

Generations and Gender Survey Questionnaire 2015

Draft

v. 2.2

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Table of Contents

1. Respondent	5
Education.....	5
Dwelling Unit.....	5
2. Partnerships	7
Current Partner or Spouse	7
Current Non-Resident Partner or Spouse	8
Partnership Quality.....	9
Children.....	9
Partnership and childbearing History	11
Children.....	13
Intentions of Union Formation	18
Child Alimony/ Maintenance	20
Partner Alimony	20
Grandchildren.....	20
3. HOUSEHOLD COMPOSITION, Organisation and Partnership Quality	22
Household Composition.....	22
Household Roster – Other members.....	22
Household Organisation	23
Childcare	24
Decision-Making.....	25
4. Parents and Parental Home	26
Co-Residence with Biological Parents	26
Questions about the mother.....	27
Questions about the father.....	29
Brothers, Sisters, Grandparents	30
Parental Home During Childhood.....	30
Intentions to Start Living Separately from Parents	32
5. Network delineation and support	35
Emotional support (discussing personal matters).....	35
Childcare provision	35
Practical help	36
Personal care.....	37
Financial support.....	38
Name Interpreters	39
6. Fertility	40
Current Pregnancy.....	40
Fecundity	40
Intentions to Have Children	42
7. Health and Well-Being	45
Health in General.....	45
Personality	45
Sense of Control	46
Well-Being	46

8. Respondent’s Activity and Income	48
Retired or homemaker.....	48
Maternity, parental or childcare leave.....	49
Questions to Those Who Are Working	50
Questions to employees	51
Questions to the self-employed.....	51
Questions to all those who are working	52
Additional Job or Business.....	53
Income.....	54
9. Partner’s Activity and Income	55
Maternity leave.....	56
Questions to Those Whose Partner Is Working	57
Questions to those whose partner is an employee.....	57
Question to those whose partner is self-employed.....	58
Partner’s Additional Job or Business	58
Partner’s Income	59
10. Household Possessions, Income and Transfers	60
Household Possessions and Economic Deprivation.....	60
Total Household Income	61
11. Value Orientations and Attitudes	62
12. Interviewer Observations.....	66
13. Interviewer Report.....	67

Interviewer Instruction: Write in the time and date when the interview starts.

0.01. Interview started at _____ on _____

Interviewer Instruction: Read the following text.

This survey is called the Generations and Gender Survey. It is about topics related to children, partners, parents, work and everyday life. The aim is to study what factors influence family formation, having children, and relations between younger and older generations. The study is part of an international programme co-ordinated by the Netherlands Interdisciplinary Demographic Institute and UN Economic Commission for Europe. Your participation is voluntary, but it is very important because you represent many other people. We will hold the information you give us in the strictest confidence and use it only for statistical processing. It would also be better if we could have this interview without others being present, if possible. If you have any questions, please let me know.

Interviewer Instruction: Write who else is present when the interview starts.

0.02. Other persons present at the start of interview

1. RESPONDENT

Let me begin by asking you a few questions about yourself.

1.01 Sex of respondent.

Select M/F

- 1 – male
- 2 – female

1.02 In what month and year were you born?

month |__|__| year |__|__|__|__|

1.03 Were you born in **[the country]**?

1 – yes ↓

2 – no ↓

1.04 a. In which municipality in **[the country]** were you born?

Place of birth (municipality)

1.04. b. In which country were you born?

Country of birth _____

1.05 In what month and year did you first start living permanently in **[the country]**?

month |__|__| year |__|__|__|__|

1.06 Which of the items on the card best describes what you are mainly doing at present?

Show Card 1.06: Activity.

- 1 – student, in school, in vocational training
- 2 – employed
- 3 – self-employed
- 4 – helping family member in a family business or a farm
- 5 – unemployed
- 6 – retired
- 7 – in military or civil service
- 8 – homemaker
- 9 – on maternity leave
- 10 – on parental leave or childcare leave
- 11 – ill or disabled for a long time or permanently
- 12 – other status

Education

Now I would like to ask a few questions about your education.

1.07 What is the highest level of education you have successfully completed?

[Country-specific list to be compatible with ISCED 97]

ISCED 97 _____

1.08 In what month and year did you reach that level?

month |__|__| year |__|__|__|__|

1.09 Have you been enrolled in a formal education program over the last 12 months?

- 1 – yes
- 2 – no

Dwelling Unit

Now I would like to ask you some questions about your accommodation.

1.10 How many rooms are there in the dwelling where you live, NOT counting kitchens, bathrooms and toilets? Exclude also rooms used solely for business, hallways and utility rooms.

Number of rooms _____

Respondent

1.11 In what month and year did you start living in this [type of accommodation]?

month |__|__| year |__|__|__|__|

1.12 a. Does your household own or rent this accommodation or does it come rent-free?

- 1 – Owner → **go to 1.12b**
- 2 – tenant or subtenant, paying rent → **go to 1.12c**
- 3 – accommodation is provided rent-free → **go to 1.13**
- 4 – other → **go to 1.13**

b. Does your household have a mortgage?

- 1 – yes
- 2 – no

Go to 1.13

c. Does your household pay rent to private landlord or to social/voluntary/municipal housing?

- 1 – private landlord
- 2 – social/voluntary/municipal housing

1.13 How satisfied are you with your dwelling? On a scale from 0 to 10 where 0 means 'not at all satisfied' and 10 means 'completely satisfied' and 5 means 'about average', what number best represents your satisfaction with your dwelling? Please use this card and tell me the value on the scale.

Pilot instructions: Split ballot experiment different labels for end points (V1 or V2)

Show Card 1.13: Satisfaction Scale.

V1	Not at all satisfied	0	1	2	3	4	5	6	7	8	9	10	Completely satisfied	DK
														97
V2	Extremely dissatisfied	0	1	2	3	4	5	6	7	8	9	10	Extremely satisfied	DK
														97

2. PARTNERSHIPS

Current Partner or Spouse

2.01 Do you have a partner at the moment, that is to say someone with whom you have had a relationship for at least 3 months?

1 – yes ↓

2 – no → **go to instructions before 2.41**

2.02 In what month and year was your partner/spouse born?

month |__|__| year |__|__|__|__|

2.03 Please tell me whether your partner is male or female.

1 – male

2 – female

2.04 a. Was your partner/spouse born in **[the country]**?

1 – yes → **go to 2.05**

2 – no ↓

b. In which country was he/she born?

Country of birth _____

c. In what month and year did he/she first start living permanently in **[the country]**?

month |__|__| year |__|__|__|__|

2.05 What is the highest level of education your partner/spouse has successfully completed?
[Country-specific list to be compatible with ISCED]

ISCED 97 _____

2.06 Which of the items on the card best describes what he/she is mainly doing at present?

Show Card 1.06: Activity

1 – student, in school, in vocational training

2 – employed

3 – self-employed

4 – helping family member in a family business or a farm

5 – unemployed

6 – retired

7 – in military or civil service

8 – homemaker

9 – on maternity leave

10 – on parental leave or childcare leave

11 – ill or disabled for a long time or permanently

12 – other status

2.07 a. Is your partner/spouse limited in the ability to undertake normal everyday activities, because of a physical or mental health problem or a disability?

1 – yes

2 – no

2.08 a. Are you and your partner legally married?

1 – yes ↓

2 – no → **go to 2.09**

b. In what month and year did you marry?

month |__|__| year |__|__|__|__|

Go to 2.10

2.09 a. Are you and your partner living in a registered partnership?

Note: this question should be adjusted to the formulation suitable in different countries.

1 – yes ↓

2 – no → **go to 2.10**

Partnerships

b. In what month and year did you register your partnership?

month |__|__| year |__|__|__|__|

2.10 a. Does your partner live with you in the same household?

1 – yes ↓ 2 – no → **go to Routing check before 2.11**

b. In what month and year did you and he/she first start living together?

month |__|__| year |__|__|__|__|

Routing Instruction: If R is married use 'spouse' and if R is not married use 'partner' wherever 'partner/spouse' is printed.

Current Non-Resident Partner or Spouse

Routing Check: Does R live together with a partner? See 2.10

no → continue ↓ yes → go to 2.17

Note: Rs who have a co-resident partner do not have to answer to this section.

2.11 In what month and year did this relationship start?

month |__|__| year |__|__|__|__|

2.12 a. Are you living apart because you and/or your partner want to or because circumstances prevent you from living together? Please choose your answer from the card.

Show Card 2.12a.

- | | | | |
|------------------------------------|------------------------------------------------------------|----------------------------------------------|---------------------------------------------------|
| 1 – I want to live apart
↓
b | 2 – both my partner and I want to live apart
↓
b → c | 3 – my partner wants to live apart
↓
c | 4 – we are constrained by circumstances
↓
d |
|------------------------------------|------------------------------------------------------------|----------------------------------------------|---------------------------------------------------|

b. Why do you (R) want to live apart? Please choose the most important reason.

Show Card 2.12b.

- 1 – for financial reasons
- 2 – to keep independence
- 3 – because of children
- 4 – not yet ready for living together
- 5 – other

If 2.12a=2 continue with 2.12c →

If 2.12a=1 continue with 2.13 ↓

c. Why does your partner want to live apart? Please choose the most important reason.

Show Card 2.12c.

- 1 – for financial reasons
- 2 – to keep independence
- 3 – because of children
- 4 – not yet ready for living together
- 5 – other
- 97 – do not know

d. By which circumstances? Please choose the most important circumstances.

Show Card 2.12d.

- 1 – work circumstances
- 2 – financial circumstances
- 3 – housing circumstances
- 4 – legal circumstances
- 5 – my partner has another family
- 6 – other

Routing Check: Is R currently married to P?

yes → go to 2.15

no → continue ↓

[Comment: Countries where it is possible to register a same sex partnership, should route same-sex partners into questions analogous to 2.13, using the appropriate terminology.]

2.13 Have you ever been legally married to him/her?

1 – yes ↓ 2 – no → **go to 2.15**

2.14 In what month and year did you get a divorce?

month |__|__| year |__|__|__|__|

Partnerships

2.15 How long does it take to get from your home to where he/she is living at present?

_____ hours _____ minutes

2.16 How often do you see him/her?

_____ times per: W M Y

Partnership Quality

2.17 How satisfied are you with your relationship with your partner/spouse? Please use this card and tell me the value on the scale.

Pilot instructions: **Split ballot experiment different labels for end points (V1 or V2)**

Show Card 1.13: Satisfaction Scale.

V1	Not at all satisfied		Completely satisfied	DK
	0 1 2 3 4 5 6 7 8 9 10			97
V2	Extremely dissatisfied		Extremely satisfied	DK
	0 1 2 3 4 5 6 7 8 9 10			97

Pilot instructions: EXPERIMENT: rotate order of questions 2.18 and 2.19

2.18 Now I am going to read out a list of things that couples may have disagreements about. Within the last 12 months, how often did you and your partner/spouse have disagreement about **[household chores]**? Please choose answers from this card.

Show Card 2.18: Frequency.

	never	seldom	sometimes	frequently	very frequently	NA
a. household chores	1	2	3	4	5	
b. money	1	2	3	4	5	
c. use of leisure time	1	2	3	4	5	
d. relations with friends	1	2	3	4	5	
e. relations with parents and in-laws	1	2	3	4	5	
f. having children	1	2	3	4	5	
g. child-raising issues	1	2	3	4	5	99

Routing Check: If R replied with 1 “never” to all items in 2.18 go to 2.20.

2.19 Couples deal with serious disagreements in various ways. When you have a serious disagreement with your partner/spouse, how often do you **[insert items]**? Please choose your answer from the card.

Show Card 2.18: Frequency.

	never	seldom	sometimes	frequently	very frequently
a. Avoid discussion by giving in	1	2	3	4	5
b. discuss your disagreement calmly	1	2	3	4	5
c. argue heatedly or shout	1	2	3	4	5
d. refuse to talk about it	1	2	3	4	5

2.20 Even the people who get along well with their partners sometimes wonder whether their marriage or partnership will work. Over the past 12 months, have you thought about breaking up your relationship?

- 1 – yes
- 2 – no

Children

2.21 Do you and your partner have children together? Please consider only the children of whom you are a biological mother/father.

- 1 – yes ↓
- 2 – no → **go to 2.37**

Partnerships

2.22 How many biological children have you had together?

_____ children

2.23 To help me to keep track, please tell me the names of all these children, starting with the oldest.

Write in.

name: _____

2.24 a. Sometimes it happens that one loses a child. Are all these children alive?

