

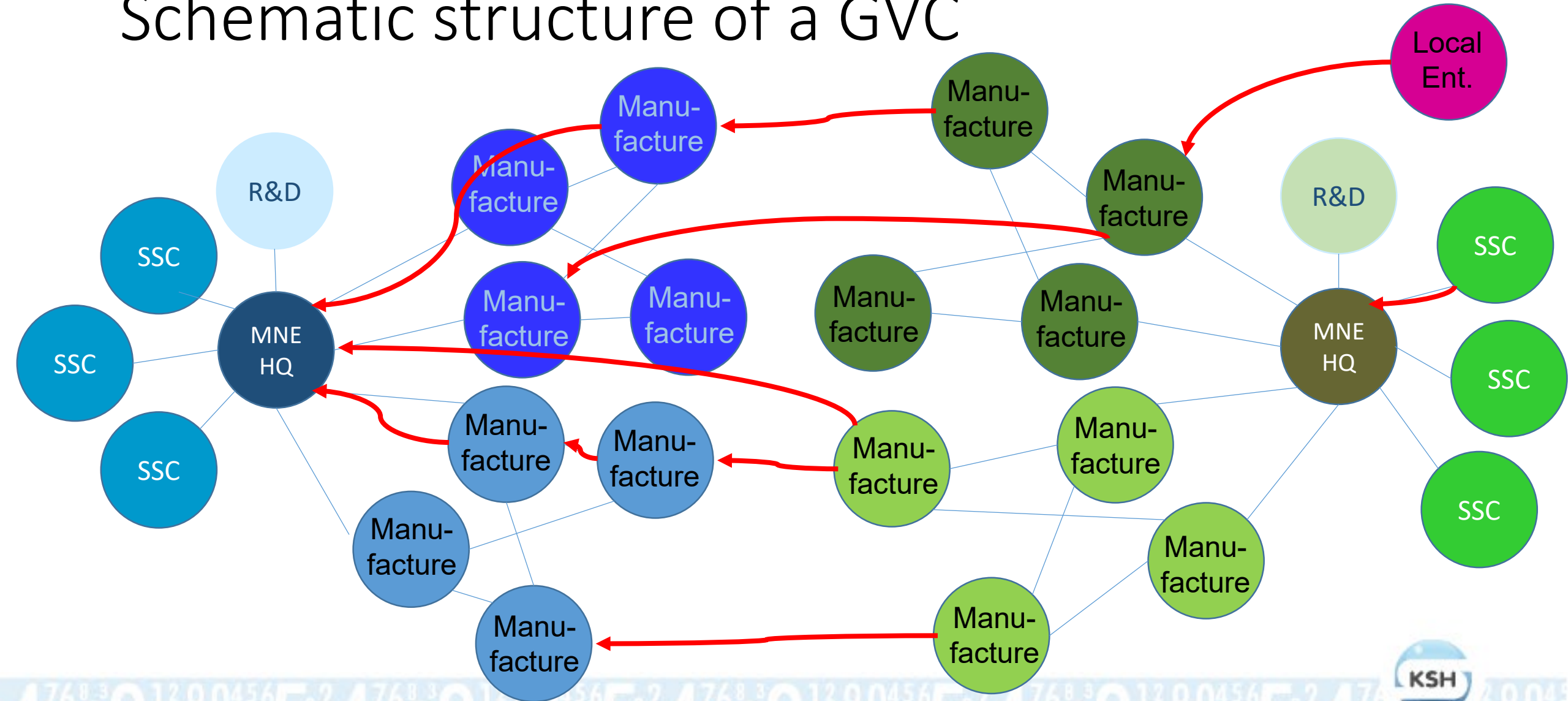


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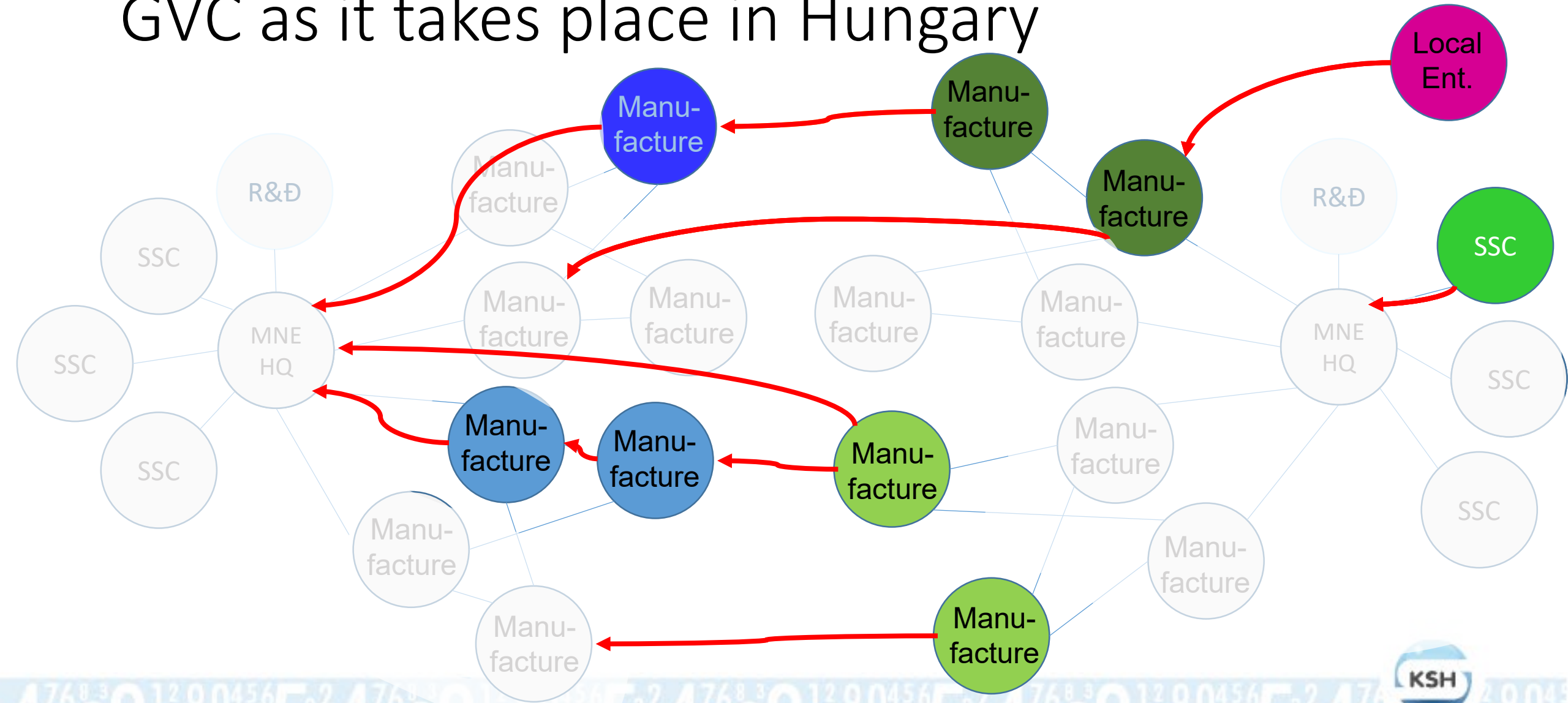
Profiling of the Hungarian