

FAO Global and regional outlook studies

Activities since 2006

by Arvydas Lebedys

FAO Forestry Department

Structure of the presentation



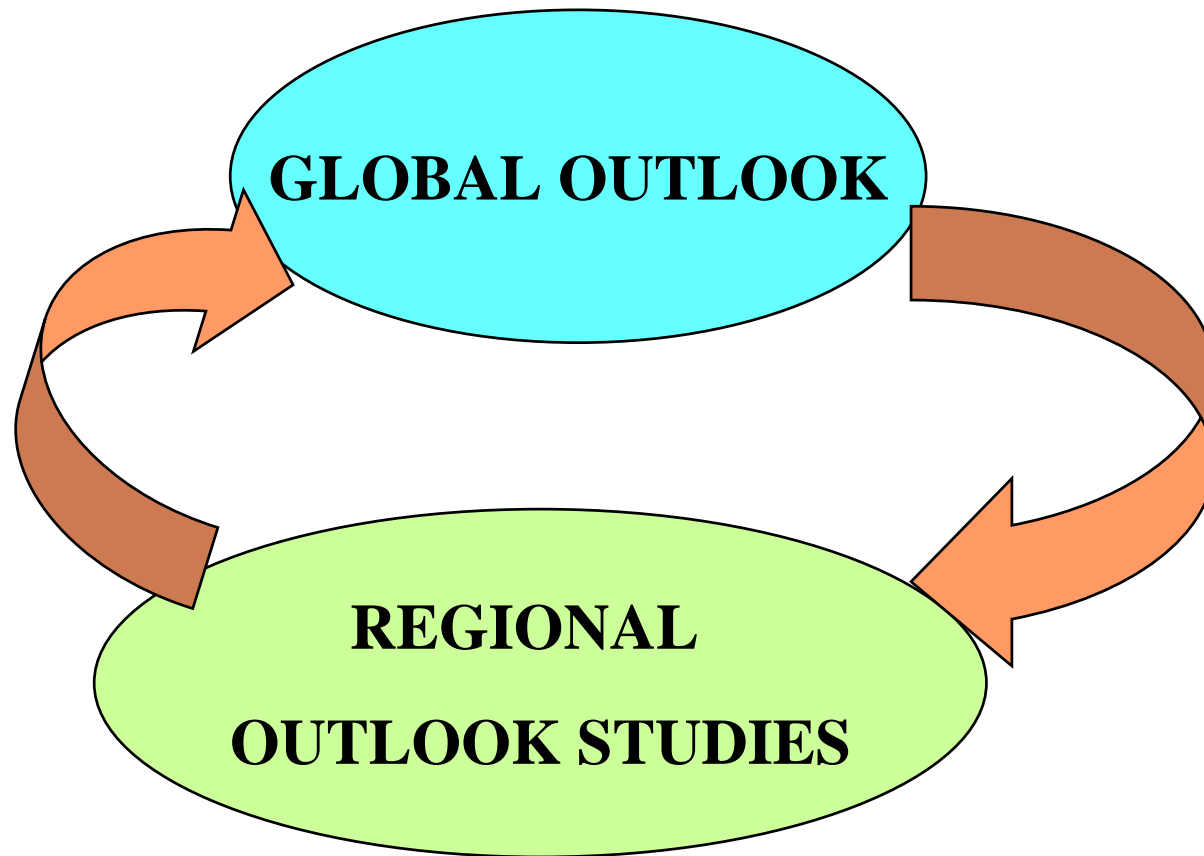
- Global outlook study



- Regional outlook studies



FAO's approach: every ~10 years



Global Outlook Study

1998-2002



- Global Fibre Supply Model
- Global Forest Products consumption, production
- Global outlook for future wood supply from plantations
- Woodfuel outlook



Global Outlook Study

DONE in 2006

- FAO's past projections vs. actual developments
 - Focus on global level
 - Focus on key countries (accounting for 90% of global volume)



FAO's past global projections vs. actual

RIGHT!



% annual change
1995-2004

CONSUMPTION

Logs & pulpwood

+1.1

Sawnwood

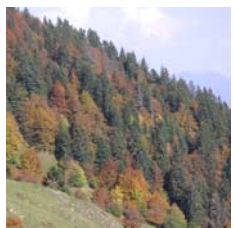
+0.8

Pulp & Recov. paper

+2.5

Printing & Writing
paper

+3.1



Working Party on Forest Economics and Statistics

29th Session, 20 - 22 March 2007, Geneva



FAO's past global projections vs. actual

WRONG...

% annual change
real (projected)

CONSUMPTION

Veneer & plywood

+3.5 (+2.4)

Particleboard (+OSB)

+6.3 (+2.0)

Fibreboard

+16.2 (+2.3)

Recovered paper

+5.5 (+4.7)

Other paper & board

+3.4 (+2.2)

TOTAL Paper & board

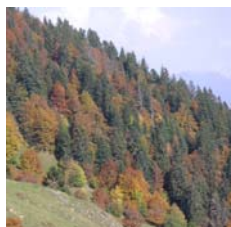
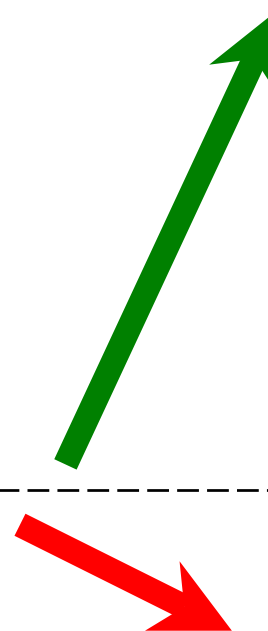
+3.0 (+2.5)

Newsprint

+1.4 (+2.8)

TRADE (all products)

underestimate



Working Party on Forest Economics and Statistics

29th Session, 20 - 22 March 2007, Geneva



Global Outlook Study

NEXT STEPS (2007-...)

- Econometric modeling of demand
- Wood supply from plantations
- Wood supply from other forests
- Global, regional, country projections (main report)



Regional Outlook Studies



- Asia-Pacific (1998)
- Africa (2003)
- Europe (2005)
- Latin America (2005)
- West and Central Asia (2006)







APFSOS In-country Process



- National focal points nominated by governments (incl. Russian Federation)
- Workshop for focal points from Asia held at Chiang Mai, 31 Jan – 2 Feb. 2007
- Workshop for Pacific focal points at Nadi, Fiji, 17- 19 Feb. 2007
- Country outlook papers to be prepared through a consultative process involving all key sectors/ stakeholders



APFSOS Process

- 
- 
- 
- 
- ❖ Country outlook papers
 - ❖ Thematic studies
 - ❖ Information from other sources



Sub-regional outlook reports

Regional outlook report



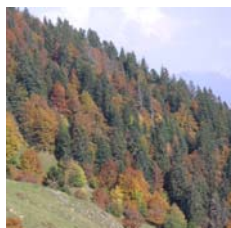
Working Party on Forest Economics and Statistics

29th Session, 20 - 22 March 2007, Geneva



Timeframe for APFSOS Activities

- Draft position paper: **January 2007**
- Planning workshops: **January – February 2007**
- Country outlook papers/ thematic studies: **Jan – October 2007**
- International conference on the future of Asia-Pacific Forests: **Oct. 2007**
- Drafting regional and sub-regional reports: **Oct 2007 – March 2008**
- Presentation of findings in the 22nd session of APFC: **April 2008**
- Revision and finalization of regional and sub-regional reports: **April – December 2008**



THANK YOU!