Second Regional Conference: Measuring and monitoring the circular economy and the use of data for policymaking

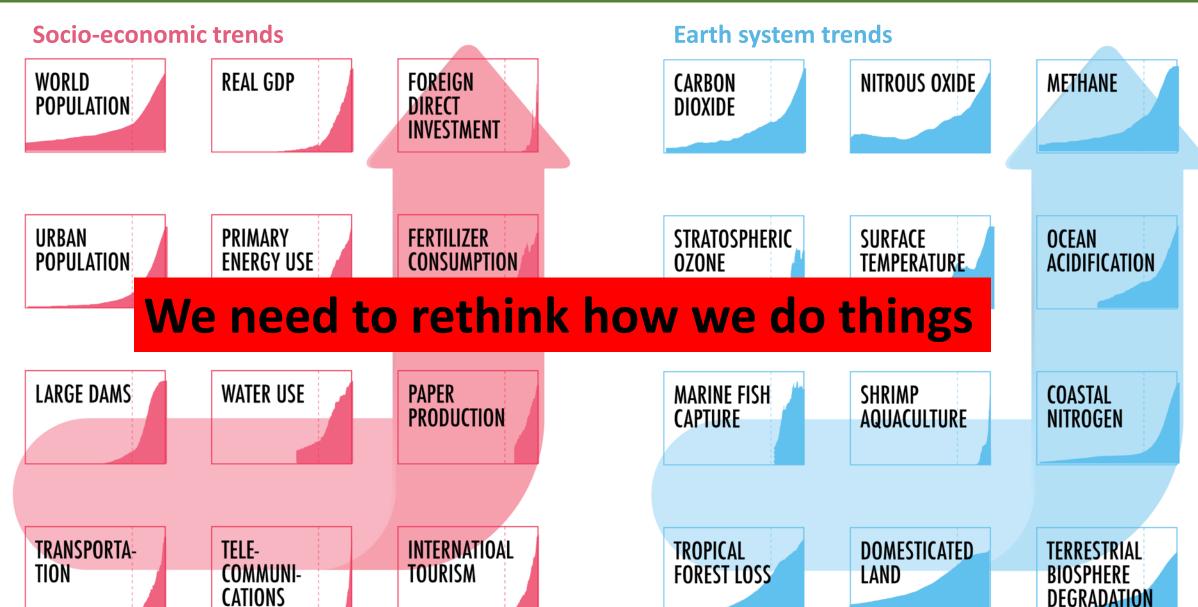
Circular Economy as a transformational agenda – monitoring is a joint effort



Ioannis Bakas 10 November 2021



The great acceleration





Scientific consensus on the nature of the challenge







IRP: natural resources



Urgency – this decade is critical

Irreversible changes

Tipping points

Interconnected crises



Establishing a circular economy is a global challenge

Increasing global material use & globalised value chains

Changing demographics & incomes

Distribution of social impacts of material use

Distribution of supply chain know-how

Virgin vs recycled materials



EU policy response is systemic

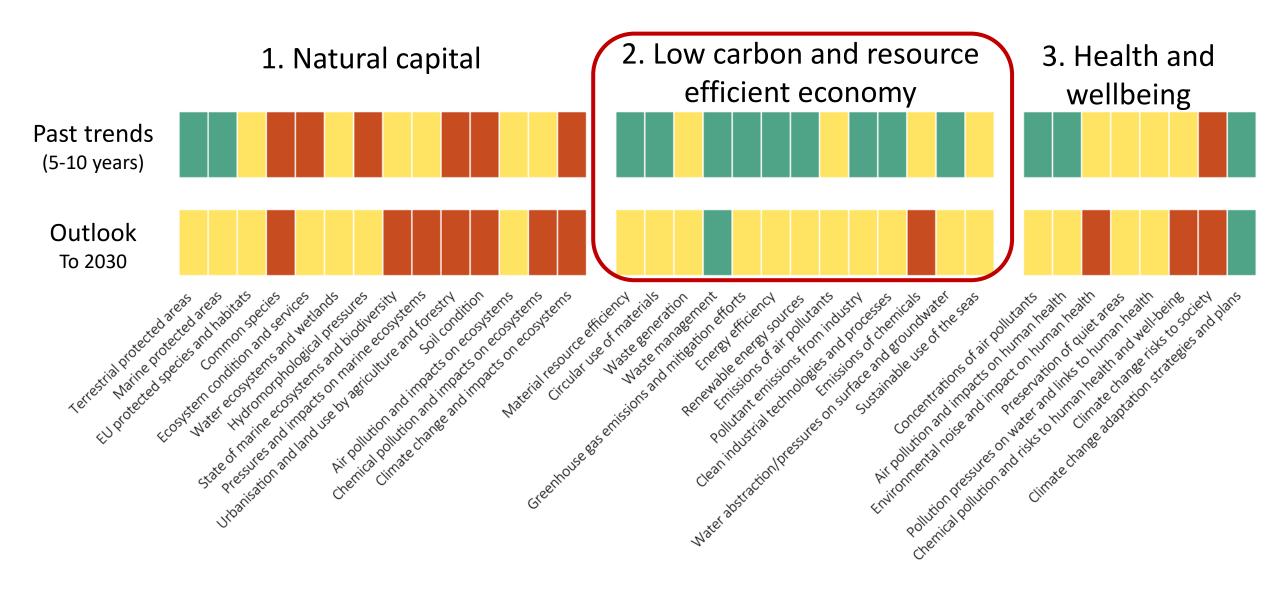






"You cannot manage what you cannot measure"

