

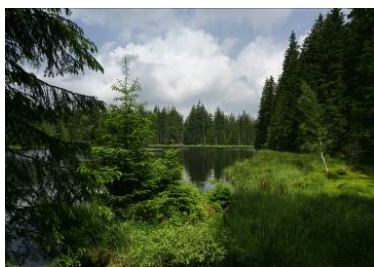
**INTERNATIONAL YEAR
OF FORESTS • 2011**



Regional Forest Information Week

State of forests and forest management in the UNECE region in the context of current needs and challenges

United Nations, Geneva – 21 March 2011



Russian Forest Sector Outlook Study

By Maxim Lobovikov



Background

- FAO and UNECE have long history of the Outlook studies
- European FSOS (2005, 2011 tentative)
- North American FSOS (2011 tentative)
- Asia Pacific FSOS (1996, 2010)
- West and Central Asia (2007)
- Latin America (2005)
- Africa (2003)



Russian FSOS among other studies

- Russian FSOS 2003
- narrow in scope
- big social and economic changes happened in the last years and more are expected
- Russia has 25% of the world forest
- without Russia the global picture is not complete



Aims

- assess the current state and trends
- analyze what is likely to happen under different scenarios
- adopt policies to promote best scenarios



Outputs and outcomes

Outputs

- independent outlook report
- thematic studies on cross-cutting issues to compliment the main report

Outcomes

- strategic planning and improved policies
- built capacities of research and institutions



Approach

- the project will involve all key stakeholders
- provide consultative process
- promote capacity building in the country



Scenarios

- Innovative
- Inertial (business as usual)
- Scenarios are to be compatible with the other studies
- IPCC approaches will be incorporated in the scenarios



Methods

- Compatibility of FSOSs is important
- EFISCEN model for resources
- EFI-GTM model for products and trade
- Foreign experts will work with the Russian authors



Main issues

- Trade and markets outlook until 2030
- Resources outlook
- Forest fires
- Biodiversity and environmental services
- Climate change mitigation and adaptation
- Illegal logging
- Forest labor
- Research
- Training and education
- Sustainability assessment based on C&I for SFM



Authorship and advice

- International Advisory body – guidance
- Core group of authors will include:
- VNIPIEI Iesprom (Russia), lead,
- VNIILM – forest resources, institutions
- VIPKLH – education, policy
- WWF Russia – climate change
- WB Russia – regulations
- EFI, IIASA



Further steps

- Finalizing the list of content and assign lead authors and consultants
- Launching seminar in Russia
- First Draft by the end of 2011
- Peer review
- Final Draft early 2012



Content

Introduction

1. Current state and development trends of the Russian Federation forest sector in the period of 1990-2010
2. Methodology and scenarios of the Russian Federation Forest Sector Outlook Study for the period up to 2030
3. Russian forest sector outlook by 2030
4. Main policy implications for the sustainable development by 2030
5. Main recommendations and conclusions. Developing forest policies and institutional reforming in the light of scenarios of forest sector development by 2030



Chapter 1 . Current state and development trends of the Russian Federation forest sector in the period of 1990-2010.

- 1.1. Place and role of the Russian Federation forest sector in the economy of the country and the world forest community
- 1.2 Forest resources (forms of ownership, growing stock, areas, species mix, annual growth, location of forest over the territory of the country, annual allowable cut, forest utilization figures, areas of certified forests).
- 1.3 Forest legislation, policy and institutions
- 1.4 Forest management
- 1.5 Forest industry (production, consumption)
- 1.6. Forest trade and markets
- 1.7 Forest ecosystem services
- 1.8 Russian Federation forest sector under the conditions of world financial crisis (2008-2010)



2. Methodology and scenarios of the Russian Federation Forest Sector Outlook Study for the period up to 2030

- 2.1 Main issues to be addressed by the study
- 2.2 Methods and scenarios of prospective study (innovative and inertial), coordinated with the EFSOS and NAFSOS)
- 2.3 Interrelation of major methodological provisions relating to development of the forest sector and long term forecasts of development of the economy of the Russian Federation and related sectors (transport, housing construction, energy, etc.)



3. Russian forest sector outlook by 2030

- 3.1 Main goals and objectives of long-range development of the Russian Federation forest sector.
- 3.2 Forest products and markets outlook (domestic and international) by 2030
- 3.3 Forest resources outlook by 2030: volumes of forest resources accessible in the outlook period in the Russian Federation as a whole and in its subjects: federal okrugs, territories, republics and regions.
- 3.4. Forest biodiversity and environmental services outlook for the sector by 2030
- 3.5. Forests and climate change mitigation and adaptation outlook by 2030: Impacts, effects, strategies
- 3.6. Wood energy outlook by 2030: potential and strategies
- 3.7. Labor force in forestry outlook by 2030. Balance, tendencies and perspectives for providing qualified labor force in the forest sector
- 3.8. Training and education outlook by 2030 (development in science, education and re-training of cadres in the forest sector)
- 3.9. Sustainability analysis of modeling results, based on criteria and indicators for SFM



4. Main policy implications for the sustainable development by 2030:

- Providing sustainable forest management
- Forest fire management
- Development of plantation forest growing
- Assessment of the sustainable potential of Russian forest resources
- Development of markets and trade in forestry;
- Development and implementation of forest legislation and institutions;
- Preserving of forest biodiversity and other environmental services
- Recreation and perspectives of development of protected forest zones
- Realization of forest projects on mitigation of global climate change consequences.
- Assistance to forest adaptation to climate change
- Combating illegal logging
- Perspectives of sustainable production of non-wood forest products



5. Main recommendations and conclusions.

- Developing forest policies and institutional reforming in the light of scenarios of forest sector development by 2030



By XXXXXXXX, Organisation YYYYYYYYYYYYYYY



Thank you!!!



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