

General elements of UNECE/FAO outlook studies

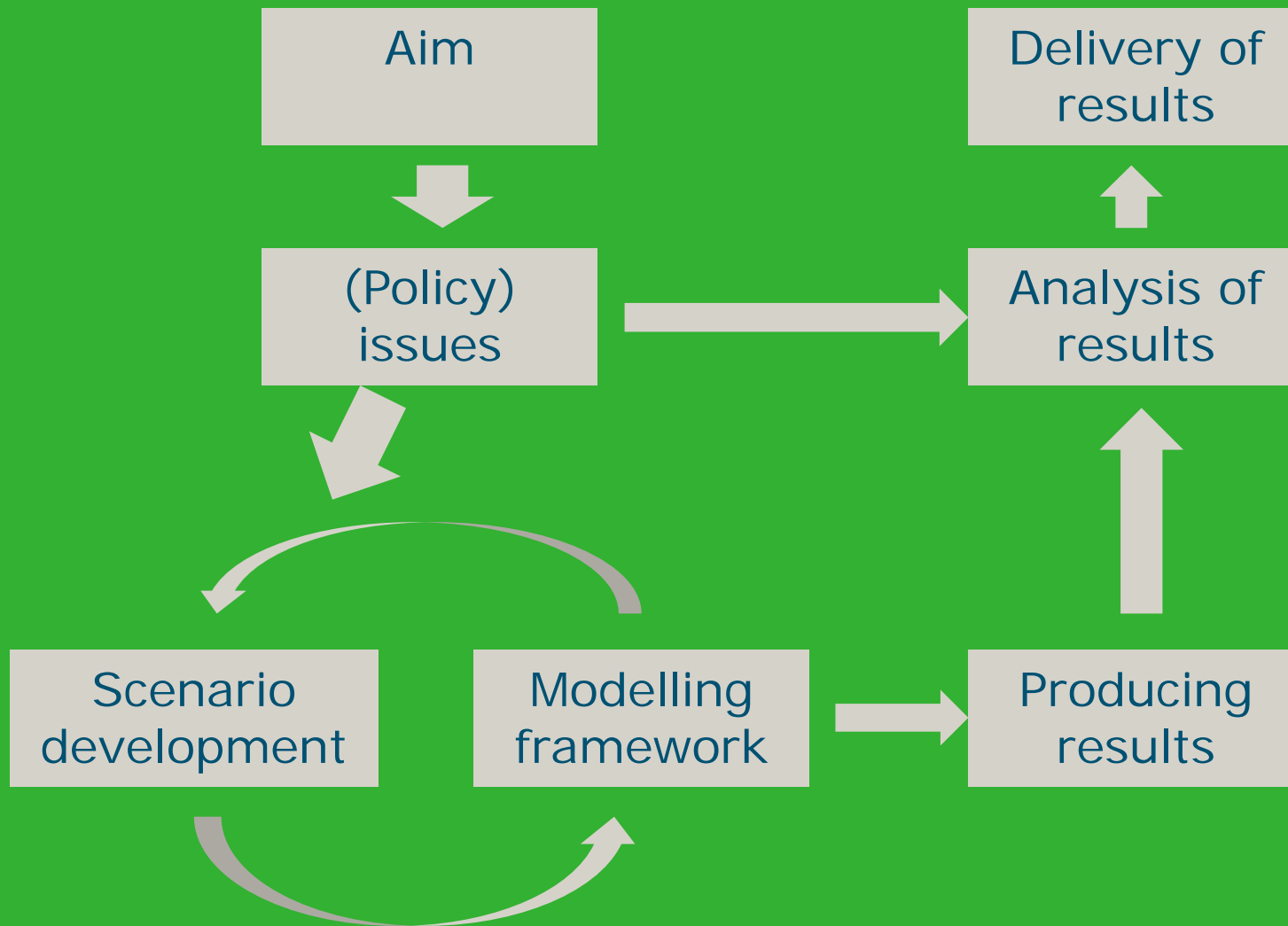
Focus in EFSOS II

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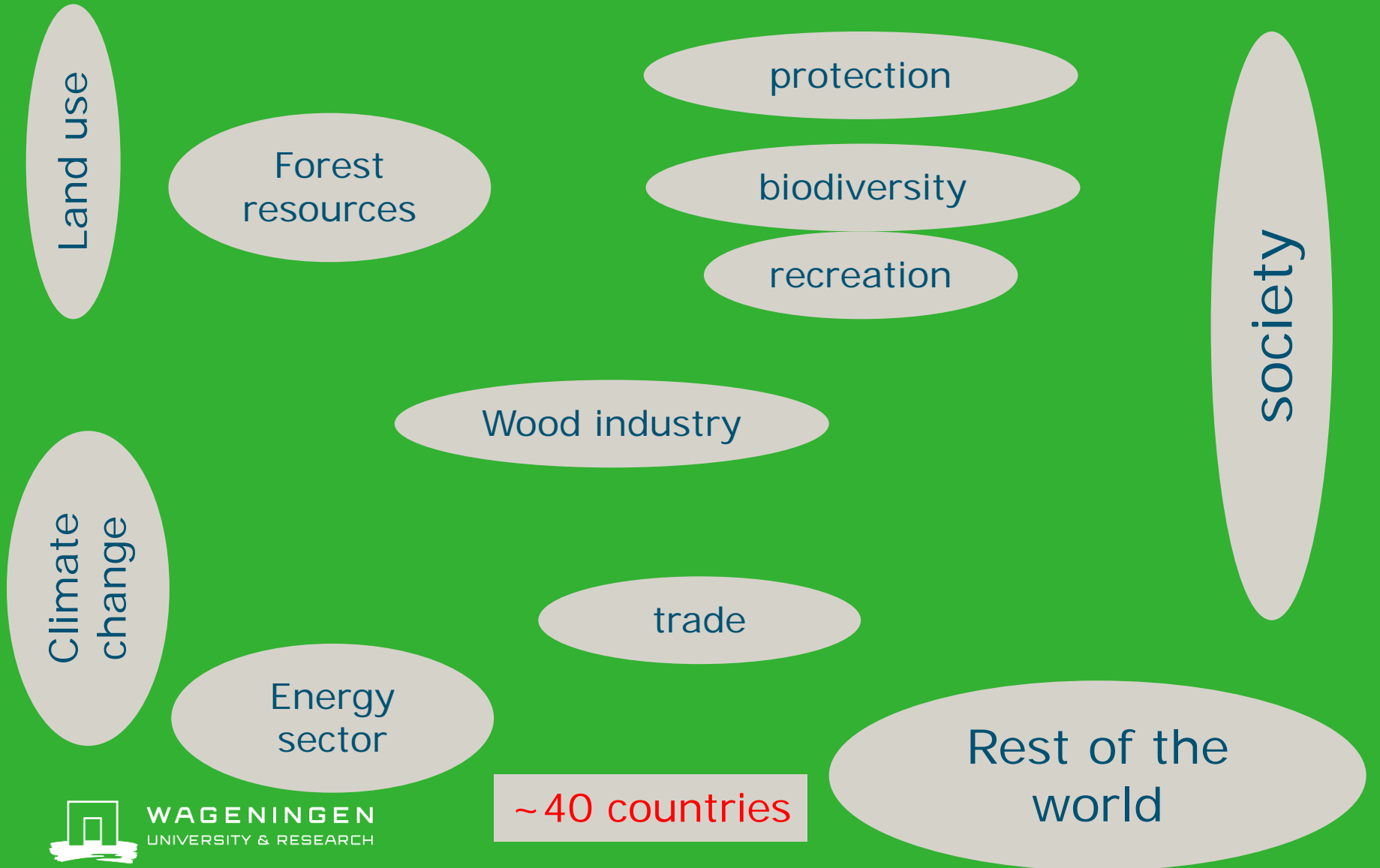
EFSOS production line



Aims of the outlook studies:

- Analysis of structural developments in the forest sector
- long term outlook for supply and demand for wood and other forest goods and services,
- to support policy makers, analysts, civil society and private sector decision makers
- Construct scenarios projecting long-term consequences of major policy choices
- Provide information and analysis for sustainable forest management, and as basis for other sectors (climate change, land use)

Forest sector



Policy issues

- Consultation with multiple stakeholders
- 7 major issues defined
- 4 developed into scenario
- All 7 used to evaluate scenarios

Original setup for scenarios

- 2 reference scenarios (A1 and B2) – how the rest of the world is developing
- 4 policy scenarios – how we want to change our forest

	A1	B2
baseline	(x)	x
biodiversity	(x)	x
carbon	(x)	x
bioenergy	(x)	x
innovation	(x)	x

Implemented in a model framework

Wood Resource Balance

Method	SUPPLY	DEMAND	Method
EFISCEN	Potential supply from forest	Demand for products	Econometric projections
EUwood	Supply of other woody biomass	Demand for wood energy	Trend projections
EFI-GTM	+/- GAP ?		