SOER 2020: the low hanging fruit has been picked





Key features of Circular Economy in Europe







Far from circular Downcycling prevails



Design for circularity Design for repair



Lack of targets



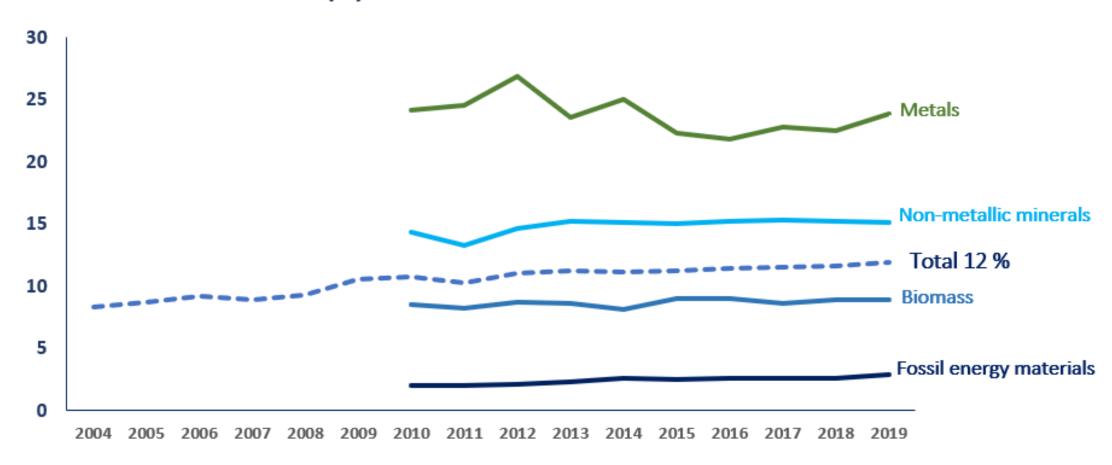
High resource use, high value, high impact





Slow progress, high potential

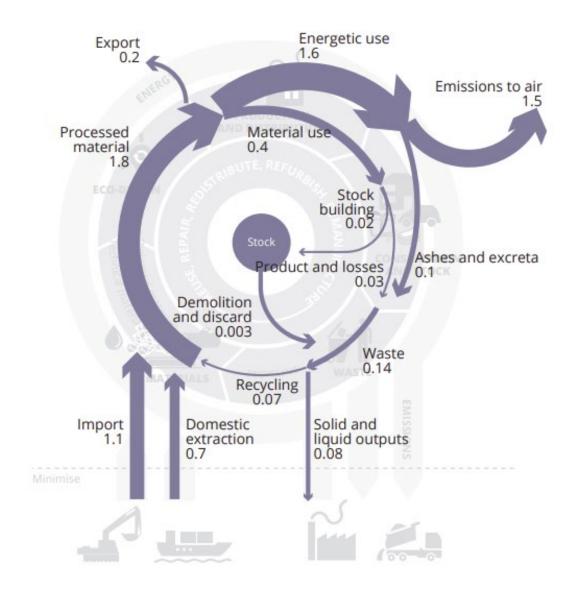
Circular material use rate (%)



