



Joint Session of the ECE Timber Committee and the FAO European Forestry Commission

Location, Turkey – 10-14 October 2011

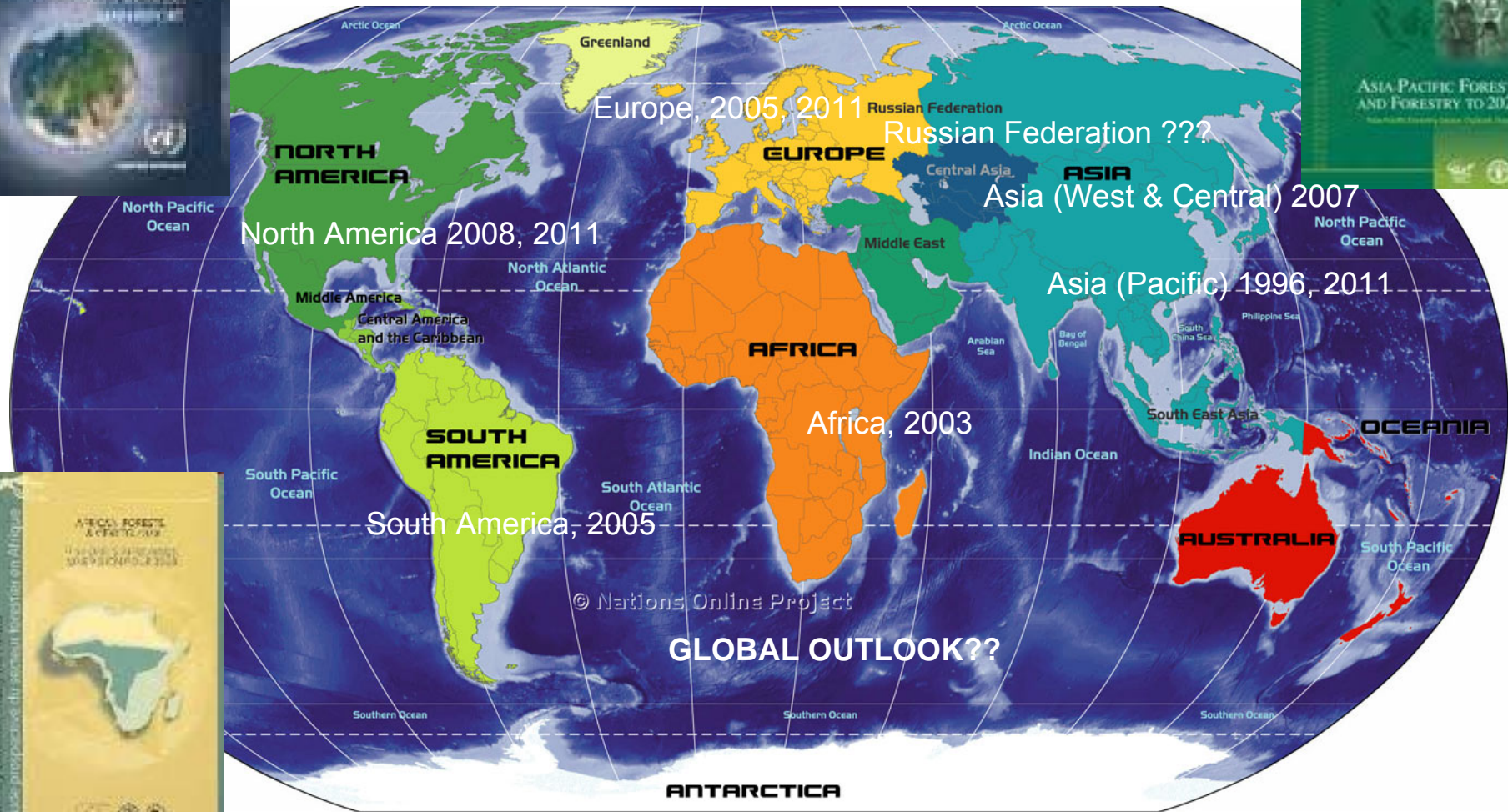
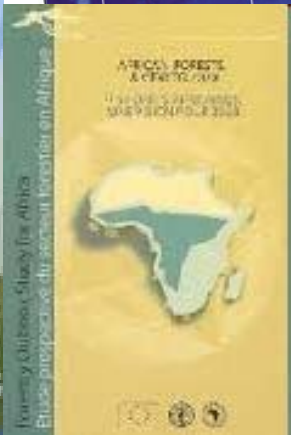
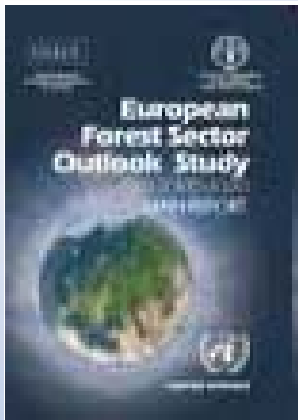


