

DEFINITIONS AND INTERPRETATION EXAMPLE HEADINGS

Accounting Standards

Accounts Administration Agreement

Affiliate

Agent

Annual Social and Environmental Monitoring Report

Annual Testing Date

Applicable Law

Auditors

Auditors Compliance Certificate

Authorised Dealer

Authorised Representative

Availability Period

Balance Sheet Liabilities

Borrower's Financial Model

Break Costs

Broker

Brokers' Undertakings

Business Day

Certified Copy

Collateral Trust Agreement

Commercial Operations Date

Commitment

Construction and Supply Contracts

Current Assets

Current Liabilities

Current Ratio

Debt Service

Debt Service Reserve Accounts

Derivative Transaction

Disbursement

Disbursement Date

Disbursement Request

Disbursement Shortfall

Distribution
Distribution Account
Dollars and US\$
Environment
Environmental Law
EPC Contractors
Equity Funding
Event of Default
Exposure
Facility
Facility Agent
Fee Letters
Final Discharge Date
Finance Documents
Finance Parties
Financial Completion Certificate
Financial Covenant Certificate
Financial Covenants
Financial Debt
Financial Lease
Financial Model
Financial Model Letter
Financial Plan
Financial Statements
First Repayment Date
Fiscal Quarter
Fiscal Year
Funding Shortfall
Gas Supply Agreement
Good Industry Practice
Governmental Authorisation
Governmental Authority
Guarantee and Indemnity Agreements
Guarantee Documents
Guarantors

Hedging Policy
Historic Annual Debt Service Coverage Ratio
Increased Costs
Independent Engineer
Instructing Party
Insurance Proceeds
Intercreditor Agent
Intercreditor and Security Sharing Agreement
Lenders
Liabilities
Liabilities to Tangible Net Worth Ratio
Loan Agreement
Long-term Debt
Mandate Letters
Material Adverse Effect
Net Cash Flow
Net Income
Net Working Capital
Non-Cash Items
Notice and Acknowledgement
Operating Budget and Plan
Operating Expenditure
Operation and Maintenance Agreement
Operator
Party
Peak Debt Service Coverage Ratio
Performance Liquidated Damages
Permitted Indebtedness
Permitted Investments
Permitted Related Activities
Permitted Security
Physical Completion Certificate
Physical Completion Date
Plant
Potential Event of Default

Project
Project Accounts
Project Budget
Project Completion Date
Project Costs
Project Financial Completion
Project Physical Completion
Project Revenues
Projected Annual Debt Service Coverage Ratio
Prospective Debt Service Coverage Ratio
Reinsurances
Repayment Date
Required Balances
Reserve Accounts
Security
Security Documents
Security Interest
Security Trustees
Senior Creditor
Senior Facility
Senior Lender
Senior Loan
Share Pledge
Share Pledges
Shares
Short-term Debt
Site
Social and Environmental Requirements
Sponsor
Sponsor Undertaking and Share Retention Agreement
Subordinated Loan
Subsidiary
Tangible Net Worth
Tax Deduction
Taxes