



Item 4b II: Forest Sector Outlook



37th Joint Working Party on Forest Statistics, Economics and Management
18-20 March 2015, Geneva, Switzerland





Outline

Forest Sector Outlook @ Kazan

Team of Specialists coordination

Draft outline of the work plan

The Russian Federation

ToS

Questions





Forest Sector Outlook @ Kazan

Background document and presentation on: *“Policy issues for the next round of outlook studies”* – [ECE/TIM/2014/INF.5]

Guidance by the Committee: Include *“Challenges and opportunities for the ECE region in implementing the Global Objectives”* [ECE/TIM/2014/INF.3]

Guidance by countries in written comments: Future Outlook to be limited to identification of policy issues, modelling of scenarios and analysis of results.





Team of Specialists coordination

Past:

Coordination between Teams of Specialists on Forest Policy and on Forest Sector Outlook.

Organized a second meeting of the ToS, which was hosted by the the Joint Research Center in Ispra, Italy on 22/23 January 2015.

Future:

Share results on policy issues for the future FSOS with the ToS on Forest Policy for feedback.





Draft outline of the work plan

2015	2016	2017	2018
<p>Inform about how policy issues could be treated</p> <p>Modelling options discussed</p> <p>Draft budget(s) prepared</p>	<p>Fundraising / contributions in kind</p> <p>Decision on scope of FSOS based on funding available</p> <p>Modelling start</p>	<p>Modelling</p> <p>First results</p> <p>Consultation with member states</p>	<p>Compilation of report</p> <p>Publication of reports</p>



The Russian Federation

Highly interested in harmonizing policy issues, methods, scenarios and modelling.

Secretariat will facilitate intensive exchange between experts.





Thank you for your attention !



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Activities

- The new Team was installed in June 2014
 - Team Leader:
 - Mart-Jan Schelhaas (Netherlands)
 - Deputies:
 - Paolo Camin (Switzerland),
 - Jeff Prestemon (USA)



2nd ToS meeting @ Arona, Italy, 22-23 January 2015



- First sketch of the possible scenarios for a European Outlook Study was drafted
 - No decisions made yet on specific scenarios
 - Need to discuss these with stakeholders
- Discussed how to better integrate the North American and European Outlook Studies, and including the Russian Federation



Outputs and Impacts in the Coming Year



- Development of the framework for the North American Forest Sector Outlook projection model and base/reference scenarios
 - Test runs possible 2015-2016.
- Development of a detailed work plan, including draft scenarios, for the European Forest Sector Outlook
- Fundraising with stakeholders





Thank you for your attention !





Questions

Item 4 (a) II – paragraph 33

The Working Party is invited to:

- a. Inform on existing or future national forest outlook studies or forest resource forecasts of which the Team of Specialists and the secretariat should be made aware .
- b. Provide guidance to the tentative workplan for the next Outlook study.

Question by the ToS:

A new European Forest Sector Outlook Study will require substantial resources (personal and financial). The Working Party is invited to provide guidance on possible funding sources.