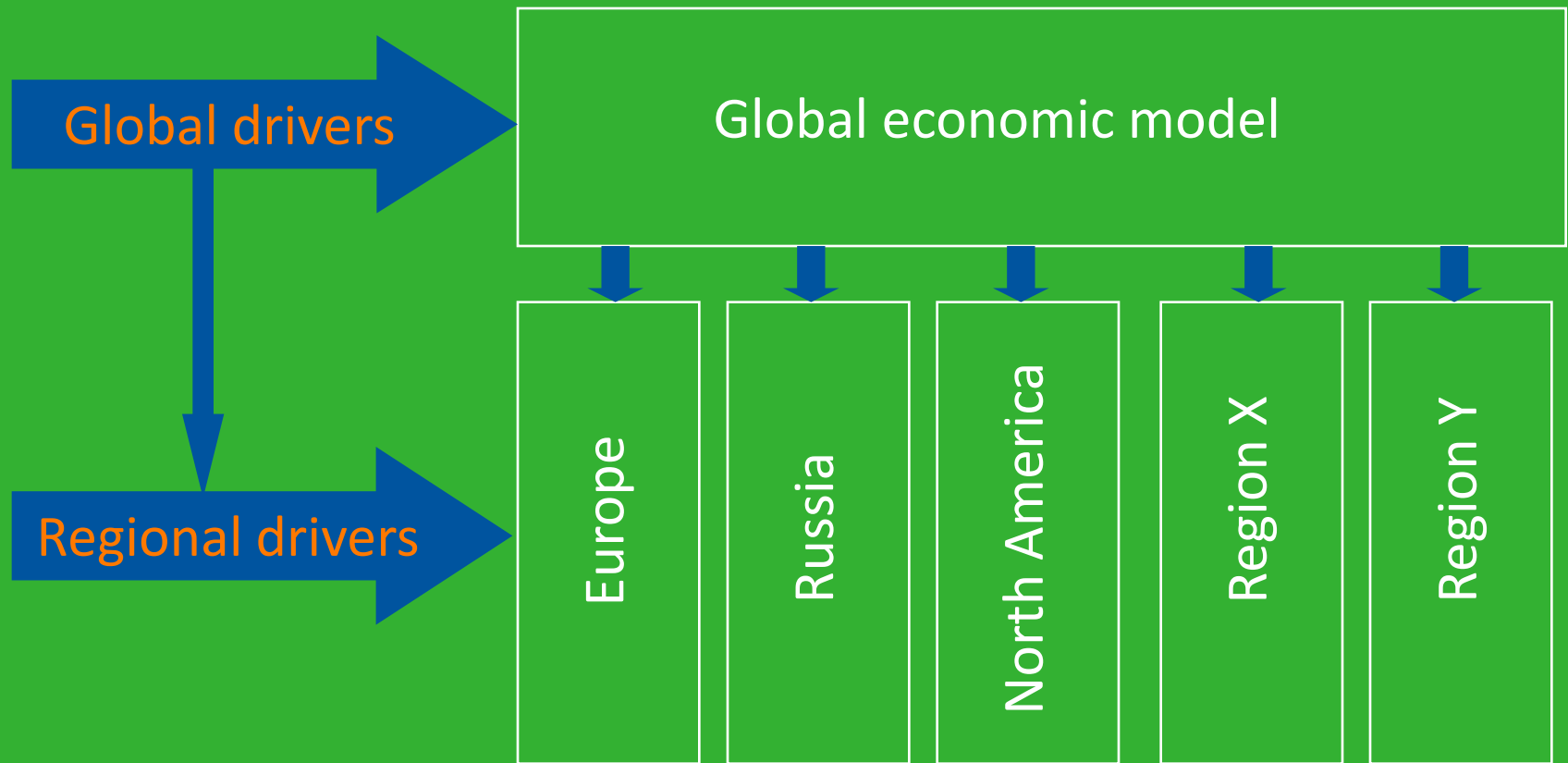
Additional analyses

- Competitiveness analysis
- Sustainability analysis
- Carbon effects (wood products, energy)

Some remarks

- Keeping aim in mind was important
- Model framework needed to be put together
- Possible interactions with many sectors
- Not all scenarios were (fully) quantified
- Developments go fast, producing a study is slow => focus on longer term
- Important difference between external and internal scenarios
- Not enough time to consult back with countries on the results

Towards a new series of outlook studies



Thanks for your
attention!

