



Draft results: Modelling Carbon Neutrality - BMU

02 June 2021

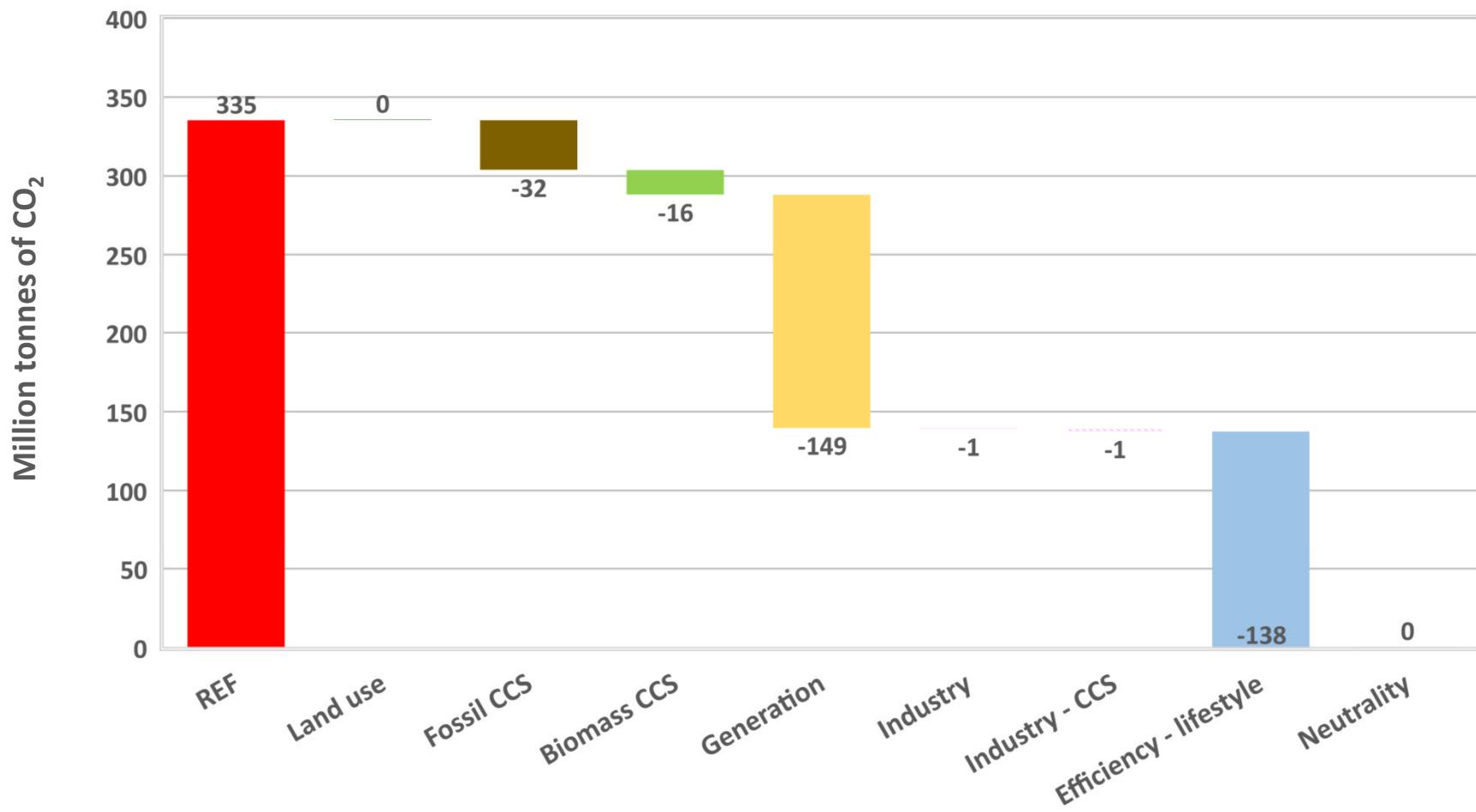
Modeling Results: BMU

The path to carbon neutrality

ENERGY



Cumulative mitigation steps from REF to CN (as seen by an observer in 2050)



Modeling Results: BMU

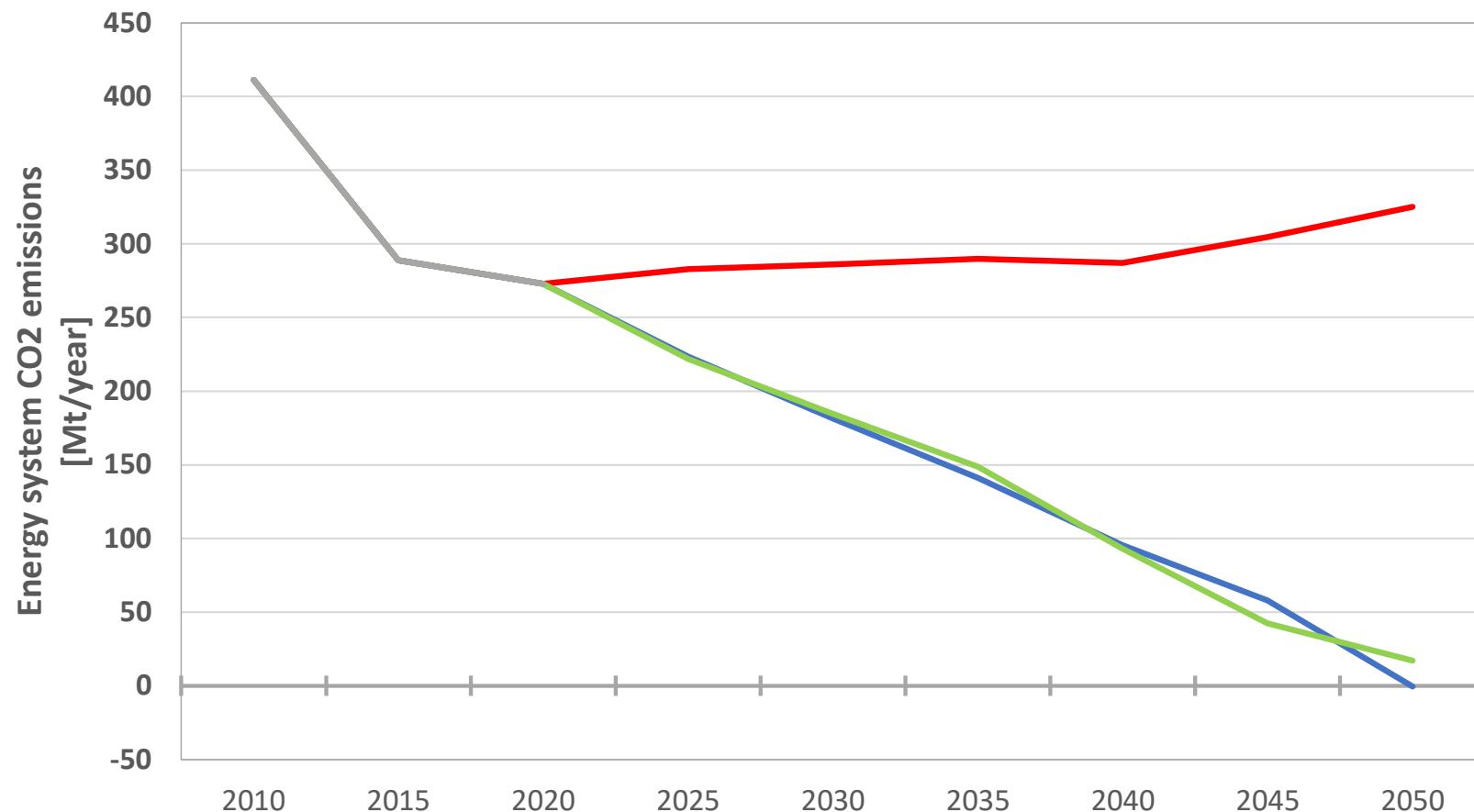
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Carbon emissions