1 – yes

2 – no

b. Please mention those children who are not alive any more.

Write in.

name: _____

Routing Instruction: Use past tense when asking about a deceased child.

2.25 **Record** the child type – mark the type of child

Instruction: CAI – automatically code the answer based on the location of posed question
Interviewer – Do not pose the question to the respondent – mark based on when the respondent mentions the child

1 – biological

2 – adopted

3 – step

2.26 Now I would like to ask a few questions about each of these children. Is **[name]** male or female?

1 – male

2 – female

2.27 In what month and year was he/she born?

month |__|__| year |__|__|__|__|

Routing check: Is the child deceased? See 2.24

yes ↓

no → go to 2.29

2.28 In what month and year did he/she die?

month |__|__| year |__|__|__|__|

Routing check: go to 2.25 for next child. If no more children go to 2.37

2.29 Is **[name]** currently living in the same household with you?

Pilot instructions: It is considered to be a question of considerate response burden. Partial co-residence needs to be measured. Mode effects expected especially regarding the answer 3 (visible option in web).

1 – yes

2 – no → **go to routing check before 2.32**

3 – some of the time

2.30 Which of the items on the card best describes what **[name]** is mainly doing at present?

Show Card 1.06: Activity

1 – student, in school, in vocational training

2 – employed

3 – self-employed

4 – helping family member in a family business or a farm

5 – unemployed

6 – retired

7 – in military or civil service

8 – homemaker

9 – on maternity leave

10 – on parental leave or childcare leave

11 – ill or disabled for a long time or permanently

12 – other status

Partnerships

2.31 Is **[name]** limited in his/her ability to undertake normal everyday activities, because of a physical or mental health problem or a disability?

1 – yes

2 – no

Go to 2.36

Routing check: Is the child stepchild? see 2.25

yes – continue ↓

no – go to routing check before 2.33

2.32 Has **[name]** ever lived with you in the same household for more than 3 months?

1 – yes

2 – no

Routing check: Is the child younger than 14? See 2.27

yes ↓

no → go to 2.34

2.33 How often do you look after **[name]**?

_____ times per: W M Y

2.34 How often do you see **[name]**?

_____ times per: W M Y

2.35 How long does it take to get from your home to where **[name]** is living at present?

_____ hours _____ minutes

2.36 How satisfied are you with your relationship with **[name]**? Please use this card and tell me the value on the scale.

Pilot instructions: Split ballot experiment different labels for end points (V1 or V2)

Show Card 1.13: Satisfaction Scale.

V1	Not at all satisfied	0	1	2	3	4	5	6	7	8	9	10	Completely satisfied	DK
														97
V2	Extremely dissatisfied	0	1	2	3	4	5	6	7	8	9	10	Extremely satisfied	DK
														97

2.37 Have you and your partner adopted children?

Instructions: Exclude foster children.

1 – yes ↓

2 – no → **go to 2.41**

2.38 How many children have you adopted?

_____ children

Instructions: Repeat questions 2.23 to 2.36 for all mentioned children

2.39 Has your partner had any children of her/his own?

1 – Yes ↓

2 – no → **go to 2.41**

2.40 How many children has she/he had?

_____ children

Instructions: Repeat questions 2.23 to 2.36 for all mentioned children

Partnership and childbearing History

Routing instruction: If R currently has a partner – see 2.01 – start the question with the following text: “Apart from your current partnership or marriage,”

2.41 ... have you ever before lived together with someone as a couple or have you ever been married?

1 – yes ↓

2 – no → **go to routing instructions before 2.78**

Partnerships

2.42 How many partnerships did you have?

_____ partnerships

Partnerships

I would like to ask a few questions about each of your previous partners or spouses. If you have lived with the same partner/spouse more than once, this counts as separate partnerships. Let us start with your first partnership

		1	2	3	4	5	6	7	8
2.43	To help me to keep track, please tell me the names of all your partners, starting with the first one. Write in.	Name ...							
2.44	In what month and year did you start living together with your first/second/... partner or spouse?	month ... year ...	 	 	 	 	 	 	
2.45	a. Were you and he/she legally married?	1 – yes 2 – no → go to 2.46							
	b. In what month and year did you legally marry him/her?	month ... year ...	 	 	 	 	 	 	
2.46	In what month and year was he/she born?	month ... year ...	 	 	 	 	 	 	
2.47	Did you and your partner have children together? Please consider only the children of whom you are a biological mother/father.	1 – yes 2 – no → go to 2.64							
2.48	How many biological children have you had together?	number 0 – none → go to 2.64							

Children

		1	2	3	4	5
2.49	To help me to keep track, please tell me the names of all these children, starting with the oldest. Write in.	Name ...				
2.50	a. Sometimes it happens that one loses a child. Are all the children you have with [P name] alive? b. Please mention those children who are not alive any more.	1 – yes 2 – no ↓ tick mark deceased children				

Partnerships

		1	2	3	4	5
2.51	Record the child type do not ask the respondent	1 – biological 2 – adopted 3 – stepchild				
2.52	Record the partnership number do not ask the respondent	Number...				
Routing Instruction: Use past tense when asking about a deceased child.						
2.53	Now I would like to ask a few questions about each of these children. Is [name] male or female?	1 – male 2 – female				
2.54	In what month and year was he/she born?	month ... year ...	□□□ □□□□	□□□ □□□□	□□□ □□□□	□□□ □□□□
Routing check: If the child is alive (see 2.50) go to Routing check before 2.56. If the child is deceased continue ↓						
2.55	In what month and year did he/she die?	month ... year ...	□□□ □□□□	□□□ □□□□	□□□ □□□□	□□□ □□□□
Go to 2.53 for the next child. If no more children go to 2.64						
Routing Instruction: only children that are still alive.						
2.56	Is [name] currently living in the same household with you?	1 – yes 2 – no → go to check before 2.59 3 – some of the time				
2.57	Which of the items on the card best describes what [name] is mainly doing at present?	Show Card 1.06: Activity				
2.58	Is [name] limited in his/her ability to undertake normal everyday activities, because of a physical or mental health problem or a disability?	1 – yes 2 – no				
Go to 2.63						
Routing check: Is the child stepchild? see 2.51 yes – continue ↓ no – go to routing check before 2.60						
2.59	Has [name] ever lived with you in the same household for more than 3 months?	1 – yes 2 – no				
Routing check: Is the child is younger than 14? yes – continue ↓ no – go to 2.61						

Partnerships

			1	2	3	4	5	
2.60	How often do you look after [name] ? W= week M= month Y= year	times per W M Y 0 – never						
2.61	How often do you see [name] ? W= week M= month Y= year	times per W M Y 0 – never						
2.62	How long does it take to get from your home to where [name] is living at present?	hours ... min ...	 	 	 	 	 	
2.63	How satisfied are you with your relationship with [name] ? Please use this card and tell me the value on the scale.	Pilot instructions: split pilot with end labelling Show Card 1.13: Satisfaction Scale						
Go to 2.53 for the next child. If no more children continue ↓								
If continuation from questions 2.73 and 2.74 → go to 2.75								

		1	2	3	4	5	6	7	8
2.64	Have you and your partner [P name] adopted any children?	1 – yes 2 – no → go to 2.66							
2.65	How many children have you adopted?	number 0 – none → go to 2.66							
Instructions: Repeat questions 2.49 to 2.63 for all mentioned children. Continue after the last reported child before.									
2.66	When you started living together has your partner/spouse [P name] already had children of her/his own?	1 – yes 2 – no → go to 2.68							
2.67	How many children has she/he had?	number 0 – none → go to 2.68							
Instructions: Repeat questions 2.49 to 2.63 for all mentioned children. Continue after the last reported child.									

Partnerships

Instructions: Repeat questions 2.43 to 2.71 for all mentioned partnerships.

2.76 Based on the information you have provided you had **[number of biological children – see 2.51]** biological children, **[number of adopted children – see 2.51]** adopted children and **[number of stepchildren – see 2.51]** stepchildren so far. Is this correct?

1 – yes → **go to routing check before 2.78** 2 – no ↓

2.77 With which of the mentioned partners have you had these children?

Write names/reference numbers of partners from the table on the line below.

Instructions: Repeat questions 2.49 to 2.63 for all mentioned children. Record the number of partnership (2.52) based on the references provided above. Ask the respondent whether the mentioned child is a biological or adopted (q 2.51).

Intentions of Union Formation

Routing check:

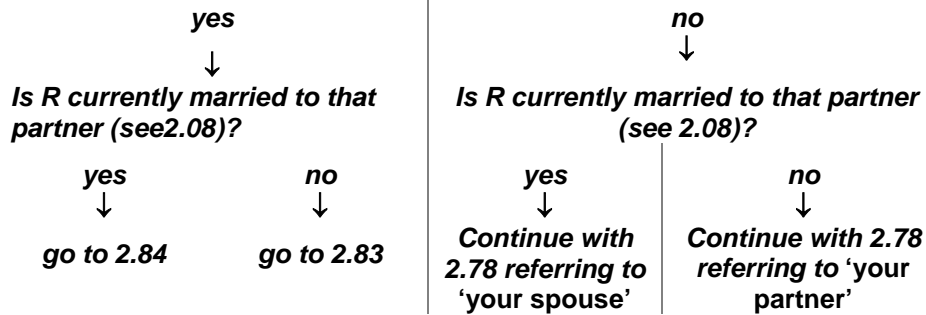
Does R currently have a partner (see 2.01)?

yes
↓

no
↓

Is R currently living with a partner (see 2.10)?

Continue with
2.78 referring to
'a partner'



2.78 Do you intend to start living with a/your partner during the next 3 years?

Pilot instructions: split ballot (1) to introduce middle category of "unsure" (2) probe after NA

- 1 – definitely not
- 2 – probably not
- 3 – probably yes
- 4 – definitely yes

Routing Check: Is R currently married? See 2.08

yes → go to routing check before 2.80

no → ↓

2.79 Do you intend to cohabit or marry straight away?

- 1 – cohabit only
- 2 – marry straight away
- 3 – cohabit at first, marry later

Routing Check: Did R answer 2.78 1 or 2 or "unsure"?

yes → read introductory text ↓

no → go to 2.80

Even though you might not intend to start living together with a partner, we would still like you to reflect on this possibility.

2.80 Suppose that during the next 3 years you were to start living with someone/ your partner. I would like you to tell me what effect this would have on various aspects of your life. Please choose your answers from this card.

Show Card 2.80: Better or Worse.

If you were to start living together with a/your partner, do you think this would be better or worse for ...	much better	better	neither better nor worse	worse	much worse
a. the possibility to do what you want	1	2	3	4	5
b. your financial situation	1	2	3	4	5
c. the possibility to realize other goals in life	1	2	3	4	5
d. the joy and satisfaction you get from life	1	2	3	4	5

- 2.81 I'm going to read out some statements about conditions that might need to be fulfilled before people start to live with a partner. Please tell me to what extent you agree or disagree with these statements, choosing your answer from this card.

Show Card 2.81: Agreement Scale.

	strongly agree	agree	neither agree nor disagree	dis-agree	strongly disagree
a. I will be able to financially afford to start living with a/my partner during the next three years?	1	2	3	4	5
b. I will have access to suitable housing to allow you to start living with a/my partner during the next three years?	1	2	3	4	5
c. I will be healthy enough to start living with a/my partner during the next three years?	1	2	3	4	5
d. I will feel ready to start living with a/my partner during the next three years?	1	2	3	4	5

- 2.82 Now, I'm going to read out some statements about what other people might think about you starting to live with a/your partner during the next three years. Please tell me to what extent you agree or disagree with these statements, choosing your answer from this card.

Instructions: **Related to item b). At this point we have no information about respondents parents (whether they are alive or not). In case both parents are dead code 99, in case one is alive change the "parents" into "mother" or "father".**

Show Card 2.81: Agreement Scale.

	strongly agree	agree	neither agree nor disagree	dis-agree	strongly disagree	not applicable
a. Most of my friends think that I should start living together with a/my partner	1	2	3	4	5	
b. My [parents] think that I should start living together with a/my partner	1	2	3	4	5	99
Instructions: If necessary, ask for step-/foster-parents						
Routing check: R has a partner? See 2.01 yes → ↓ no → go to item d						
c. My partner thinks that we should start living together	1	2	3	4	5	
Routing check: R has no parents alive (b=99) and no current partner (2.01) yes → drop "other" from question wording.						
d. Most of my [other] relatives think that I should start living together with a/my partner	1	2	3	4	5	

Routing Check: Is R currently married? See 2.08

yes → go to routing check before 2.84

no → ↓

- 2.83 Do you intend to marry somebody / your partner during the next 3 years?

