

TYPICAL LOAN AGREEMENT HEADINGS

DEFINITIONS AND INTERPRETATION

- Section 1.01. Definitions.
- Section 1.02. Additional Definitions.
- Section 1.03. Interpretation.

LOAN

- Section 2.01. Amount.
- Section 2.02. Disbursement Procedure.
- Section 2.03. Interest.
- Section 2.04. Repayment.
- Section 2.05. Prepayment.
- Section 2.06. Default Rate Interest.
- Section 2.07. Fees.
- Section 2.08. Currency and Place of Payments.
- Section 2.09. Allocation of Partial Payments.
- Section 2.10. Unwinding Costs.
- Section 2.11. Suspension or Cancellation.

CONDITIONS OF DISBURSEMENT

- Section 3.01. Conditions of First Disbursement.
- Section 3.02. Conditions of Each Disbursement.
- Section 3.02. Conditions for Bank Benefit.

COVENANTS

- Section 4.01. Compliance with Covenants.

EVENTS OF DEFAULT

- Section 5.01. Cross-Default.
- Section 5.02. Exercise of Remedies.

REPRESENTATIONS AND WARRANTIES

- Section 6.01. Representations and Warranties.

MISCELLANEOUS

- Section 7.01. Notices.
- Section 7.02. Termination of Agreement.
- Section 7.03. Successors and Assigns.
- Section 7.04. Amendments, Waivers and Consents.
- Section 7.05. Remedies and Waivers.
- Section 7.06. Partial Invalidity.
- Section 7.07. Counterparts.
- Section 7.08. Entire Agreement.
- Section 7.09. Assignments and Transfers.
- Section 7.10. Applicable Law and Jurisdiction.

SCHEDULES

- Form of disbursement request, Form of receipt