Intermodal transport and sustainable logistics
UKRAINE – TRANSIT BRIDGE BETWEEN THE EU AND ASIA

Area: 603 500 km². Largest country within Europe

Real GDP index in 2019: 1.033
Nominal GDP in 2019: $154 bln

Population: 42.8 million people. 70% urban-based

Trade Opportunities:
Geographical center of Europe, making Ukraine an ideal trade hub to the EU, Middle East and Asia

Free trade agreement (DCFTA) with the EU and member of the WTO

Free trade: EU, CIS, EFTA, FYROM, Georgia, Montenegro. Ongoing negotiations with Canada, Israel, Turkey

Area:
22 000 km of Railways
13 Sea & 16 River Ports
19 Airports
170 000 km of Roads

Population:
Average Salary: $329 per month.
Most cost-competitive manufacturing platform in Europe

Workforce:
20 million people.
#1 country in the CEE by the number of engineering graduates

Area:
Population:
Average Salary:
Workforce:
International transportation corridors cross Ukraine, among them:

- Pan-European transport corridors;
- Organization for Cooperation of Railways corridors;
- extended TEN-T
- Transport Corridor Europe-Caucasus-Asia (TRACECA)

Ukraine’s transit potential

200 million metric tons per year

Ukraine joined European transport network TEN-T

2018 Ukraine included into Eastern Partnerships Indicative TEN-T maps

only 25-30%

Ukraine’s transit potential is currently utilized
The Ministry of Infrastructure is the central executive power body forming the state policy in the areas of railway, roads, maritime, aviation, postal service and infrastructure.

The main tasks of the Ministry are:

• formulation and implementation of a state policy
• participating, within the limits of our authority, in the formulation and implementation of state tariff policies and public procurement policies in the relevant fields;

NTSU 2030 Approval
30th of May 2018 the Cabinet of Ministers of Ukraine approved NTSU 2030

Implementation of AA
MoI drafted and registered in the Parliament laws implementing major part of EU directives under AA EU-Ukraine in transport sector as well as secondary legislation

IWW law voted in the 1st reading

Concession Reform Progress

The law on concession entered into force

Boryspil express
Launched new railway line from Kyiv railway stations to the Boryspil airport
GoU railway reform plan entered into force

Working on

JSC «Ukrizaliznytsia» unbundling
ensuring separation of infrastructure operator from freight and passenger carriers;

Liberalizing railway transport market on the basis of equal access to railway infrastructure and fair competition among carriers, which will facilitate investment activeness in the rail sector.
Strengthening of an efficient competitive multimodal national transport system, namely: ensuring an inter-operational (operational compatibility) national transport system with the world multimodal transport network, including with a 1435-mm gauge railway track network.

Establishment of passenger, freight and logistics infrastructure complexes as integral parts of multimodal clusters of rail, road, air and waterborne transport.

Improvement of the system of multimodal transport and logistics clusters and logistics centres at the borders and at ports as well as within the country.

Development of the multimodal passenger transport and introduction of a “single transport ticket”;

Door to door delivery and implementation of «six rules of logistics» in supply chains (goods, quality, quantity, time, place, cost - the right product of the right quality shall be delivered in right quantity at the right time at the right place at a minimum cost) are provided;
The draft Law «On multimodal transportation»

- Establishes the basis for the functioning of multimodal transportation in Ukraine, the basic principles of state regulation, introduces such concepts as:
  - multimodal transportation;
  - multimodal terminal;
  - multimodal transportation document;
  - multimodal operator and customer of multimodal transportation;
  - multimodal transportation contract (determination of its essential conditions, rights and obligations of its parties);
  - multimodal transportation service
  - tariffs, rights and obligations of the parties

On amendments to the Tax Code of Ukraine concerning tax incentives for the multimodal terminal's construction

- Tax income incentives for multimodal operators
- VAT exemption for import of equipment for multimodal terminals
- Temporarily exempt from excise tax on importation of certain vehicles
- Land tax incentives (for the multimodal terminals construction)
The draft law is implementing EU acquis

- Council Directive 96/53/EC of 25 July 1996 laying down for certain road vehicles circulating within the Community the maximum authorized dimensions in national and international traffic and the maximum authorized weights in international traffic
- Implementing provisions of Agreement on Development of Multimodal Transport TRACECA
THANK YOU FOR YOUR ATTENTION