CO₂ emissions by scenario - BMU

[Million tonnes/year]



Modeling Results: BMU

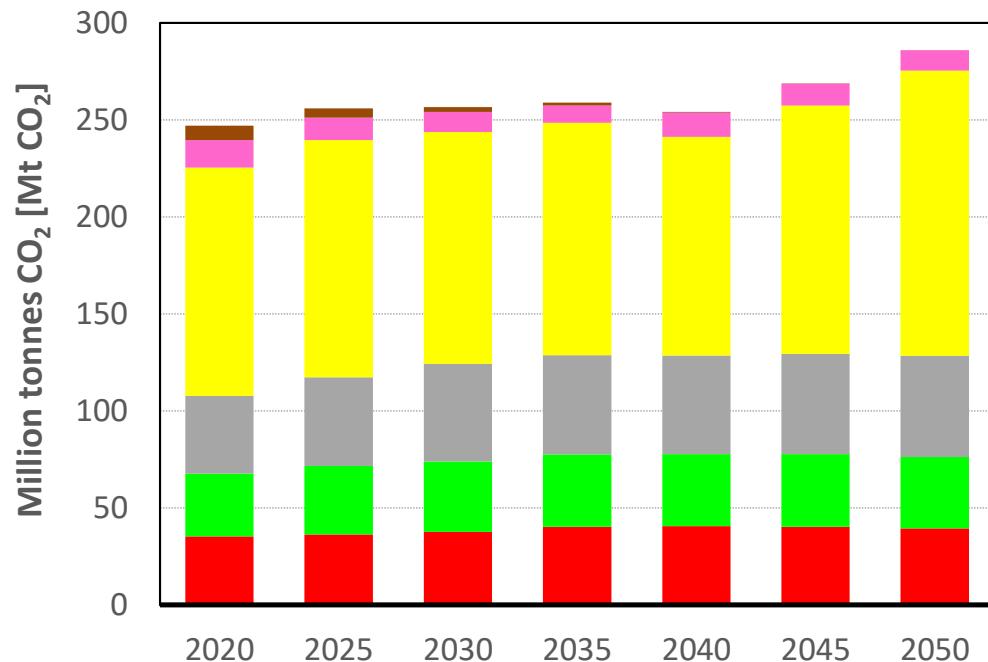
Sector emissions

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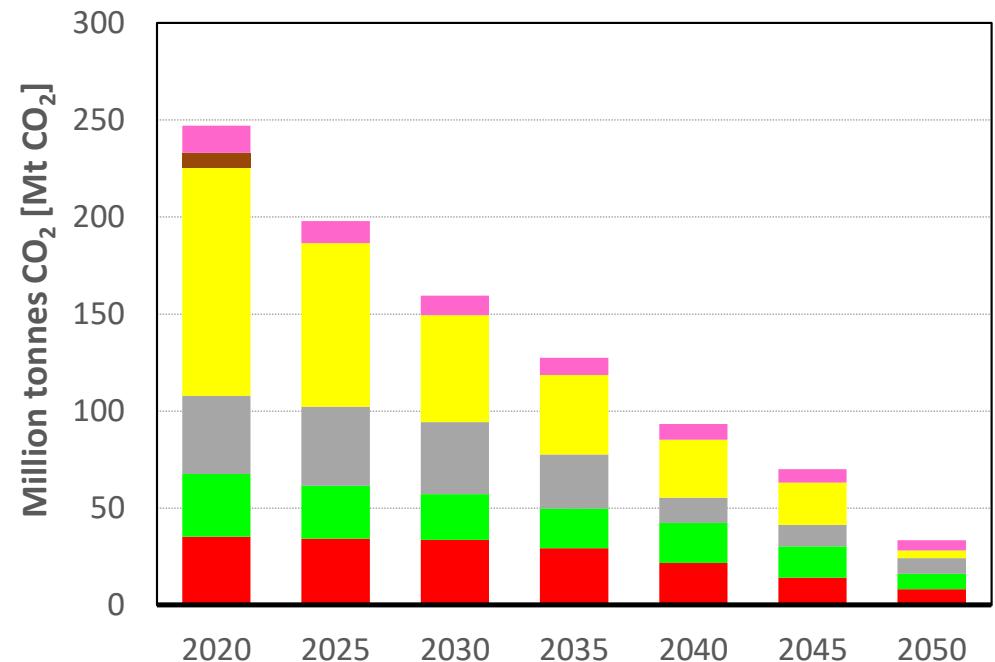


Carbon emissions by sector

Reference (REF)



Neutrality (CN)