participation in the global automotive value chain

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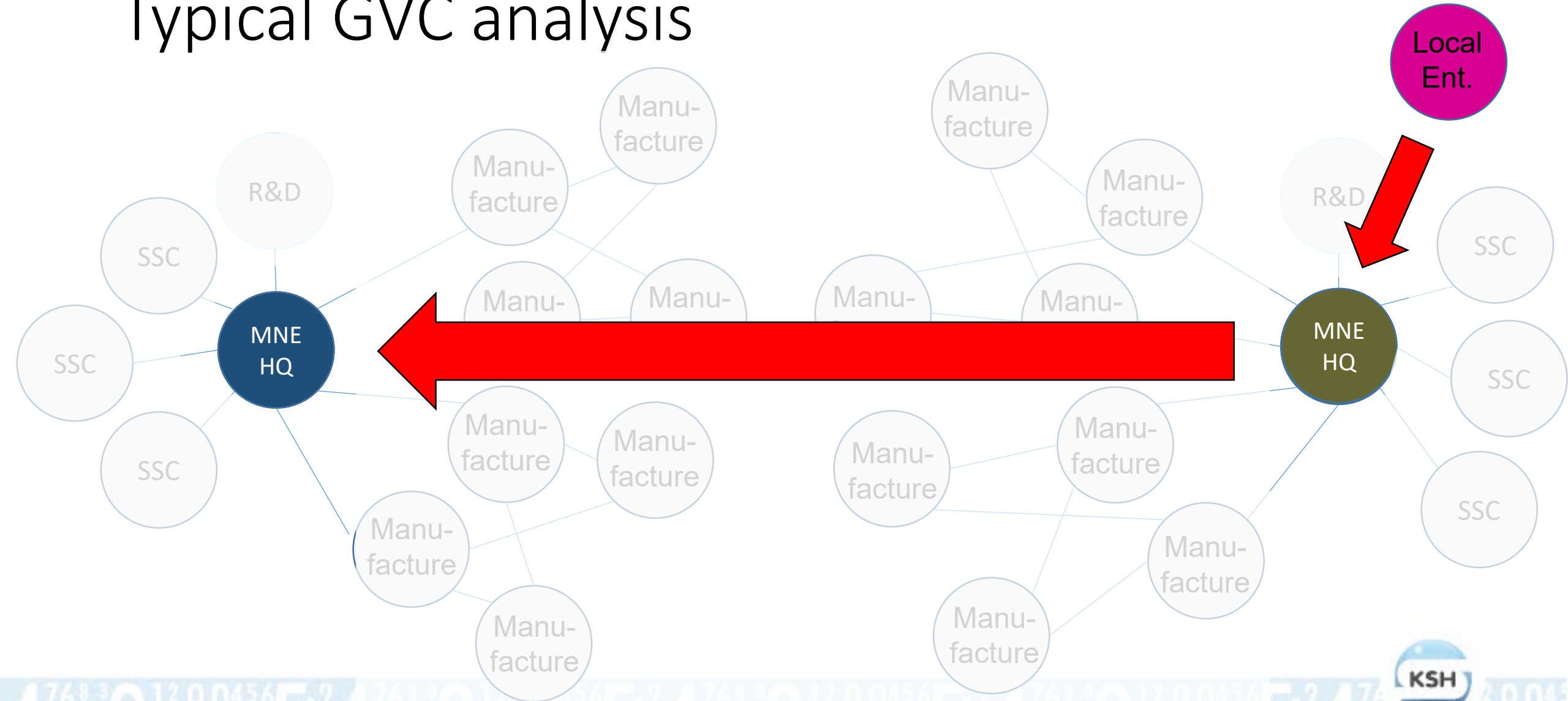
Schematic structure of a GVC



