



# Item 5 a Data, monitoring, reporting and assessment - Forest Products Markets



**42<sup>nd</sup> Joint UNECE/FAO Working Party on Forest Statistics,  
Economics and Management**

**22-24 March 2021, Geneva**



# A lot of data available

What can we use them for?

FORESTS



Comtrade

Trade data monitor

JWEE

Price statistics

JFSQ

Wood balances

FRA

EWP

FAO wood energy model

TFQ

Country market statements

# Forest Products Markets

Assessing data, analyzing trends and their drivers

## FORESTS



- Utilize data ↔ improve data
- Complement assessment with missing information → benchmark with other data sources
- Various products
  - FPAMR
  - Country Market Statements
  - COFFI (& EFC) Market Statement
  - Ad-hoc studies (bark beetle and COVID-19)

Using data allows assessment of data quality and ultimately allows for further improvement of data quality

# Forest Products Markets

## The Forest Products Annual Market Review

### FORESTS



- The *Review* provides a nice way of sharing and showcasing data for the UNECE region
- It connects the UNECE/FAO Forestry and Timber section with the forest products industry
- The connection between forest products data and market intelligence is a key part of revising submitted forest products data
- The publication is liked and requested

# Forest Products Markets

The Forest Products Annual Market Review 2019-2020 – a special edition?

## FORESTS



- The 2020 *Review* is just 80 pages vs. the 2019 Review at 136 pages.
- The graphs and tables are standardized and consistent between chapters, and are integrated into our excel-based data tables, so that they are made automatically when the data is processed.
- The new *Review* now includes price data and a forecast, taken from the Timber Forecast Questionnaire that member states submit in the fall of each year.
- The 2020 *Review* is available in print, PDF and a new web version, which can be quickly translated via Google Translate without losing its layout.



# Forest Products Markets

## The Forest Products Annual Market Review

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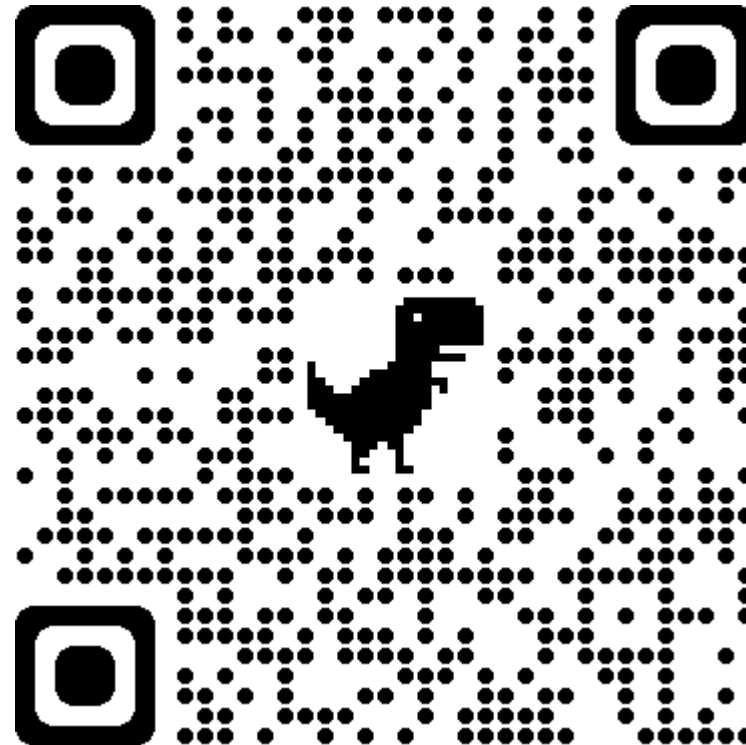
# Forest Products Markets

The Forest Products Annual Market Review – online version for mobile devices

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This is a QR-code – try it  
and scan it with your  
mobile phone



# INTRODUCTION



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## INTRODUCTION

### Chapter 1 - ECONOMIC OVERVIEW AND POLICIES

### Chapter 2 - WOOD RAW MATERIALS

### Chapter 3 - SAWNWOOD

### Chapter 4 - WOOD-BASED PANELS

### Chapter 5 - PULP AND PAPER

### Chapter 6 - WOOD ENERGY

### Chapter 7 - VALUE-ADDED WOOD PRODUCTS

## REFERENCES + ANNEXES

# Chapter 5

## PULP AND PAPER

Lead author: Michel Valois / Contributing author: Eduard Akim



### Introduction and UNECE region overview

The global pulp, paper and paperboard industry experienced general weakness in 2019 compared with 2018 (when pulp prices reached record levels and paperboard demand was strong). The production of graphic paper declined due to closures and reduced consumption, the result of increased electronic communication. In contrast, growth continued in the consumption of sanitary and household papers, certain paperboard products and



# ВСТУПЛЕНИЕ



ВСТУПЛЕНИЕ

Глава 1 - ЭКОНОМИЧЕСКИЙ ОБЗОР И ПОЛИТИКА

Глава 2 - ДЕРЕВЯННОЕ СЫРЬЕ

Глава 3 - ПИЛКА

Глава 4 - ДЕРЕВЯННЫЕ ПАНЕЛИ

Глава 5 - ЦЕЛЛЮЛОЗНО И БУМАГА

Глава 6 - ДЕРЕВЯННАЯ ЭНЕРГИЯ

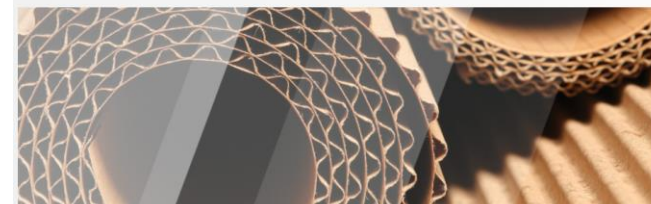
Глава 7 - ДЕРЕВЯННЫЕ ИЗДЕЛИЯ С ДОБАВЛЕННОЙ СТОИМОСТЬЮ

