



***ASSISTING COUNTRIES IN DEVELOPING
NATIONAL SUSTAINABLE ENERGY
POLICIES***

International Energy Charter Activities:

1. Regular In-depth reviews of the EE policy of CP
 - *Kyrgyzstan - 2017*
 - *Armenia - 2016*
2. Technical Assistance Assignments within EU4Energy project:
 - *Armenia*
 - *Azerbaijan*
 - *Belarus*
3. Other assignments requested by the CP, Observers
 - *i.e. Energy Efficiency Policy of Swaziland*

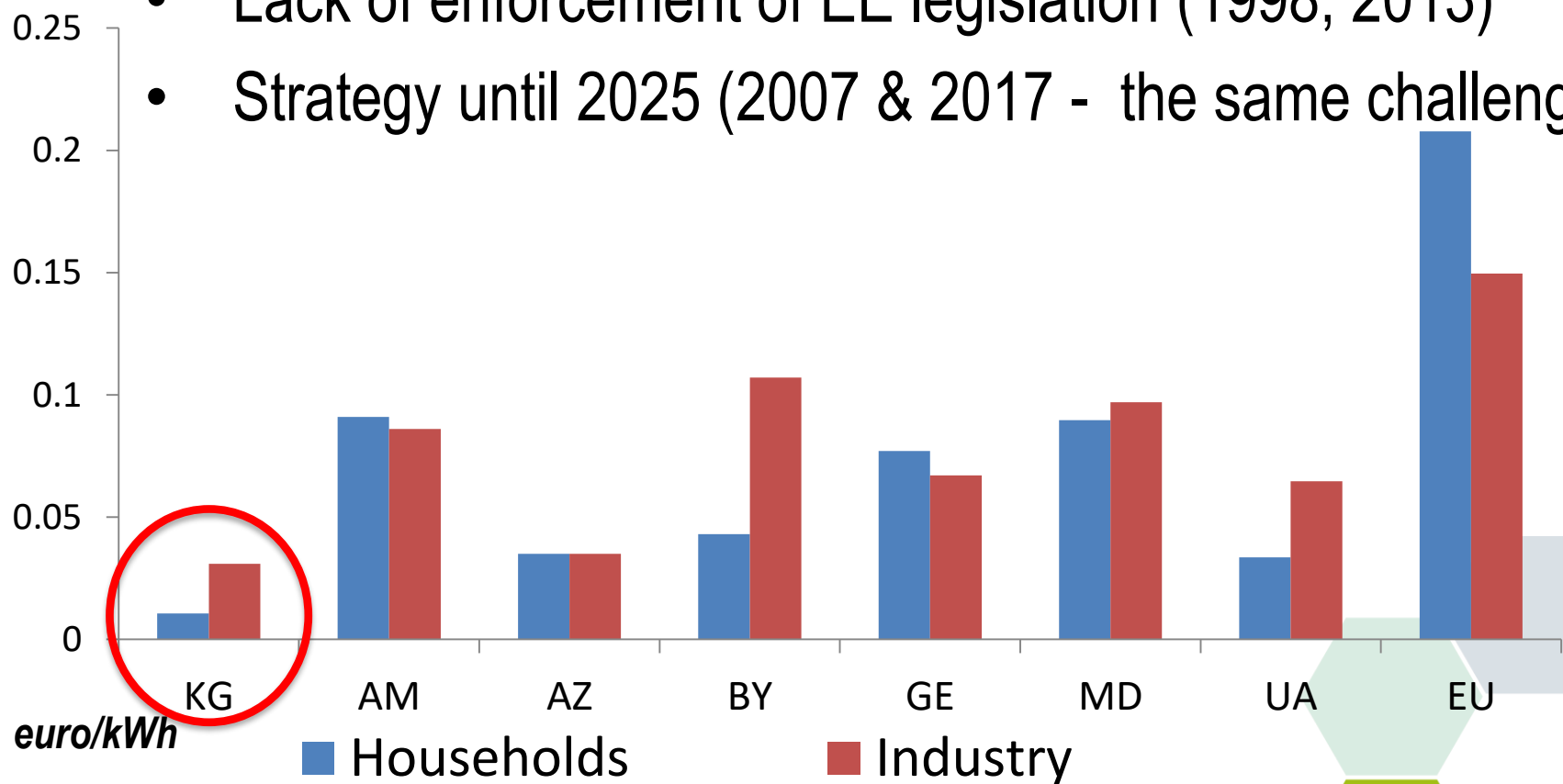
Main findings: Kyrgyzstan

Main changes over the last decade:

- Share of hydro in primary energy: 43% (2005) – 30% (2014)
- Electricity generation -12%, consumption +52%
- Decreased consumption of – natural gas (3 times)
- Increased consumption of
 - gasoline (2.5 times)
 - coal (3 times)
 - diesel (4 times)
 - mazut (5 times)

Main findings: Kyrgyzstan

- Cost-recovery: electricity: 63%, gas: 60%, DH: 13-50%
- Lack of enforcement of EE legislation (1998, 2013)
- Strategy until 2025 (2007 & 2017 - the same challenges)



Electricity prices, as of March 2016, source: INOGATE, 2016



***THANK
YOU***