Pilot instructions: split ballot (1) to introduce middle category of "unsure" (2) probe after NA

- 1 – definitely not
2 – probably not

- 3 – probably yes
- 4 – definitely yes

Child Alimony/ Maintenance

Routing Check: *Is any of the R's previous partners still alive (see 2.68)?*

yes → *continue* ↓

no → *go to routing instructions before 2.88*

2.84 Have you received maintenance payments for children at any time over the last 12 months?

- 1 – yes, on a regular basis
- 2 – yes, from time to time
- 3 – no

2.85 Have you paid maintenance payments for children at any time over the last 12 months?

- 1 – yes, on a regular basis
- 2 – yes, from time to time
- 3 – no

Partner Alimony

2.86 Have you received alimony or other payments from (any of) your previous partner(s)/spouse(s) for yourself at any time over the last 12 months?

- 1 – yes, on a regular basis
- 2 – yes, from time to time
- 3 – no

2.87 Have you paid alimony or other payments to (any of) your previous partner(s)/spouse(s) for themselves at any time over the last 12 months?

- 1 – yes, on a regular basis
- 2 – yes, from time to time
- 3 – no

Routing Check: *Does R have any children older than 15 years? See 2.27 and 2.54*

yes → *continue* ↓

no → *go to 3.01*

Grandchildren

2.88 How many grandchildren do you have?

0 – no grandchildren → *go to 3.01*

Ask if R has 2 or more grandchildren



Ask if R has 1 grandchild



2.89 a. In what month and year was the oldest of your grandchildren born?

month |__|__| year |__|__|__|__|

2.90 And in what month and year was the youngest of your grandchildren born?

month |__|__| year |__|__|__|__|

2.89 b. In what month and year was your grandchild born?

month |__|__| year |__|__|__|__|

Go to routing check before 2.91

Routing Check: *Is the oldest grandchild older than 15 years? See 2.89 a or b*

yes → *continue* ↓

no → *go to 3.01*

2.91 a. Do you have any great-grandchildren?

1 – yes ↓

2 – no → **go to 3.01**

b. How many?

3. HOUSEHOLD COMPOSITION, ORGANISATION AND PARTNERSHIP QUALITY

Household Composition

3.01 Now I would like to ask you about all persons who live in this household. You have already told me that you live *[alone]* / *[with]*....

[insert summary of partner and children grids]

a. Does anybody else live with you in this household?

1 – yes

2 – no → **go to routing check before 3.08**

b. Who are they? To help me keep track of your answers, please tell me their first names and how they are related to you.

Name _____

Relation _____

Instructions: *Relation is self reported. Interviewer should prompt if necessary.*

Show card: Card 3.01: Relationship to R

Write answers in Household Grid.

0 – nobody else beside the already mentioned live with R / R lives alone

3.02 a. Are there any other household members who usually live here but are now away on business, at school, at boarding school, at university, in hospital or somewhere else?

1 – yes ↓

2 – no → **go to routing check before 3.08**

b. Please tell me their first names and how they are related to you.

Name _____

Relation _____

Instructions: *Relation is self reported. Interviewer should prompt if necessary.*

Show card: Card 3.01: Relationship to R

Write the names and relationships in Household Grid, tick mark in Column 'Temporarily Away'.

Household Roster – Other members

#	Temporarily away	Name	Relationship to R	Sex	Age	Month and year of birth	Activity	Disability	Satisfaction
1				M F		M _ _ Y _ _ _ _ _ _			
2				M F		M _ _ Y _ _ _ _ _ _			
3				M F		M _ _ Y _ _ _ _ _ _			
4				M F		M _ _ Y _ _ _ _ _ _			
5				M F		M _ _ Y _ _ _ _ _ _			
6				M F		M _ _ Y _ _ _ _ _ _			

Routing Check: Any other persons living with R? See 3.01.

yes → continue ↓ no → go to routing check before 3.08

Now I would like to ask you a few questions about the people who live together with you in this household.

Routing Instruction: Repeat 3.03 - 3.07 for each named household member.

3.03 Is [name] male or female?

- 1 – male
- 2 – female

3.04 a. In what month and year was he/she born?

month |__| |__| year |__| |__| |__| |__| → **continue with b**
 9997 – Don't know → **go to routing before 3.05**

b. How old is he/she?

Instructions: only ask if date of birth is unknown.

|__| |__| years

Routing Instruction: Is [name] at least 14 years old. See 3.04.

yes → ↓ no → go to 3.06

3.05 Which of the items on the card best describes what [name] is mainly doing at present?

Show Card 1.06: Activity.

- 1 – student, in school, in vocational training
- 2 – employed
- 3 – self-employed
- 4 – helping family member in a family business or a farm
- 5 – unemployed
- 6 – retired
- 7 – in military or civil service
- 8 – homemaker
- 9 – on maternity leave
- 10 – on parental leave or childcare leave
- 11 – ill or disabled for a long time or permanently
- 12 – other status

3.06 How satisfied are you with your relationship with [name]? Please use this card and tell me the value on the scale.

Pilot instructions: Split ballot experiment different labels for end points (V1 or V2)

Show Card 1.13: Satisfaction Scale.

V1	Not at all satisfied	0	1	2	3	4	5	6	7	8	9	10	Completely satisfied	DK
														97
V2	Extremely dissatisfied	0	1	2	3	4	5	6	7	8	9	10	Extremely satisfied	DK
														97

3.07 a. Is any member of your household limited in his/her ability to carry out normal everyday activities, because of a physical or mental health problem or a disability?

- 1 – yes ↓
- 2 – no → **go to 3.03 for next member or to routing check before 3.08**

b. Who are these persons?

Tick mark in Column 'Disability' in Household Grid.

Household Organisation

Routing Check: Does R live together with a partner? See 2.10

no → go to the routing check before 4.01 yes → continue ↓

- 3.08 Now I would like to ask you some questions about who does what in your household. Please tell me who does the following tasks in your household, choosing your answers from the card.

Start asking item by item from the table below.

Show Card 3.08 and start asking item by item from the table below.

	always me	usually me	me and P about equally	usually P	always P	always or usually someone else
a. preparing daily meals	1	2	3	4	5	6
b. vacuum-cleaning the house	1	2	3	4	5	6
c. doing small repairs in and around the house	1	2	3	4	5	6
d. paying bills and keeping financial records	1	2	3	4	5	6
e. organising joint social activities	1	2	3	4	5	6

- 3.09 How satisfied are you with the division of household tasks between you and your partner/spouse? Please use this card and tell me the value on the scale.

Pilot instructions: Split ballot experiment different labels for end points (V1 or V2)

Show Card 1.13: Satisfaction Scale.

V1	Not at all satisfied	0	1	2	3	4	5	6	7	8	9	10	Completely satisfied	DK
														97
V2	Extremely dissatisfied	0	1	2	3	4	5	6	7	8	9	10	Extremely satisfied	DK
														97

Childcare

Routing Check:

Does R have any children younger than 14 in the household?

See Household Grid (3.01, 3.02) for codes 2–6 in 'Relationship to R' and 'Age' < 14.

yes → continue

no → go to 3.12

- 3.10 a. I'm going to read out various tasks that have to be done when one lives together with children. Please tell me, who in your household does these tasks? Choose your answer from the card.

Show Card 3.10 and start asking item by item from the table below.

	always me	usually me	me and P about equally	usually P	always P	always or usually someone else	children do it themselves	not applicable
a. dressing the children or seeing that the children are properly dressed	1	2	3	4	5	6	7	99
b. staying at home with the children when they are ill	1	2	3	4	5	6	7	
c. playing with the children and/or taking part in leisure activities with them	1	2	3	4	5	6	7	
d. helping the children with homework	1	2	3	4	5	6	7	99

- 3.11 How satisfied are you with the way childcare tasks are divided between you and your partner/spouse? Please use this card and tell me the value on the scale.

Pilot instructions: Split ballot experiment different labels for end points (V1 or V2)

Show Card 1.13: Satisfaction Scale.

V1	Not at all satisfied	0	1	2	3	4	5	6	7	8	9	10	Completely satisfied	DK 97
V2	Extremely dissatisfied	0	1	2	3	4	5	6	7	8	9	10	Extremely satisfied	DK 97

Decision-Making

3.12 We have already talked about the various tasks that have to be done in a household. Now I would like to ask you some questions about decisions. Who makes decisions about the following issues in your household?

Show Card 3.08 and start asking item by item from the table below.

	always me	usu-ally me	me and P about equally	usu-ally P	always P	always or usually someone else	not appli-cable
a. routine purchases for the household	1	2	3	4	5	6	
b. occasional more expensive purchases for the household	1	2	3	4	5	6	
c. the time you spend in paid work	1	2	3	4	5	6	99
d. the time your partner/spouse spends in paid work	1	2	3	4	5	6	99
e. the way children are raised	1	2	3	4	5	6	99
f. social life and leisure activities	1	2	3	4	5	6	

3.13 How do you and your partner/spouse organise your household income? Which of the items on this card fits best?

Show Card 3.13: Organising income.

- 1 – I manage all the money and give my partner/spouse his/her share → **go to 4.01**
- 2 – my partner/spouse manages all the money and gives me my share .. → **go to 4.01**
- 3 – we pool all the money and each takes out what we need → **go to 4.01**
- 4 – we pool some of the money and keep the rest separate → **go to 4.01**
- 5 – we each keep our own money separate → **continue**
- 6 – other → **go to 4.01**

3.14 How do you manage your monthly expenses that you have together (e.g. rent, food, etc.)?

Show Card 3.14: Organising income II.

- 1 – I pay everything alone
- 2 – my partner pays everything alone
- 3 – we pay both to approximately equal shares
- 4 – we pay both relative to our personal incomes
- 5 – both of us are paying some of them, but there is no fixed rule

4. PARENTS AND PARENTAL HOME

Co-Residence with Biological Parents

Now I would like to ask you some questions about your parents and your parental home.

4.01 ...

Look up from Household Grid.

- 1 – living with both of your parents
- 2 – living with your father (not your mother) → **go to 4.03**
- 3 – living with your mother (not your father) → **go to 4.04**
- 4 – not living with your parents..... → **go to 4.05**

4.02 Are both the parents who are living in this household your biological parents?

- 1 – yes, both..... → **go to 4.09**
- 2 – no, only my father..... → **go to 4.05**
- 3 – no, only my mother..... → **go to 4.06**
- 4 – no, both are adoptive, foster or step-parents → **go to 4.05**

4.03 Is your father who is living in this household your biological father?

- 1 – yes..... → **go to 4.05**
- 2 – no → **go to 4.05**

4.04 Is your mother who is living in this household your biological mother?

- 1 – yes..... → **go to 4.06**
- 2 – no → **go to 4.05**

4.05 May I ask you whether your biological mother is still alive?

- 1 – yes, still alive
- 2 – no, not alive any more
- 3 – I do not know whether she still is alive
- 4 – I do not know anything about my biological mother

Flow Check: Is R living with father? see 4.01

no → continue
↓

yes
↓

**Is he R's biological father?
See 4.02 and 4.04**

yes → go to 4.07

no → continue

4.06 May I ask you whether your biological father is still alive?

- 1 – yes, still alive
- 2 – no, not alive any more
- 3 – I do not know whether he still is alive
- 4 – I do not know anything about my biological father

4.07 Are your father and mother still living together?

- 1 – yes
- 2 – no

Questions about the mother

Routing Check: Is R living with mother? see 4.01

no → continue
↓

yes
↓

**Is she R's biological mother?
See 4.02 and 4.04**

yes → go to 4.10

no → continue

Routing check: Is R's mother still alive? see 4.05

no → continue ↓

yes → go to 4.09

4.08 In which year did your mother die?

year |__|__|__|__|

4.09 In which year was your mother born?

year |__|__|__|__|

4.10 a. Was your mother born in the [country]?

1 – yes → go to routing check before 4.11

2 – no → continue with b ↓

b. In which country was she born?

Country of birth _____

c. In what year did she first start living permanently in the [country]?

year |__|__|__|__|

Routing Check: Is R living with mother? see 4.01

no → continue
↓

yes
↓

**Is she R's biological mother?
See 4.02 and 4.04**

yes → go to check before 4.20

no → continue

Routing Check: Are R's parents living together? see 4.07

yes → continue ↓

no → go to 4.14

4.11 Which of the items on this card apply to your parents' living arrangement? Please mention all categories that apply.

Show Card 4.11: Parents' Living Arrangement.