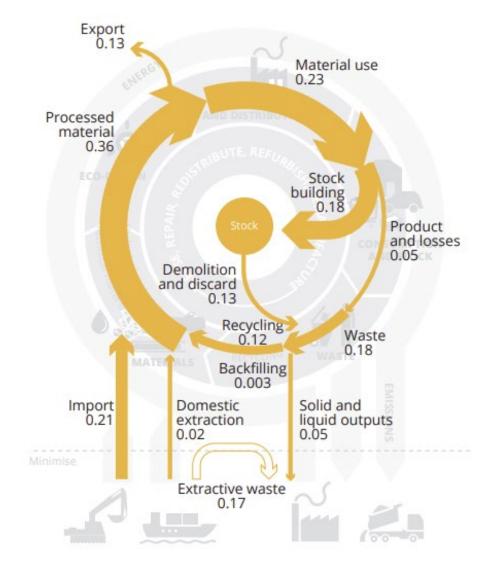


Circularity of main material groups

Fossil materials



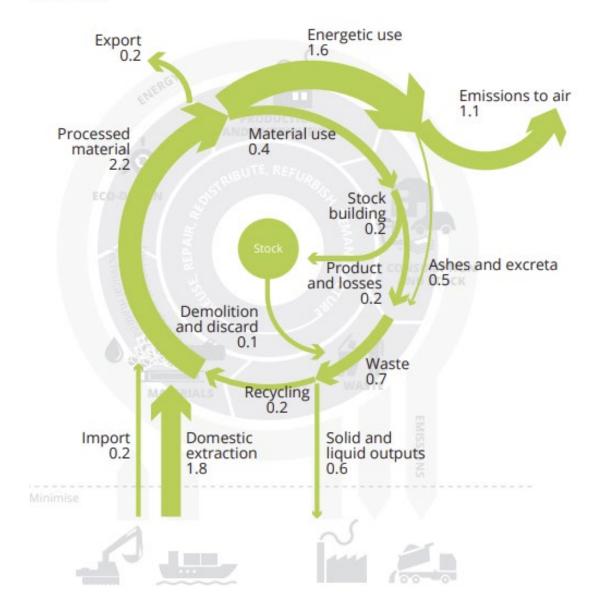
Metal ores



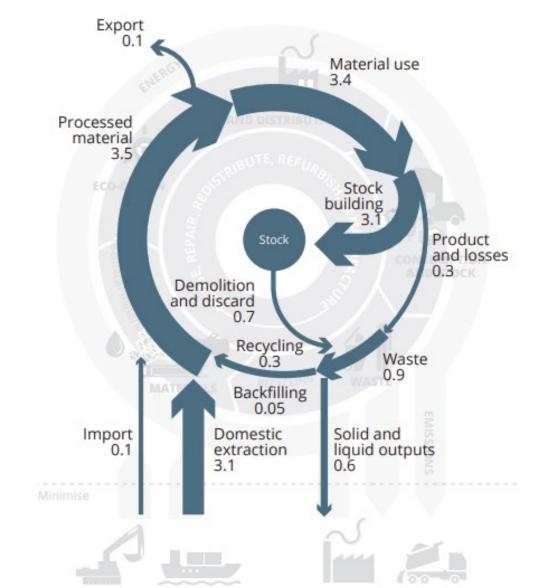


Circularity of main material groups

Biomass



Non-metallic minerals





European Circular Economy Monitoring Framework

1 EU self-sufficiency for raw materials

Production and Courtion 2 Green public procurement

3a-c Waste generation

4 Food waste

5a-b Overall recycling rates

6a-f Recycling rates for specific waste streams

Secondary raw matery 7a-b Contribution of recycled materials to raw materials demand

8 Trade in recyclable raw materials

Combetitive system 9a-c Private investments, jobs and gross value added

10 Patents





Strengths and weaknesses



Official data

Material cycle is understood

Waste aspects well covered

Macro-view is achieved

Indicators are RACER-compliant

Lack of full implementation



Some particular aspects of the CE concept are not reflected (e.g. eco-design, new business models)

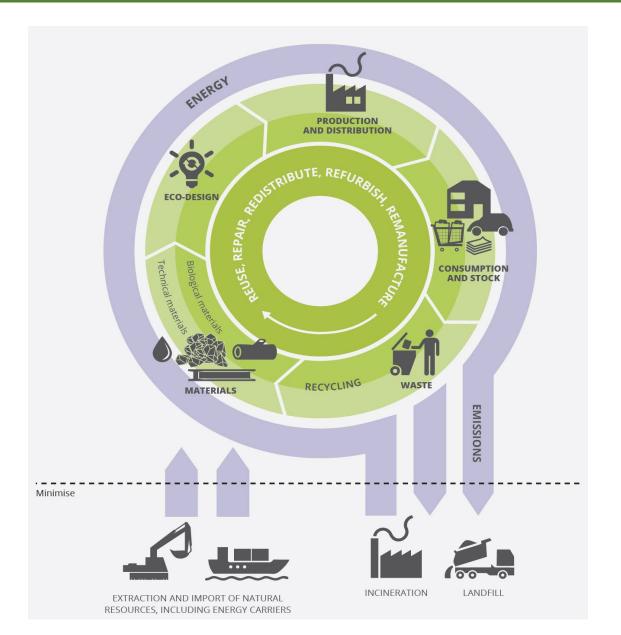
A full understanding of life cycle of products and services is missing

No info on hazardous chemicals/clean material cycle

Waste aspects only covered as material flows



The role of EEA



BELLAGIO PRINCIPLES



Monitor the circular economy transition



Define indicator groups



Follow indicator selection criteria



Exploit a wide range of data and information sources



Ensure multilevel monitoring



Allow for measuring progress towards targets



Ensure visibility and clarity



Circular Economy monitoring at the EEA









Bellagio partnership

Country level

Eurostat

UNECE / OECD

Harvesting data from product passports

Piloting the use of novel data sources

Experimental Dashboard

CE State and Outlook report

Experimentaldashboard on CE

EEA Indicator set

Doubling CMUR