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INLAND TRANSPORT COMMITTEE

Working Party on Rail Transport

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Geneva, 18-20 November 2008

Item 5 (b) of the provisional agenda

ENGLISH ONLY

EURO-ASIAN TRANSPORT CORRIDORS

Container block trains on Euro-Asian transport links

Transmitted by the Russian Railways (RZD)

PROSPECTS OF DEVELOPING THE EURO-ASIAN RAILWAY CONTAINER TRANSPORTATION IN THE RUSSIAN FEDERATION

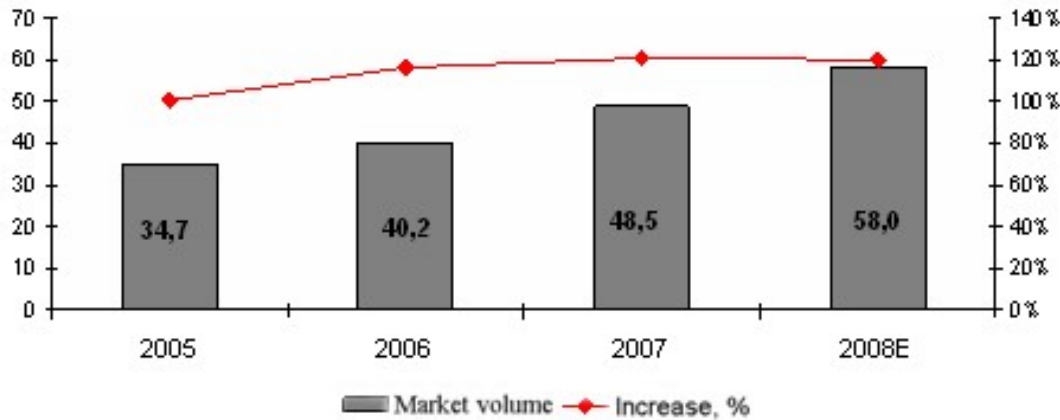
Presentation by Dmitry MACHERET

Head of Department of Economic Environment and Strategic Development
JCS Russian Railways

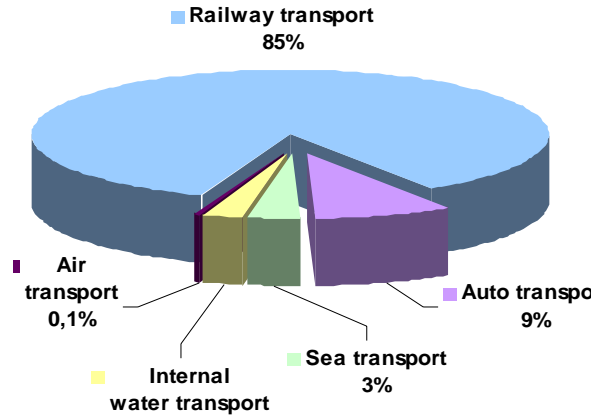
November 18, 2008, GENEVA

Russia's Transport & Logistics Market

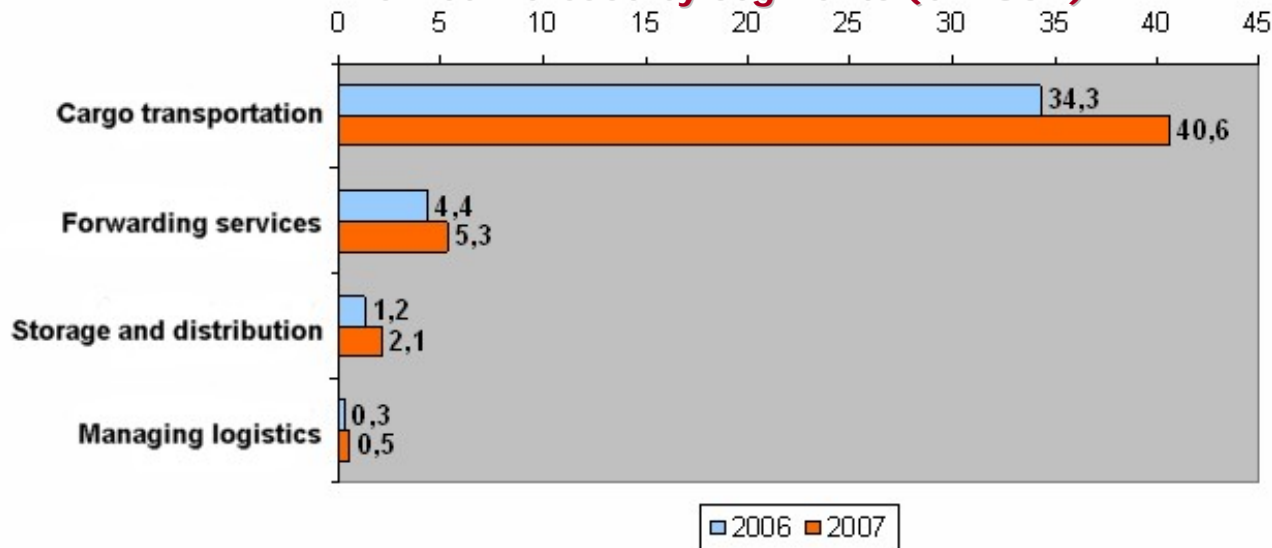
volume and dynamics of market (bln USD)