Code all answers that apply.

1 – just the two of them

2 – with their son(s)

3 – with their daughter(s)

4 – with another relative

5 – with a friend

6 – in a room of a boarding house

7 – in a dwelling that specifically meets the needs of the elderly (like a service flat, semi-independent sheltered accommodation)

8 – in a home for the elderly

9 – in a nursing home

4.12 How long does it take to get from your home to where your parents are living at present?

____ hours ____ minutes

4.13 Do you intend to start living together with your parents within the next 3 years?

Pilot instructions: split ballot (1) to introduce middle category of "unsure" (2) probe after NA

1 – definitely not

2 – probably not

- 3 – probably yes
- 4 – definitely yes

go to 4.17

4.14 Which of the items on this card apply to your mother's living arrangement? Please mention all categories that apply.

Show Card 4.14: Mother's/Father's Living Arrangement.

Code all answers that apply.

- 0 – alone
- 1 – with her partner/spouse
- 2 – with her son(s)
- 3 – with her daughter(s)
- 4 – with a relative
- 5 – with a friend
- 6 – in a room of a boarding house
- 7 – in a dwelling that specifically meets the needs of the elderly (like a service flat, semi-independent sheltered accommodation)
- 8 – in a home for the elderly
- 9 – in a nursing home

4.15 How long does it take to get from your home to where your mother is living at present?
 _____ hours _____ minutes

4.16 Do you intend to start living together with your mother within the next 3 years?

Pilot instructions: split ballot (1) to introduce middle category of "unsure" (2) probe after NA

- 1 – definitely not
- 2 – probably not
- 3 – probably yes
- 4 – definitely yes

4.17 How often do you see your mother?

_____ times per: W M Y
 0 – never

4.18 How satisfied are you with the relationship with your mother? Please use this card and tell me the value on the scale.

Pilot instructions: Split ballot experiment different labels for end points (V1 or V2)

Show Card 1.13: Satisfaction Scale.

V1	Not at all satisfied	0	1	2	3	4	5	6	7	8	9	10	Completely satisfied	DK
														97
V2	Extremely dissatisfied	0	1	2	3	4	5	6	7	8	9	10	Extremely satisfied	DK
														97

4.19 Is your mother limited in her ability to carry out normal everyday activities because of a physical or mental health problem or a disability?

- 1 – yes
- 2 – no

Questions about the father

Routing Check: Is R living with father? see 4.01

no → continue ↓

yes ↓

**Is he R's biological father?
See 4.02 and 4.04**

yes → go to 4.10

no → continue

Routing check: Is R's father still alive? see 4.06

no → continue ↓

yes → go to 4.21

4.20 In which year did he die?

year |__|__|__|__|

4.21 In which year was he born?

year |__|__|__|__|

4.22 a. Was your father born in the [country]?

1 – yes → go to routing check before 4.23

2 – no → continue with b ↓

b. In which country was he born?

Country of birth _____

c. In what year did he first start living permanently in the [country]?

year |__|__|__|__|

Routing Check: Is R living with father? see 4.01

no → continue ↓

yes ↓

**Is he R's biological father?
See 4.02 and 4.04**

yes → go to 4.27

no → continue ↓

Routing Check: Are R's parents living together? see 4.07

no → continue ↓

yes → go to 4.26

4.23 Which of the items on this card apply to your father's living arrangement? Please mention all categories that apply.

Show Card 4.14: Mother's/Father's Living Arrangement.

Code all answers that apply.

1 – alone

2 – with his partner/spouse

3 – with his son(s)

4 – with his daughter(s)

5 – with a relative

6 – with a friend

7 – in a room of a boarding house

8 – in a dwelling that specifically meets the needs of the elderly (like a service flat, semi-independent sheltered accommodation)

9 – in a home for the elderly

10 – in a nursing home

4.24 How long does it take to get from your home to where your father is living at present?

_____ hours _____ minutes

4.25 Do you intend to start living together with your father within the next 3 years?

Pilot instructions: split ballot (1) to introduce middle category of “unsure” (2) probe after NA

- 1 – definitely not
- 2 – probably not
- 3 – probably yes
- 4 – definitely yes

4.26 How often do you see your father?

_____ times per: W M Y
0 – never

4.27 How satisfied are you with the relationship with your father? Please use this card and tell me the value on the scale.

Pilot instructions: Split ballot experiment different labels for end points (V1 or V2)

Show Card 1.13: Satisfaction Scale.

V1	Not at all satisfied		Completely satisfied	DK
	0 1 2 3 4 5 6 7 8 9 10			97
V2	Extremely dissatisfied		Extremely satisfied	DK
	0 1 2 3 4 5 6 7 8 9 10			97

4.28 Is your father limited in his ability to carry out normal everyday activities because of a physical or mental health problem or a disability?

- 1 – yes
- 2 – no

4.29 Did your biological parents ever break up?

- 1 – yes
- 2 – no, they never lived together..... → **go to 4.31**
- 3 – no, other situation..... → **go to 4.31**

4.30 In which year did that happen?

year |__|__|__|__|

Brothers, Sisters, Grandparents

4.31 a. How many brothers and sisters have you ever had?

_____ brothers _____ sisters

b. How many of your brothers and sisters are alive?

_____ brothers _____ sisters

4.32 How many of your grandparents are alive?

Parental Home During Childhood

4.33 a. Where did you live for most of your childhood, that is until you were 15?

- 1 – in **[the country]** → **go to b**
- 2 – abroad → **go to c.**

b. In which municipality did you live?

Municipality of residence _____

go to 4.34

c. In which country did you live?

Country of residence _____

4.34 Did you live most of your childhood up to the age of 15 with both of your own biological parents?

- 1 – yes → **go to 4.36**
- 2 – no

4.35 With whom did you live for most of your childhood, that is, until you were 15? Please choose your answer from this card.

Show Card 4.35: Childhood Family.

- 1 – with biological mother only → **go to 4.39**
- 2 – with biological father only → **go to 4.37**
- 3 – with biological mother and stepfather
- 4 – with biological father and stepmother
- 5 – with (a) grandparent(s) → **go to Routing Check before 4.45**
- 6 – with (an) other relative(s) → **go to Routing Check before 4.45**
- 7 – with (an) adoptive parent(s)
- 8 – with (a) foster parent(s)
- 9 – in a boarding school → **go to Routing Check before 4.45**
- 10 – in an orphanage → **go to Routing Check before 4.45**
- 11 – in a special youth home → **go to Routing Check before 4.45**
- 12 – other → **go to Routing Check before 4.45**

Routing Instruction: Use the answer given here (4.35) in the following sentence.

Now I'd like to ask you some questions about [answer to 4.35 or 4.34] with whom you lived most of your childhood.

4.36 How was the relationship between your parents up to the time you were 15 years of age? Taking all things together, on a scale from 0 to 10, where 0 is really bad and 10 is absolutely perfect, how would you describe the relationship between your parents at that time?

really bad																	absolutely perfect	DK	N/A
	0	1	2	3	4	5	6	7	8	9	10							97	99

4.37 What was your father's occupation when you were 15?

Code: ISCO 08 |__|__|__|__|

96 – does not know anything about father → **go to 4.39**

97 – does not know

99 – not applicable

4.38 What is the highest level of education that your father has successfully completed?

Code: ISCED 97 |__|__|__|__|

97 – does not know

99 – not applicable

4.39 What was your mother's occupation when you were 15?

Code: ISCO 08 |__|__|__|__|

96 – does not know anything about mother → **go to Routing Check before 4.41**

97 – does not know

99 – not applicable

4.40 What is the highest level of education that your mother has successfully completed?

Code: ISCED 97 |__|__|__|__|

97 – does not know

99 – not applicable

Routing Check: Did R live with step father at age 15? See for code 3 in 4.35.

yes → continue ↓

no → go to routing check before 4.43

4.41 What was your biological/adoptive father's occupation when you were 15?

Code: ISCO 08 |_|_|_|_|_|_|_|
 97 – does not know
 99 – not applicable

4.42 What is the highest level of education that your biological/adoptive father has successfully completed?

Code: ISCED 97 |_|_|_|_|_|_|_|
 97 – does not know
 99 – not applicable

Routing Check: **Did R live with step mother at age 15? See for code 4 in 4.35.**
 yes → continue ↓ **no → go to routing check before 4.45**

4.43 What was your biological/adoptive mother’s occupation when you were 15?

Code: ISCO 08 |_|_|_|_|_|_|_|
 97 – does not know
 99 – not applicable

4.44 What is the highest level of education that your biological/adoptive mother has successfully completed?

Code: ISCED 97 |_|_|_|_|_|_|_|
 97 – does not know
 99 – not applicable

Routing Check: **Does R currently live with at least one parent? See for codes 1-3 in 4.01**
 yes → go to 4.46 **no → continue ↓**

4.45 In what month and year did you for the first time start living separately from your parents for at least three months?

month |_|_| year |_|_|_|_|_|_|_|_|

Go to 5.01

4.46 a. Have you ever lived separately from your parents for at least three months?

1 – yes ↓ 2 – no → **go to instructions before 4.47**

b. In what month and year did that happen for the first time?

month |_|_| year |_|_|_|_|_|_|_|_|

Intentions to Start Living Separately from Parents

Instructions: **living with both parents (4.01=1)** → **[living with] = “parents”**
 living with father (4.01=2) → **[living with] = “father”**
 living with mother (4.01=3) → **[living with] = “mother”**

4.47 Do you intend to start living separately from your **[living with]** within the next 3 years?

Pilot instructions: split ballot (1) to introduce middle category of “unsure” (2) probe after NA

- 1 – definitely not
- 2 – probably not
- 3 – probably yes
- 4 – definitely yes

Routing check: **R intends to start living separately –see 4.47 = 3 or 4 or “unsure”**
 yes → continue ↓ **no → go to routing check before 4.49**

- 4.48 If you start living separately from your **[living with]**, do you expect to start living with a/your partner?
 1 – yes
 2 – no

Routing Check: Did R answer 4.47 1 or 2 or “unsure”?

yes → read introductory text ↓

no → go to 4.49

Even though you might not intend to start living separately from your parents, we would still like you to reflect on this possibility.

- 4.49 Suppose that during the next 3 years you were to start living separately from your parents. I would like you to tell me what effect this would have on various aspects of your life. Please choose your answers from the card.

Show Card 2.80: Better or Worse.

If you were to start living separately from your parents during the next 3 years, do you think this would be better or worse for ...	much better	better	neither better nor worse	worse	much worse
a. the possibility to do what you want	1	2	3	4	5
b. your financial situation	1	2	3	4	5
c. the possibility to realize other goals in life	1	2	3	4	5
d. the joy and satisfaction you get from life	1	2	3	4	5
e. your sexual life	1	2	3	4	5

- 4.50 I'm going to read out some statements about conditions that might need to be fulfilled before people start living separately from their parents. Please tell me to what extent you agree or disagree with these statements, choosing your answer from this card.

Show Card 2.81: Agreement Scale

	strongly agree	agree	neither agree nor disagree	dis-agree	strongly dis-agree
a. I will be able to financially afford to start living separately from your parents during the next three years?	1	2	3	4	5
b. I will have access to suitable housing to allow you to start living separately from your parents during the next three years?	1	2	3	4	5
c. I will be healthy enough to start living separately from your parents during the next three years?	1	2	3	4	5
d. I will feel ready to start living separately from your parents during the next three years?	1	2	3	4	5

- 4.51 Now I'm going to read out some statements about what other people might think about you starting to live with a/your partner during the next three years. Please tell me to what extent you agree or disagree with these statements, choosing your answer from this card.

Show Card 2.81: Agreement Scale

	strongly agree	agree	neither agree nor disagree	dis-agree	strongly dis-agree
a. Most of my friends think I should live separately from parents	1	2	3	4	5
Routing check: R has at least one parent alive? See 4.01 - 4.06 yes → ↓ no → go to routing check before item c					

Parents and Parental Home

b. My parents think I should live separately from them	1	2	3	4	5
Routing check: R has a partner? See 2.01 yes → ↓ no → go to routing check before item d					
c. My partner thinks that I should live separately from my parents	1	2	3	4	5
Routing check: R has no parents alive (4.01 - 4.06) and no current partner (2.01) yes → drop "other" from question wording.					
d. Most of my [other] relatives think that I should live separately from parents	1	2	3	4	5

5. NETWORK DELINEATION AND SUPPORT

Emotional support (discussing personal matters)

5.01 From time to time, most people discuss things that are important to them with others. For example, these may include good or bad things that happen to you, problems you are having, or important concerns you may have. Looking back over the last 12 months, who are the people with whom you typically discuss important personal matters? Please give me the name of each of these persons.