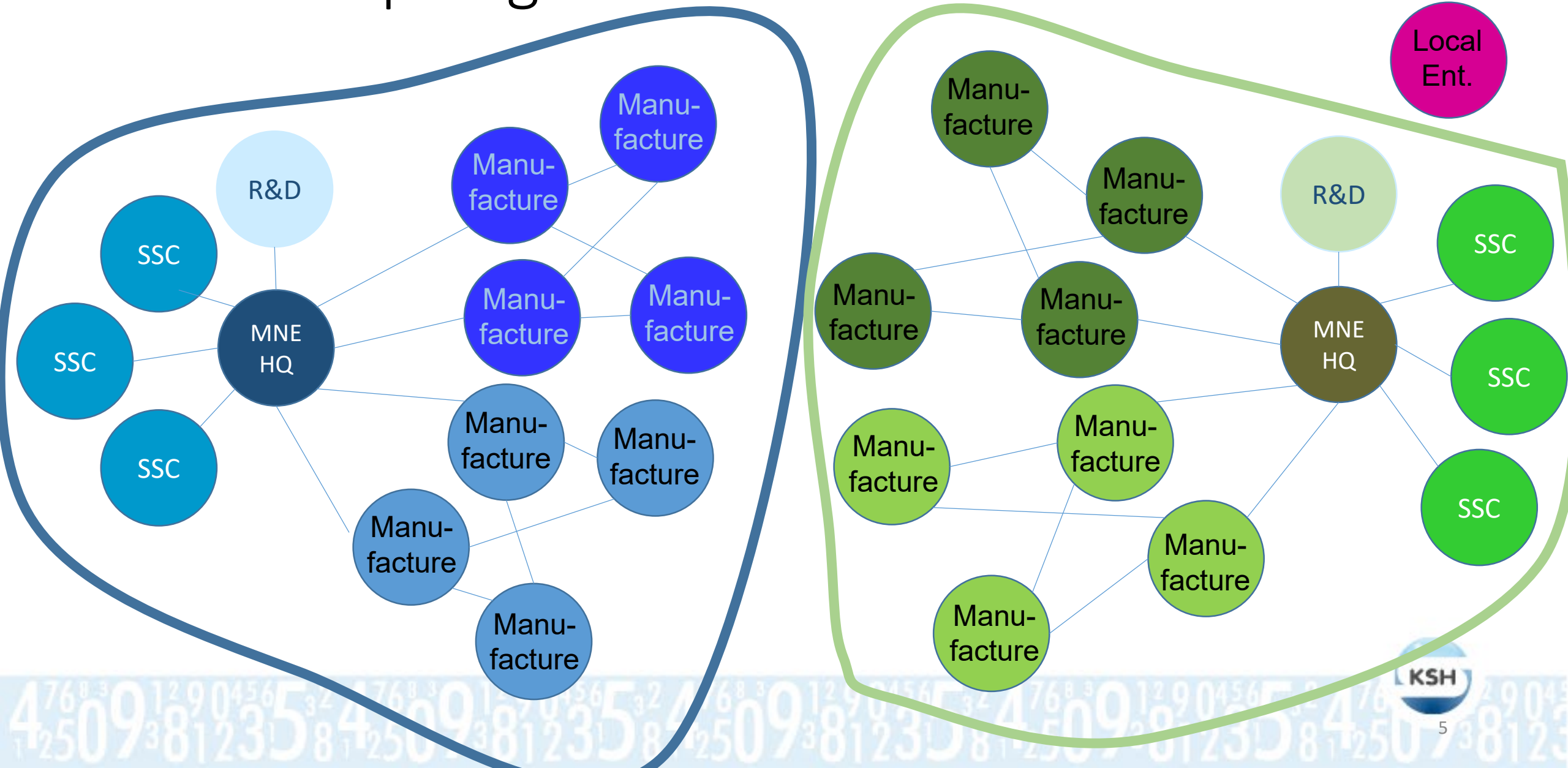
GVC as it takes place in Hungary



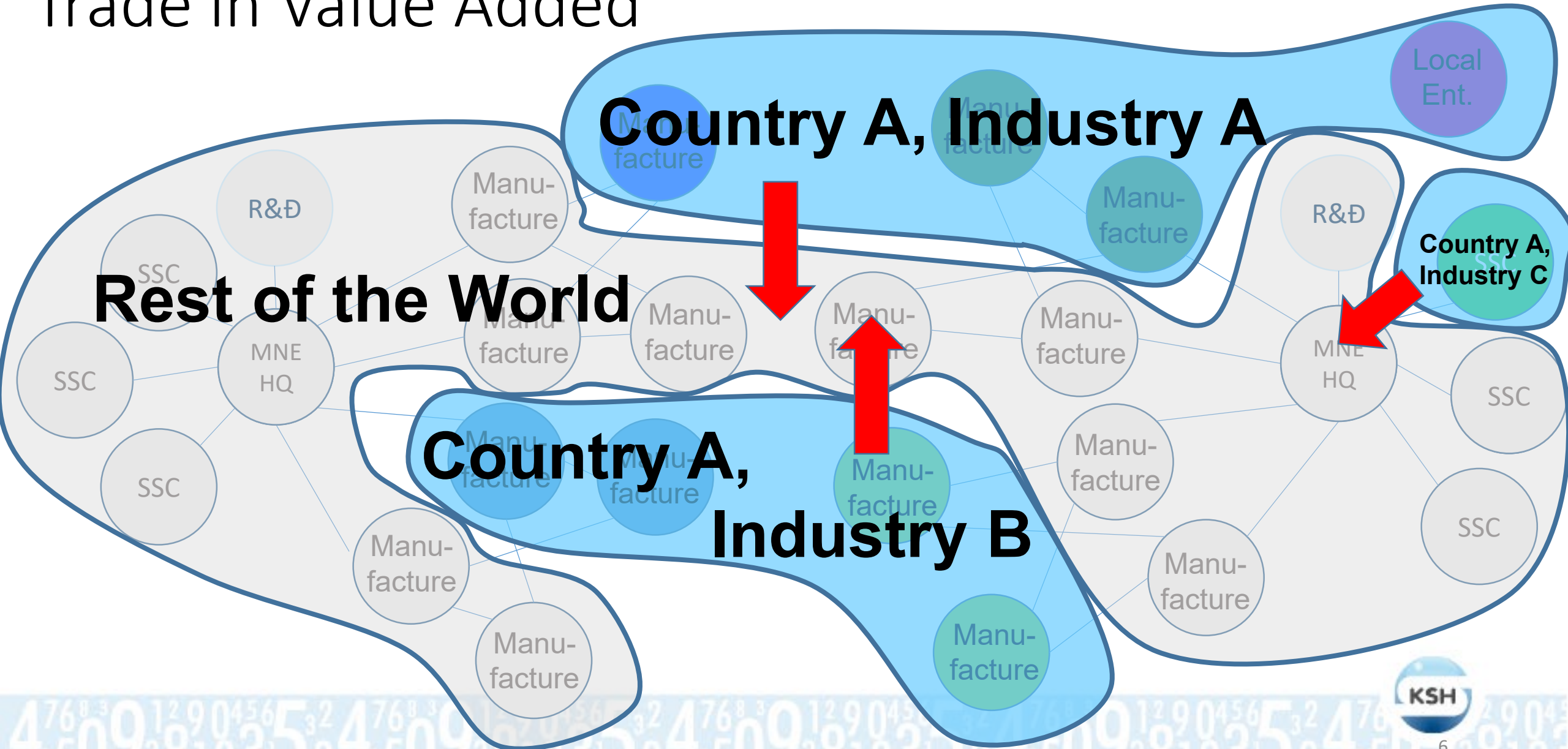
Typical GVC analysis



