

## **List of agreements in a typical project finance structure**

- 0 a Shareholders agreement
- 0 b Term Sheet senior debt
- 0 c Term Sheet subordinated
- 1 Common Terms Agreement
- 2 Finance Contract A
- 3 Finance Contract B
- 4 Finance Contract C
- 5 DFI Loan Agreement
- 6 Sponsor Guarantee and Subordinated Deed
- 7 Sponsor Undertaking and Share Retention Agreement
- 8 Collateral Trust Agreement
- 9 Loan Agreement
- 10 Guarantee Facility Agreement
- 11 Guarantee Facility Agreement ECA
- 12 Local Security Deed
- 13 Share Charge Agreement
- 14 Security over shares agreement
- 15 Offshore Security Deed
- 16 Reinsurance Agreement
- 17 EPC FIDIC
- 18 EPC Particular conditions
- 19 Gas Supply Agreement
- 20 PPA
- 21 Project Support Agreement