(In the pilot, a split ballot experiment will be performed, with half of the respondent getting a cap of maximum 5 persons, and half of the respondents getting no cap.)

Interviewer instruction: If person named is not from the household, prompt for the initial of last name.

The names of R's alters mentioned so far in the questionnaire are displayed on screen. Link the newly named alters to the existing names. Prompt and clarify the link when necessary.

5.02 What was the main means of discussing important personal matters with **[listed person]** ?

Routing instructions: repeat the question for all named alters.

Pilot instructions: split ballot to include or exclude this question. Learning effect is of concern.

- 1 – face-to-face
- 2 – video conference
- 3 – phone including Skype and other VOIP services
- 4 – text, mail, sms
- 5 – letter

Childcare provision

To be asked only if R has children ≤ 14 in the household

Routing Check: Does R currently live only with a child? See household grid.

yes → go to 5.04 no → continue ↓

5.03 In your household who took care of children over the last 12 months? Please give me the name of each of these persons.

5.04 Over the last 12 months, have you received help with childcare from relatives or friends or other people for whom caring for children is not a job?

- 1 – yes ↓ 2 – no → **go to 5.07**

5.05 From whom did you receive this help? Please give me the first name and the initial of the last name of each of these persons.

5.06 How frequently did **[listed person]** help to look after your children?

_____ per W M Y

5.07 Was **[listed person]** paid for the help?

- 1 – yes
- 2 – no

- 5.08 a. Do you get regular help with childcare from a day care centre, a nursery or pre-school, an after-school care-centre, a self-organised childcare group, a babysitter, or from some other institutional or paid arrangement?

1 – yes ↓

2 – no → **go to 5.09**

- b. Please name all the alternatives from the card that are regularly used.

Show Card 5.08: Professional childcare providers

[Comment: A country-specific list that covers all institutional arrangements. All the arrangements on the card should also be mentioned in the question text.],

- 1 – babysitter (nanny)
- 2 – day care centre
- 3 – nursery or pre-school
- 4 – after-school care-centre
- 5 – self-organised childcare group
- 6 – other institutional arrangement

- c. How frequently do you make use of **[mentioned arrangement]**?

Ask 5.08c for each care mode mentioned in 5.08b.

Write in the table.

	tick mark if mentioned	frequency of use			
		W= week; M= month; Y= year			
1 – babysitter (nanny)		_____ times per	W	M	Y
2 – day care centre		_____ times per	W	M	Y
3 – nursery or pre-school		_____ times per	W	M	Y
4 – after-school care-centre		_____ times per	W	M	Y
5 – self-organised childcare group		_____ times per	W	M	Y
6 – other institutional arrangement		_____ times per	W	M	Y

- 5.09 How much does your household usually pay per month for childcare, if anything?

_____ € per W M Y

0 – does not pay for childcare

- 5.10 Over the last 12 months, have you given help with childcare to other people? If the provision of childcare is your job, please consider only the help you have given outside your professional activities.

1 – yes ↓

2 – no → **go to routing check before 5.13**

- 5.11 To whom have you given this help? Please name the first name and the initial of the last name of each of these persons.

- 5.12 How frequently did you help to look after the children of **[listed person]**?

Routing instructions: repeat the question for all named alters.

_____ per W M Y

Practical help

Routing Check: Does R currently live alone? See household grid.

yes → go to 5.14

no → continue ↓

- 5.13 In your household who usually did such household tasks as preparing daily meals, shopping for food, doing small repairs in and around the house, paying bills and keeping financial records over the last 12 months? Please give me the name of each of these persons.

Pilot instructions: **Test this question for meaningful information. It is not the intention of the question to give full HH members list.**

Now let's talk about people who do not live in your household, but who regularly help you with your household work.

- 5.14 Over the last 12 months, did you regularly receive help with household tasks such as preparing daily meals, shopping for food, doing small repairs in and around the house, paying bills and keeping financial records?

Instructions: Consider only people, who do not live in R's household.

1 – yes ↓ 2 – no → go to 5.17

- 5.15 From whom did you get this help? Please give me the first name and the initial of the last name of each of these persons.

- 5.16 Was *[listed person]* paid for the help?

Routing instructions: **repeat the question for all named alters.**

1 – yes
2 – no

- 5.17 Over the last 12 months has your household regularly paid someone to do housework?

1 – yes
2 – no

- 5.18 During the last twelve months, have you given regular help with household tasks to people who do not live in your household? If the accomplishment of household tasks is your job, please consider only the help you have given outside your professional activities.

1 – yes ↓ 2 – no → go to 5.20

- 5.19 To whom have you given this help? Please give me the first name and the initial of the last name of each of these persons.

Personal care

- 5.20 Do you need regular help with personal care such as eating, getting up, dressing, bathing, or using toilets?

1 – yes ↓ 2 – no → go to 5.27

Routing Check: **Does R currently live alone? See household grid.**

yes → go to 5.23 no → continue ↓

- 5.21 Over the last 12 months, is there any other person inside this household who has helped you regularly with personal care, such as washing, getting out of bed, or dressing?

Interviewer instruction: by regularly we mean daily or almost daily during at least three months. We do not want to capture help during short-term sickness of family members. Please do not consider assistance provided by professional persons from the public sector or from a private organisation.

1 – yes ↓

2 – no → **go to 5.27**

5.22 From whom did you receive this assistance? Please give me the first name and the initial of the last name of each of these persons.

5.23 Over the last 12 months, is there any other person outside this household who has helped you regularly with personal care, such as washing, getting out of bed, or dressing?

Interviewer instruction: by regularly we mean daily or almost daily during at least three months. We do not want to capture help during short-term sickness of family members. Please do not consider assistance provided by professional persons from the public sector or from a private organisation.

1 – yes ↓

2 – no → **go to 5.27**

5.24 From whom did you receive this assistance? Please give me the first name and the initial of the last name of each of these persons.

5.25 Was **[listed person]** paid for the help?

Routing instructions: repeat the question for all named alters.

1 – yes

2 – no

5.26 Over the last 12 months, have you received regular help with personal care from professional persons from the public sector or from a private organisation?

Answers 1 and 2 may both apply.

1 – yes, from the public sector

2 – yes, from a private organisation

3 – yes, but do not know type of organisation

4 – no

To be asked to all people, not limiting to people with disability.

5.27 Over the last 12 months, have you given any person inside or outside this household regular help with personal care, such as washing, getting out of bed, or dressing?

Interviewer instruction: by regularly we mean daily or almost daily during at least three months. We do not want to capture help during short-term sickness of family members. If the provision of personal care is your job, please consider only the help you have given outside your professional activities.

1 – yes ↓

2 – no → **go to 5.29**

5.28 To whom have you given this help? Please name the first name and the initial of the last name of each of these persons.

Financial support

5.29 Over the last 12 months, have you **[or] [your] [husband/wife/partner]** received any goods or money from anyone inside or outside this household? Please consider only gifts of at least 250 € and do not count shared housing or shared food.

1 – yes ↓

2 – no → **go to 5.31**

5.30 From whom have you received this support? Please give me the first name and the initial of the last name of each of these persons.

5.31 Over the last 12 months, have you **[or] [your] [husband/wife/partner]** given any goods or money to another person? Please consider only gifts of a value of at least 250 € and do not count shared housing or shared food.

1 – yes ↓

2 – no → **go to 5.33**

5.32 To whom have you given this support? Please give me the first name and the initial of the last name of each of these persons.

5.33 Have you **[or] [your] [husband/wife/partner]** ever received a contributions or inherited money, goods, or property worth more than 5000 euro (in local currency)?

1 – yes ↓

2 – no → **go to 5.36**

5.34 In which year did you **[or] [your] [husband/wife/partner]** receive the large gift or inheritance?

Year: _____

5.35 From whom did **you [or] [your] [husband/wife/partner]** receive this gift or inheritance? Please give me the first name and the initial of the last name of each of these persons.

Name Interpreters

Note: information on household membership is available through the household grid.

Note: information on sex and age for the partner, other household members, parents, co-resident siblings, and non-resident children is collected in the respective sections of the questionnaire.

5.36 Now I would like to learn more about the persons you have listed. Is **[listed person]** male or female?

1 – Male

2 – Female

5.37 How old is **[listed person]** ?

_____ years

5.38 How is **[listed person]** related to you?

1 – foster child

2 – stepparent or foster parent

3 – biological or adoptive parent of current partner or spouse

4 – stepparent or foster parent of current partner or spouse

5 – grand- or great-grandchild (either mine or partner's)

6 – grand- or great-grandparent (either mine or my partner's)

7 – brother or sister

8 – my partner's or spouse's brother or sister

9 – other relative of mine

10 – other relative of my partner or spouse

11 – partner or spouse of a child

12 – friend

13 – acquaintance

14 – colleague

15 – neighbour

16 – somebody else (please specify) _____

6. FERTILITY

Routing Check: See 1.02 for R's age

*R is a woman
who is 50 or
older*
→ go to 6.15

*R is a woman
who is younger than 50*
↓
continue

R is a man
↓
*Does R currently have a partner
who is 50 or older?*
(see 2.02)
yes → go to 6.15 no ↓ continue

Current Pregnancy

Instructions:

R is a woman (1.01=2)

→ [pregnant] = "Are you currently pregnant?"

R is a man with a partner (1.01=1 & 2.01=1)

→ [pregnant] = "Is your partner/spouse currently pregnant?"

R is a man without a partner (1.01=1 & 2.01=2)

→ [pregnant] = "Do you know of any woman who is currently pregnant by you?"

6.01 Now I would like to continue with some questions on pregnancies and having children. **[pregnant]**

Instruction: *If the answer "yes" is obtained from a man without a partner, use "she" instead of "partner" or "spouse" in the questions on current pregnancy.*

- 1 – yes
- 2 – no → go to 6.05
- 3 – maybe, do not know yet → go to 6.05

6.02 In what month and year is the child expected to be born?

month |__|__| year |__|__|__|__|

6.03 Just before this pregnancy began, did you yourself intend to have a/another baby at some time?

- 1 – yes
- 2 – no → go to 6.05
- 3 – not sure

6.04 Did this pregnancy occur sooner than you wanted, later than you wanted, or at about the right time?

- 1 – sooner
- 2 – later
- 3 – about the right time

Go to instructions before 6.18

Fecundity

6.05 Some people are not physically able to have children. As far as you know, is it physically possible for you, yourself, to have a/another baby?

- 1 – definitely not
- 2 – probably not
- 3 – probably yes → go to Routing Check before 6.08
- 4 – definitely yes → go to Routing Check before 6.08
- 97– do not know → go to Routing Check before 6.08

6.06 a. Have you been sterilised or have you had an operation that makes it impossible for you to have a child/ more children?

1 – yes ↓

2 – no → **go to 6.07**

b. In what month and year did this operation occur?

month |__|__| year |__|__|__|__|

go to routing check before 6.08

6.07 In what month and year did you find out that you would (probably) not be able to have a child/ more children?

month |__|__| year |__|__|__|__|

97 – do not know, cannot say

Routing Check: Does R currently have a partner (see 2.01)?

yes → continue

no → go to routing check before 6.12



6.08 Do you think it would be physically possible for your current partner/spouse to have a child of his/her own if he/she wanted to?

1 – definitely not

2 – probably not

3 – probably yes.....→ **go to 6.10**

4 – definitely yes→ **go to 6.10**

97– do not know.....→ **go to 6.10**

6.09 a. Has your partner/spouse ever been sterilised or had an operation that makes it impossible for him/her to have a child/ more children?

1 – yes ↓

2 – no → **go to 6.10**

b. In what month and year did this operation occur?

month |__|__| year |__|__|__|__|

6.10 Are you (or your current partner/spouse) doing any of the things listed on this card to help you (your partner/spouse) get pregnant? Please name all of the things you are doing.

Show Card 6.10: Infertility Treatment.

1 – receiving medication

2 – methods for ascertaining timing of ovulation

3 – in vitro fertilisation (IVF) or micro-fertilisation (ICSI)

4 – surgery

5 – artificial insemination

6 – other medical treatment

→ **continue with 6.11**

0 – did not use or do anything (not on the card)

→ **go to Routing Check before 6.12**

6.11 In what month and year did you first start doing something to help you (your partner/spouse) get pregnant this time?

month |__|__| year |__|__|__|__|

Go to 6.14

Routing Check: Look at answers to 6.05 and 6.08.

