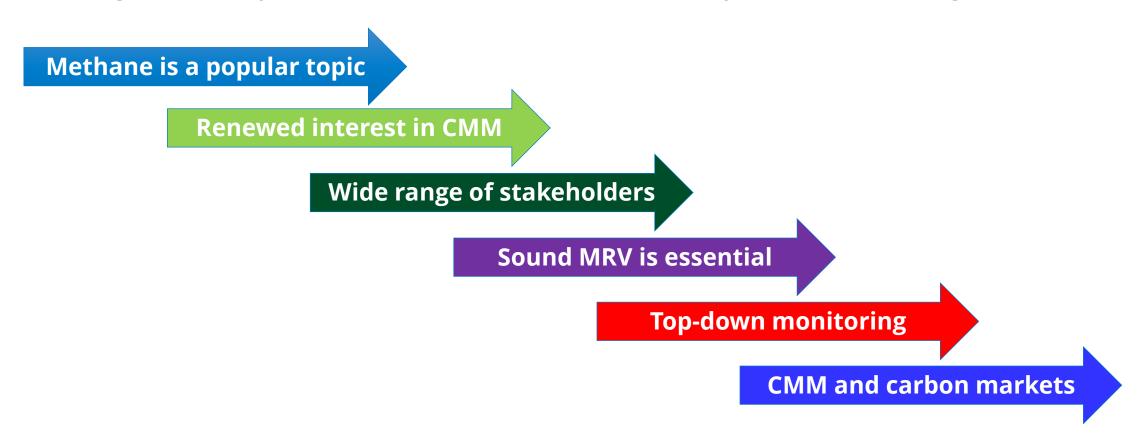
https://www.epa.gov/gmi/global-methane-climate-and-clean-air-forum#methane-mitigation-in-action

#### **Recordings of each session:**

https://globalmethane.org/2022forum/recordings/index.html

#### **Major Themes Discussed During the Coal Sessions**

During the 3 days of coal technical sessions, key themes emerged:



#### Methane Emissions from the Energy Sector are a Hot Topic

- Responsible for 1/3 of temperature rise since pre-industrial times
- Increasing emissions
- Short-live climate pollutant with a high GWP
- Low-cost mitigation opportunities many at negative cost
- Expanding solutions beyond mitigation to Greenhouse Gas Removal (GGR), e.g., production of plastic substitutes using waste methane

#### Many initiatives focused on CH<sub>4</sub> emissions

Paris agreement	Global Methane Initiative	Global Methane Pledge
International Methane Emissions Observatory (IMEO)	UNECE Groups of Experts	Climate & Clean Air Coalition
International Energy Agency	World Bank	Oil & Natural Gas Methane Partnership
Australia reporting regulations	U.S. reporting and emission control regulations	EU proposed reporting and control regulations



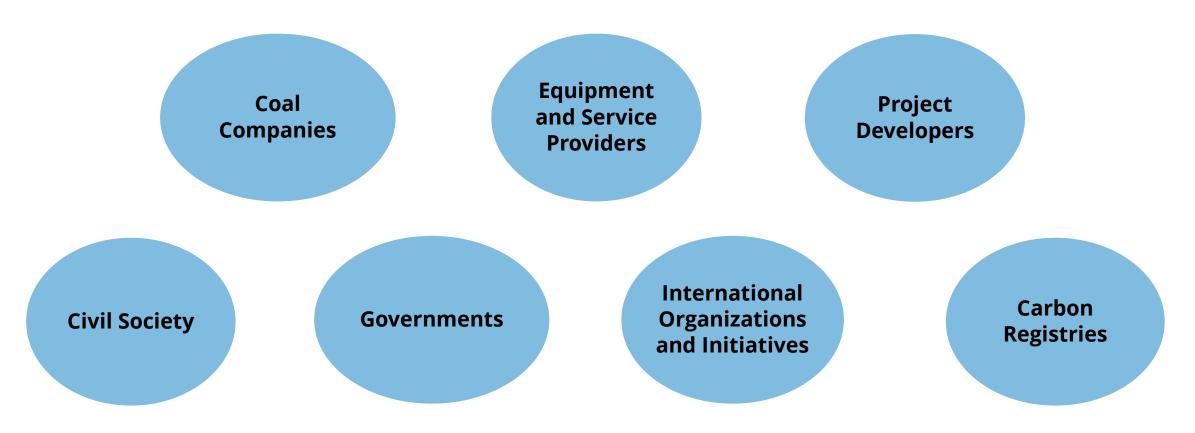
#### Attention to Coal Mine Methane (CMM) is Growing

- Coal mining likely to continue for a period of time
- Limited number of easily identified point sources
- Growing interest in open cast mines and surface mine methane (SMM)
- Abandoned mine methane (AMM) emissions are growing
- CMM projects can match carbon GHG mitigation of capture & storage (CCS)
- Emission reductions (ERs) are market ready
- Range of technology options



#### **Broad range of stakeholders**

Working together, a broad range of stakeholders can deliver CMM emission reductions:



