

Wood Raw Materials

- Timber Committee forecasts by Mr. Douglas Clark, UNECE/FAO



Photo: Stora Enso



Photo: Stora Enso



Photo: NTC



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Market Discussions, 3-4 October 2006



Definitions

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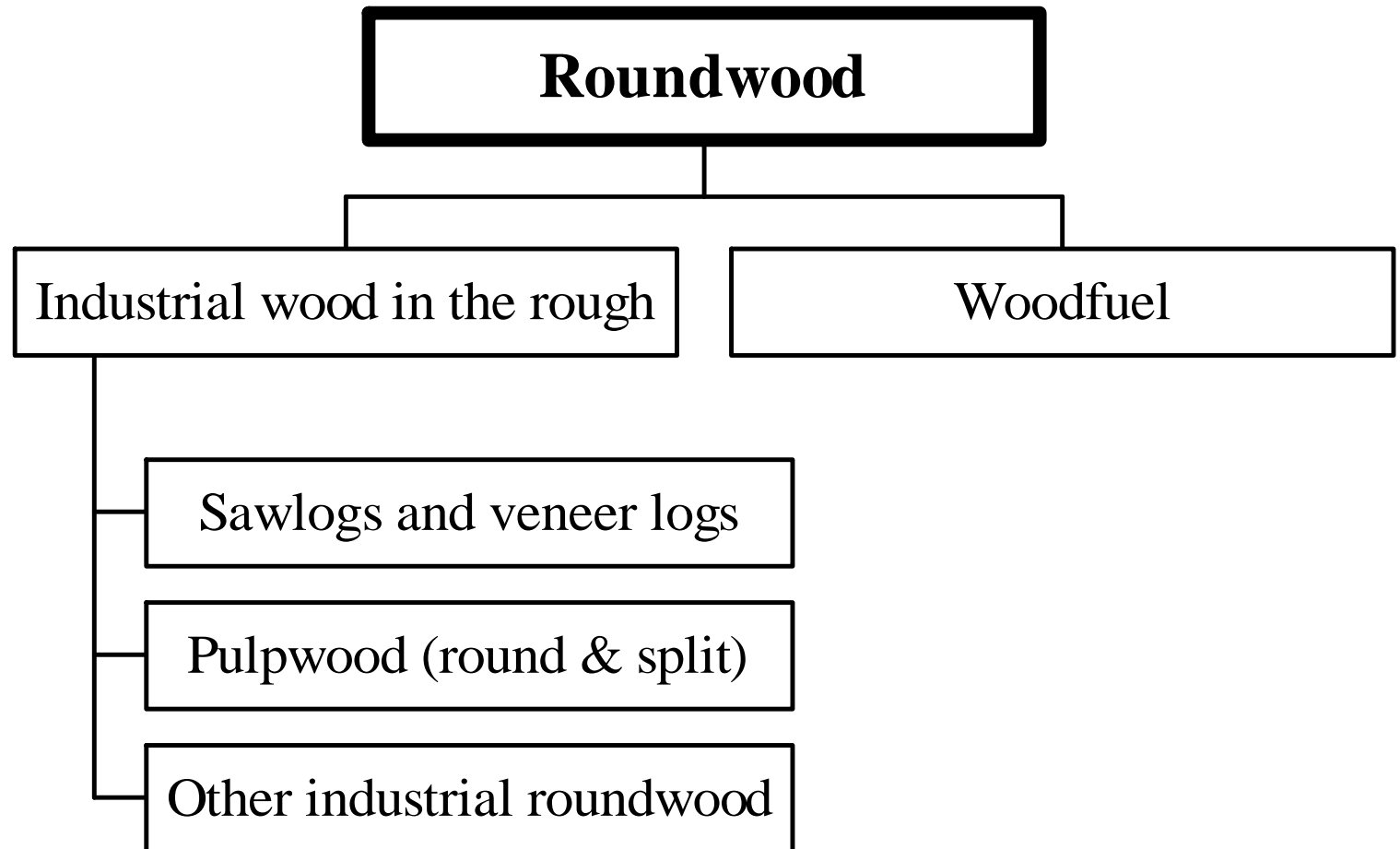