Russian Forest Sector Outlook Study:

Maxim Lobovikov, FAO



Previous FAO/UNECE Outlook Studies



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GLOBAL OUTLOOK??



Project implementation

- UNECE/FAO Geneva 21 March 2011
- Pushkino, Russia: 12 May 2011 – developed the framework
- Supported by Federal Forestry Agency of RF (support letter 25 July 2011)
- LoA signed on 01.08.2011
- Pushkino , Russia 12 September 2011 – developed the program of implementation
- End of the project – March 2012
- Final report by 1 June 2012
- Independent expert forecast Sector till 2030
- Lead organization is VIPKLH



Project Organization

Advisory Council:

- V. Chuyko, Chair - RAO Bumprom
- M. Klinov - Minpromtorg
- E. Kulikova - WWF
- M.Smetanina - WB
- Y.Shuvaev - Chamber of Commerce of RF
- M.Lobovikov - FAO
-

Author's Council:

- A.Petrov, VIPKLH – Project Coordinator From the RF
- E.Akim – SPB Univ of Plant Polymers
- N.Burdin - VNIPIEILesprom
- A.Isaev – RAS, Center on Forest Ecology and Productivity
- V.Kondratyuk – State Scientific Center of Forest Cluster
- N.Moiseev – Forestry University
- A.Filipchuk - VNIILM
- J. Gerasimova (Secretary) - VIPKLH



Study structure: block 1 – current state

No №	Chapters	Lead authors	Terms
1	State of the forest sector by 2011	N. Burdin	01.10.2011r.
2	Forest potential	A. Filipchuk	30.11.2011r.
3	Forecast for forest production and services on domestic and export markets	N. Burdin	30.11.2011r.
4	Forest use: types, volumes, allocations, economically accessible resources	A. Filipchuk	31.12.2011r.



Block 2 – sector forecast

No No	Chapters	Lead authors	Terms
5	Development of the forest sector	N. Burdin	31.12.2011г.
6	Development of the sector on NWPFS, social and ecological services and (including climate change)	A.Isaev	31.12.2011г.
7	Forest reproduction, protection and conservation	N.Moiseev	01.02.2012г.

