THE WOOD PROCESSING INDUSTRY IN CROATIA

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WOOD PROCESSING IN CROATIA
main characteristics 1990

- STRUCTURAL CRISIS
- LOW COMPETITION
- MARKET ISOLATION
- INSUFFICIENT CONNECTIONS BETWEEN COMPANIES
- SHORTAGE OF DEVELOPMENT CONCEPTION
TRADITION
RAW MATERIAL
GOOD QUALITY PRODUCTS
COASTAL POSITION
DESCRIPTION
8 % of Croatian export
Export = 65%
Many types of cluster organisations exist:

- Some are public agencies, such as the development arms of local governments.

- Others are private organisations, such as industry or employers associations or chambers of commerce.

- Others are public-private partnerships or stand alone autonomous organisations.
INDUSTRIAL FORM
1.200 SUBJECTS
INCLUDING CRAFTSMEN
INCLUDING TRADERS
EMPLOYMENT POSSIBILITIES – 22,000 WORKERS
ECOLOGY – BIOMASS POTENTIAL
FOREST COVERED AREA - 48%
Wald-Ordnung, für das Königreich Ungarn, wie die Wälder erziegelt, beffes ausgebracht, vermehret, und erhalten werden können.

OSSEN, gedruckt mit königl. Universitätschriften. 1788.
CONTINUOUS FOREST MANAGEMENT
BEECH
(Fagus sylvatica)
SLAVONIAN OAK
(Quercus robur)
FIR
(Abies alba)
# Wood Stocks in Croatia

## Wood Stocks in Croatia - 324 mil m³

<table>
<thead>
<tr>
<th>Wood Type</th>
<th>Državne</th>
<th>%</th>
<th>Državne ost</th>
<th>%</th>
<th>Privatne</th>
<th>%</th>
<th>Total</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fagus sylvatica</td>
<td>101,992</td>
<td>36,6</td>
<td>4,638</td>
<td>58,7</td>
<td>11,046</td>
<td>29</td>
<td>117,676</td>
<td>36,3</td>
</tr>
<tr>
<td>Carpinus betulus</td>
<td>20,875</td>
<td>7,5</td>
<td>97</td>
<td>1,2</td>
<td>3,778</td>
<td>9,9</td>
<td>24,750</td>
<td>7,6</td>
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<tr>
<td>Quercus robur</td>
<td>43,307</td>
<td>15,6</td>
<td>229</td>
<td>2,9</td>
<td>823</td>
<td>2,2</td>
<td>44,359</td>
<td>13,7</td>
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<tr>
<td>Abies alba</td>
<td>28,133</td>
<td>10,1</td>
<td>1,594</td>
<td>20,2</td>
<td>648</td>
<td>1,7</td>
<td>30,374</td>
<td>9,4</td>
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<tr>
<td>Picea abies</td>
<td>5,414</td>
<td>1,9</td>
<td>584</td>
<td>7,4</td>
<td>9</td>
<td>0</td>
<td>6,007</td>
<td>1,9</td>
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<tr>
<td>Ostalo</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>31,1</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>278,324</td>
<td>100</td>
<td>7,905</td>
<td>100</td>
<td>38,028</td>
<td>100</td>
<td>397,963</td>
<td>100</td>
</tr>
</tbody>
</table>
DIFFERENT TYPE OF FURNITURE
MOST DEMANDED PRODUCT
GOOD PARQUET BRAND
POSSIBILITIES OF COLLABORATION ON WOOD SECTOR IN BALKAN REGION
POSSIBILITIES OF COLLABORATION IN REGION SEE

• SUPPLY RAW MATERIAL AND SEMI-FINISHED PRODUCTS
• PARQUET, WINDOWS, DORS,
• FURNITURE
• PRODUCTION COOPERATION
• CLUSTER INITIATIVES
• INVESTMENT PROJECTS (JOINT VENTURE etc...).
modern design

• slavonian oak based
solid wood parquet

- multilayer parquet (2, 3 st.)
- export in EU, Russia, UAE, UK
wooden railway sleepers

- export around the world
- sleeper buyers wanted
• pellets project in development
• big biomass potential
• partners and buyers wanted
THANK YOU FOR YOUR ATTENTION

CROATIAN WOOD CLUSTER

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