■ Industry

■ Electricity

■ Resident/Commercial ■ Transportation

■ Heat

■ Fuel supply

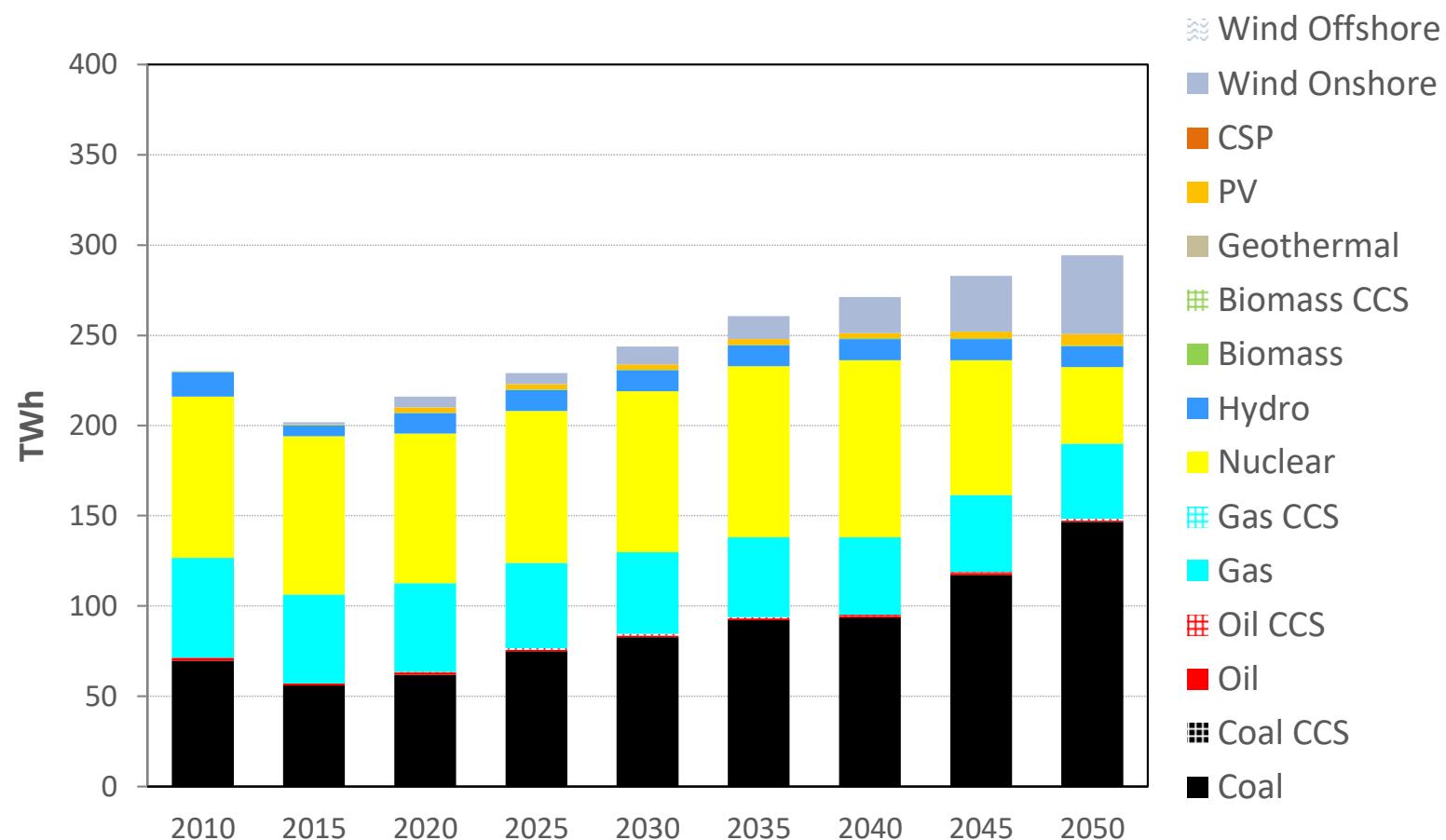
Modeling Results: BMU

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Electricity generation

Electricity generation by technology - BMU Neutrality Scenario



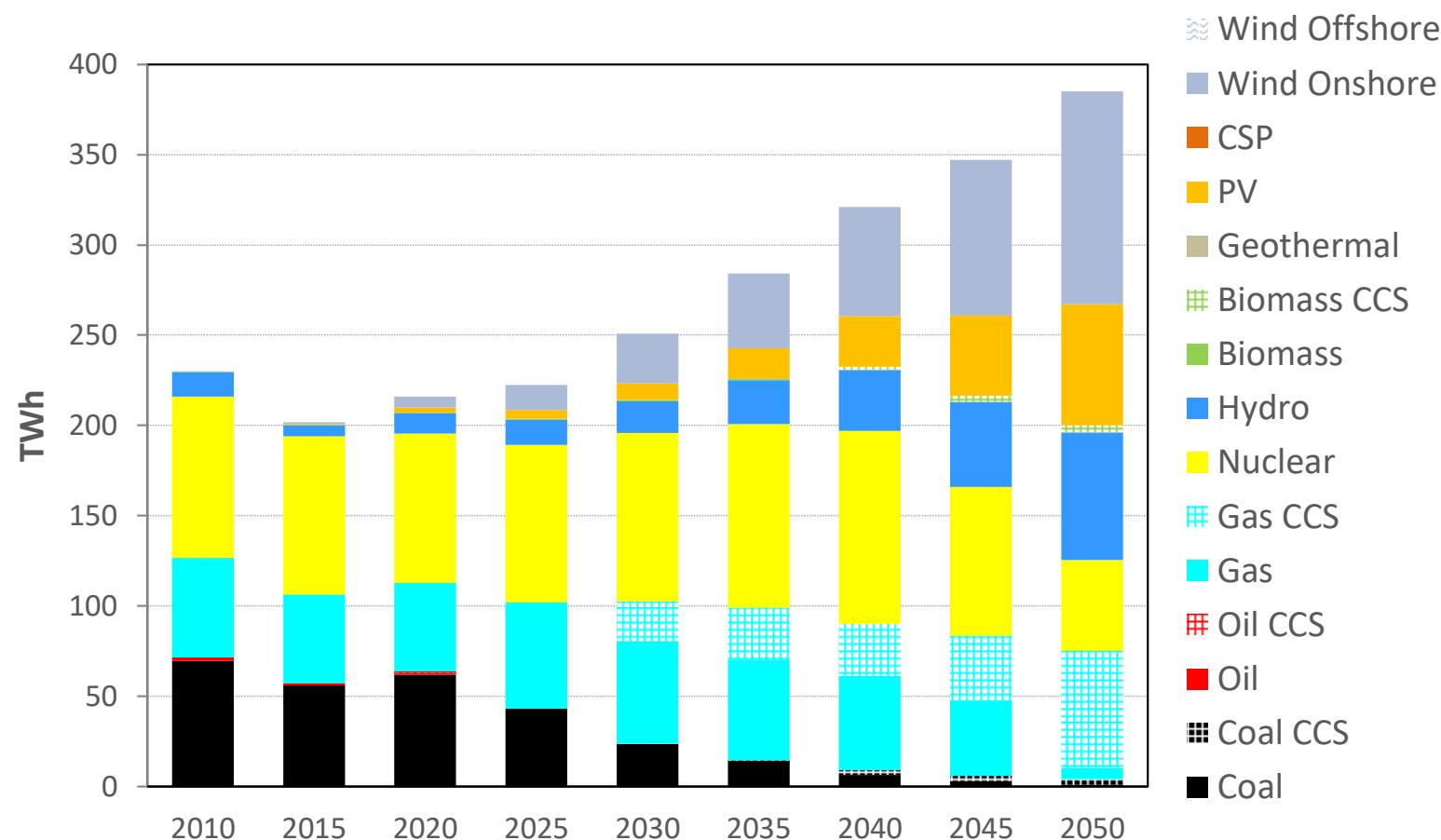
Modeling Results: BMU

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Electricity generation

Electricity generation by technology - BMU REF Scenario