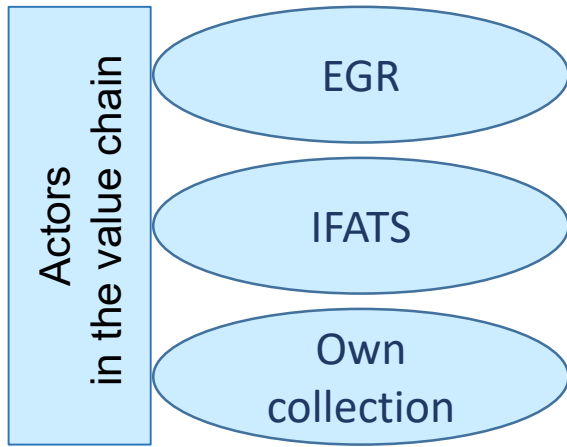
EuroGroup Register



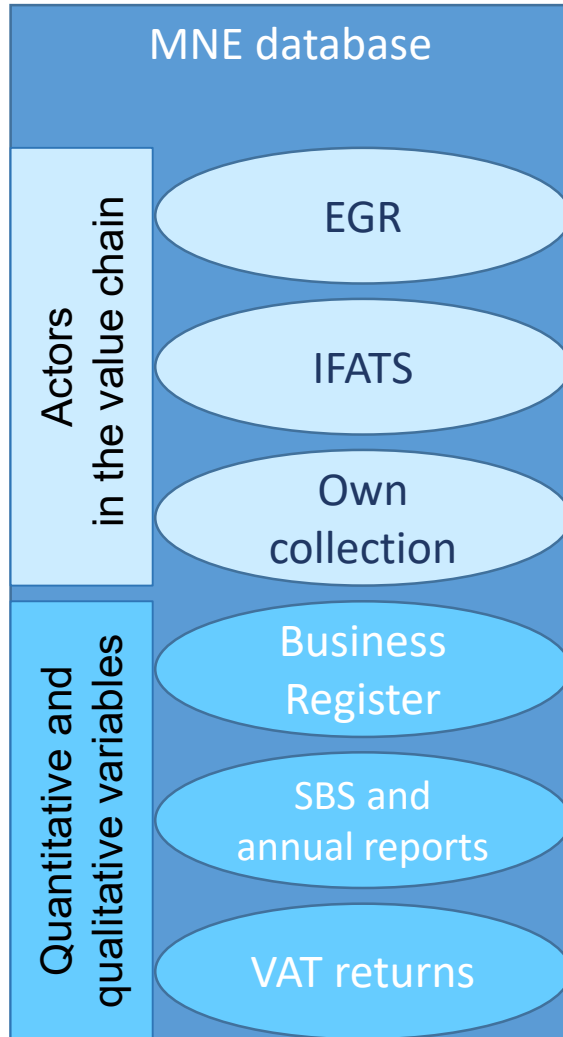
Trade in Value Added



