



New pensions statistics 2015

The making of and the first results

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Contents

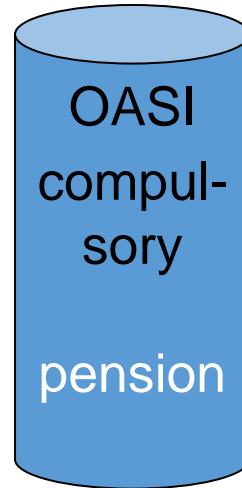
- Old-age provision system in Switzerland
- What are the new pensions statistics?
- Results 2015
- Outlook and conclusions



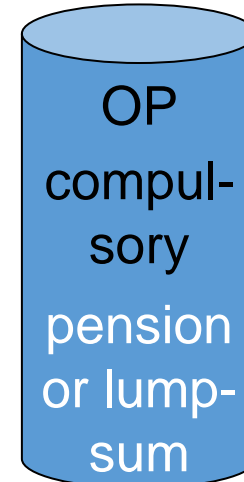
Old-age provision system in Switzerland

Pension scheme

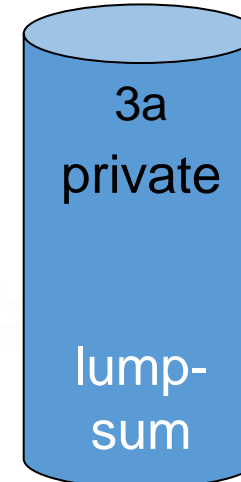
1st pillar



2nd pillar



3rd pillar



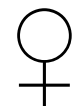
Recipients of benefits



98%

78%

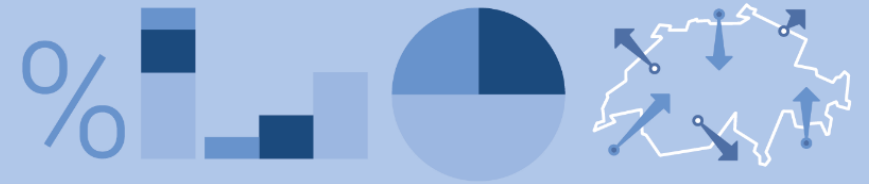
34%



99%

58%

22%



What are the new pensions statistics? (1/3)

Information about persons, who in a given year

- withdraw a lump-sum payment or
- obtained an old-age pension for the first time

from the Swiss old-age provision system (pillar 1, 2 or 3).

Reasons for payment (according to pillar):

- age, retirement
- purchasing residential property
- self-employment





What are the new pensions statistics? (2/3)

The new pensions statistics are

- an exhaustive data collection of all persons having their main place of residence in Switzerland
- with data coming from administrative sources
 - Pensions Register of the Central Compensation Office
 - tax reports from pension funds and insurance companies to the Federal Tax Administration



What are the new pensions statistics? (3/3)

Short-term goal providing annual snapshots of all new recipients of benefits from the old-age provision system

Mid-term goal tracing the evolution of the number of recipients and of the amount payed out
It will be possible to merge details from previous years with information on all (new) benefits received by people who are already recorded in the statistics → work in progress for the longitudinal data set

Long-term goal showing the sequence in which benefits are received as well as their interdependency and the relative importance of every single pillar in retirement funding



Results for 2015

(1/6)

Variables available

- New benefits from pillar 1, 2 and 3
- Type of payment: pension or lump-sum
- Reason of the payment
- Amount of the payment
- Age, sex, civil status, nationality





Results 2015

(2/6)

Number of new recipients of benefits from the old-age provision system, 2015

	Pensions		Lump-sum	
	OASI	OP	OP	3a pillar
Total (all age groups)	87 229	38 910	47 938	79 306
Men (all age groups)	43 113	23 993	28 514	47 630
Women (all age groups)	44 116	14 793	18 831	31 481
Men (before legal RA)	4 042	11 482	11 869	23 059
Women (before legal RA)	3 660	6 476	8 010	15 818
Men (legal RA)	36 924	11 061	11 152	16 085
Women (legal RA)	38 607	6 731	6 979	11 095
Men (after legal RA)	2 147	1 450	5 493	8 486
Women (after legal RA)	1 849	1 586	3 842	4 568

Sources: CCO, FSIO – Pensions register AHV/AVS / IV; FSO – New pensions statistics