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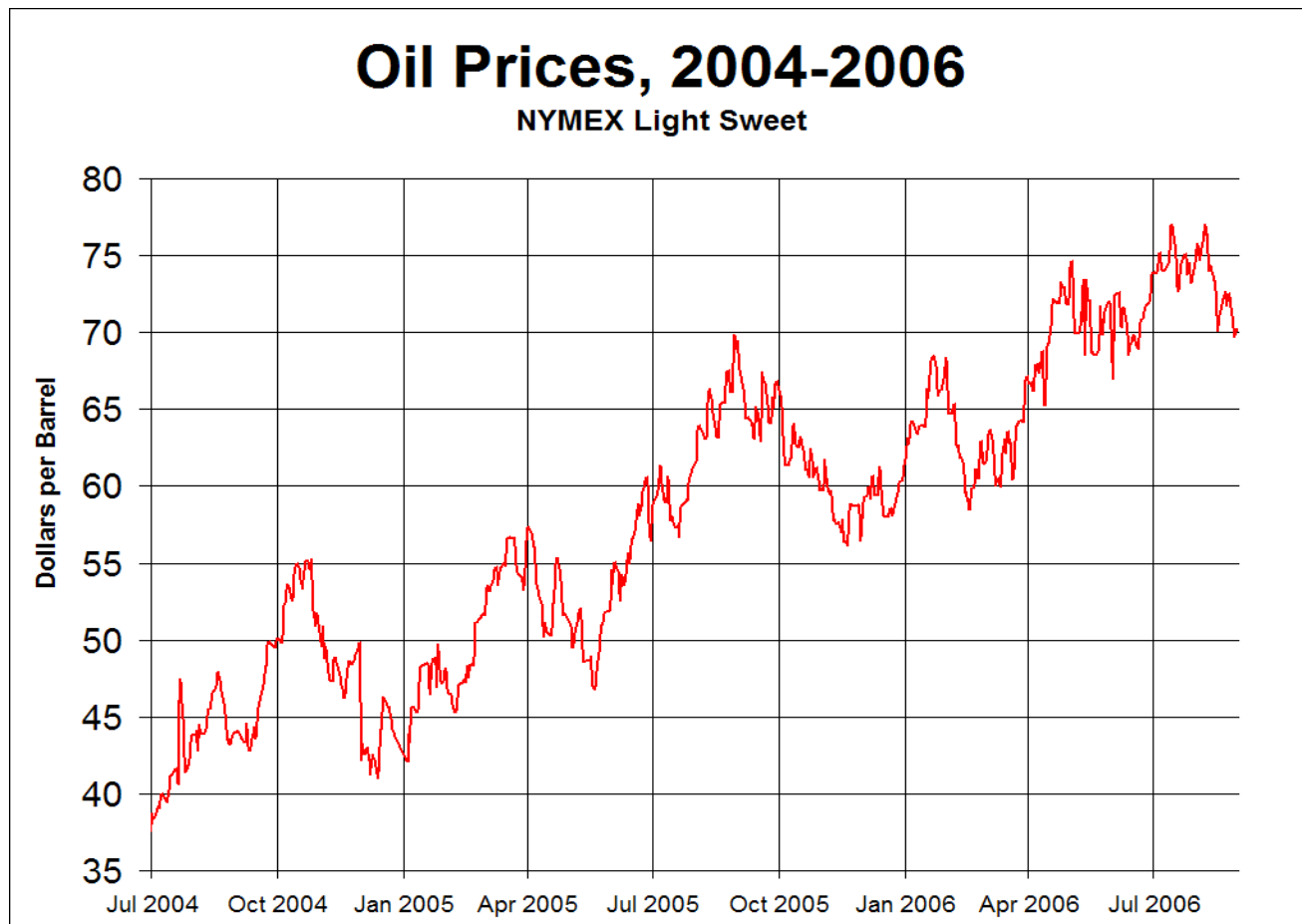


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Background Factors

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Oil prices have almost doubled over two years



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Background Factors

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CP Picture Archive - (Brent Linton)



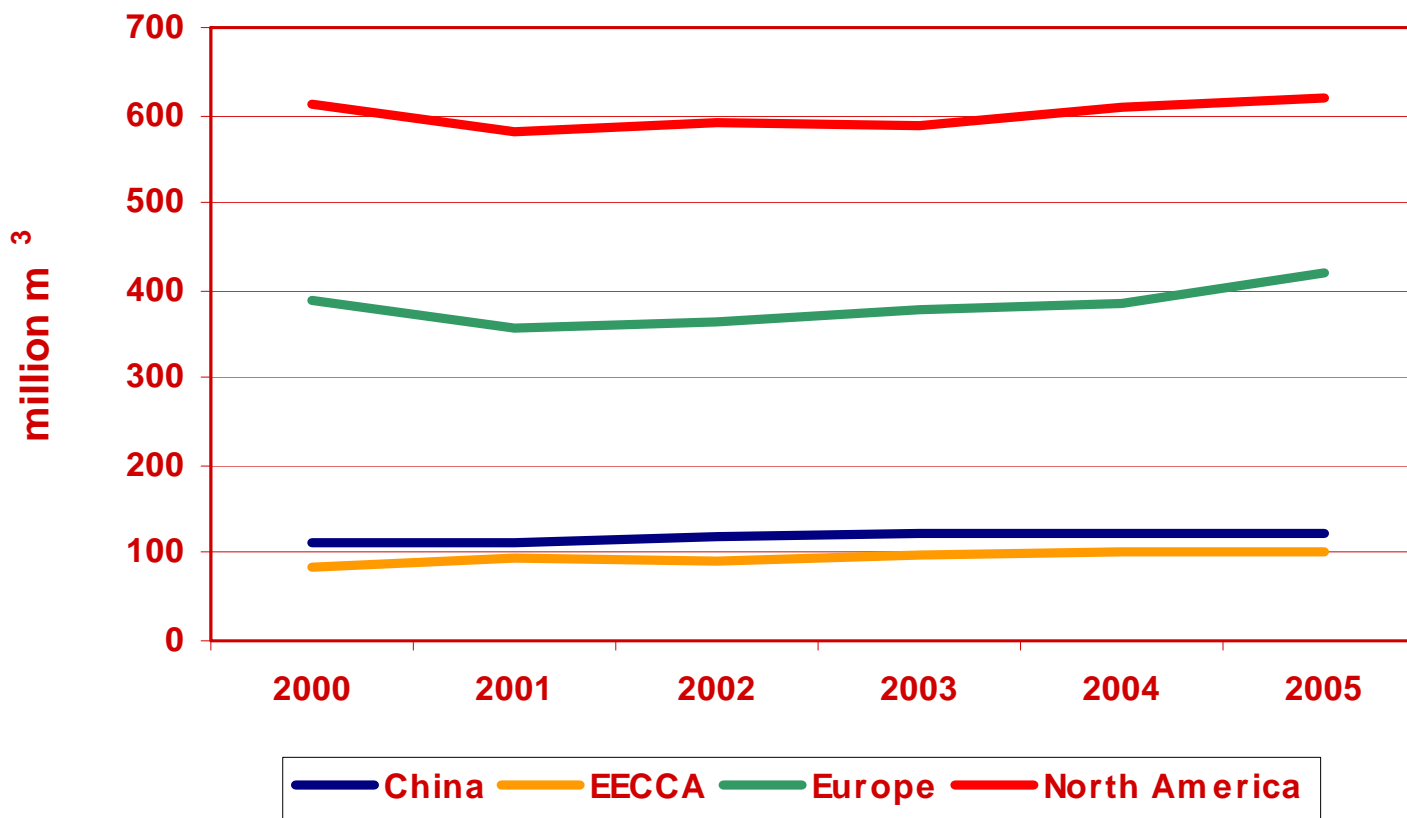
Worst year for forest fires in almost quarter century



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Regional Consumption of Industrial Roundwood



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Highlights of *Forest Products Annual* 理