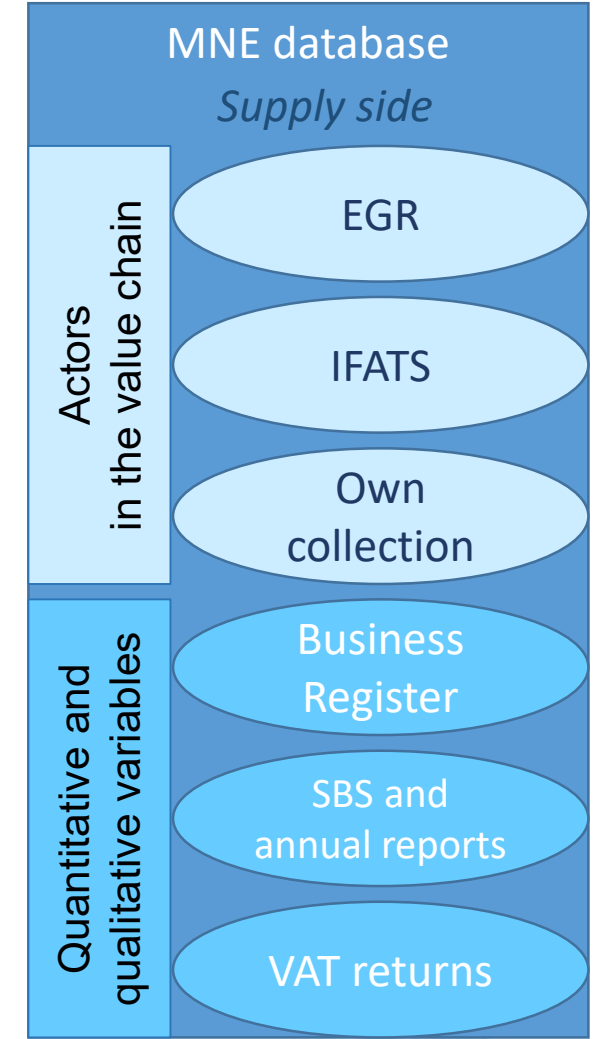
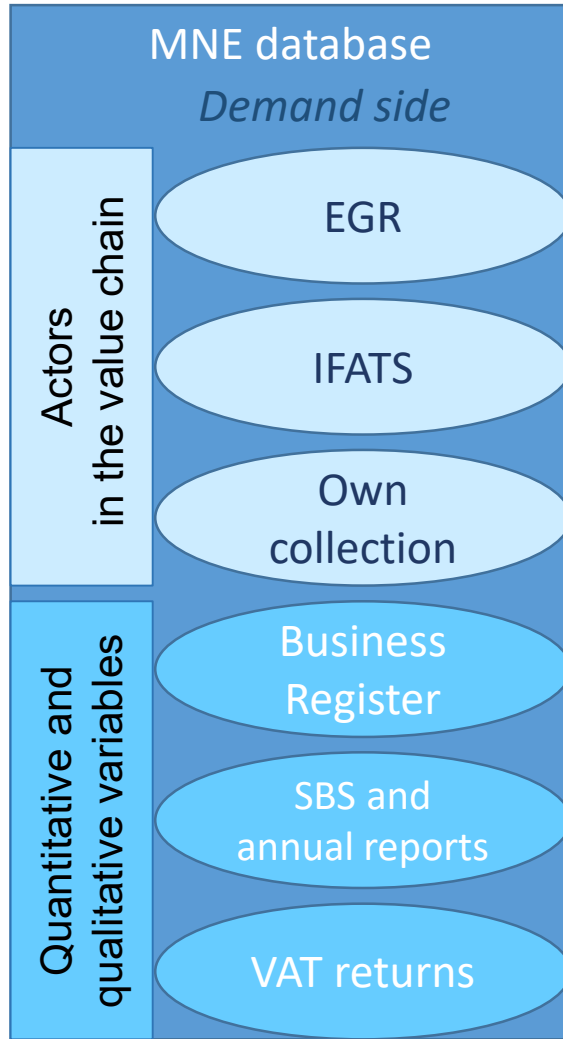
How can a national part of a GVC be identified?