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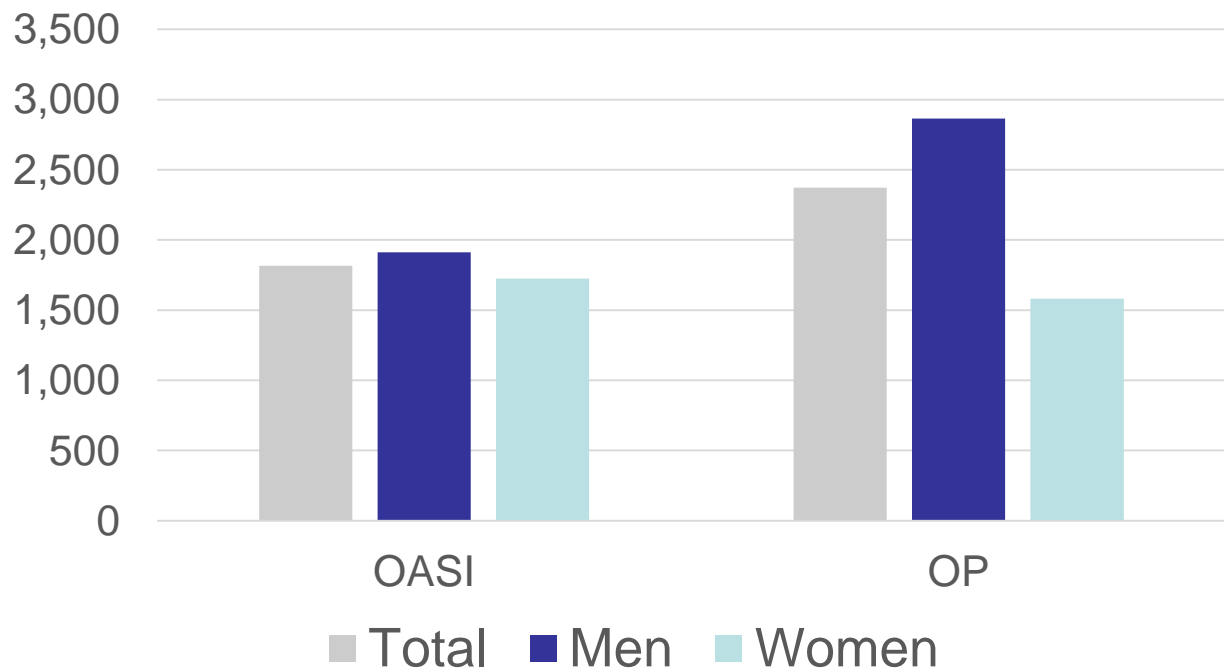


Results 2015

(3/6)

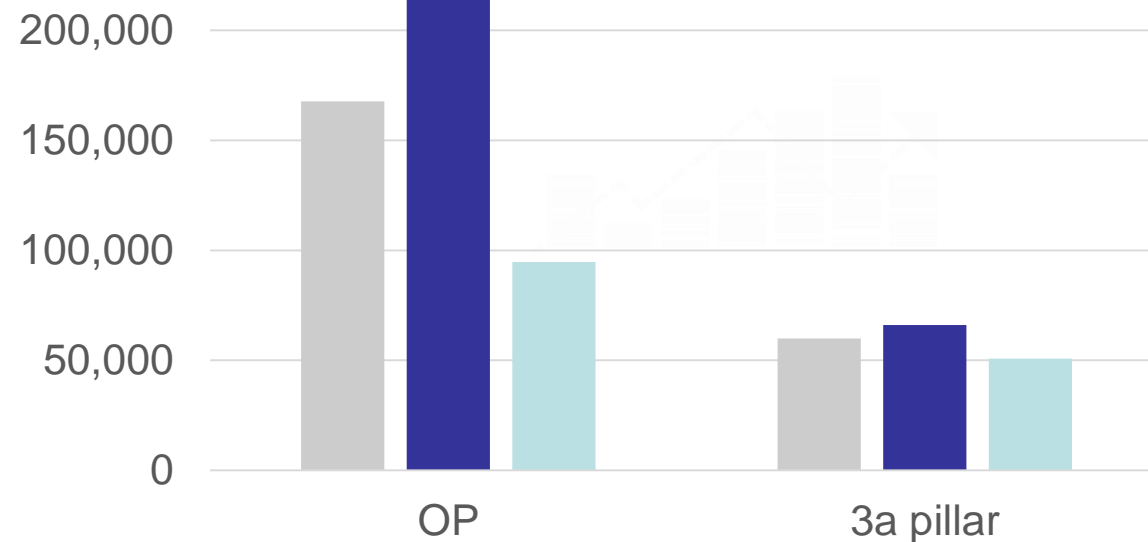
New pensions, 2015

in CHF per month
Mean of all age groups



Lump-sum withdrawal, 2015

in CHF
Mean of all age groups



Sources: CCO, FSIO – Pensions register AHV/AVS / IV; FSO – New pensions statistics

