

# Guidance of work area 3: Forest sector outlook studies

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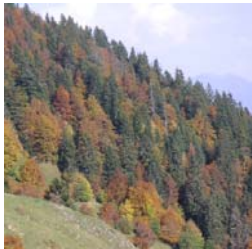
## Agenda item 5

Presented by Kit Prins

UNECE/FAO Timber Section

# Overview

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- UNECE/FAO outlook study activities in 2006/7
- (FAO activities)
- The future of UNECE/FAO outlook studies



# Activities 2006/7

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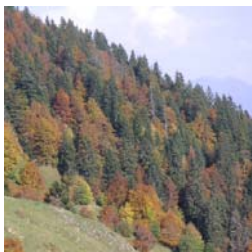


- EFSOS issued in French and Russian
- Presentations
- Discussion Paper by Schulmeyer
- Wood energy/mobilisation
  - Better data (item 6, tomorrow)
  - Workshop on mobilisation: follow up



# DP Schulmeyer: real trends v. EFSOS scenarios

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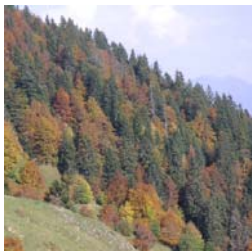


- GDP: projections sound base for analysis
- Prices: increase since 2000. Why?
- Removals: higher than expected, except CIS
- Woodfuel: unreliable
- Production, consumption: varied
- General: sound basis, some questions



# Discussion of wood energy and mobilisation

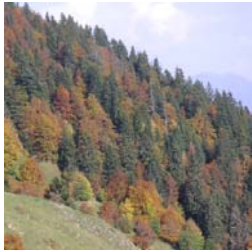
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- Calls into question validity of EFSOS scenarios (strong new focus of demand)
- Exposes need for better understanding of supply potential
- Confirms necessity of cross-sectoral policy relevant approach
- Confirms need of policy makers for clear, consensus based baseline scenario

# Follow up to mobilisation workshop

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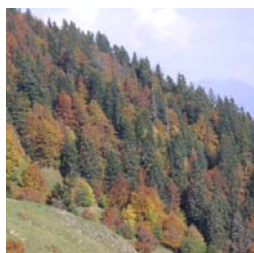
- Input to MCPFE resolution
- Policy forum, 10/10/2007
- Study of wood availability and mobilisation potential? Informal group discussed ideas yesterday





# Strategy for outlook studies 2008-2012

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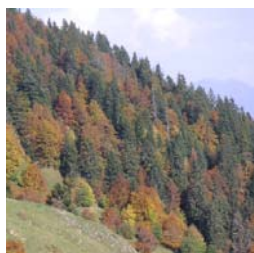


- Have previous outlook studies been useful?
- Do we need « EFSOS 2 »?
- If so, what should its format be?
- How to improve policy relevance?
- Process and governance?
- Resources?



# The Working Party is invited:

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- To take note of activities under work area 3 in 2006/7
- To provide guidance for future activities on assessing wood availability and supply potential in light of recent developments
- To share opinions on the shape of future outlook study work