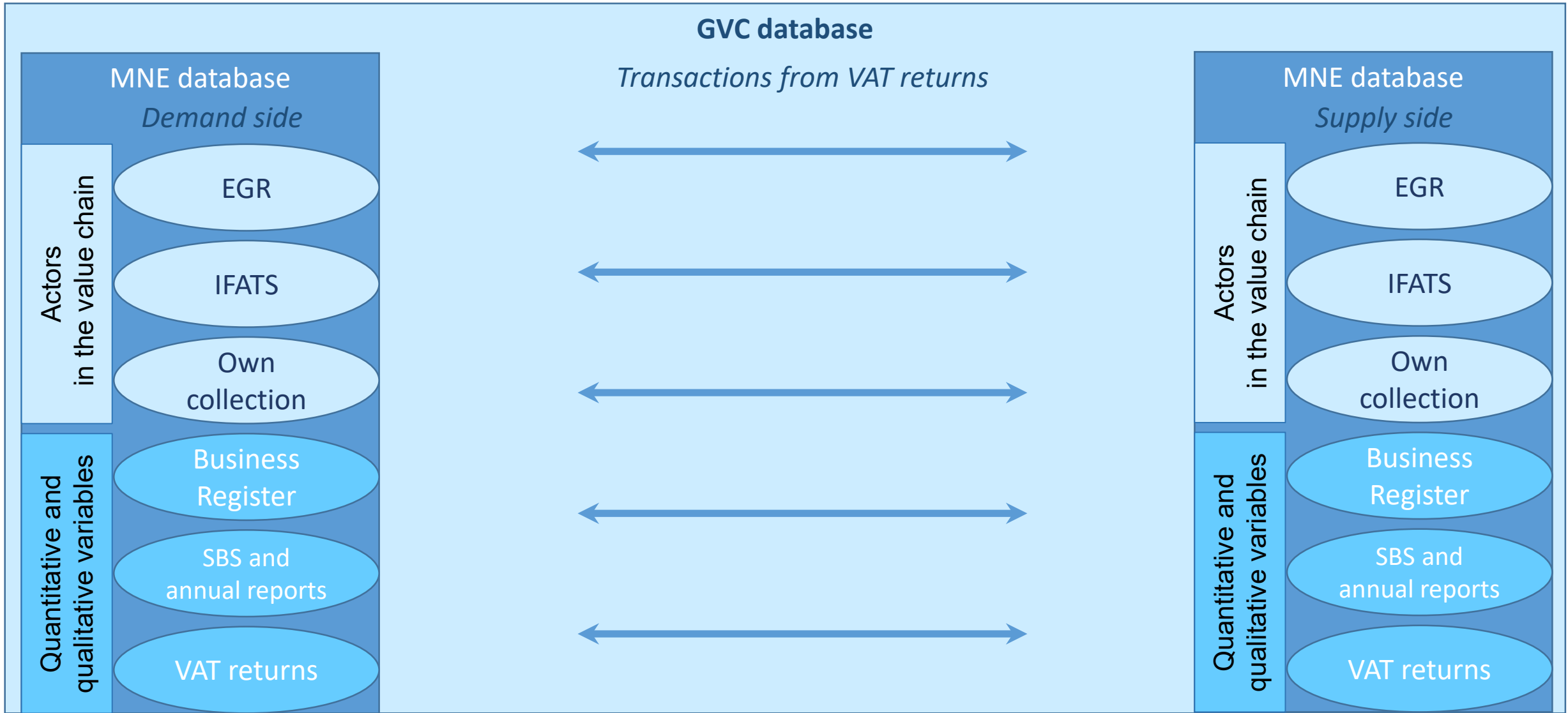
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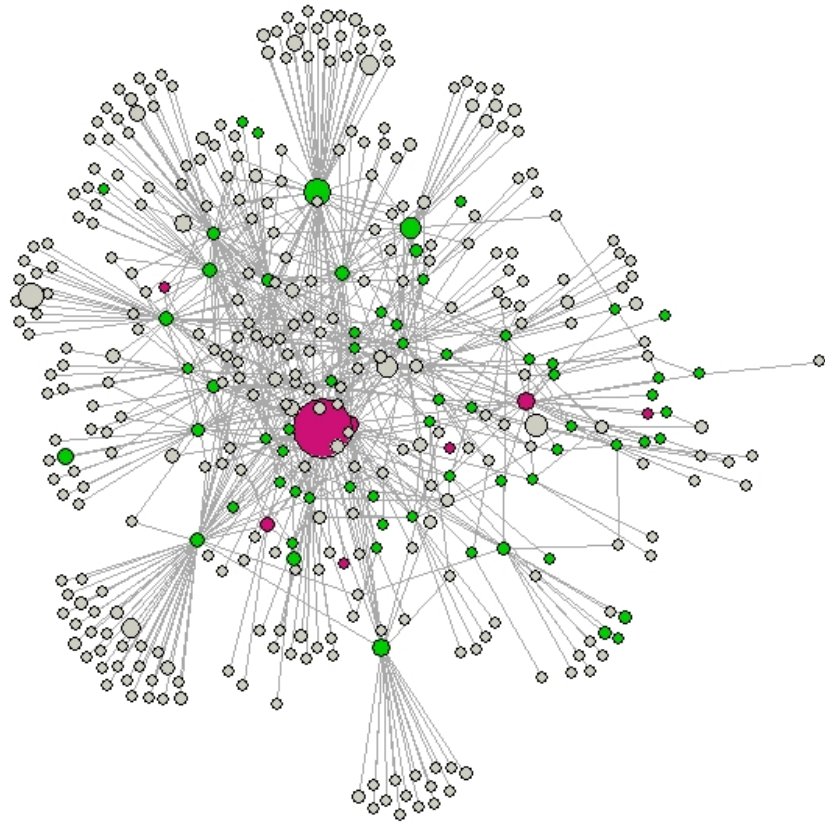
How can a national part of a GVC be identified?