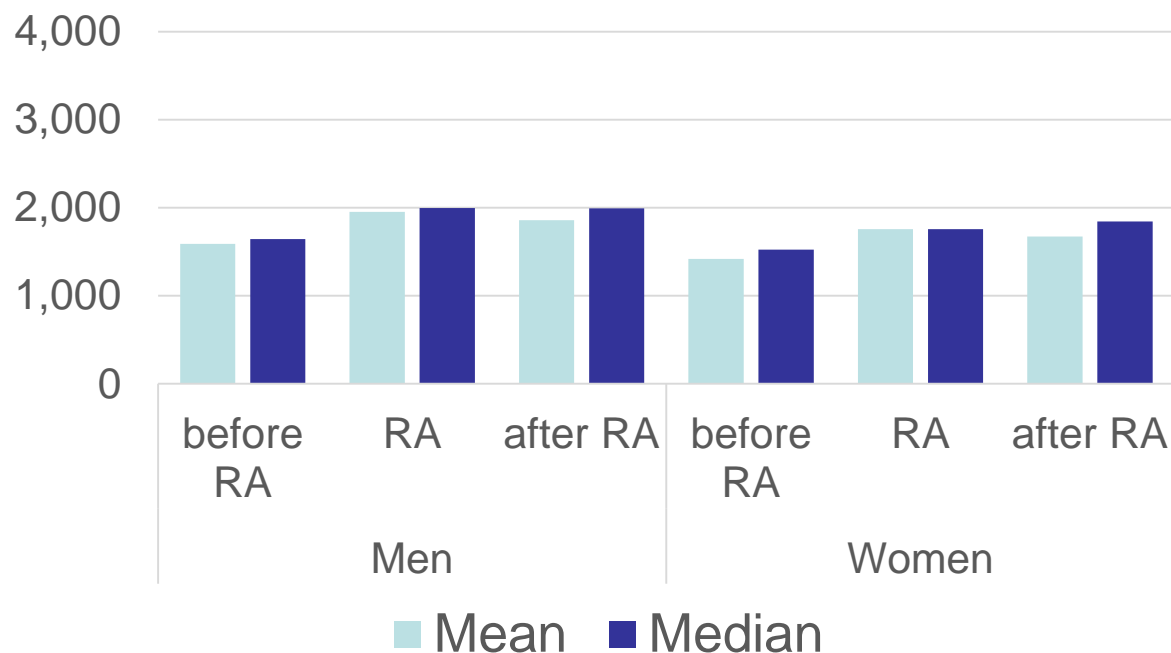
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Results 2015

(4/6)

Monthly OASI pension, 2015 in CHF



Monthly OP pension, 2015 in CHF



Sources: CCO, FSIO – Pensions register AHV/AVS / IV; FSO – New pensions statistics

