

8th Session of the Group of Experts on Renewable Energy

Renewable energy sector overview in Georgia: challenges and opportunities

Nikoloz Kholodov

Chief Specialist at Division of EE and RE Policy Promotion,
Energy Reforms and International Relations Department

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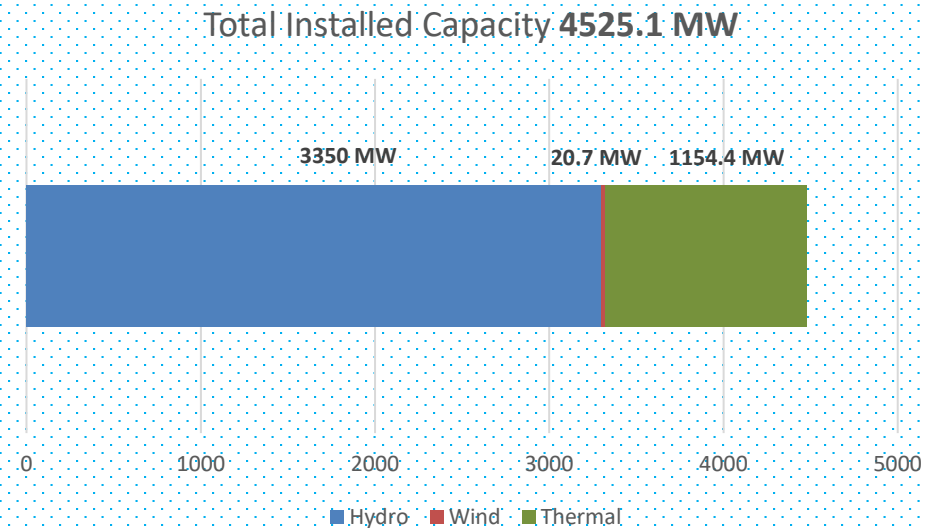
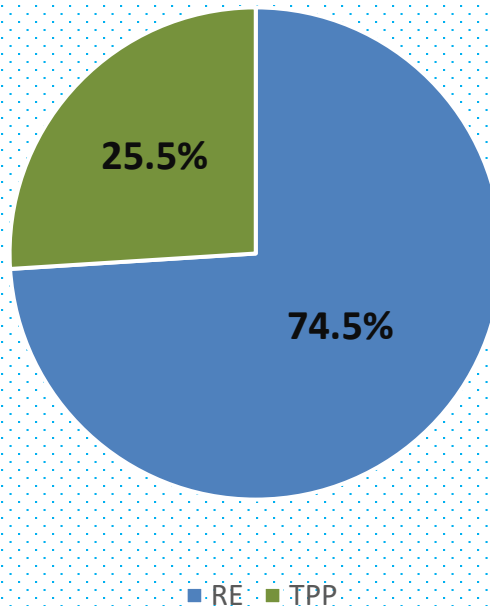
Policy Overview

- Renewable Energy Law - In force since December 2019;
- Law on Energy and Water Supply – In force since December 2019;
- Law on Public and Private Partnership - in force since May 2018
- Law on Energy Performance of Buildings - In force since May 2020;
- Law on Energy Efficiency – In force since May 2020;
- National Energy and Climate Action Plan (NECP) – draft version.
- Regulation on RES Support Scheme – In force since July 2020