Market Review, 2005-2006



Record timber harvest for 5th year in row
– across the region



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Roundwood Removals

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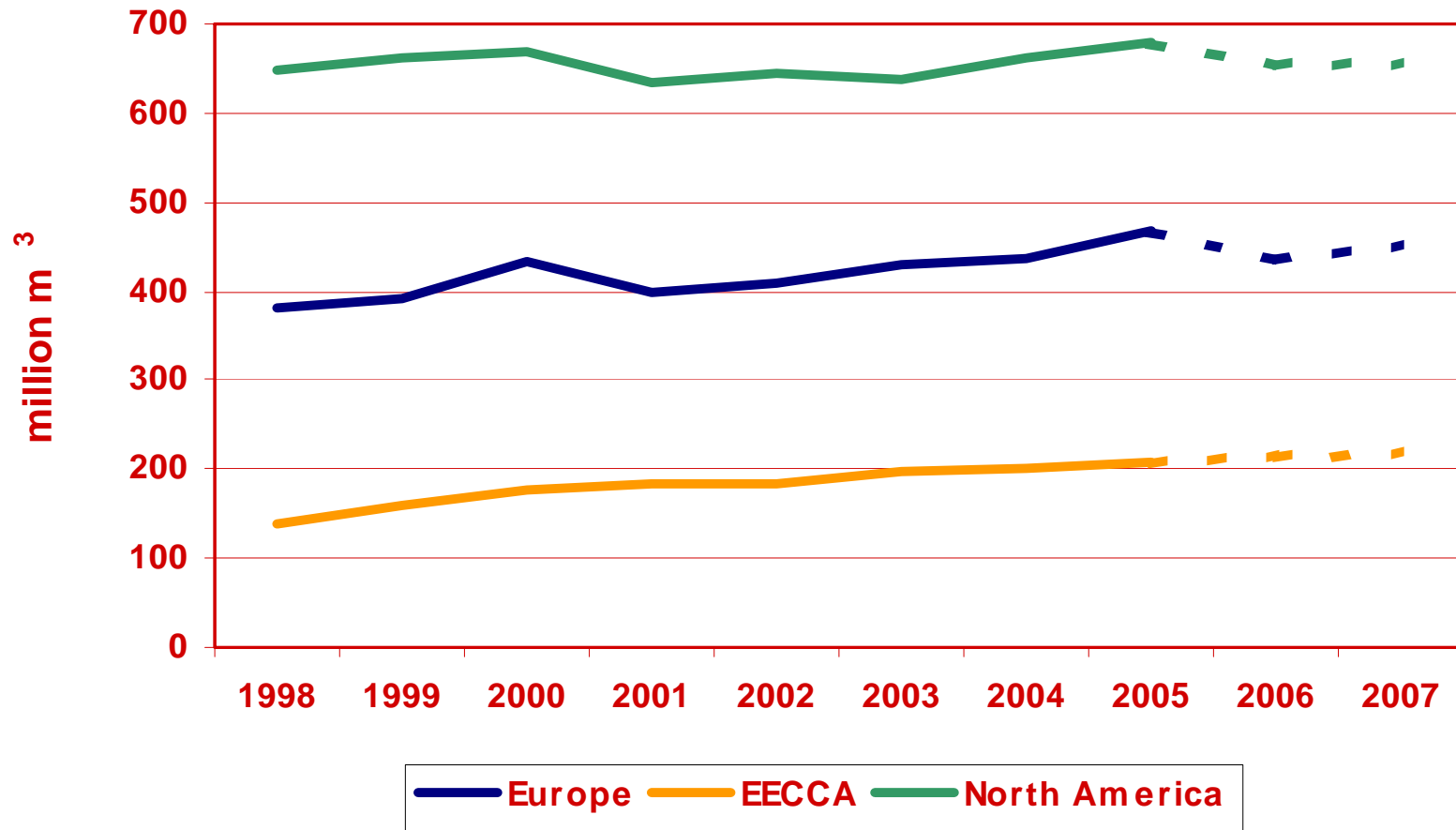


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Highlights of *Forest Products Annual Market Review, 2005-2006*



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Storm-felled spruce in southern Sweden. Photo: Håkan Vemhäll

