An Update on Israel’s Offshore Developments

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The Natural Gas Revolution in Israel

1999

- Leviathan
- Tanin
- Apostle
- Dolphin
- Shimshon
- Noa

2019

- Aphrodite/Ishai
- Karish
- Tamar
- Dalit
- Gaza Marine

Gaza Marine Export

Israel

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Recent Developments in Israel
Transition to NG continues, While preparations are made to increase exports

- 31.12.2019 – The Leviathan gas field began production. As a result, Israel’s energy production capacity significantly exceeds domestic demand.
- 2020 – a historic year – for the first time since its establishment, Israel has become an energy exporter, with significant gas exports to Egypt and Jordan.
- In 2021 – with the completion of the Karish-Tanin project, Israel’s energy production capacity will far exceed domestic market needs. Natural gas export will become the main growth engine.
- Development of export-supporting infrastructures
- The goal for 2025 – Power generation in Israel will be from two sources only – NG and renewables (mostly PV)
- Egyptian gas hub is underway
Gas deficit in the mid term and vision to become a regional gas hub places Israeli gas fields as the key external source of supply.

Without any notable domestic production, Jordan is fully dependent on natural gas imports.

Export Options
Israel gas fields are strategic assets addressing the region's immediate energy needs.

Source: Ministry of National infrastructure, Energy and Water Resources
Egypt a Natural regional Gas Hub
The largest domestic market; liquefication capabilities
East-Med Gas Forum (EMGF)
Thank You!

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