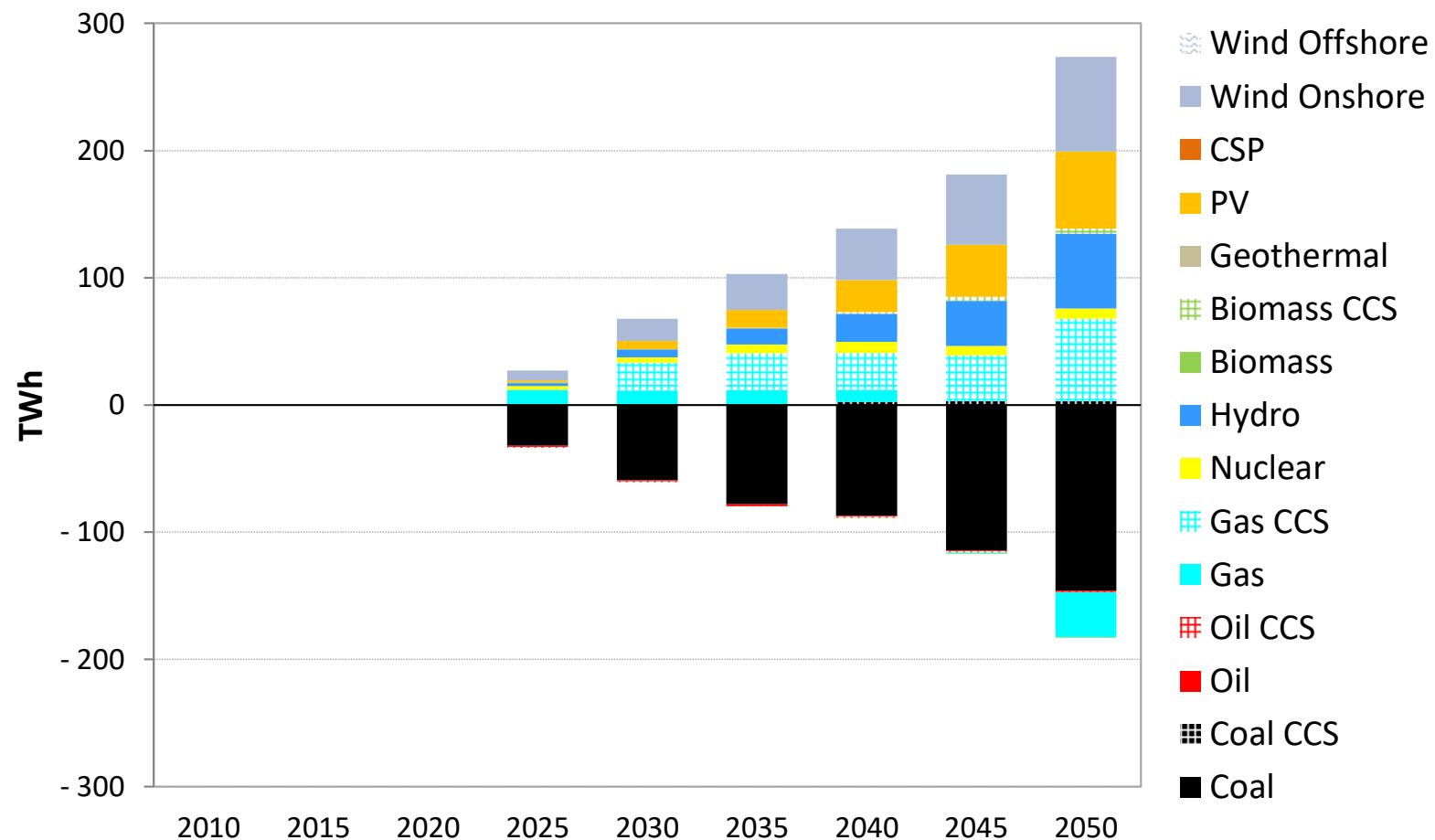
Modeling Results: BMU

Electricity generation

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Electricity generation by technology - BMU CN-UNECE versus REF Scenario



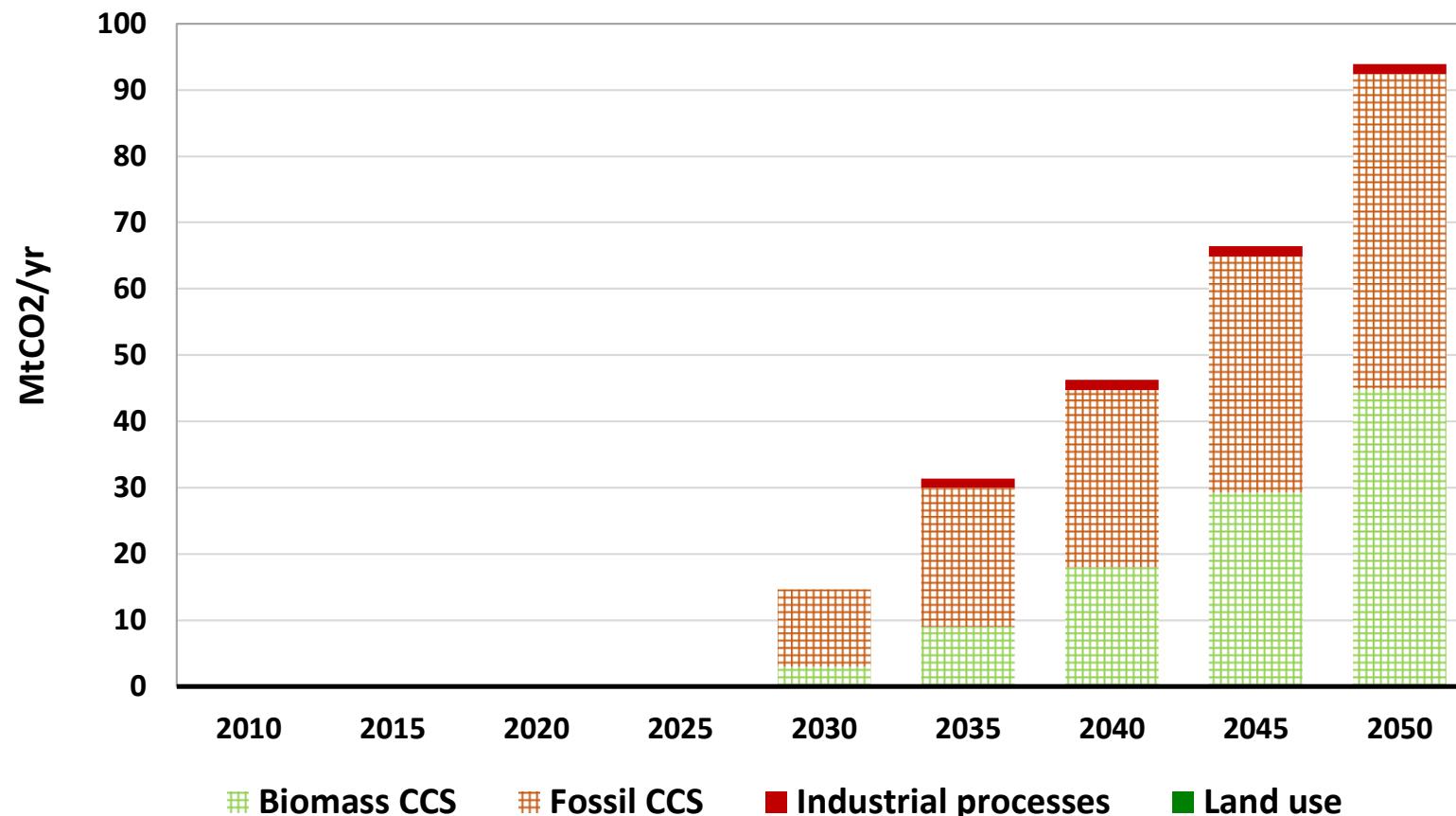
Modeling Results: BMU

The path to carbon neutrality

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Carbon capture, utilization and storage (sequestration) A mixed set of measures