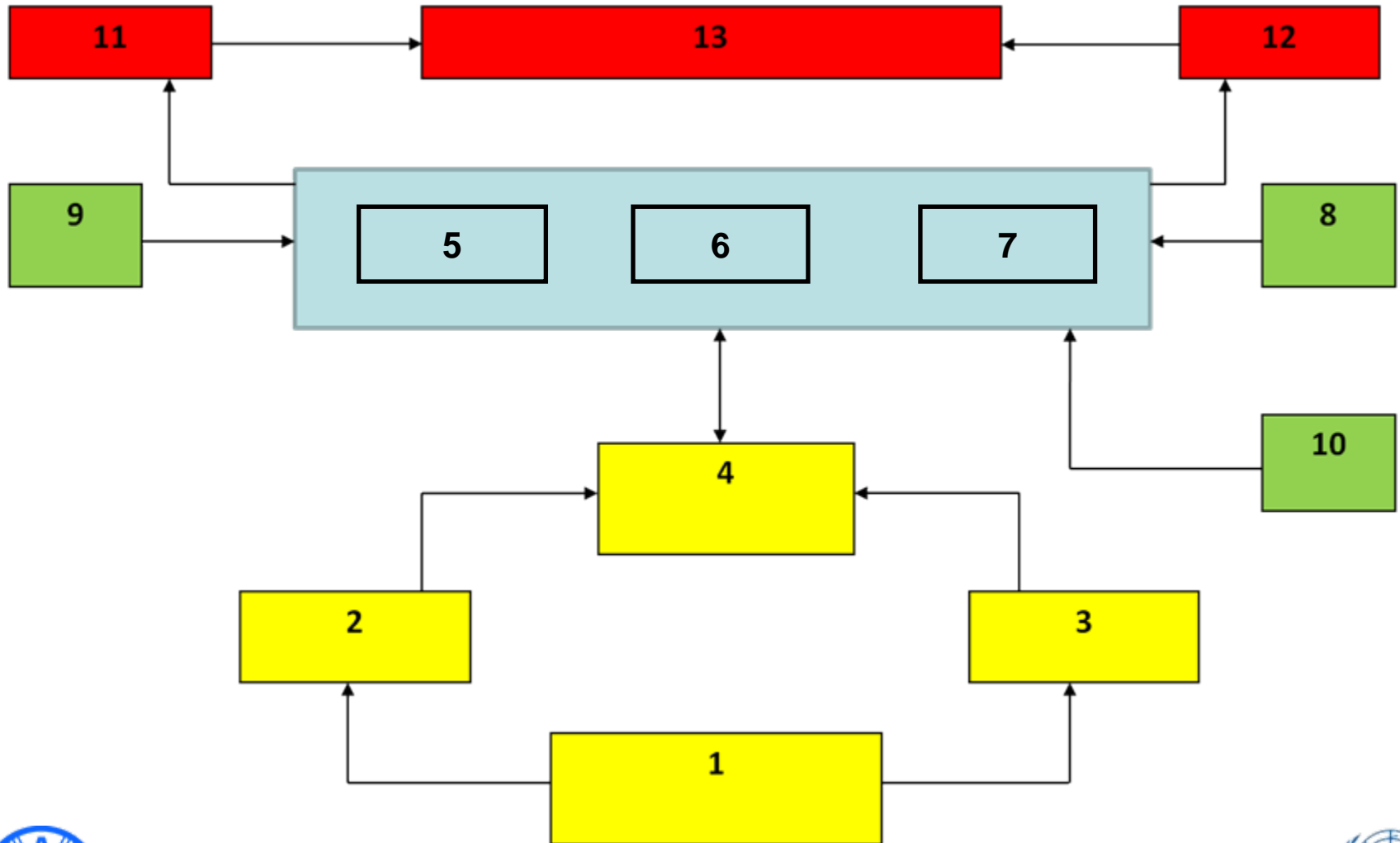


Block 3 – Support and implementation strategy

No No	Chapters	Lead Authors	Terms
8	State-private partnership in forest sector: leasing, concession, small business, privatization	V.Kondratyuk	01.02.2012г.
9	Development of forest policy, including certification and illegal logging issues	A.Isaev	01.03.2012г.
10	Measures of the state support to the forest sector (stimulation of production and consumption of forest products and services)	V.Kondratyuk	01.03.2012г.
11	Scientific support and personnel supply	V.Sanaev	01.03.2012г.
12	Forest investments	V.Kondratyuk	01.03.2012г.
13	Social and economic dynamics of the forest sector till 2030. Place and role of the Russian Federation in the global forest sector	A.Petrov	15.03.2012г.
14	Report submission	A.Petrov	01.06.2012г.



Report structure



Project partners

National

- Centre on the problems of ecology and productivity of forests, CEPF
- Chamber of industries and commerce, TPP
- Federal Forestry Agency, Rosleshoz
- Ministry of industries and commerce, Minpromtorg
- National Research and Design Institute for Economics, Production Management and Information in the Forest, VNIPIEILesprom
- RAO Bumprom
- Russian Research Institute of Forestry and Mechanization, VNIILM
- State Scientific Center on Forest Cluster, GNC LPK
- State University of Plant Polymers – SUPP

International:

- EBRD, EFI, FAO, Greenpeace, IIASA, UNECE, WB, WWF



Project scenarios

Project scenarios across the Outlook studies are to be compatible to comprehend the global picture

- Inertial scenario
- Innovation
- Intermediate



Project methods

Project methods should also be compatible

- Resources modeling (VNIILM model)
- Industries modeling (VNIPIEI, EFI-GTM)



Thank you!



Orman 2011: Forests in a Green Economy, 10-14 October, Antalya Turkey