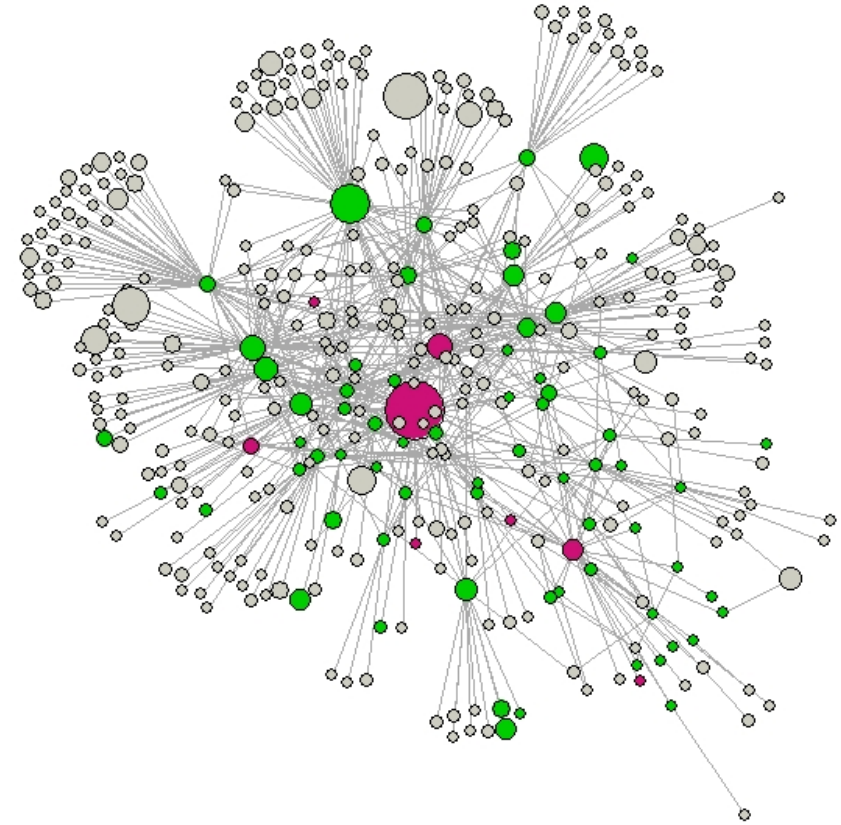
How can a national part of a GVC be identified?



OEMs and TIER1 Enterprises in Hungary (size of nodes by GVA)