# Sound, Robust Monitoring, Reporting & Verification (MRV) is Essential

- Currently rely on "bottom-up" monitoring methods
  - Emission factors least accurate but most widely used
  - Site-specific measurements
  - Periodic sampling
  - Continuous emissions monitoring (CEMS) most accurate but limited use
- Growing interest in top-down monitoring methods
  - Satellite
  - High altitude airborne
  - Low altitude airborne
  - Ground-based

#### Why focus on ensuring robust MRV programs for CMM?

- Transparent and reliable verification and reporting procedures provide confidence in the data and underpin its use
- Basis for national greenhouse gas (GHG) accounting and development of accurate GHG inventories
- Supports informed and effective policymaking to realize GHG emission reductions, encourage economic development, and support a just transition in the coal sector
- Necessary for an effective emissions trading framework

# Growing Interest in and Application of Top-down Monitoring Methods for CMM Emissions Monitoring

- Several high-profile cases publicized in recent years: Australia, U.S., Russia, Ukraine, Poland
- Small but increasing number of providers
- Improving resolution and detection limits
- Can be used to reconcile bottom-up measurements
- May be a more cost-effective monitoring tool in some cases

#### **Top-down Monitoring Methods Characteristics**

#### **Potential Strengths**

- Change detection
- Identification of super-emitting or anomalous events (focus on intermittent rather than persistent sources)
- Check-and-balance on estimates from bottomup methods
- Potential for area-wide estimates for AMM, facility-specific estimates for open pit mines and facility-specific/source-specific estimates for underground mines
- Increasing launch of satellites will lead to large operational constellations

#### **Potential Weaknesses**

- Cloud cover, ground cover, and weather can impede monitoring
- Must factor in dispersion models and incorporate other data including water vapor, temperature, and pressure, which add to uncertainty
- > Temporal variability
- Limited number of providers and limited data on costs
- Proprietary nature of algorithms for some providers limits transparency
- Emissions produced by aerial surveys
- Stakeholder capacity

#### **Key Market Messages for CMM**



 CMM ERs trade successfully as carbon offsets in compliance (California (CA) Cap-and-Trade) and voluntary markets (ICAO CORSIA, bilateral over-the-counter transactions)



Exponential growth in CMM offsets traded in CA market by American Carbon Registry, from 250K tonnes/yr in 2014 to 2.5 million tonnes/yr in 2023



 Flaring is a generally accepted mitigation option, but could displace higher volume use or destruction options, such as gas pipeline injection, resulting in more CMM projects but fewer ERs (e.g., U.S.) in recent years



 VAM projects are technically challenging, but can be viable at highest concentration shafts and where economic incentives exist

- Safety features
- 2 operating projects in the U.S., with 2-3 more coming online in 2023



 Carbon Index (CI) scores are becoming popular in carbon offset markets, but CMM projects have low CI scores

# Thank You

Presentation supported by U.S. EPA under the auspices of GMI

#### Contact Information:

#### **Clark Talkington**

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# Review of Project Barriers and Tomorrow's Brainstorming Session

Volha Roshchanka (U.S. EPA) on behalf of Coal Mines Subcommittee Co-Chairs

#### **Brainstorming on the Barriers to CMM Project Development**

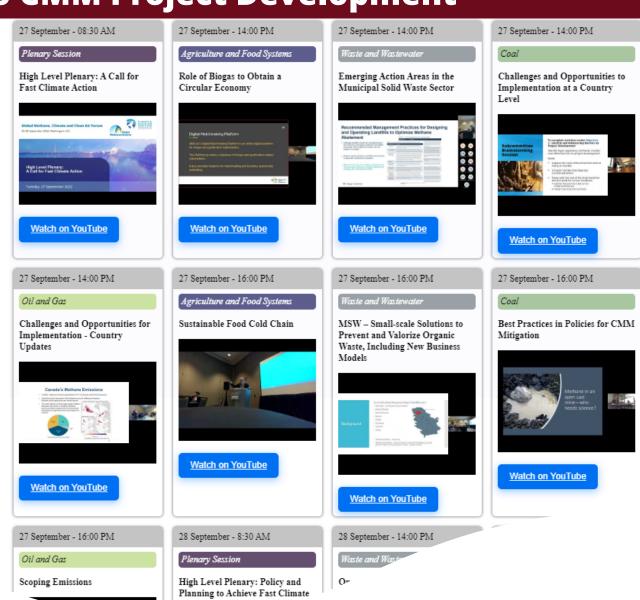
#### Global Methane, **Climate and Clean Air Forum**

a joint event sponsored by GMI & CCAC

26-30 September 2022, Washington, D.C.