Total Installed Capacity of the Energy System in 2020

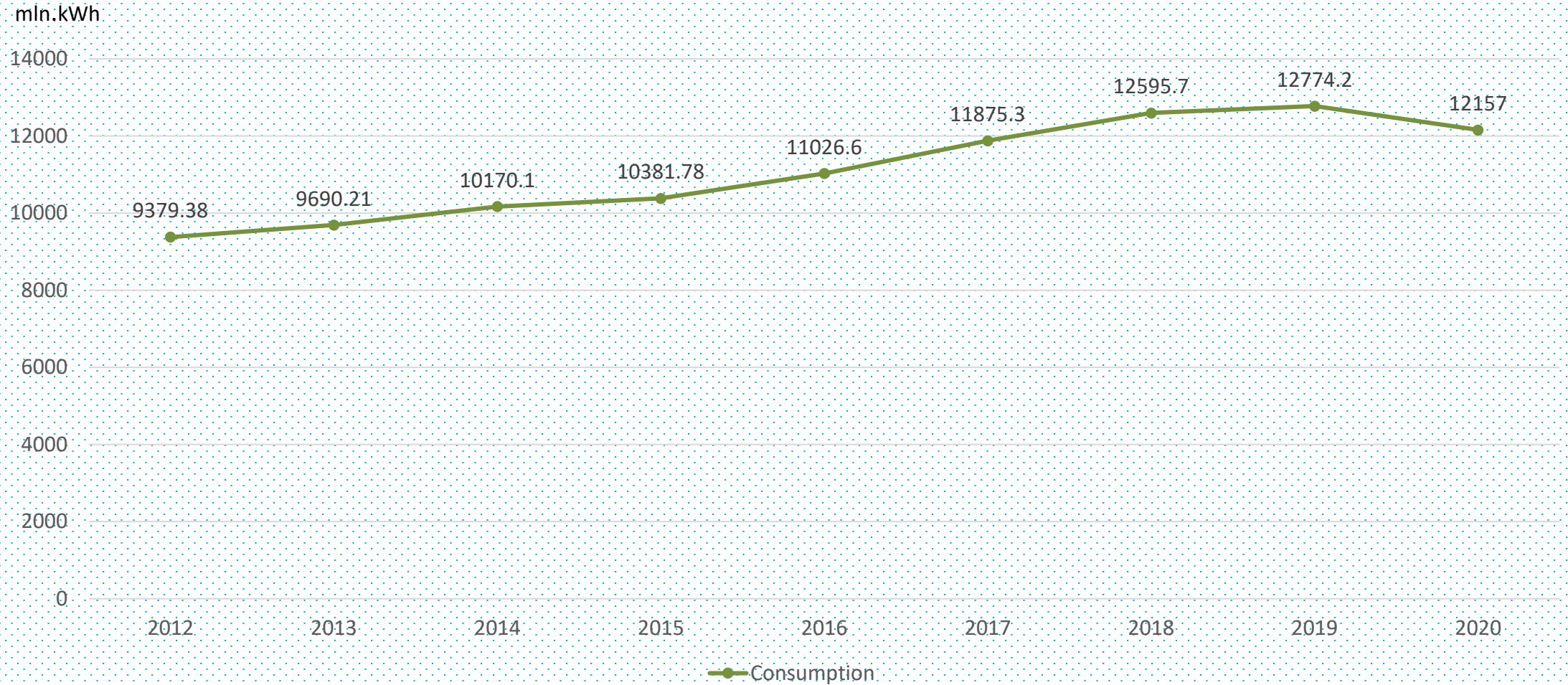
- Hydro Power: 105 Operating HPPs
Installed Capacity - **3350 MW**
- Wind Power: 1 Operating HPP
Installed Capacity – **20.7 MW**
- Thermal Power: 6 Operating TPPs
Installed Capacity – **1154.4 MW**



Total installed capacity: **4 525.1 MW**

25 % increase compared to 2012

Electricity Consumption 2012-2020



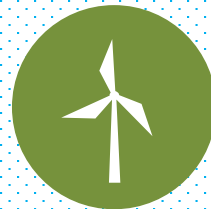
Electricity consumption in 2019 has increased by 36% compared to 2012.

Ongoing Renewable Energy Projects

- **24** Projects on Construction and Licensing – with installed capacity of **235 MW**, annual generation – **1,062 mln. kWh**
- **26** Projects on the Feasibility Study Stage with Construction Liability - **383 MW**, annual generation – **1,719.9 mln.kWh**
- **89** Projects on the Feasibility Study Stage - **2,552 MW**, annual generation – **11,027 mln.kWh**



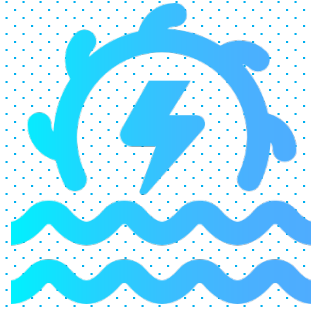
116 Hydro PPs



18 Wind PPs

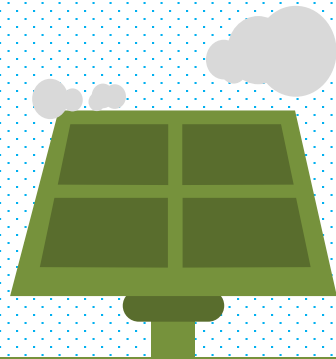


5 Solar PPs



Hydro potential is equal to 40 TWh

Grid Limitations for Variable Renewable Energy (VRE) integration



The system can integrate solar energy:

By 2020 - 130 MW
By 2025 – TBD
By 2030 - 520 MW



The system can integrate Wind energy:

By 2020 - 333 MW
By 2025 – TBD
By 2030 - 1332 MW

Net-metering in Georgia

- In 2020 maximum capacity increased from 100 kW to 500 kW,
- Electricity generation by the micro generator and consumption of the generated electricity can take place at different places
- As of July 2021, there are 304 subscribers with total installed capacity of 10,1 MW.



Challenges in renewable energy

- Low electricity price;
- Increasing electricity demand;
- Low level of awareness
- delay of construction of power plants;
- Local protests;
- Transition to liberal market;
- Ongoing energy policy reform and etc.



UNECE Renewable Energy Uptake: 2021 Hard Talks

“Building Support for renewable energy investments in Georgia”

12-13 October, 2021 (Virtually)

- Organized by UNECE, REN21, dena together with MoESD
- Progress made since 2016 Hard Talk
- Key Discussion Topics: Policy Landscape, Market Structures and Societal Support
- Participants from government agencies, private investors, energy producers, financial and research institutions, NGOs, and international organizations and etc.
- Report with key issues and recommendations will be produced After the Hard Talk



MINISTRY OF ECONOMY
AND SUSTAINABLE
DEVELOPMENT
OF GEORGIA

Thank you for your attention!



Mr. Nikoloz Kholodov



Chief Specialist at Energy Reforms and
International Relations Department



Email: nkholodov@moesd.gov.ge