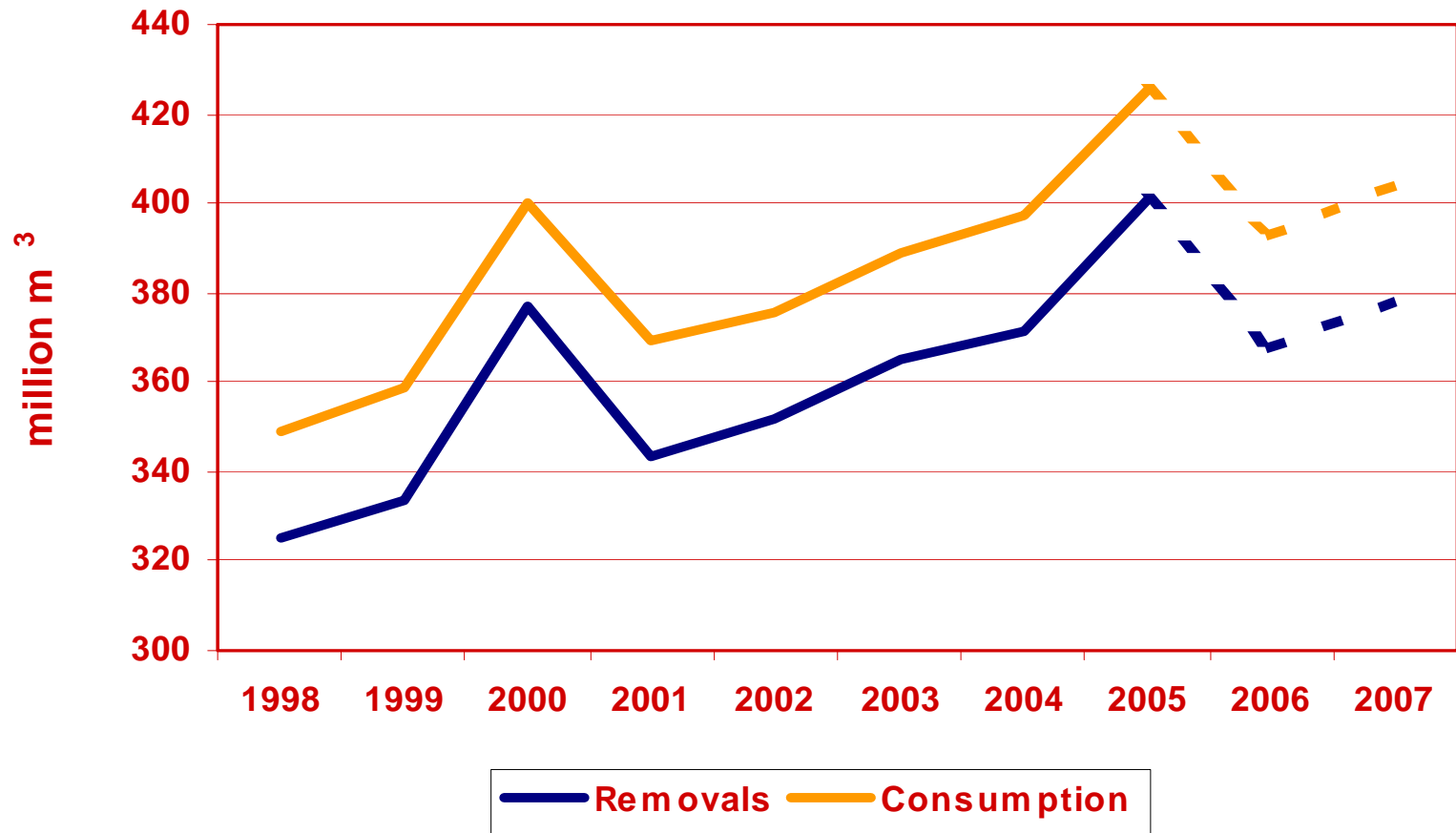
Market impact of 2005 Swedish storms now abated



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Industrial Roundwood - Europe



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Industrial Roundwood - EECCA



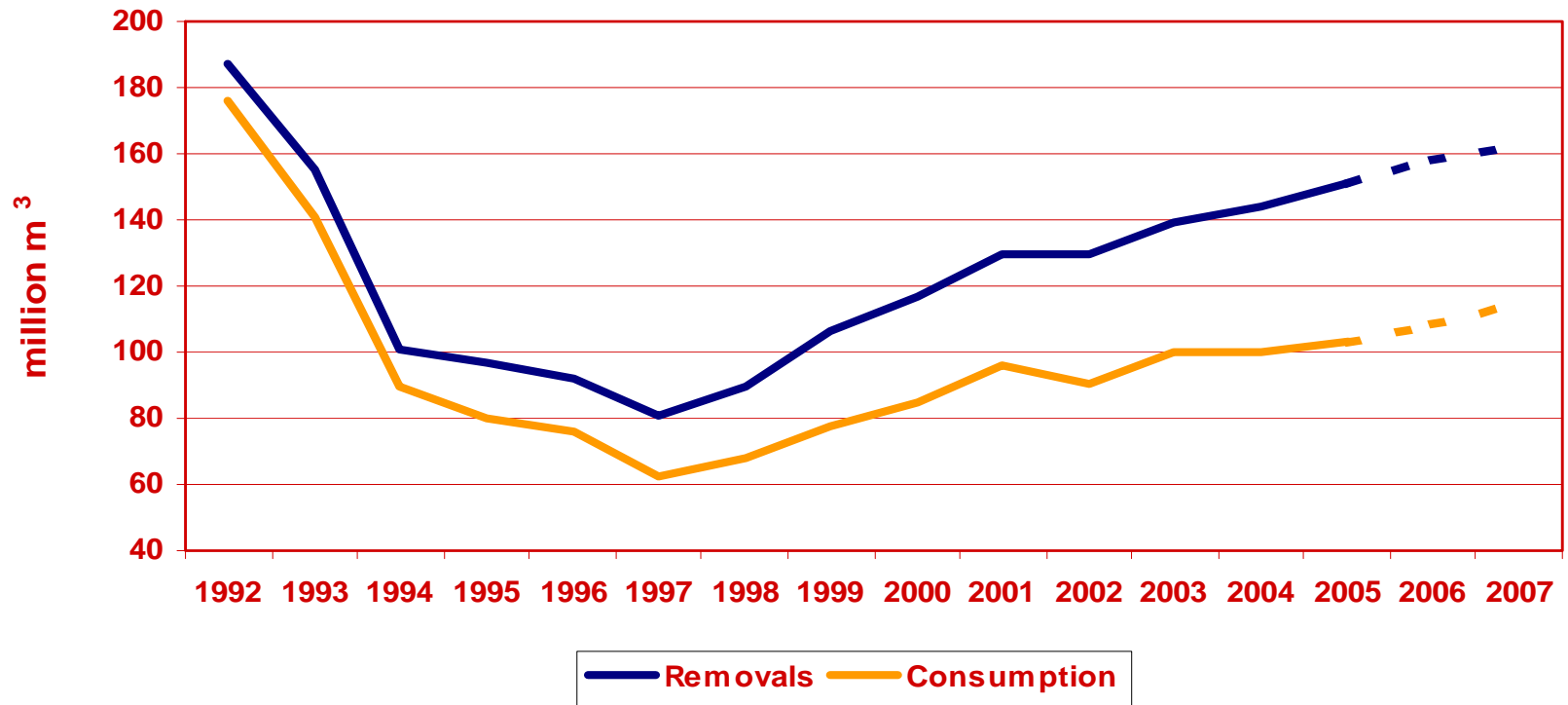
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Industrial Roundwood – North America

