



# **Work Area 1 - Forest Product Statistics**













#### **FORESTS**



42<sup>nd</sup> Joint UNECE/FAO Working Party on Forest Statistics, Economics and Management



**22-24 March 2021, Geneva** 



### **Overview**

#### FORESTS I



- Harmonised System trade classification
  - 2022 overview
  - 2027 plans to prepare timeline
- Joint Forest Sector Questionnaire
- Forecast change in Timber Forecast Questionnaire publication / FPAMR
- Engineered Wood Products
- Questions to Working Party from document





# **Harmonised System**

**HS** 2022



- Submitted April 2017, provisional approval September 2018, final approval June 2019
- Takes effect January 2022, assuming countries incorporate
- Hope for significant impact on wooden furniture and engineered wood products (EWP)

|   | Wood, paper<br>products,<br>furniture  |
|---|--|
| <b>Approved</b> codes by WCO HS Committee | 37 (Briquettes, sawdust, charcoal, teak, LVL, EWPs, tropical, wooden furniture & parts)                |
| Improved scope of codes ("Other")         | 7  |
| Rejected by WCO                           | 13 (recovered post-consumer wood; fibreboard; sanitary towels/tampons/napkins of pulp/paper/cellulose) |





# **Harmonised System**

HS 2027

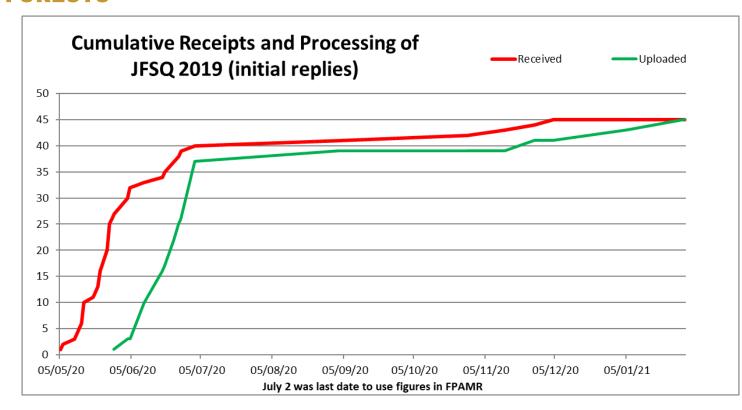
- January 2021 We have a draft list, see notes from Intersecretariat Working Group on Forest Sector Statistics (IWG).
- During 2021 We propose, as last time, to write letter to all members of Working Party and Team of Specialists requesting their suggestions and comments on draft list. We ask the Working Party to support this.
- January 2022 Each IWG member to provide input
- Spring or Fall 2022 Joint proposal from IWG through FAO to World Customs Organization
- 2022-2023 participate in WCO meetings to support proposal, request as needed support from Working Party





# **Joint Forest Sector Qustionnaire**

Returns and processing 2020



|         |           | <u>2017</u> | <u>2018</u> | <u>2019</u> | <u>2020</u> |
|---------|-----------|-------------|-------------|-------------|-------------|
| June 14 | Received  | 29          | 33          | 24          | 33          |
|         | Processed | 11          | 13          | 2           | 13          |
| July 2  | Received  | 33          | 39          | 32          | 40          |
|         | Processed | 37          | 36          | 22          | 37          |



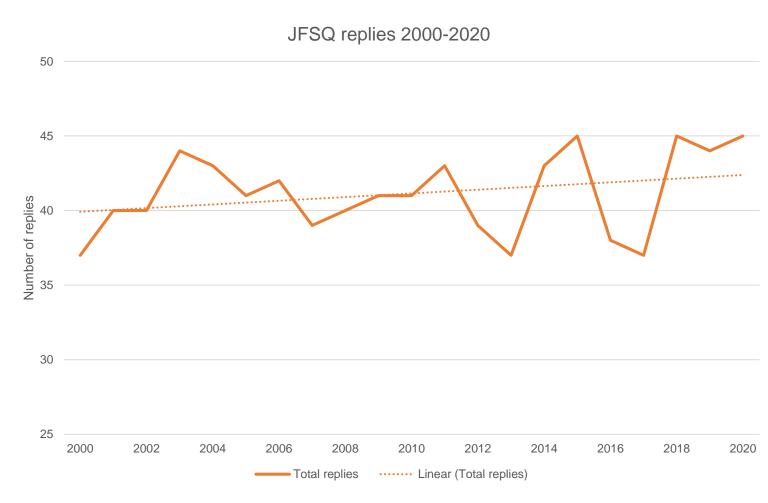


# **Joint Forest Sector Questionnaire**

Trend 2000-2020











### **Timber Forecast Questionnaire**

Change to forecasts in published tables



- Forecasts for current year and forthcoming year
- In 2020, for first time, we used only forecasts from replying countries (29)
- + more accurate forecast, not smoothed out by repeating data from non-responding countries
- Totals not comparable to JFSQ, missing large country

| Sawn Softwood Consumption (1000 m3)  |        | <u> 2019</u> | <u>2020</u> | 2021   | 2020/2019 | 2021/2020 |
|--------------------------------------|--------|--------------|-------------|--------|-----------|-----------|
| 2020 TFQ                             | Europe | 86 440       | 83 896      | 87 439 | 97.1%     | 104.2%    |
| as reported                          | EECCA  | 11 035       | 11 724      | 10 874 | 106.2%    | 92.8%     |
| with repeated data                   | Europe | 97 099       | 94 555      | 98 098 | 97.4%     | 103.7%    |
| based on 2019 JFSQ totals for region | EECCA  | 16 095       | 16 785      | 15 935 | 104.3%    | 94.9%     |





# **Engineered Wood Products**



- Two rounds of questionnaire, for 2016-17 and for 2017-18
- Team of Specialists requested another round for 2018-19 as activity in these products continues to increase
- Continue to have issues with definitions in national and international classifications that are not sufficiently detailed.
   Sometimes this results in overstated figures. HS2022 should improve this for trade.



# Key questions on data collection for guidance and discussion



- 39. The Working Party is invited to:
  - a. Encourage suggestions from members to revise the trade classifications for HS2027 with a view to making a joint submission of the Intersecretariat Working Group through FAO to the World Customs Organization in 2022;
  - Express its thanks to those correspondents who have provided timely and accurate forecasts and data for past years under the particularly trying circumstances of 2020;
  - c. Encourage replies to the JFSQ 2020 in time for use of the data in the FPAMR 2020-2021.









# Y ...











# Thank you!





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