Modeling Results: BMU

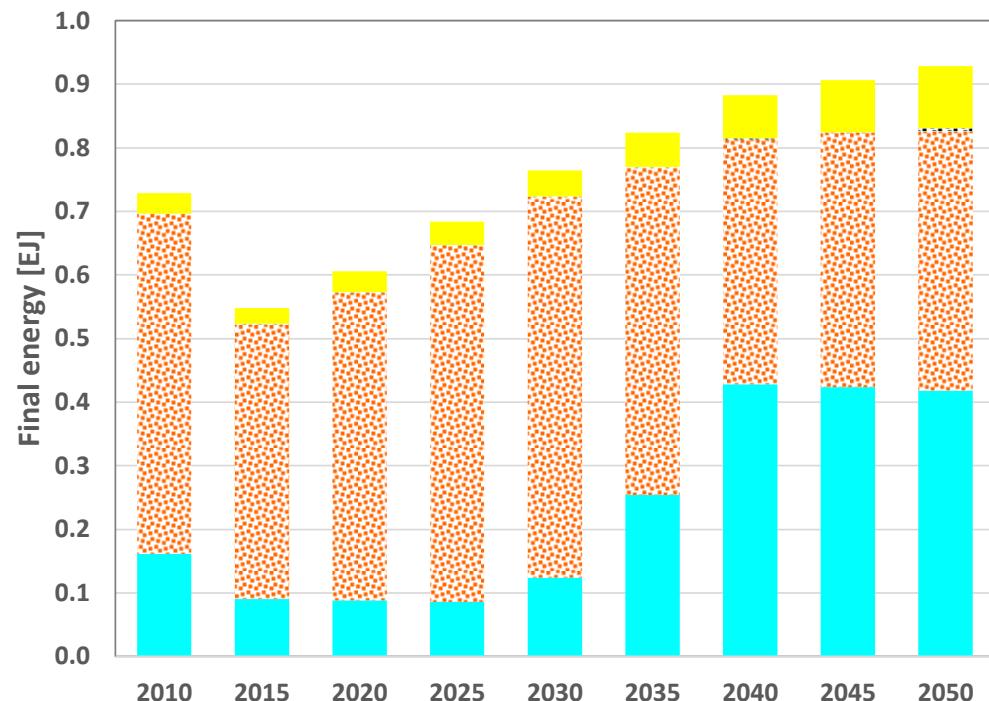
Final Energy Mix

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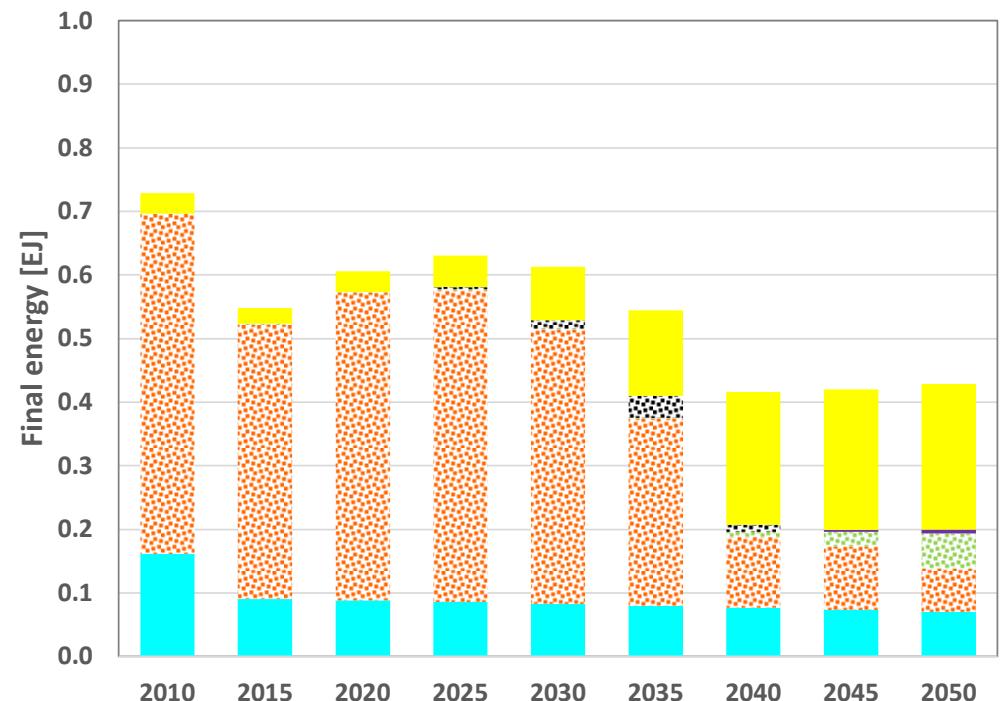


Final energy mix - Transportation

Reference (REF)



Neutrality (CN)



