



CURRENT DEVELOPMENT OF THE GAS SECTOR IN SERBIA

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Legal Framework

- Preparation and adoption of the secondary legislation
- Preparation and adoption of the technical regulations and
- Harmonization process of the national SRPS standards with ISO and CEN standardization

In addition, aiming at the removal of the main obstacles to increasing energy efficiency, Serbia initiated several important activities:

- Creation of the basic legislative framework in terms of the draft Law on Energy Efficiency

- Preparatory activities for establishment of the Energy Efficiency Fund
- Preparation of the National Energy Efficiency Action Plan
- Development of an energy management system

- In regard with the consumer protection in the energy sector, Ministry of Energy, Development and Environmental Protection prepared
- New Statute on Consumer Protection of vulnerable energy consumers

Balance Sheet

In regard with preliminary results of Energy Balance Sheet in 2012:

- Serbian gas production 0,557 bcm/year
- Natural gas import 2,614 bcm/year
- Natural gas export 0 bcm/year
- Total available 3,171 bcm/year

- Energy consumption 0,815 bcm/year
- No energy consumption 0,365 bcm/year
- Final energy consumption 1,573 bcm/year
- Transit for BIH 0,23 bcm/year
- Charging for UGS 0,188 bcm/year

Final energy consumption

• Industry	74%
• Transit	0,5%
• Household	17%
• Public and commercial facilities	6,3%
• Agriculture	2,2%

- Representatives of Russian and Serbian government in October 2012 signed long-term contract for the supply of gas market
- The Agreement provides annual gas supply of 5 billion m³ to 2021
- It will bring greater security of supply

South Stream project in Serbia

- Route Zajecar – Backi Breg
- Length of pipeline 470 km
- Capacity 40 bcm/year
- Compression stations 2
(near Backi breg and near Paracin)
- Assessment of investment 1,7 billion euro
- Start of construction beginning of the 2013



Interconnections with the neighboring countries

Currently possible interconnections with :

- Bulgaria / Dimitrovgrad-Nis
- Romania/ Mokrin-Arad
- Croatia/ Sotin near Danube river
- BIH/Novo selo-Bijeljina

Other projects

- New underground facilities in Banatski Itebej with the capacity about 1 bcm
- Gasification of several parts of the Central Serbia
- Construction of several gas power plant with a total power about 950 MW

Conclusions

- Further projects like international gas pipeline South Stream, interconnections with neighboring countries, UGS facilities etc. would assure better security of supply on Serbian gas market as well as in the region
- Rational consumption incentive through the legal framework mechanisms would contribute to preservation of limited gas sources and environmental protection

THANK YOU FOR YOUR
ATTENTION

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