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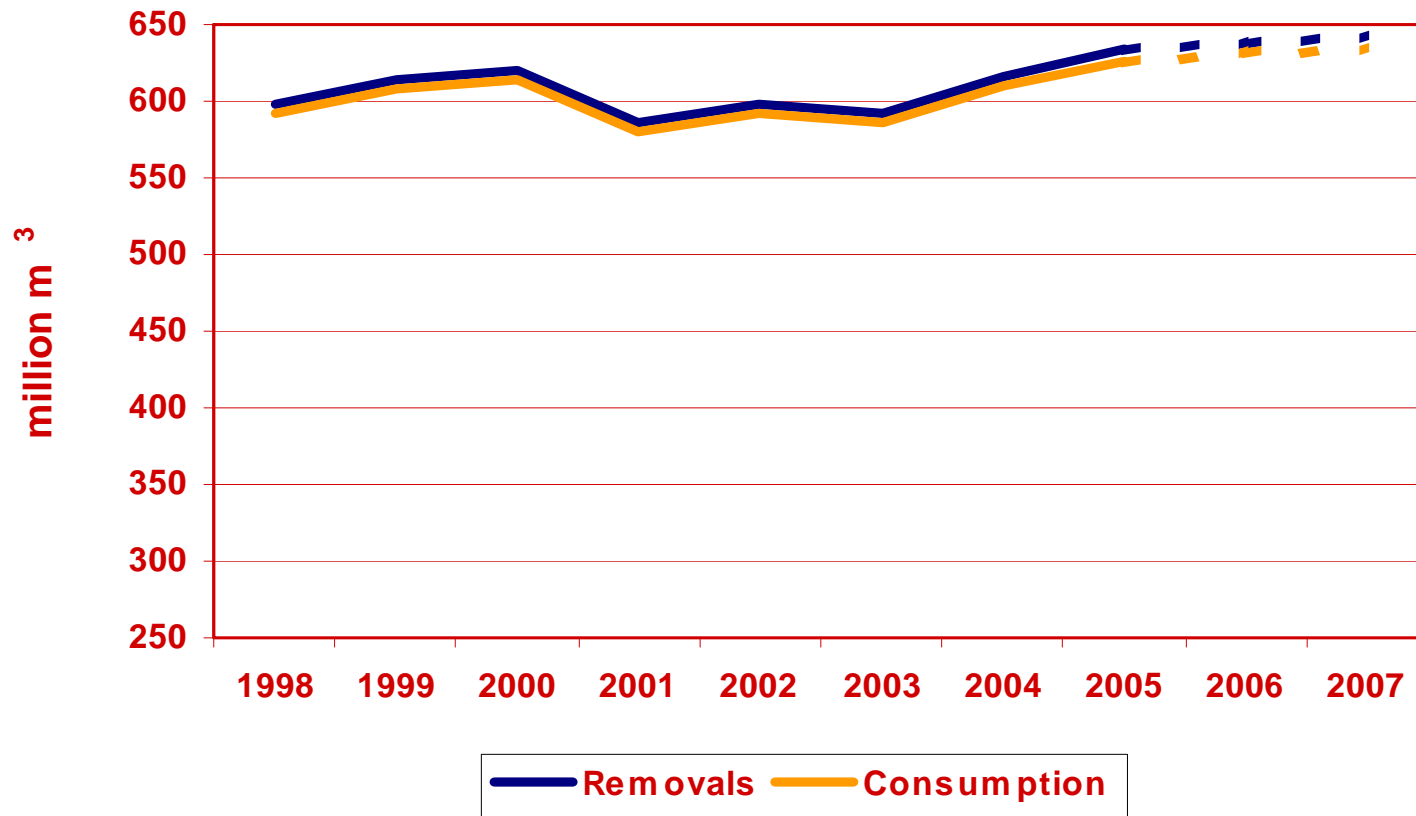


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Highlights of *Forest Products Annual* 理 *Market Review, 2005-2006*



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Wood fibre consumption in European pulp industry fell



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Highlights of *Forest Products Annual* 理 *Market Review, 2005 - 2006*

£ \$ €



Sawlog prices have risen, reflecting higher demand and increased transport costs



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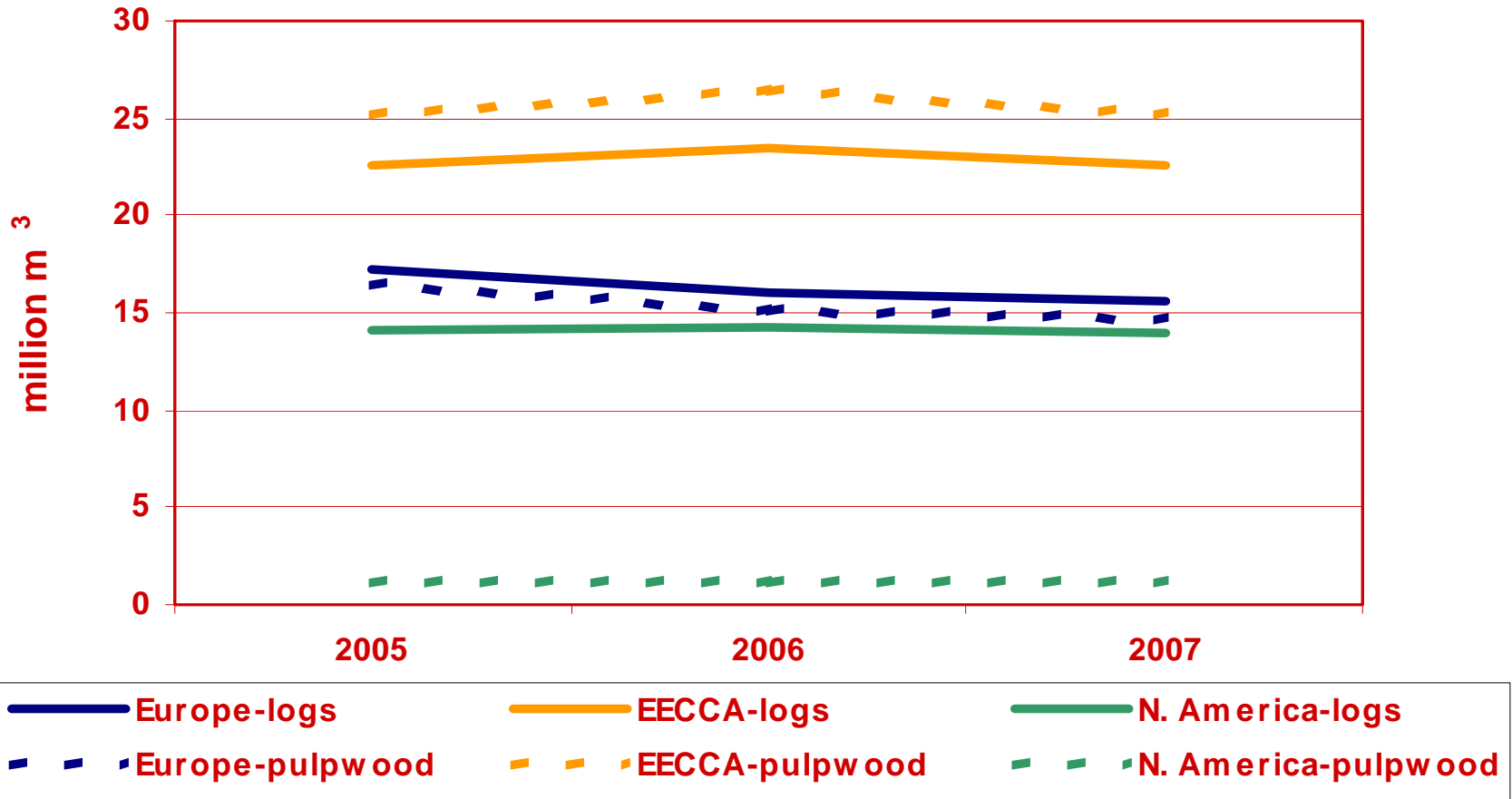
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Log and Pulpwood Exports