Oil-liquids Bio-liquids Coal-liquids Gas-liquids Gas Hydrogen Elec Other

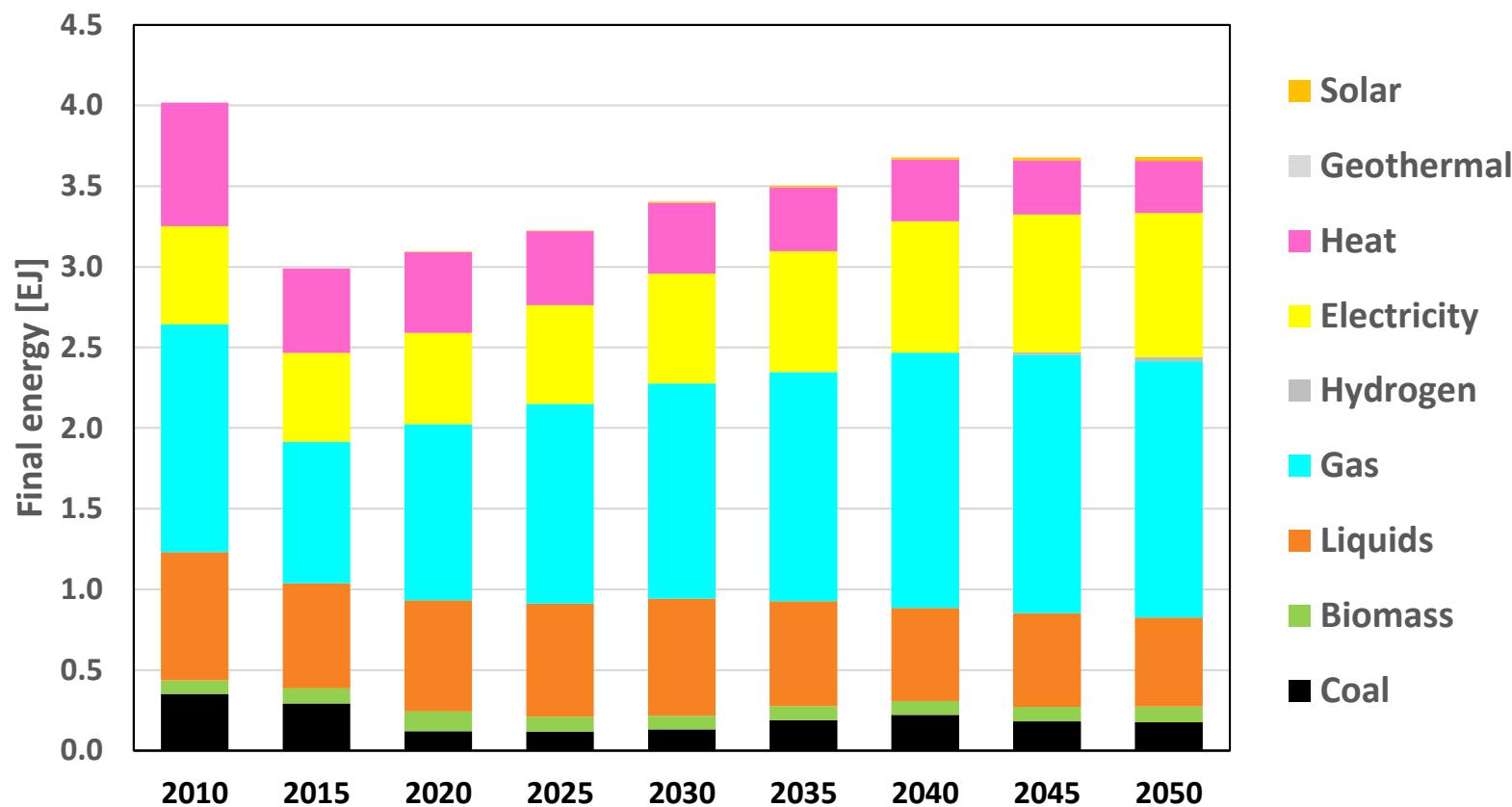
Modeling Results: BMU

Final Energy Mix

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Final energy mix - BMU REF Scenario



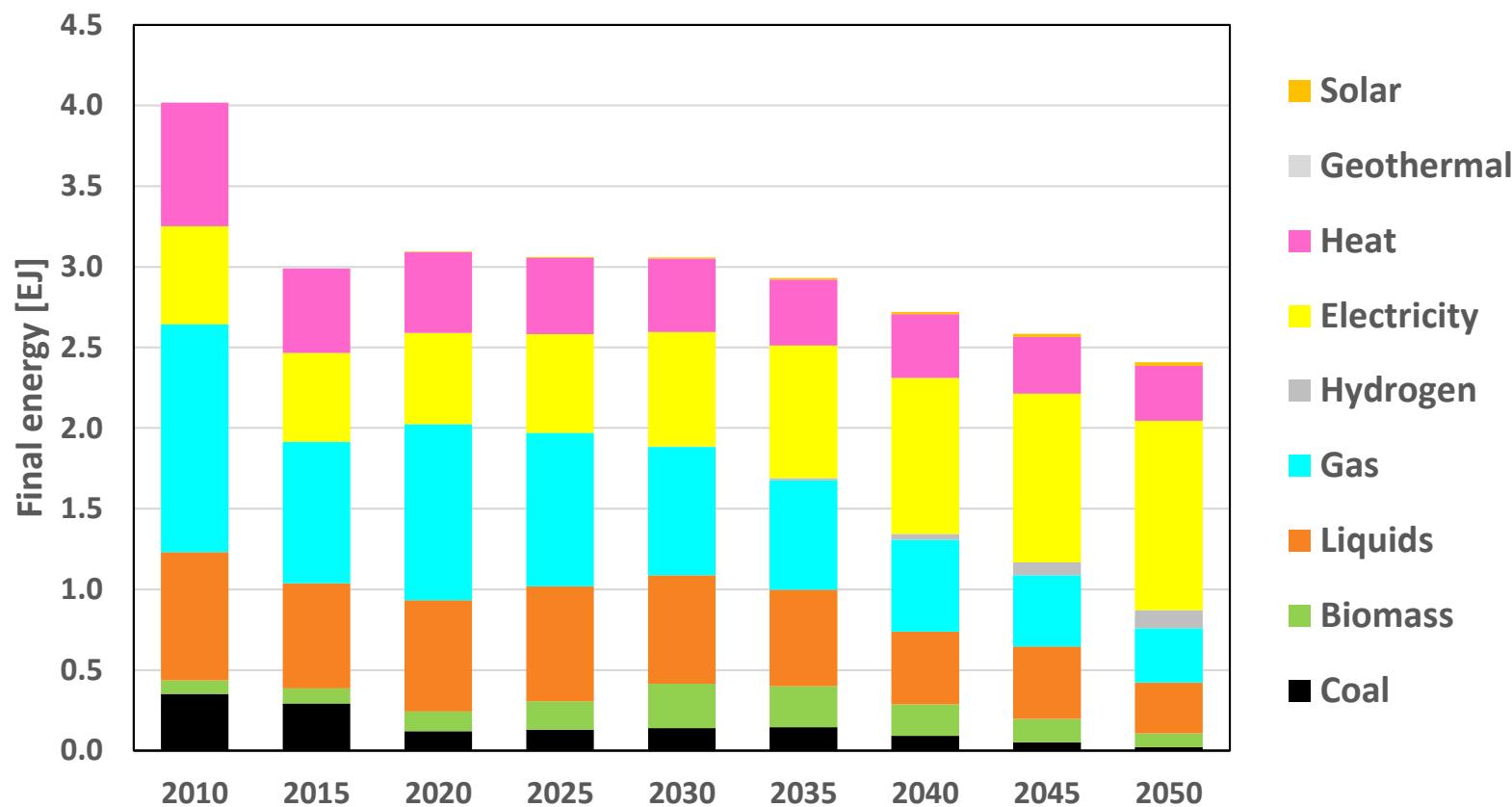
Modeling Results: BMU

Final Energy Mix

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Final energy mix - BMU CN-UNECE Scenario