Answer to either 6.05 or 6.08 is '1 – definitely not' ..→ go to 6.15

No such answer given→ continue with 6.12↓

6.12 Are you or your partner/spouse using or doing any of the things listed on this card to prevent pregnancy at this time? Please name all of the things you use or do.

Show Card 6.12: Contraception

- | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|
| <ul style="list-style-type: none"> 1 – condom 2 – pills 3 – intra-uterine device (coil, loop) 4 – diaphragm/ cervical cap 5 – foam/ cream/ jelly/ suppository 6 – injectables (e.g. Depo-Provera) 7 – implants (e.g. Norplant) 8 – Persona 9 – hormonal emergency contraception afterwards (“morning-after pill”) 10 – withdrawal 11 – safe period method (rhythm) | → go to 6.14 |
| <ul style="list-style-type: none"> 0 – did not use or do anything (not on the card)..... | → continue with 6.13 |

6.13 In what month and year did you last use or do anything to prevent pregnancy?

month |__|_| | year |__|_|_|_|

0 – never used or did anything

Intentions to Have Children

6.14 Do you intend to have a/another child during the next three years?

Pilot instructions: split ballot (1) to introduce middle category of “unsure” (2) probe after NA

- 1 – definitely not
- 2 – probably not
- 3 – probably yes
- 4 – definitely yes

6.15 Do you intend to adopt a child or apply for adoption or take a child during the next three years?

Pilot instructions: split ballot (1) to introduce middle category of “unsure” (2) probe after NA

- 1 – definitely not
- 2 – probably not
- 3 – probably yes
- 4 – definitely yes

Routing check: Is R woman 50+, man with a female partner 50+?

yes → go to 7.01 no → continue ↓

Routing check: Does R want to have a child in the next 3 years? (answer 3 or 4 or “unsure” to either of the previous two questions)

yes → go to instructions before 6.18 no → continue ↓

6.16 Supposing you do not have a/another child during the next three years, do you intend to have any (more) children at all?

Pilot instructions: split ballot (1) to introduce middle category of “unsure” (2) probe after NA

- 1 – definitely not → **go to 6.19**
- 2 – probably not..... → **go to instructions before 6.18**
- 3 – probably yes
- 4 – definitely yes

Routing check: Is R “unsure”? See 6.16

yes → go to instructions before 6.18 no → ↓

6.17 Would you prefer your first/next child to be a boy or a girl?

- 1 – boy
- 2 – girl
- 3 – it does not matter

Instructions:

R or P is pregnant (6.01=1) → [How many] = “Not counting your current pregnancy, how many more”

R or P is not pregnant (6.01≠1) and R has 1 or more child (see 2.22, 2.38, 2.48, 2.65)

→ [How many] = “How many more”

R or P is not pregnant (6.01≠1) and R has no children (see 2.22, 2.38, 2.48, 2.65)

→ [How many] = “How many”

6.18 [How many] children in total do you intend to have?

_____ children

Routing Check: Is R or P pregnant (6.01=1)?

yes → go to 7.01

no → ↓

Routing Check: Did R answer 6.14 1 or 2 or “unsure”?

yes → read introductory text ↓

no → go to 6.19

Even though you might not intend to have a/another child, we would still like you to reflect on this possibility.

6.19 Suppose that during the next 3 years you were to have a/another child. I would like you to tell me what effect you think this would have on various aspects of your life. Please choose your answers from the card.

Show Card 2.80: Better or Worse.

If you were to have a/another child during the next three years, would it be better or worse for ...	much better	better	neither better nor worse	worse	much worse
a. the possibility to do what you want	1	2	3	4	5
b. your financial situation	1	2	3	4	5
c. the possibility to realize other goals in life	1	2	3	4	5
d. the joy and satisfaction you get from life	1	2	3	4	5
e. your employment opportunities	1	2	3	4	5

6.20 I'm going to read out some statements about conditions that might need to be fulfilled before people have a/another child. Please tell me to what extent you agree or disagree with these statements, choosing your answer from this card.

Show Card 2.81: Agreement Scale

	strongly agree	agree	neither agree nor disagree	dis-agree	strongly dis-agree
a. I will be able to financially afford to have a/another child during the next 3 years?	1	2	3	4	5
b. I will have access to suitable housing to allow me to have a/another child during the next 3 years?	1	2	3	4	5
c. I will be healthy enough to have a/another child during the next 3 years?	1	2	3	4	5
d. I will feel ready to have a/another child during the next 3 years?	1	2	3	4	5

Fertility

e. I will have a suitable partner with whom to have a/another child during the next 3 years?	1	2	3	4	5
f. I will be able to balance my work and family life if I have a/another child during the next 3 years?	1	2	3	4	5
Routing check: R is male? See 1.01 yes → ↓ no → go to item h					
g. My partner will be healthy enough to have a/another child during the next 3 years?	1	2	3	4	5
h. I will have access to satisfactory childcare if I have a child during the next 3 years?	1	2	3	4	5
i. I will have access to sufficient parental leave if I have a child during the next 3 years?	1	2	3	4	5

6.21 Now I'm going to read out some statements about what other people might think about you having a/another child during the next 3 years. Please tell me to what extent you agree or disagree with these statements, choosing your answer from this card.

Show Card 2.82: Agreement Scale.

	strongly agree	agree	neither agree nor disagree	disagree	strongly disagree
a. Most of my friends think I should have a/another child.	1	2	3	4	5
Routing check: R has at least one parent alive? See 4.01 - 4.06 yes → ↓ no → go to item d					
b. My parents think that I should have a/another child.	1	2	3	4	5
Routing check: R has a partner? See 2.01 yes → ↓ no → go to item d					
c. My partner thinks that I should have a/another child.	1	2	3	4	5
Routing check: R has no parents alive (4.01 - 4.06) and no current partner (2.01) yes → drop "other" from question wording.					
d. Most of my [other] relatives think that I should have a/another child .	1	2	3	4	5

7. HEALTH AND WELL-BEING

7.01 All things considered, how satisfied are you with your life as a whole nowadays? Please answer with this card where 0 means 'extremely dissatisfied' and 10 means 'extremely satisfied'.

Pilot instructions: Split ballot experiment different labels for end points (V1 or V2)

Show Card 1.13: Satisfaction Scale.

V1	Not at all satisfied	0	1	2	3	4	5	6	7	8	9	10	Completely satisfied	DK
														97
V2	Extremely dissatisfied	0	1	2	3	4	5	6	7	8	9	10	Extremely satisfied	DK
														97

Health in General

7.02 How is your health in general?

- 1 – very good
- 2 – good
- 3 – fair
- 4 – bad
- 5 – very bad

7.03 a. Do you have any long-standing illness or chronic condition?

- 1 – yes ↓
- 2 – no → **go to 7.04**

b. How long have you had this long-standing illness or chronic condition?

- 1 – less than 6 months
- 2 – 6 months to one year
- 3 – 1 year to 5 years
- 4 – 5 years to 10 years
- 5 – 10 years or more

7.04 a. Are you limited in your ability to carry out normal everyday activities, because of a physical or mental health problem or a disability?

- 1 – yes ↓
- 2 – no → **go to 7.05**

b. Since how long?

- 1 – less than 6 months
- 2 – 6 months to one year
- 3 – 1 year to 5 years
- 4 – 5 years to 10 years
- 5 – 10 years or more

Personality

7.05 Below follow 15 statements about characteristics that may or may not apply to you. Please indicate the extent to which you think each characteristic applies to you, on a one to seven scale, where one refers to "Does not apply" and seven to "Applies perfectly". Do not spent too much time on each statement, but indicate the category that you immediately feels fit you the best.

Show card 7.05: Applies scale

I see myself as someone who	Does not apply						Applies perfectly
a. Is sometimes rude to others	1	2	3	4	5	6	7
b. Does a thorough job	1	2	3	4	5	6	7
c. Is talkative	1	2	3	4	5	6	7
d. Worries a lot	1	2	3	4	5	6	7
e. Is original, comes up with new ideas	1	2	3	4	5	6	7
f. Has a forgiving nature	1	2	3	4	5	6	7
g. Tends to be lazy	1	2	3	4	5	6	7

h. Is outgoing, sociable	1	2	3	4	5	6	7
i. Gets nervously easily	1	2	3	4	5	6	7
j. Values artistic, aesthetic experiences	1	2	3	4	5	6	7
k. Is considerate and kind to almost everyone	1	2	3	4	5	6	7
l. Does things efficiently	1	2	3	4	5	6	7
m. Is reserved	1	2	3	4	5	6	7
n. Is relaxed, handles stress well	1	2	3	4	5	6	7
o. Has an active imagination	1	2	3	4	5	6	7

Sense of Control

7.06 For the next five statements, please indicate the extent to which you agree or disagree by using a scale from 1 to 5, where 1=Strongly disagree, 2= Disagree, 3= Neither disagree nor agree, 4= Agree, 5= Strongly agree.

Show Card 2.82: Agreement Scale.

	strongly disagree	disagree	neither disagree nor agree	agree	strongly agree
a. There is really no way I can solve some of the problems I have	1	2	3	4	5
b. Sometimes I feel that I'm being pushed around in life	1	2	3	4	5
c. I have little control over the things that happen to me	1	2	3	4	5
d. I often feel helpless in dealing with the problems of life	1	2	3	4	5
e. There is little I can do to change many of the important things in my life	1	2	3	4	5

Well-Being

7.07 Taking all things together, how happy would you say you are? Please use this card.

Show Card 7.07: Happiness Scale.

Extremely unhappy 0 1 2 3 4 5 6 7 8 9 10 Extremely happy DK
97

7.08 I am going to read out six statements about your current experiences. Please indicate for each of them to what extent they have applied to you recently.

Show Card 7.08: Agreement scale

	yes	more or less	no
a. There are plenty of people that I can lean on in case of trouble	1	2	3
b. I experience a general sense of emptiness	1	2	3
c. I miss having people around	1	2	3
d. There are many people that I can count on completely	1	2	3
e. Often, I feel rejected	1	2	3
f. There are enough people that I feel close to	1	2	3

7.09 Please tell me how frequently did you experience the next items during the previous week.

Pilot instructions: **Monitor the time used for this section. The question has been reverted back to 7 items. Potentially experiment with inclusion/exclusion of item e.-g.**

Show Card 7.09: Frequency

During the past week...	seldom or never	some- times	often	most or all of the time
a. I felt that I could not shake off the blues even with help from my family or friends	1	2	3	4
b. I felt depressed	1	2	3	4
c. I thought my life had been a failure	1	2	3	4
d. I felt fearful	1	2	3	4
e. I felt lonely	1	2	3	4
f. I had crying spells	1	2	3	4
g. I felt sad	1	2	3	4

8. RESPONDENT'S ACTIVITY AND INCOME

8.01 Now I would like to ask you some questions about your present work and daily activities. Early in the interview you have told me that you are **[answer to 1.06]**.

Instructions: Look up the answer to 1.06, code it below, and follow the corresponding route to further questions.

- 1 – a student, in school, in vocational training
- 2 – employed
- 3 – self-employed
- 4 – helping family member in a family business or a farm
- 5 – unemployed
- 6 – retired
- 7 – in military or civil service
- 8 – homemaker
- 9 – on maternity leave
- 10 – on parental leave or childcare leave
- 11 – ill or disabled for a long time or permanently
- 12 – other status..... → go to 8.11

Instructions: insert text based on the current activity – see 8.01
 if student - 8.01 = 1 → [start your studies, school or vocational training]
 if employed, self-employed or helping member - 8.01 = 2, 3 or 4 → [start this job or business]
 if unemployed - 8.01 = 5 → [become unemployed]
 if retired - 8.01 = 6 → [retire]
 if in military or social service - 8.01 = 7 → [start military or social service]
 if homemaker - 8.01 = 8 → [become a homemaker]
 if on maternity, parental or childcare leave - 8.01 = 9 or 10 → [start this leave]
 if ill or disabled - 8.01 = 11 → [become ill or permanently disabled]

8.02 In what month and year did you **[insert custom text]**?

month |__|__| year |__|__|__|__|

Retired or homemaker

Routing check: Has R reported to be retired (6) or a homemaker (8) ?

yes → continue ↓ no → go to routing check before 8.05

8.03 How satisfied are you with being **[retired/homemaker]**? Please use this card and tell me the value on the scale.

Pilot instructions: Split ballot experiment different labels for end points (V1 or V2)

Show Card 1.13: Satisfaction Scale.