ЛИТЕРАТУРА + ПРИЛОЖЕНИЯ

## Chapter 5

### МАССА И БУМАГИ

Ведущий автор: Мишель Валуэ / Соавтор: Эдуард Аким



#### Введение и обзор региона ЕЭК ООН

В мировой целлюлозно-бумажной и картонной промышленности в 2019 году наблюдался общий спад по сравнению с 2018 годом (когда цены на целлюлозу достигли рекордных уровней, а спрос на картон был высоким). Производство графической бумаги снизилось из-за закрытия и снижения потребления в результате расширения электронных коммуникаций. Напротив, продолжался рост потребления санитарной и хозяйственной бумаги, некоторых

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# 介绍



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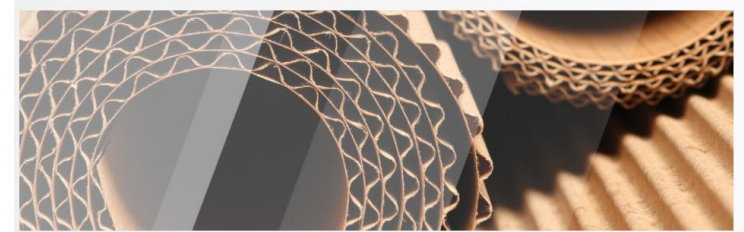
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- 介绍
- 第1章-经济概况与政策
- 第2章-木材原料
- 第三章-锯木
- 第4章-木质面板
- 第五章-纸浆和纸张
- 第六章-木材能源
- 第7章-增值木制品
- 参考文献和附件

## Chapter 5

### 纸浆和纸张

主要作者：米歇尔·瓦洛瓦 (Michel Valois) / 撰稿人：爱德华·阿基姆 (Eduard Akim)



介绍和欧洲经委会区域概览

与2018年相比，2019年全球纸浆、造纸和纸板行业普遍疲软（当时纸浆价格达到创纪录水平，纸板需求

# Forest Products Markets

## The Forest Products Annual Market Review 2020-2021

### FORESTS



- The funding is not the issue this year - the FPAMR is fully funded (Sweden significant financial support – US significant in-kind contribution);
- One expert staff less @ secretariat;
- Confirmed junior assistants / interns from CA (UBC), CH (Uni Bern) & SE (SLU);
- ToS on Sustainable Forest Products provided guidance;
- 2021 size and format of the *Review* about the same for the time being;
- No translation quota available.

# Forest Products Markets

## The Forest Products Annual Market Review and SDG's

Forest products  
Annual Market Review 2019-2020

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INTRODUCTION



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ON LAND



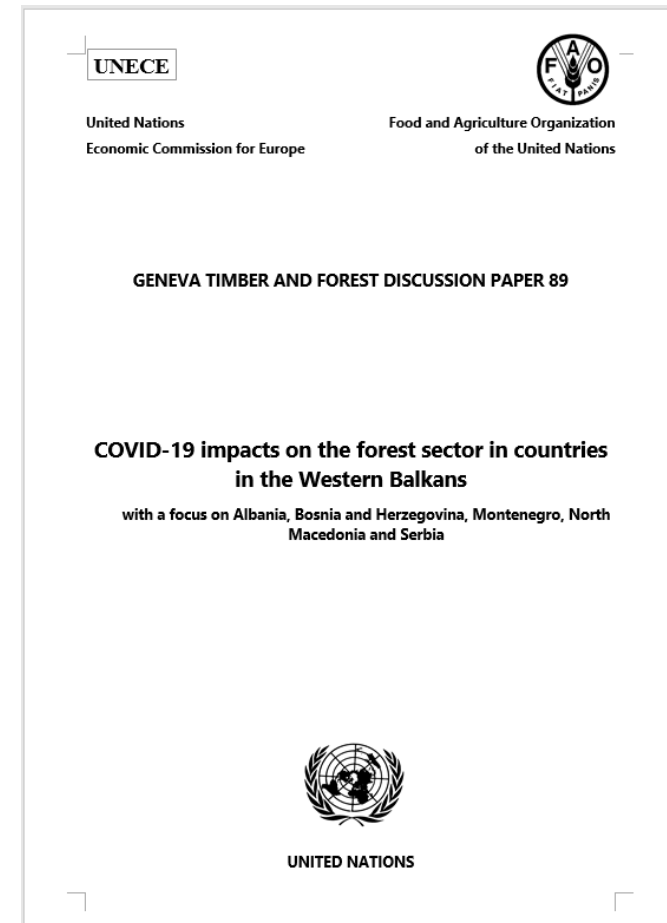
# Forest Products Markets

Other assessments conducted in 2020/2021

## FORESTS



- COVID-19 Studies (western Balkan and EECCA) – UNFF contribution
- Market Statements
- COFFI market Statement



### FORESTS



## F. Key questions on markets assessment for guidance and discussion

54. The Working Party is invited to:

- (a) Discuss current format and content of the FPAMR and possible modifications in the future;
- (b) Provide feedback on whether the last Market Discussion met member States' expectations and what could be done to improve them;
- (c) Comment on the process of producing and submitting country market statements.



Food and Agriculture Organization  
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# Thank you!



Florian Steierer  
Economic Affairs Officer  
**UNECE/FAO Forestry and Timber Section**  
22-24 March 2021, Geneva