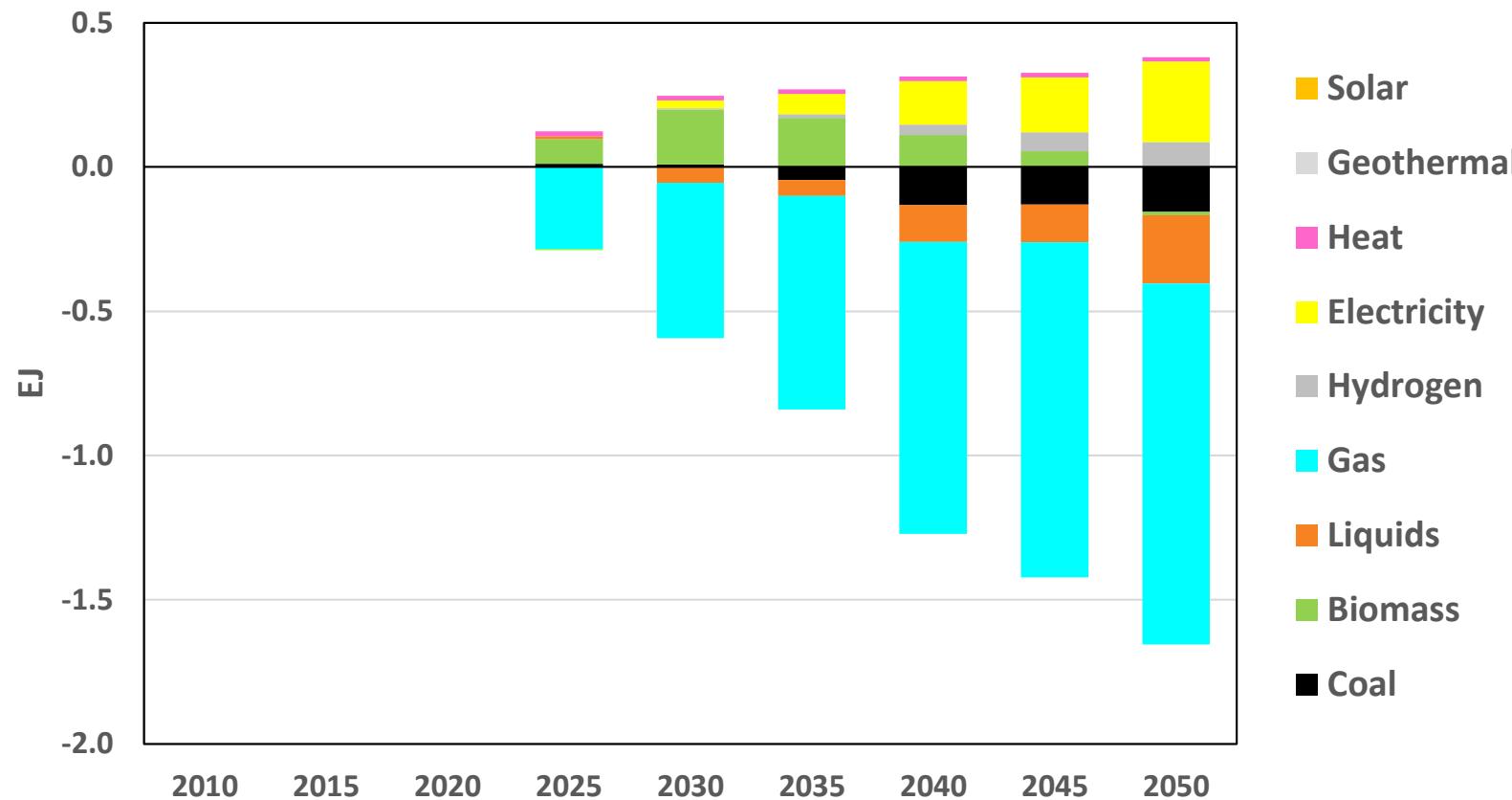
Modeling Results: BMU

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Final Energy Mix

Final energy mix - BMU CN-UNECE versus REF Scenario



Modeling Results: BMU

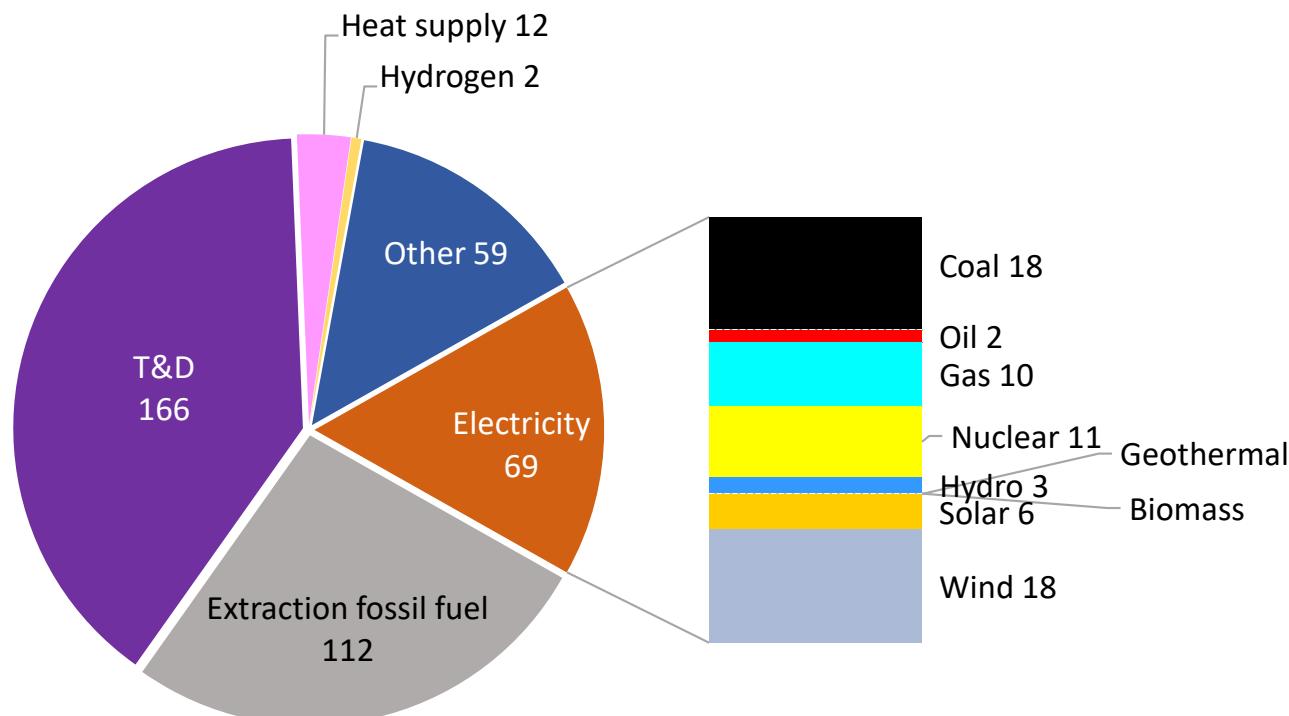
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Investment needs

Cumulative investments 2020-2050: 419.4 billion US\$₂₀₂₀

Reference (REF)



- Extraction fossil fuel
- Coal
- Coal CCS
- Oil CCS
- Gas
- Biomass
- Biomass CCS
- T&D
- Energy efficiency
- Hydro
- Solar
- Geothermal
- Heat supply
- Hydrogen
- Other