V1	Not at all satisfied	0	1	2	3	4	5	6	7	8	9	10	Completely satisfied	DK
														97
V2	Extremely dissatisfied	0	1	2	3	4	5	6	7	8	9	10	Extremely satisfied	DK
														97

8.04 Do you intend to take a job or start a business within the next three years?

Pilot instructions: split ballot (1) to introduce middle category of "unsure" (2) probe after NA

- 1 – definitely not
- 2 – probably not
- 3 – probably yes
- 4 – definitely yes

Routing check: Did R report any of the following activities?

(11) student (1), unemployed (5), retired (6), military service (7), homemaker (8), ill or disabled

yes → continue ↓ no → go to routing check before 8.12

Show Card 1.13: Satisfaction Scale.

V1	Not at all satisfied	0	1	2	3	4	5	6	7	8	9	10	Completely satisfied	DK
														97
V2	Extremely dissatisfied	0	1	2	3	4	5	6	7	8	9	10	Extremely satisfied	DK
														97

Routing check: Is R employed, in training or working without pay? See 8.01

yes → continue ↓ no → go to 8.31

Questions to employees

- 8.25 Do you supervise or co-ordinate the work of any personnel?
 - 1 – yes
 - 2 – no

- 8.26 Is the business or organisation where you work private, public or mixed?
 - 1 – private
 - 2 – public
 - 3 – mixed

- 8.27 Are you entitled to any of the following services or benefits that are either free or subsidised and are paid for by the business or organisation that you work for? *[Comment: Country specific list]*

	yes	no
a. child-minding or crèche	1	2
b. health care or medical insurance ...	1	2
c. education and training	1	2
d. housing	1	2

- 8.28 Does your employer allow regular flexible time arrangements for personal reasons, like for adapting to children's schedules?
 - 1 – yes
 - 2 – no

- 8.29 Is your current work contract, if you have any, a permanent contract, a fixed-term contract, or a temporary contract?
 - 1 – permanent
 - 2 – fixed-term
 - 3 – temporary
 - 4 – no written contract

- 8.30 How much do you agree or disagree with the following statement? 'I might lose my job in the next twelve months'
 - 1 – strongly agree
 - 2 – agree
 - 3 – neither agree nor disagree
 - 4 – disagree
 - 5 – strongly disagree

Go to 8.32

Questions to the self-employed

- 8.31 How many paid employees do you have, including family members who work for pay?
 - Number of employees _____
 - 0 – no paid employees

Questions to all those who are working

8.32 How often has each of the following happened to you during the past three months?

Show Card 8.32 - Frequency

	several times a week	several times a month	once or twice a month	never
a. I have come home from work too tired to do the chores that need to be done	1	2	3	4
b. It has been difficult for me to fulfil my family responsibilities because of the amount of time I spent on my job	1	2	3	4
c. I have arrived at work too tired to function well because of the household work I had done	1	2	3	4
d. I have found it difficult to concentrate at work because of my family responsibilities	1	2	3	4

Routing Check: Is R older than 45 and not retired? See 1.02, 1.06

yes → continue ↓

no → go to 8.38

8.33 Will you be required by regulation or law to retire sometime in the next 3 years?

1 – yes → **go to 8.35**

2 – no ↓

8.34 Do you intend to retire in the next 3 years?

Pilot instructions: split ballot (1) to introduce middle category of “unsure” (2) probe after NA

1 – definitely not

2 – probably not

3 – probably yes

4 – definitely yes

Routing Check: Did R answer 8.34 1 or 2 or “unsure”?

yes → read introductory text ↓

no → go to 8.35

Even though you might not intend to retire, we would still like you to reflect on this possibility.

8.35 Suppose that during the next 3 years you were to retire. I would like you to tell me what effect you think this would have on various aspects of your life. Please choose your answers from the card.

Show Card 2.80: Better or Worse.

If you were to retire, do you think this would be better or worse for..	much better	better	neither better nor worse	worse	much worse
a. the possibility to do what you want	1	2	3	4	5
b. your financial situation	1	2	3	4	5
c. the possibility to realize other goals in life	1	2	3	4	5
d. the joy and satisfaction you get from life	1	2	3	4	5
e. spending time with your family	1	2	3	4	5

8.36 I'm going to read out some statements about conditions that might need to be fulfilled before people retire. Please tell me to what extent you agree or disagree with these statements, choosing your answer from this card.

Show Card 2.81: Agreement Scale

	strongly agree	agree	neither agree nor disagree	dis-agree	strongly dis-agree
a. I will be able to financially afford to retire during the next 3 years?	1	2	3	4	5

Respondent's Activity and Income

b. I will be able to adjust well to a life without work if I retire during the next 3 years?	1	2	3	4	5
c. I will have access to enough information to help me plan for successful retirement from workforce during the next 3 years?	1	2	3	4	5
d. I will feel ready to retire during the next 3 years?	1	2	3	4	5

8.37 Now I'm going to read out some statements about what other people might think about you retiring during the next three years. Please tell me to what extent you agree or disagree with these statements, choosing your answer from this card

Show Card 2.82: Agreement Scale.

	strongly agree	agree	neither agree nor disagree	disagree	strongly disagree
a. Most of your friends think that you should retire	1	2	3	4	5
Routing check: R has at least one parent alive? See 4.01 - 4.06 yes → ↓ no → go to routing check before item c					
b. Your partner thinks that you should retire (Interviewer: if necessary, ask for step-/foster-parents)	1	2	3	4	5
Routing check: R has a partner? See 2.01 yes → ↓ no → go to routing check before item d					
c. Your parents think that you should retire (Interviewer: if necessary, ask for step-/foster-parents)	1	2	3	4	5
Routing check: R has children that are alive? See 2.21, 2.37, 2.47, 2.64 yes → ↓ no → go to routing check before item e					
d. Your children think that you should retire	1	2	3	4	5
Routing check: R has no parents alive (4.01 - 4.06) and no current partner (2.01) yes → drop "other" from question wording.					
e. Most of your [other] relatives think that you should retire	1	2	3	4	5
f. Your employer thinks you should retire	1	2	3	4	5

Additional Job or Business

Routing Check: Is R on maternity, parental or childcare leave and did not do any paid work in the last 7 days? See 8.13=2

no → ↓ yes → go to 8.40

8.38 Do you currently earn money from an additional job or business? This includes any kind of work like part-time work, odd jobs, homework, second jobs, part-time self-employment, running a small business, or part-time agriculture.

1 – yes ↓ 2 – no → go to 8.40

8.39 How many hours per week do you normally work in your additional job or business including overtime?

_____ hours per week

Income

		1	2	3	4	5	6	7	8	9
8.40	<p>This list shows different types of income. Please tell me which of these types of income have you personally received during the last 12 months.</p> <p>Record all the received payment types in this row.</p>	<p>Show Card 8.40: Payment Type</p> <ul style="list-style-type: none"> 1 – earnings from a main job or business 2 – earnings from an additional job or business 3 – retirement pension 4 – widow's or survivor's or war benefit 5 – disability allowance, incapacity or illness benefit 6 – unemployment benefit or job seeker's allowance 7 – social assistance payment 8 – study benefits or a scholarship 9 – maternity leave, parental leave or childcare leave benefit 								
8.41	<p>How many times have you received this [payment type] during the last 12 months?</p>	<p>Number of times</p>								
8.42	<p>What was the average net amount of this payment?</p> <p><u>For payment types 1 and 2:</u> If you are working with an employer, please include also earnings from any overtime you normally did. Please give me the net-amount, that is, the take-home pay.</p>	<p>Write in amount and go to 8.41 for the next payment type.</p> <ul style="list-style-type: none"> 97– do not know → continue with 8.43 98– refused → go to 8.41 for the next payment type 								
8.43	<p>Please look at this card and give me the approximate range of the amount you received each time from that [payment type].</p>	<p>Show Card 8.43: Income Range.</p> <ul style="list-style-type: none"> 1 – 499 € or less 2 – 500 to 999 € 3 – 1,000 to 1,499 € 4 – 1,500 to 1,999 € 5 – 2,000 to 2,499 € 6 – 2,500 to 2,999 € 7 – 3,000 to 4,999 € 8 – 5,000 € or more 97 – do not know 98 – refused <p>Go to 8.41 for the next payment type received.</p>								

9. PARTNER'S ACTIVITY AND INCOME

Routing check: Does R have a partner? see 2.01

yes → continue ↓

no → go to text before 10.01

9.01 Now I would like to ask you some questions about your partner's/spouse's present work and daily activities. Early in the interview you have told me that your partner/spouse is **[answer to 2.06]**

Instructions: Look up the answer to 2.06, code it below, and follow the corresponding route to further questions.

- 1 – student, in school, in vocational training
- 2 – employed
- 3 – self-employed
- 4 – helping family member in a family business or a farm
- 5 – unemployed
- 6 – retired
- 7 – in military or civil service
- 8 – homemaker
- 9 – on maternity leave
- 10 – on parental leave or childcare leave
- 11 – ill or disabled for a long time or permanently
- 12 – other status → **go to 9.09**

Instructions: insert text based on the current activity – see 9.01

if student - 9.01 = 1 → [start his/her studies, school or vocational training]

if employed, self-employed or helping member - 9.01 = 2, 3 or 4 → [start this job or business]

if unemployed - 9.01 = 5 → [become unemployed]

if retired - 9.01 = 6 → [retire]

if in military or social service - 9.01 = 7 → [start military or social service]

if homemaker - 9.01 = 8 → [become a homemaker]

if on maternity, parental or childcare leave - 9.01 = 9 or 10 → [start this leave]

if ill or disabled - 9.01 = 11 → [become ill or permanently disabled]

9.02 In what month and year did she/he **[insert custom text]**?

month year

Routing check: Did R report any of the following activities?

student (1), unemployed (5), retired (6), military service (7), homemaker (8), ill or disabled (11)

yes → continue ↓

no → go to routing check before 9.10

9.03 Did your partner/spouse have a job or business directly before he/she became **[current status]**?

1 – yes

2 – no → **go to 9.09**

I would now like to ask a few questions about your partner's/spouse's previous job or business. If he/she was engaged in two or more jobs or businesses, I would like you to tell me only about the one in which he/she spent most of his/her working hours.

9.04 What was his/her last occupation? Please describe the principal activity he/she performed.

Code: ISCO 08

9.05 Was your partner ...

1 – employed,

2 – self-employed → **go to 9.07**

3 – in vocational training or → **go to 9.08**

4 – helping family member in a family business or a farm → **go to 9.08**

Partner's Activity and Income

9.06 How many employees did your partner supervise?

Number of employees _____

0 – no supervised employees

go to 9.08

9.07 How many paid employees did your partner have, including family members who worked for pay?

Number of employees _____

0 – no paid employees

9.08 Why did your partner/spouse stop working in his/her previous job or business? Please indicate the main reason.

Card 9.08: Reason for Partner Stopping Work

1 – laid off (business closure, redundancy, early retirement, dismissal etc.)

2 – end of contract/temporary job

3 – mandatory retirement

4 – sale/closure of own or family business

5 – marriage

6 – child birth/need to look after children

7 – looking after old, sick, disabled person(s)

8 – R's job required move to another place

9 – studying

10 – military or social service

11 – own illness or disability

12 – wanted to retire or to live off private means

13 – other reason

9.09 Did your partner/spouse do any paid work in the 7 days ending last Sunday, either as an employee or self-employed?

1 – yes → **go to 9.14**

2 – no → **go to 9.29**

Maternity, parental, childcare leave

Routing check: Is P on maternity, parental or childcare leave ?

yes → **continue** ↓

no → **go to text before 9.14**

9.10 Is your partner/spouse on maternity leave, on parental leave or on childcare leave?

1 – on maternity leave

2 – on parental leave

3 – on childcare leave

[Comment: 9.11a and b are meant to be used interchangeably. Version a is to be used in countries where there are no legal provisions for a part-time leave. Version b is to be used in countries where such provisions exist.]

9.11 Did your partner/spouse do any paid work in the 7 days ending last Sunday, either as an employee or self-employed?

1 – yes

2 – no

9.12 Does your partner/spouse have the opportunity to resume work after his/her maternity/parental/childcare leave has ended?

1 – yes ↓

2 – no ↓

9.13 a. Does your partner/spouse want to resume work after his/her leave has ended?

1 – yes

2 – no

3 – partner is not sure

97– R does not know

9.13. b. Would your partner/spouse like to resume work after his/her leave has ended?

1 – yes

2 – no

3 – partner is not sure

97– R does not know

Questions to Those Whose Partner Is Working

I would now like to ask a few questions about your partner's/spouse's current job or business. If he/she is engaged in two or more jobs or businesses, I would like you to tell me now only about the one in which he/she spends most of his/her working hours.

