

An aerial photograph of a vast railway yard, likely in Ukraine, showing multiple parallel tracks filled with various freight trains. The trains consist of different types of railcars, including green locomotives, white and brown hopper cars, and yellow and blue tank cars. The ground is covered in a layer of snow, suggesting a winter or early spring setting. The perspective is from directly above, looking down on the tracks.

# Intermodal transport and sustainable logistics



MINISTRY  
OF INFRASTRUCTURE OF UKRAINE

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## UKRAINE – TRANSIT BRIDGE BETWEEN THE EU AND ASIA

**Area:**  
**603 500 km<sup>2</sup>.**  
Largest country within Europe

**Real GDP index in 2019:**  
**1.033**  
**Nominal GDP in 2019:**  
**\$154 bln**

**Population:**  
**42.8 million people.**  
**70% urban-based**

**Average Salary:**  
**\$329 per month.**  
Most cost-competitive  
manufacturing platform in Europe

**Workforce:**  
**20 million people.**  
**#1** country in the CEE  
by the number of  
engineering graduates



**19  
Airports**



**13 Sea &  
16 River  
Ports**



**170 000 km  
of Roads**



**22 000 km  
of Railways**

## Trade Opportunities:

Geographical **center of Europe**, making Ukraine an ideal trade hub to the EU, Middle East and Asia

**Free trade agreement** (DCFTA) with the EU and member of the WTO

**Free trade:** EU, CIS, EFTA, FYROM, Georgia, Montenegro. Ongoing negotiations with Canada, Israel, Turkey



## STRATEGIC GEOGRAPHIC LOCATION

International transportation corridors cross Ukraine, among them:

- Pan-European transport corridors;
- Organization for Cooperation of Railways corridors;
- extended TEN-T
- Transport Corridor Europe-Caucasus-Asia (TRACECA)

Ukraine's transit  
potential  
**200 million  
metric tons  
per year**

**only 25-30%**

Ukraine's transit potential  
is currently utilized

Ukraine joined  
**European transport network  
TEN-T**

**2018 Ukraine included into  
Eastern Partnerships Indicative  
TEN-T maps**



# The Ministry of Infrastructure is the central executive power body forming the state policy in the areas of railway, roads, maritime, aviation, postal service and infrastructure

## The main tasks of the Ministry are:

- **formulation and implementation of a state policy**
- **participating, within the limits of our authority, in the formulation and implementation of state tariff policies and public procurement policies in the relevant fields;**



### **NTSU 2030 Approval**

30<sup>th</sup> of May 2018 the Cabinet of Ministers of Ukraine approved NTSU 2030



### **Implementation of AA**

Mol drafted and registered in the Parliament laws implementing major part of EU directives under AA EU-Ukraine in transport sector as well as secondary legislation



IWW law voted in the 1<sup>st</sup> reading

### **Concession Reform Progress**

The law on concession entered into force



### **Boryspil express**

Launched new railway line from Kyiv railway stations to the Boryspil airport

GoU railway reform plan entered into force



### **Working on**

#### **JSC «Ukrzaliznytsia» unbundling**

ensuring separation of infrastructure operator from freight and passenger carriers;



**Liberalizing railway transport market** on the basis of equal access to railway infrastructure and fair competition among carriers, which will facilitate investment activeness in the rail sector.

The background image shows a port scene. On the left, a large black ship is docked, with its hull and rigging visible. To the right of the ship, a yellow container truck is parked on a paved area. In the background, stacks of colorful shipping containers (red, blue, yellow) are visible. A red stop sign is partially visible near the ship. The overall scene is dimly lit, suggesting an overcast day or early morning/late afternoon.

**NTSU 2030**

**Strengthening of an efficient competitive multimodal national transport system, namely: ensuring an inter-operational (operational compatibility) national transport system with the world multimodal transport network, including with a 1435-mm gauge railway track network**

**Establishment of passenger, freight and logistics infrastructure complexes as integral parts of multimodal clusters of rail, road, air and waterborne transport**

**Improvement of the system of multimodal transport and logistics clusters and logistics centres at the borders and at ports as well as within the country**

**Development of the multimodal passenger transport and introduction of a “single transport ticket”;**

**Door to door» delivery and implementation of «six rules of logistics» in supply chains (goods, quality, quantity, time, place, cost - the right product of the right quality shall be delivered in right quantity at the right time at the right place at a minimum cost) are provided;**




# The draft Law «On multimodal transportation»

- ✓ Establishes the basis for the functioning of multimodal transportation in Ukraine, the basic principles of state regulation, introduces such concepts as:
- ✓ multimodal transportation;
- ✓ multimodal terminal;
- ✓ multimodal transportation document;
- ✓ multimodal operator and customer of multimodal transportation;
- ✓ multimodal transportation contract (determination of its essential conditions, rights and obligations of its parties);
- ✓ multimodal transportation service
- ✓ tariffs, rights and obligations of the parties

# On amendments to the Tax Code of Ukraine concerning tax incentives for the multimodal terminal's construction

- Tax income incentives for multimodal operators
- VAT exemption for import of equipment for multimodal terminals
- Temporarily exempt from excise tax on importation of certain vehicles
- Land tax incentives (for the multimodal terminals construction)



## The draft law is implementing EU acquis

- Council Directive 92/106/EEC of 7 December 1992 on the establishment of common rules for certain types of combined transport of goods between Member States
- Council Directive 96/53/EC of 25 July 1996 laying down for certain road vehicles circulating within the Community the maximum authorized dimensions in national and international traffic and the maximum authorized weights in international traffic
  - Implementing provisions of Agreement on Development of Multimodal Transport TRACECA





**THANK YOU FOR YOUR ATTENTION**