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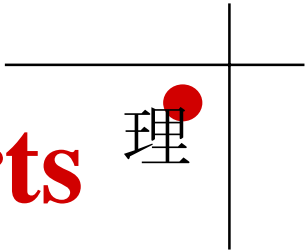
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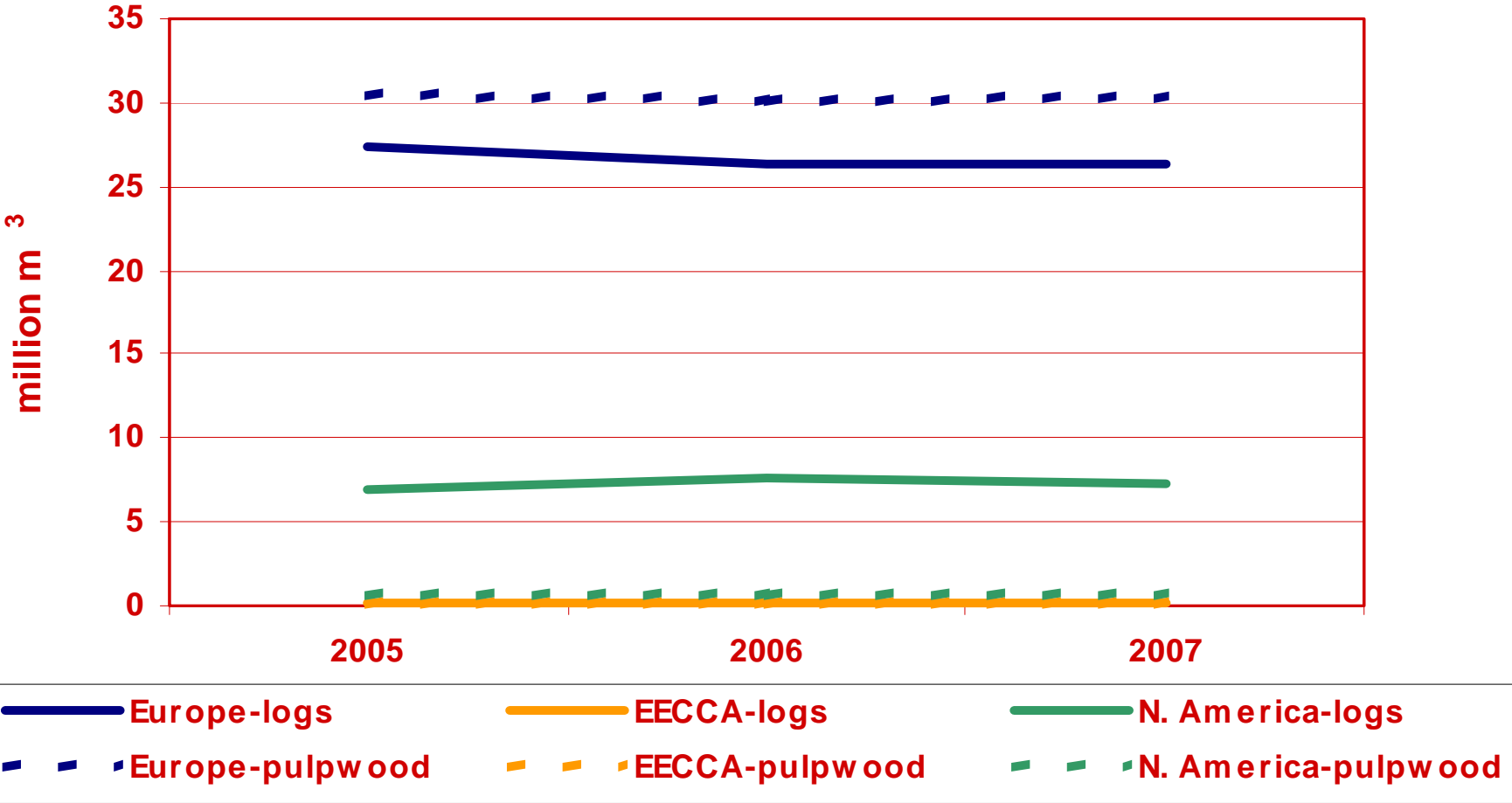
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Log and Pulpwood Imports



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Chips, particles and residues - Europe