- 9.14 What is your partner's/spouse's current occupation? Please describe the principal activity he/she performs.

Code: ISCO 08 |__|__|__|__|

97 – do not know about partner's work → **go to 9.29**

Routing check: Is P self employed (see 9.01=3)?

no → continue ↓

yes → go to 9.16

- 9.15 Does your partner work full-time or part-time?

1 – full-time

2 – part-time

- 9.16 How many hours per week does your partner normally work in this job or business including overtime?

_____ hours per week

- 9.17 How many days per week does your partner normally work from home?

_____ days per week

- 9.18 Within your regular or normal pattern of work, is it usual for your partner to work during the evening or at night?

1 – yes

2 – no

- 9.19 Within your regular or normal pattern of work, is it usual for your partner to work during the weekends?

1 – yes

2 – no

- 9.20 Within your regular or normal pattern of work, is it usual for your partner to work with fixed starting and finishing times?

1 – yes

2 – no

- 9.21 Within your regular or normal pattern of work, is it usual for your partner to work in shifts?

1 – yes

2 – no

Routing check: Is P employed, in training or working without pay? see 9.01

yes → continue ↓

no → go to 9.26

Questions to those whose partner is an employee

- 9.22 Does your partner/spouse supervise or co-ordinate the work of any personnel?

1 – yes

2 – no

- 9.23 Is the business or organisation where your partner/spouse works private, public or mixed?

1 – private

2 – public

3 – mixed

- 9.24 Is your partner/spouse entitled to any of the following services or benefits that are either free or subsidised and are paid for by the business or organisation that he/she works for?

	yes	no	do not know
a. child-minding or crèche	1	2	97
b. health care or medical insurance ...	1	2	97

Partner's Activity and Income

c. education and training	1	2	97
d. housing	1	2	97

- 9.25 Does your partner's/spouse's employer allow regular flexible time arrangements for personal reasons, like for adapting to children's schedules?
- 1 – yes
 - 2 – no
 - 97 – do not know

Go to 9.27

Question to those whose partner is self-employed

- 9.26 How many paid employees does your partner's/spouse's business have, including family members who work for pay?
- Number of employees _____

Partner's Additional Job or Business

Routing Check: *Is P on maternity, parental or childcare leave and did not do any paid work in the last 7 days? See 9.11=2*

no → ↓

yes → **go to 9.29**

- 9.27 Does your partner/spouse currently earn money from an additional job or business? This includes any kind of work like part-time work, odd jobs, homework, second jobs, part-time self-employment, running a small business, or part-time agriculture.
- 1 – yes ↓
 - 2 – no → **go to 9.29**

- 9.28 How many hours per week does your partner/spouse normally work in his/her additional job or business including overtime?
- _____

Partner's Activity and Income

Partner's Income

		1	2	3	4	5	6	7	8	9
9.29	<p>This list shows different types of income. Please tell me which of these types of income has your partner/spouse personally received during the last 12 months.</p> <p>Record all the received payment types in this row.</p>	<p>Show Card 8.40: Payment Type</p> <p>1 – earnings from a main job or business 2 – earnings from an additional job or business 3 – retirement pension 4 – widow's or survivor's or war benefit 5 – disability allowance, incapacity or illness benefit 6 – unemployment benefit or job seeker's allowance 7 – social assistance payment 8 – study benefits or a scholarship 9 – maternity leave, parental leave or childcare leave benefit</p>								
9.30	<p>How many times has your partner/spouse received this [payment type] during the last 12 months?</p>	<p>Number of times</p>								
9.31	<p>What was the average net amount of this payment?</p> <p><u>For payment types 1 and 2:</u> If your partner/spouse is working with an employer, please include also earnings from any overtime he/she normally did. Please give me the net-amount, that is, the take-home pay.</p>	<p>Write in amount and go to 9.30 for the next payment type.</p> <p>97– do not know → continue with 9.32 98– refused → go to 9.30 for the next payment type</p>								
9.32	<p>Please look at this card and give me the approximate range of the amount your partner/spouse received each time from that [payment type].</p>	<p>Show Card 8.43: Income Range.</p> <p>1 – 499 € or less 2 – 500 to 999 € 3 – 1,000 to 1,499 € 4 – 1,500 to 1,999 € 5 – 2,000 to 2,499 € 6 – 2,500 to 2,999 € 7 – 3,000 to 4,999 € 8 – 5,000 € or more 97 – do not know, cannot say 98 – refused</p> <p>Go to 9.30 for the next payment type received.</p>								

10. HOUSEHOLD POSSESSIONS, INCOME AND TRANSFERS

Household Possessions and Economic Deprivation

10.01 In the following I would like to talk with you about the financial situation of your household – about the things your household possesses and can afford as well as the income and transfers your household receives.

Show Card 10.01: Household possessions

Please look at this list. For each item, please indicate whether or not your household possesses it. It does not matter whether the item is owned, rented, or otherwise provided for your use. If you do not have an item, please indicate whether you ...
would like to have it but cannot afford it, or
do not have it for other reasons, e.g. you don't want or need it.

	yes	would like but cannot afford	do not have for other reasons
a. colour TV	1	2	3
b. washing machine	1	2	3
c. microwave	1	2	3
d. home computer	1	2	3
e. dishwasher	1	2	3
f. telephone (whether fixed or mobile)	1	2	3
g. a car or a van available for private use	1	2	3

10.02 A household may have different sources of income and more than one household member may contribute to it. Thinking of your household's total monthly income, is your household able to make ends meet ...

- 1 – with great difficulty
- 2 – with difficulty
- 3 – with some difficulty
- 4 – fairly easily
- 5 – easily
- 6 – very easily

10.03 There are some things many people cannot afford even if they would like them. Can I just check whether your household can afford these, supposing you wanted them?

	yes	no
a. keeping your home adequately warm	1	2
b. paying for a week's annual holiday away from home	1	2
c. replacing any worn-out furniture	1	2
d. buying new, rather than second-hand clothes	1	2
e. eating meat, chicken or fish every second day	1	2
f. having friends or family for a drink or meal at least once a month	1	2

10.04 Has your household been in arrears at any time during the past 12 months, that is, unable to pay as scheduled any of the following?

	yes	no
a. rent for accommodation	1	2
b. mortgage payments	1	2
c. utility bills, such as for electricity, water, gas	1	2
d. purchase instalments or other loan repayments	1	2

Total Household Income

10.05 If you add up the income from all sources received during the last 12 months, what is your household's total net income from all members including yourself? Please state the net income, which means after deductions for taxes and social security.

Write in.

If R gave the answer per month, probe:

Does this sum describe the average income of your household over the last 12 months? [If not] Please tell me the average value over the last 12 months.

_____ per M Y → **go to 11.01**

97- do not know, cannot say

98- refused→ **go to 11.01**

10.06 Please look at this card and give me the approximate range of the net monthly income of your household.

Show Card 8.43: Income Range.

1 - 499 € or less

2 - 500 to 999 €

3 - 1,000 to 1,499 €

4 - 1,500 to 1,999 €

5 - 2,000 to 2,499 €

6 - 2,500 to 2,999 €

7 - 3,000 to 4,999 €

8 - 5,000 € or more

97- do not know, cannot say

98- refused

Value Orientations and Attitudes

11.07 Do you generally plan for your future or do you just take each day as it comes? Please express your opinion on a scale of 0 to 10 where 0 means 'I plan for my future as much as possible' and 10 means 'I just take each day as it comes'.

Show Card 11.07: Planning Scale

I plan for my future as much as possible
I just take each day as it comes
DK

0 1 2 3 4 5 6 7 8 9 10 97

11.08 To what extent do you agree or disagree with each of the following statements?

Show Card 2.82: Agreement Scale.

	strongly agree	agree	neither agree nor disagree	disagree	strongly disagree
a. Marriage is an outdated institution	1	2	3	4	5
b. It is all right for an unmarried couple to live together even if they have no interest in marriage	1	2	3	4	5
c. Marriage is a lifetime relationship and should never be ended	1	2	3	4	5
d. It is all right for a couple with an unhappy marriage to get a divorce even if they have children	1	2	3	4	5
e. A woman has to have children in order to be fulfilled	1	2	3	4	5
f. A man has to have children in order to be fulfilled	1	2	3	4	5
g. A child needs a home with both a father and a mother to grow up happily	1	2	3	4	5
h. A woman can have a child as a single parent even if she doesn't want to have a stable relationship with a man	1	2	3	4	5
i. Homosexual couples should have the same rights as heterosexual couples do	1	2	3	4	5

11.09 There are widely varying views on how we should care for people in our society. Please indicate for each of the topics mentioned whether you think (your own opinion) it is mainly the task for society, the family or for both.

Show Card 11.09: Task for Society, the Family or for Both

	mainly a task for society	more a task for society than for the family	a task equally for both society and the family	more a task for the family than for society	mainly a task for the family
a. Care for older persons in need of care at their home	1	2	3	4	5
b. Care for pre-school children	1	2	3	4	5
c. Care for schoolchildren during after-school hours	1	2	3	4	5
d. Financial support for older people who live below subsistence level	1	2	3	4	5
e. Financial support for younger people with children who live below subsistence level	1	2	3	4	5

Value Orientations and Attitudes

11.10 To what extent do you agree or disagree with each of the following statements?

Show Card 2.82: Agreement Scale.

	strongly agree	agree	neither agree nor disagree	disagree	strongly disagree
a. Grandparents should look after their grandchildren if the parents of these grandchildren are unable to do so	1	2	3	4	5
b. Parents ought to provide financial help for their adult children when the children are having financial difficulties	1	2	3	4	5
c. If their adult children were in need, parents should adjust their own lives in order to help them	1	2	3	4	5

11.11 I am going to read out some statements about who should take care of an elderly parent. I would like you to say to what extent you agree or disagree with them, choosing your answer from the card.

Show Card 2.82: Agreement Scale.

	strongly agree	agree	neither agree nor disagree	disagree	strongly disagree
a. Children should take responsibility for caring for their parents when parents are in need	1	2	3	4	5
b. Children should adjust their working lives to the needs of their parents	1	2	3	4	5
c. Children ought to provide financial help for their parents when their parents are having financial difficulties	1	2	3	4	5
d. Children should have their parents to live with them when parents can no longer look after themselves	1	2	3	4	5

11.12 To what extent do you agree with the following statements (throw away these ones and replace with four or five others)?

Show Card 2.82: Agreement Scale.

	strongly agree	agree	neither agree nor disagree	disagree	strongly disagree
a. Work is good, but what most women really want is a home and children	1	2	3	4	5
b. Being a housewife is just as fulfilling as working	1	2	3	4	5
c. It is the task of a man to earn money and that of a woman to look after the home and the family	1	2	3	4	5
d. It is not good if the man stays at home and cares for the children and woman goes out to work	1	2	3	4	5
e. The relationship between a working woman and her children can be just as close as that of a non-working mother	1	2	3	4	5
f. A pre-school child will probably suffer if his/her mother works	1	2	3	4	5
g. All in all family life suffers if the woman works full-time	1	2	3	4	5
h. Family life often suffers because men concentrate too much on their work	1	2	3	4	5

Value Orientations and Attitudes

11.13 a. That's all the questions I have. Thank you very much for your time and patience. You have been a great help. One of the things we are most interested in is how things might change over time, and so we will come back to interview you again. In case you happen to move, is there someone else we could contact who would help us find you?

Name of contact: _____

Relationship to respondent: _____

Telephone number: _____

Interviewer, tick mark here ___ ONLY if respondent says that he/she does not want to be re-contacted.

12. INTERVIEWER OBSERVATIONS

Interviewer Instruction: Fill in the following answers without asking.

12.01 Interview ended at _____ on _____

12.02 Type of dwelling

- 1 – a detached house
- 2 – a semi-detached house
- 3 – an attached row house
- 4 – an apartment/room in a building of less than 4 floors and no elevator
- 5 – an apartment/room in a building of less than 4 floors and with elevator
- 6 – an apartment/room in a building with 4 floors or more and no elevator
- 7 – an apartment/room in a building with 4 floors or more and with elevator
- 8 – a dwelling unit that specifically meets the needs of the elderly (service-flat, semi-independent, sheltered accommodation)
- 9 – a farm
- 10 – an institution (home for the elderly, nursing home)
- 11 – other, specify ...

12.03 Floor on which R lives

Interviewer Instruction: Fill in the Interviewer Report immediately after the interview.