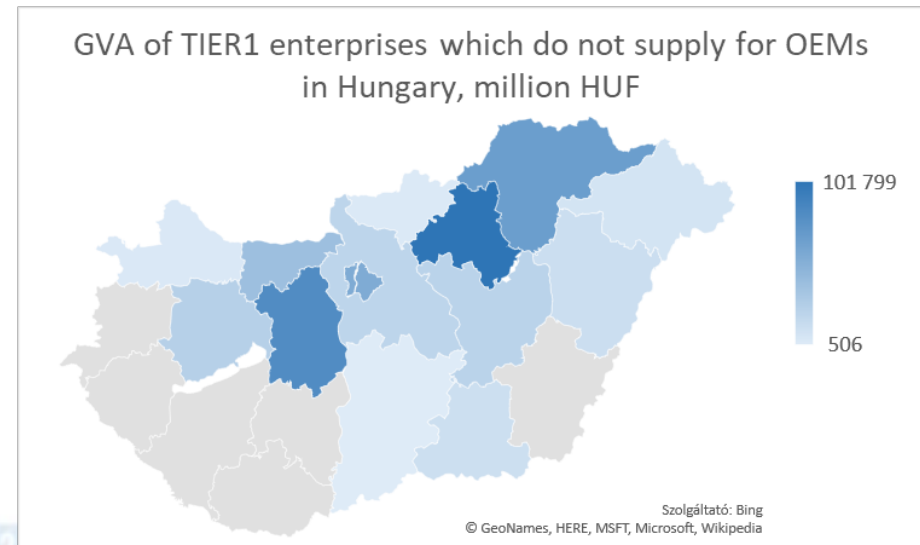
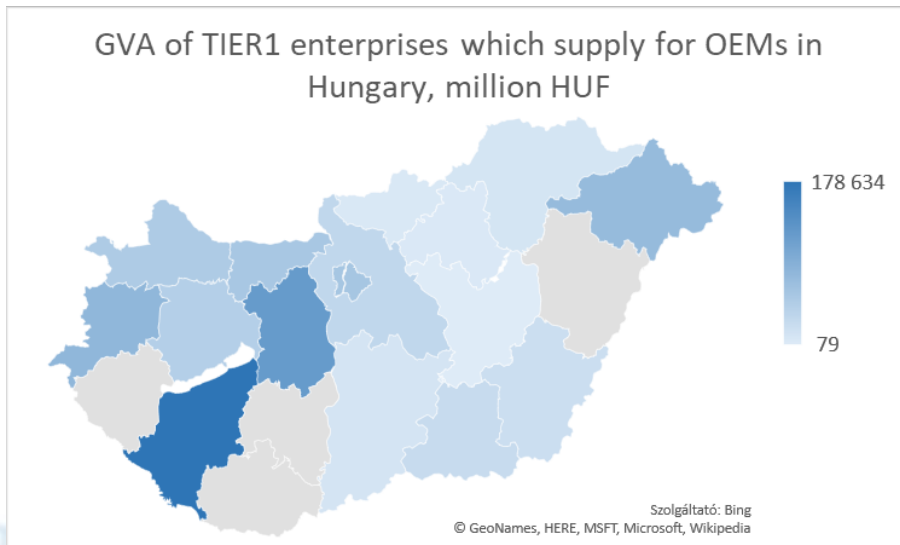
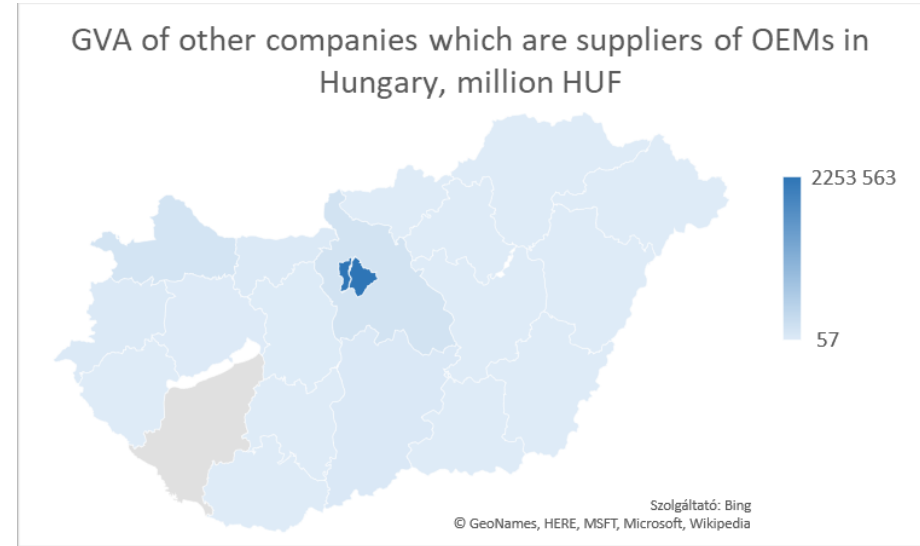
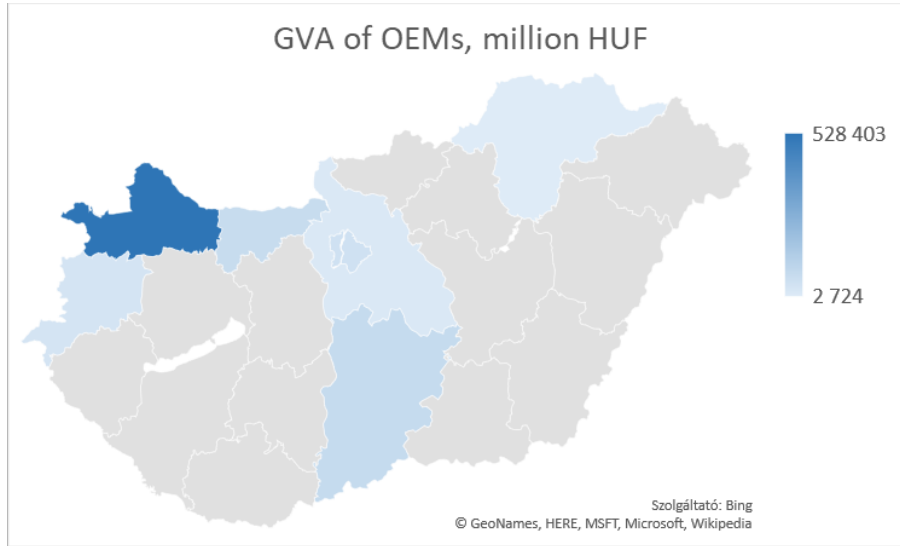


OEMs and TIER1 Enterprises in Hungary (size of nodes by employment)



- OEM
- TIER1
- Other

Regional results



Options for extension?

- Additional dimensions for further research
 - Levels of value chain
 - Connections between value chains (Flextronics, Bosch)
 - Central and Eastern Europe - Data sharing

Thank you for your attention!