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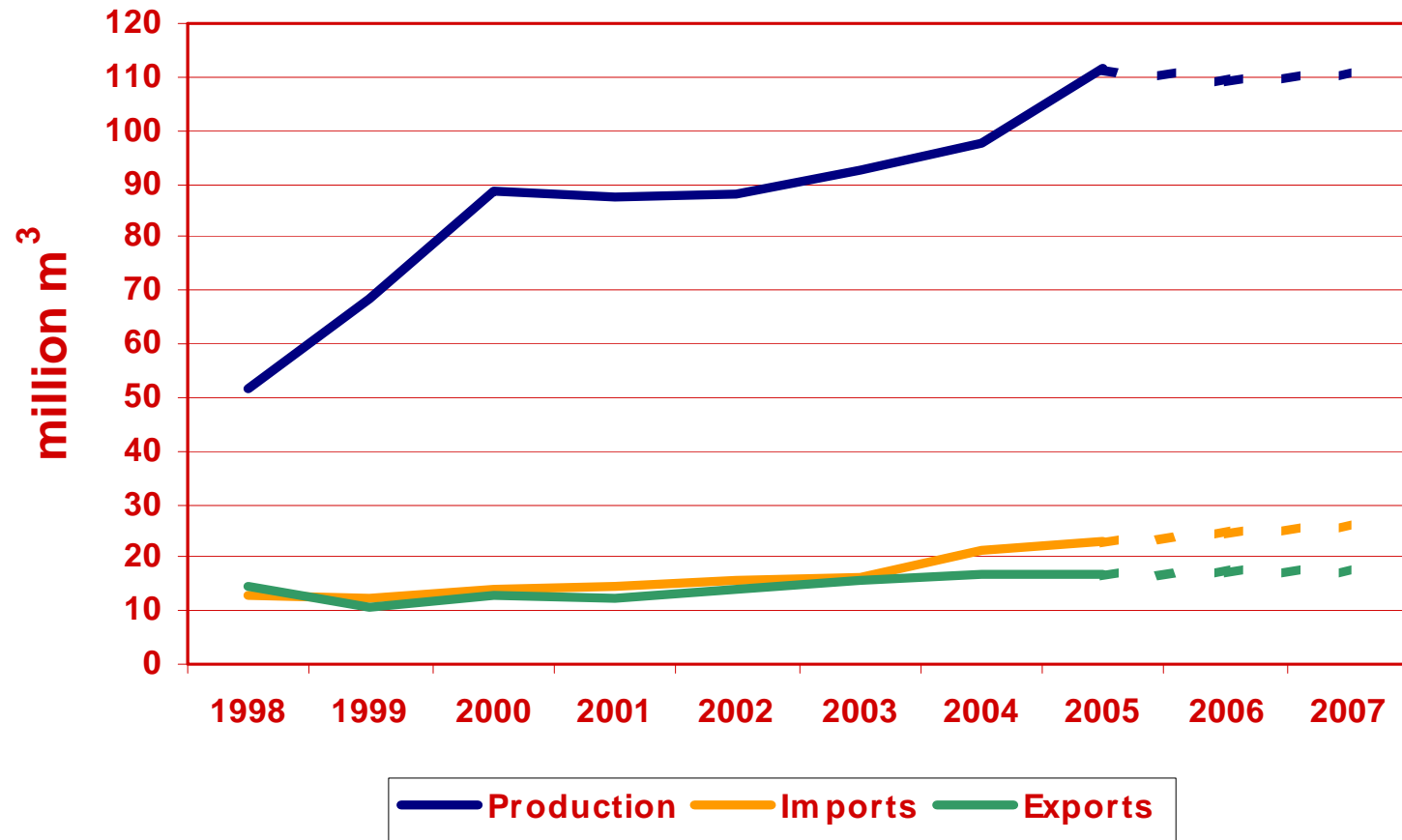


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Chips, particles and residues – North America



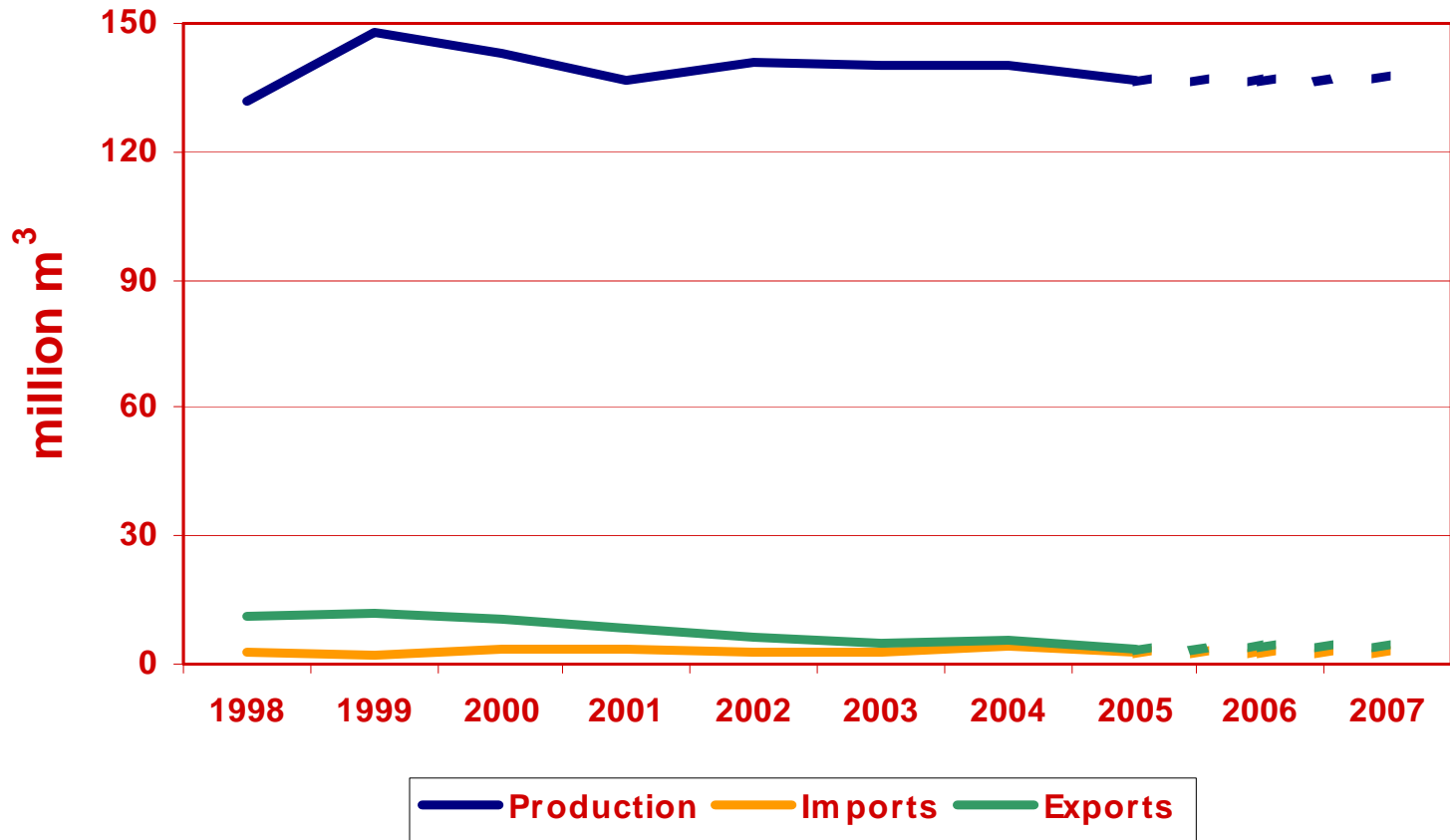
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Wood Fuel Removals