A brainstorming session on barriers to CMM project development

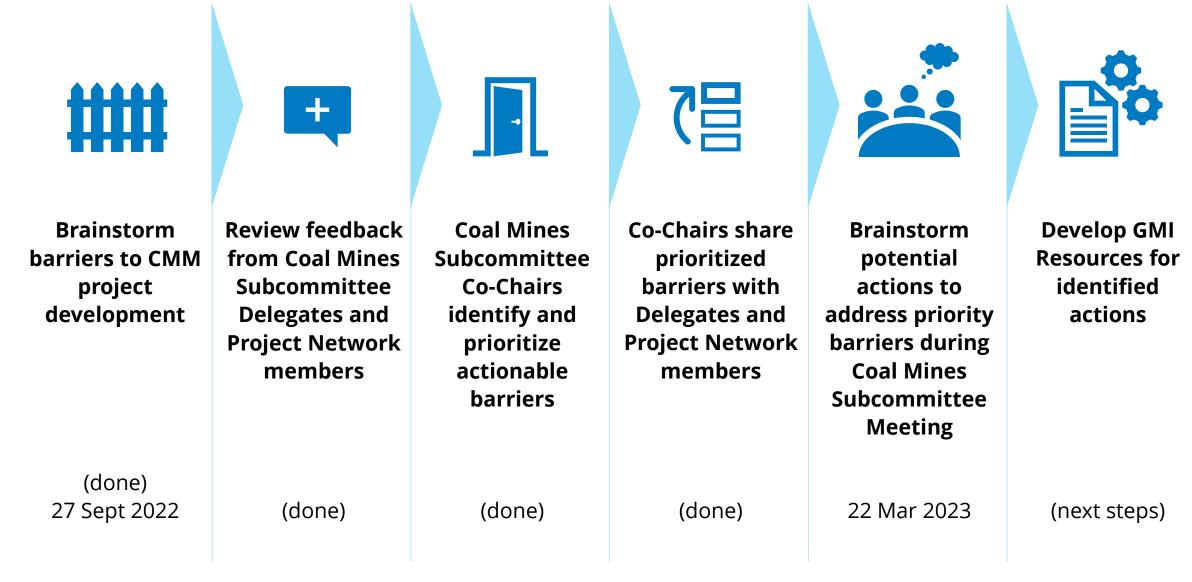
Participation from more than 35 people representing more than 10 countries



#### What are the Barriers to CMM Project Development?

Legal/Regulatory	Technical	Market	Other
Need for regulatory framework to help conduct projects	VAM concentration forecasting	Forecasting the price of carbon credit	Lack of awareness that it will take time to transition
Lack of supporting policy or regulatory framework; perverse incentives	Low permeability of coal; Hard to predict pockets of gas	Focus on increasing coal production	Ownership issues – who takes charge of the project?
Lack of coordination among actors to work on climate emissions removal	Lack of infrastructure / market	Recovery of VAM is expensive	Methane capture & use is not a core competency of coal companies
Lack of clarify on gas ownership	Net pressure drop on VAM technology	Financiers shy away from coal (stigma issue), including abandoned mines	High concentration seams are in populated areas
Prescriptive requirements on gas drainage	Dust in VAM required to capture the particulates (minerals melt and increase cost of VAM tech)	Lack of access to finance	Methane is perceived as a liability; stigma keeps actors from strategically planning on transition
Safety regulations can be an impediment for VAM	Need to destigmatize, show projects can make money, and are technically feasible	Pricing isn't a driver	Nobody wants to develop a new/creative project; lack of knowledge re different opportunities
PHMSA deletes data after 10 yrs	Need for a roadmap to project development and educate on opportunities available	Lack of carbon credit markets	Greenwashing is a risk of more emissions to be captured
	Lack of reliable data worldwide	Lack of money to coal industry when being forced out of business – who will provide money for CMM	Lack of awareness of VAM project opportunities
	Lack of coordination among coal industry to overcome barriers		Lack of accessible measured data; lack of experts at universities who can teach (or other tech topics) in depth
			Relationship between coal industry and environmental orgs

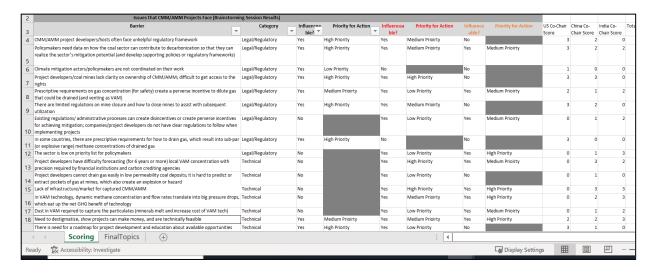
#### Process for CMM Project Development Barriers Identification



#### **Prioritization of the Barriers to CMM Project Development**

Co-chairs ranked all 36 barriers and identified the 3 barriers with the highest score.

The barriers with the highest scores were:



- <u>Legal/Regulatory</u>: Policymakers need data on how the coal sector can contribute to decarbonization so that they can realize the sector's mitigation potential (and develop supporting policies or regulatory frameworks)
- <u>Legal/Regulatory</u>: Project developers/coal mines lack clarity on ownership of CMM/AMM; difficult to get access to the rights
- <u>Technical</u>: Need to destigmatize, show projects can make money, and are technically feasible



## Thank you!

Thank you for participating today.

See you tomorrow in person (Room XXV) or online!



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