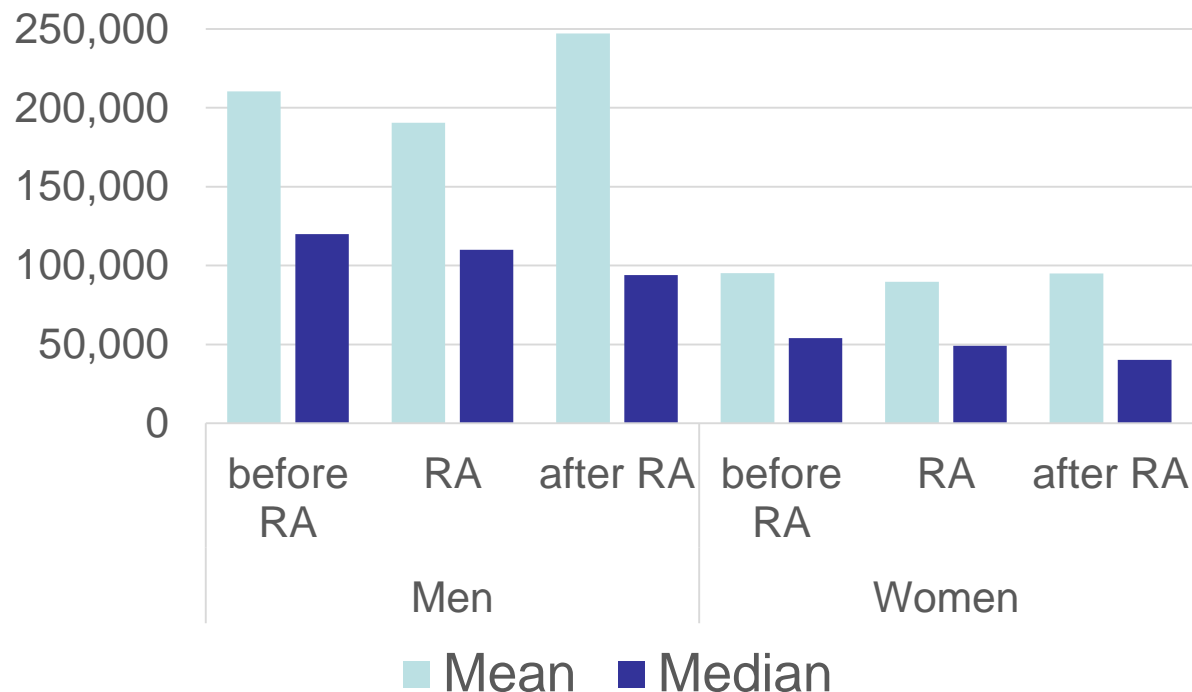
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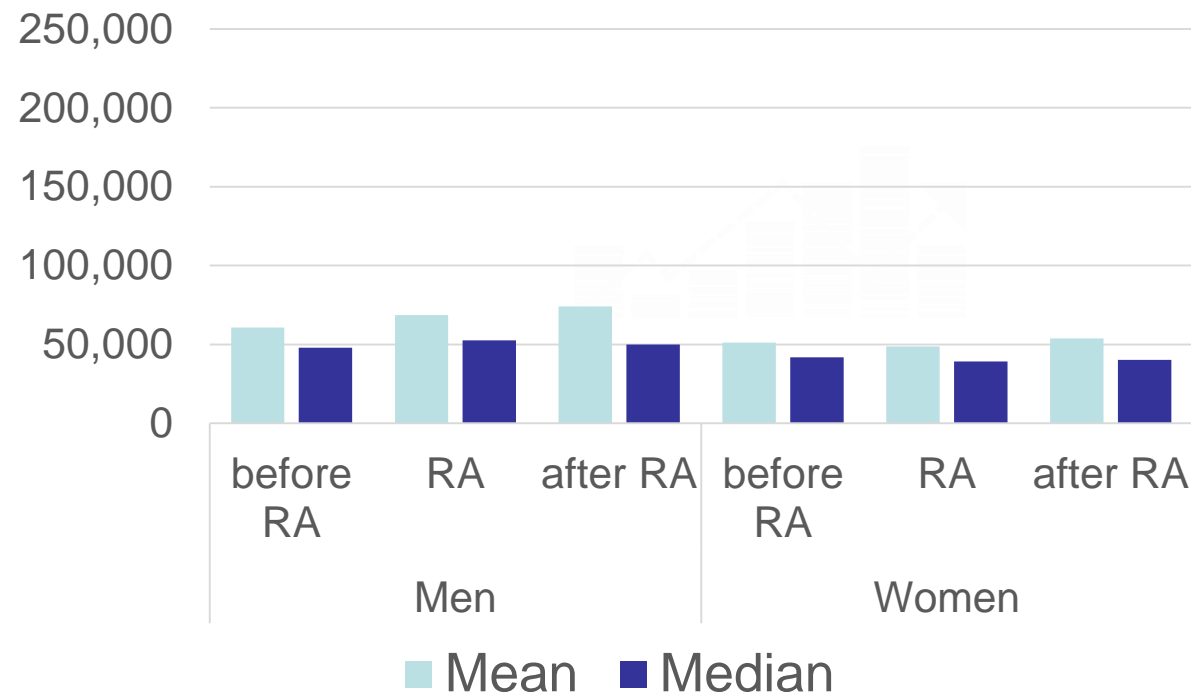
Results 2015

(5/6)

OP lum-sum withdrawal, 2015
in CHF



Lump-sum withdrawal pillar 3a, 2015
in CHF



Sources: CCO, FSIO – Pensions register AHV/AVS / IV; FSO – New pensions statistics

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Results for 2015

(6/6)

OASI (1st pillar)

- There aren't any big differences of the old-age pension amount between women and men as well as between the age groups

OP (2nd pillar)

- Big differences of the benefits between women and men
- Pension received before legal retirement age are the highest

Pillar 3a

- Benefits of men slightly higher than those of women
- Amount of benefits similar over all age groups



Outlook

- Information is collected only since 2015
- The purpose is to gather information about the entire period of the transition to retirement
- Therefore details at least from the age of 58 onwards are needed
- In 12 years we will know more...



Conclusions on the partnership

- Partnership **Federal Statistical Office (FSO)** with
 - **Central Compensation Office (CCO)**: Pensions Register (1st pillar and identifier for each resident person)
 - ⚡ implementation of the persons identifier lasted very long
 - ⚡ CCO ↔ FSO and FSIO ↔ FSO
 - **Federal Tax Administration (FTA)**: tax reports from pension funds and insurance companies
 - ⚡ introduction of e-notification to the pension funds in order to replace paper notification took long
 - ⚡ intermediary role of FTA, which hasn't any interest in quality data collection
 - pension funds ↔ cantons ↔ FTA ↔ FSO



Thank you for your attention !