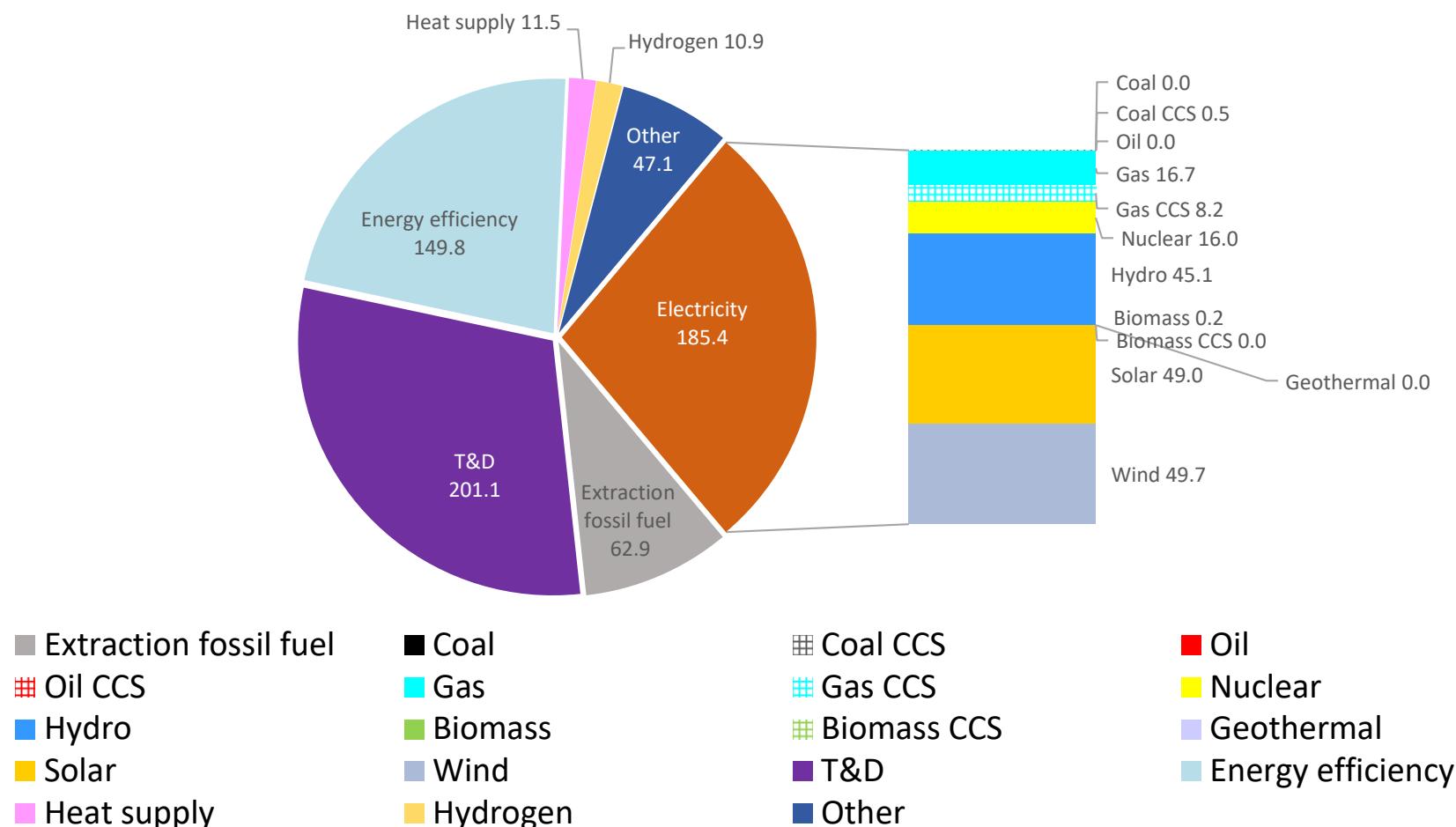
Modeling Results: BMU

Investment needs

ENERGY



Cumulative investments 2020-2050: *668.9 billion US\$₂₀₂₀*
Neutrality (CN)



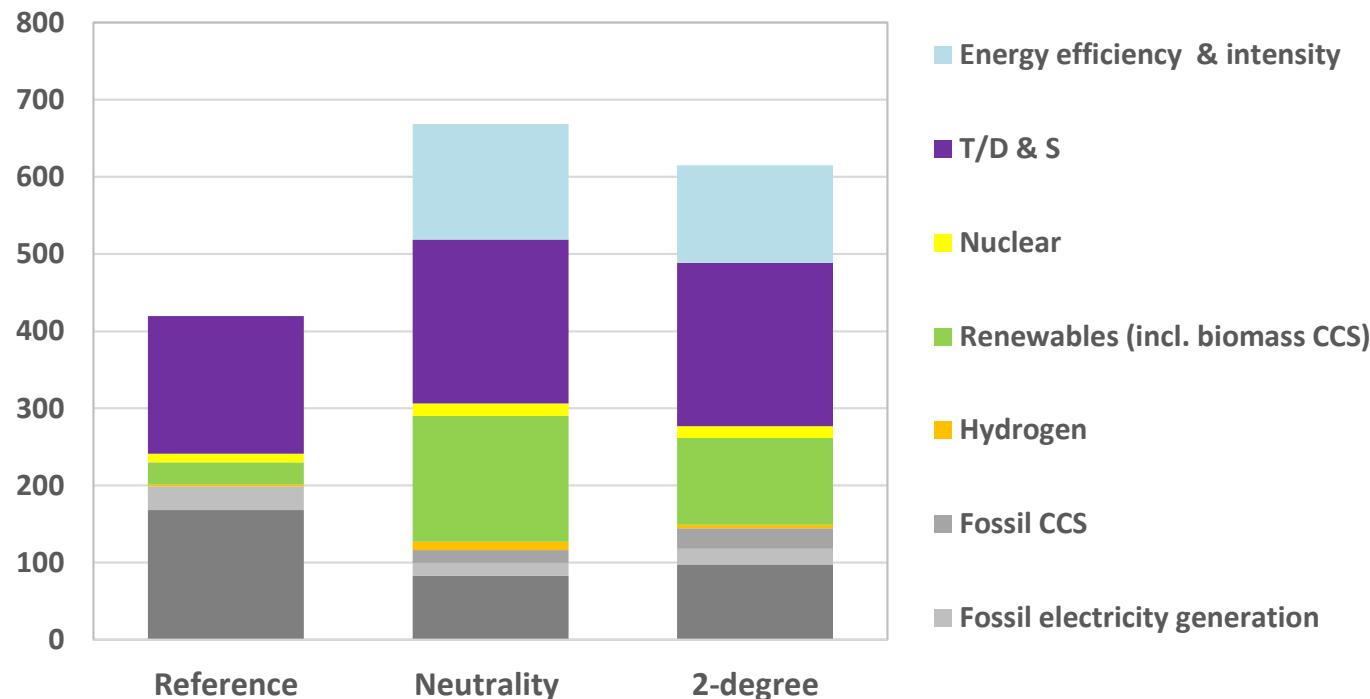
Modeling Results: BMU

Investment needs

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Cumulative investment requirements REF, CN and 2-degree



- T/D & S: transmission, distribution and storage of electricity and district heat
- CCS: carbon capture and storage
- BAT: Best available technology

Modeling Results: BMU

Impact of different futures

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Indicators across scenarios (averages between 2020 and 2050)