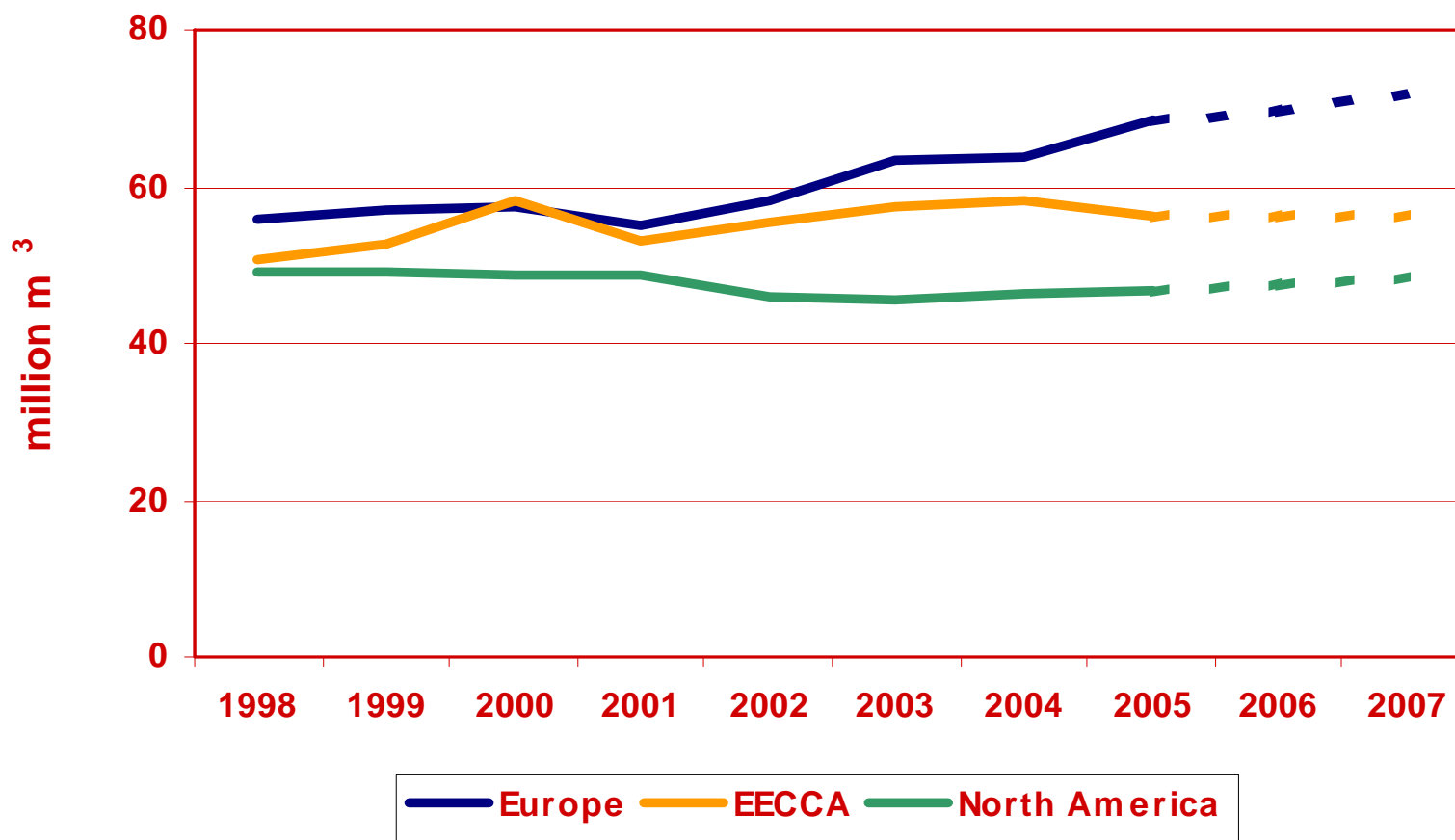


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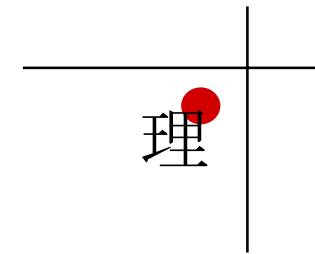
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Next Presentation

Wood Energy Markets, 2005 – 2006

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