



Presentation of the Gas Centre

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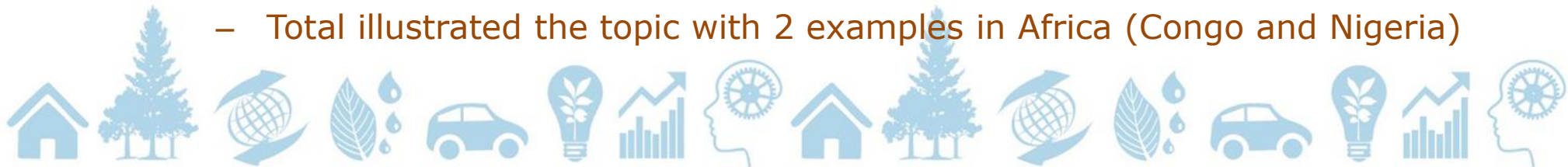
**First Session of Group of Experts on Gas
14 April 2014**





Activities 2013

- Executive Board meeting
 - The Executive Board meeting took place on Monday, 21 January 2013, in Geneva.
- Global Commodity Forum
 - Meeting organized by UNCTAD: Global Commodity Forum, 18-19 March 2013. Topic 2013: "Recommitting to commodity development as an engine of economic growth and poverty reduction".
 - A session was dedicated to the role of oil and gas companies in local development. Discussion with NGOs, other institutions / partners of companies involved in the local development and capacity building.
 - GDF Suez with examples in Indonesia and Bangladesh.
 - GasNatural Fenosa with examples in Argentina and Columbia.
 - Total illustrated the topic with 2 examples in Africa (Congo and Nigeria)





Activities 2013

- Task Force on Supply, Infrastructure and Markets (SIM)
 - The 8th Task Force on Supply, Infrastructure and Markets, 15-16 May in Baku, Azerbaijan, hosted by SOCAR with a technical visit of Sangachal terminal.
Topic: The Gas from the Caspian area, with a special focus on South Corridors to Europe.
 - 9th Task Force on Supply, Infrastructure and Markets, in Italy, Rome, hosted by Edison / EDF on 8-9 July.
Topic: "The role of Natural Gas in the production of electricity, and the role of South Europe in the Gas Market".





Activities 2013

• 4th Industry Forum 2013

“WEC-UN Joint Seminar on Asia-Pacific Gas: Investing in Opportunity”

Daegu, South Korea, Thursday, 17 October 2013, from 14:00 to 16:00, Room B 103

Topics / Themes of Special Interest for the workshop:

- Experience of gas pricing in Europe emphasis on gas hubs and wholesale trading. What are the latest trends on gas contracting structures?
- LNG and LNG pricing especially the role of oil indexation in liquid wholesale markets.
- Role of Natural Gas in transition to a low carbon economy.

Workshop Chairman: Mr. Ashutosh Shastri,

Statements by the European Companies:

Opening statement by Mr. Bruno LESCOEUR, Chairman of the Observatoire Méditerranéen de l'Energie (Mediterranean Energy Observatory). GDF SUEZ (Mr. Philip Olivier, President of GDF SUEZ LNG), GasNatural Fenosa (Ms. Iciar Frías, Exship Portfolio Manager, Global Gas – GasNatural Fenosa), GAZNAT (Mr. René BAUTZ, CEO – GAZNAT), GAZPROM (Mr. Alexander KONDRASHOV, Deputy Head of Directorate, International Business Department).

Statements by the Asian Companies:

KOGAS (Mr Seok-hyo Jang, CEO, KOGAS), Tokyo Gas (Mr. Shigeru Muraki, Executive Vice President TOKYO Gas and Vice Chair WEC, Asia), CNPC (Mr. Wang Haibo, Engineer, CNPC Research Institute of Economics), Representant of India.





Activities 2013

- Database Technical Committee
 - Database Technical Committee in Geneva – proposed to have one meeting on 18-19 June 2013.
- Task Force on Gas Markets and Regulation (GMR)
 - The 3rd Task Force on Gas Markets and Regulation took place in Brussels, on 5 December 2013.
 - Topic: The European 2050 Roadmap.





Programme for 2014

- Executive Board meeting
 - The Executive Board meeting took place on Monday, 20 January 2014, in Geneva.
- 10th Gas Centre Task Force on Supply, Infrastructure and Markets (SIM): The meeting will be hosted by GRT GAZ (French Transport System Operator), near Paris, on 15-16 May 2014.
 - Topics: “New infrastructure, new technologies: the path toward a sustainable development?”
 - With a technical visit of pipe laying construction related to the Arc de Dierrey (a major enhancement underway in northern France, following the construction of the LNG terminal in Dunkerque) on 15 May.





Programme for 2014

10th Gas Centre Task Force on Supply, Infrastructure and Markets (SIM), 15-16 May:

- Use of Natural Gas in transportation presented by GasNatural Fenosa and Gazprom.
- EDF will present Dunkerque LNG, with new innovations.
- Swedegas will present: "Biogas development in Sweden and Denmark and the Swedish experience in using biomethane for transport": experience in the Nordic Countries
- OMV will focus on "Other gas applications"
- Gaznat will present a common project with Germany regarding the production of Hydrogen.
- GRT Gaz will present the works done by cooperation between Energynet, Fluxis, Gazunie, and Swedegas. These companies decided to jointly commit themselves to taking a proactive role in order to support a 100% carbon-neutral gas supply in their network infrastructure in 2050.

This common goal can be realized by working on a number of options, where the mix of options can vary as the specific energy situation differs for each country.





Programme for 2014

- Database Technical Committee in Geneva 17-18 June 2014.
- 20th Anniversary of the Gas Centre and Industry Forum in the Russian Federation, St. Petersburg, on 7-8-9 October 2014.
Topics proposed:
 - The outlook for long term contracts in a globalizing market;
 - Role of Natural Gas in the International and European energy mix.On 7 October access to the St.Petersburg International Gas Forum.





Programme for 2014

- 11th Gas Centre Task Force on Supply, Infrastructure and Markets (SIM)
In India, hosted by GAIL (New member of the Gas Centre).
Topics proposed:
 - LNG business in Europe and in Asia, and links with transportation.
 - 25-27 November, hosted by GAIL (India).
- 4th Task Force on Gas Markets and Regulation, in Brussels.
Date: 16 December 2014.





Budget of the Gas Centre

- Around 25 companies in the Gas Centre
- 376'900 USD in 2013
- 380'900 USD in 2014
- 2 new companies joined in 2013:
KazMunaiGaz (Kazakhstan) and
AKWAGROUP/Afriquia Gaz Morocco
- GAIL joined in 2014.





Thank you for your attention!

<http://www.gascentre.unece.org/>