share of railway transportation in total freight turnover

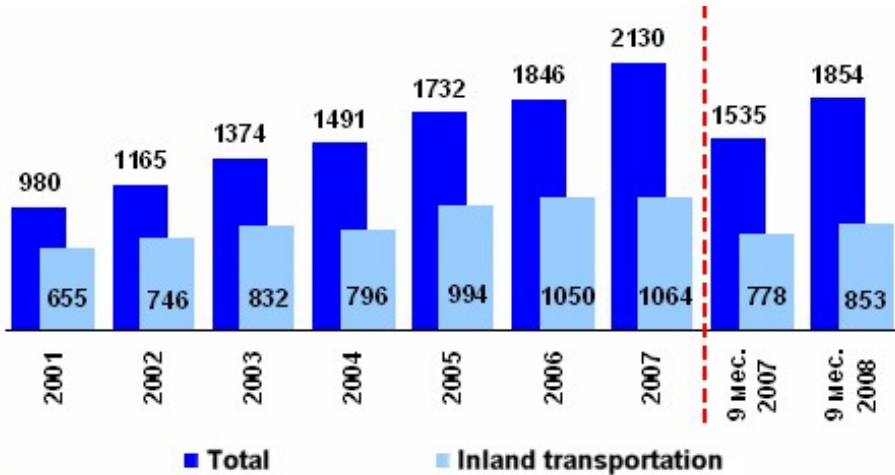


market increase by segments (bln USD)

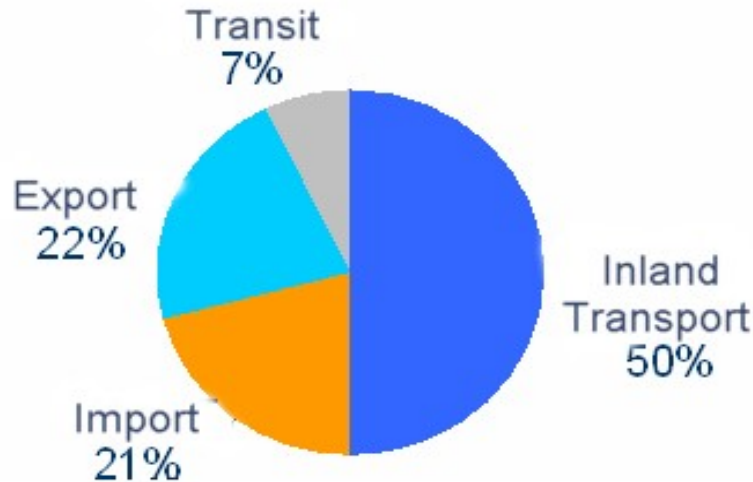


Russia's Railway Container Transportation Market

volume of railway container transportation in Russia, thousand TEU



structure of railway container transportation in 2007



export-import and transit transportation with:

EU

2007	294 thousand TEU	↑	5 %
9 months 2008	306 thousand TEU		39 %

China

2007	235 thousand TEU	↑	48 %
9 months 2008	212 thousand TEU		35 %

South Korea

2007	206 thousand TEU	↑	64 %
9 months 2008	177 thousand TEU		19 %

Japan

2007	44 thousand TEU	↑	24 %
9 months 2008	43 thousand TEU		33 %

volume of container flow via Trans-Siberian Railway

2007	620 thousand TEU	↑	48 %
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International Transport Corridor «East-West»

current transit time of container transportation via Russia – 11 days
objective – 7 days

Протяженность коридора
Находка - западная граница России - 9867 км



Russian Railways Participation in the Development of Ulan Bator Railway

Joint stock company Ulan Bator Railway was established in 1949 by the agreement between the Governments of Soviet Union and Mongolia on a parity basis, and currently is the owner of the railway infrastructure in Mongolia

In 2008 Russian Railways (RZD) signed an Agreement to enhance cooperation with JSC Ulan Bator Railway

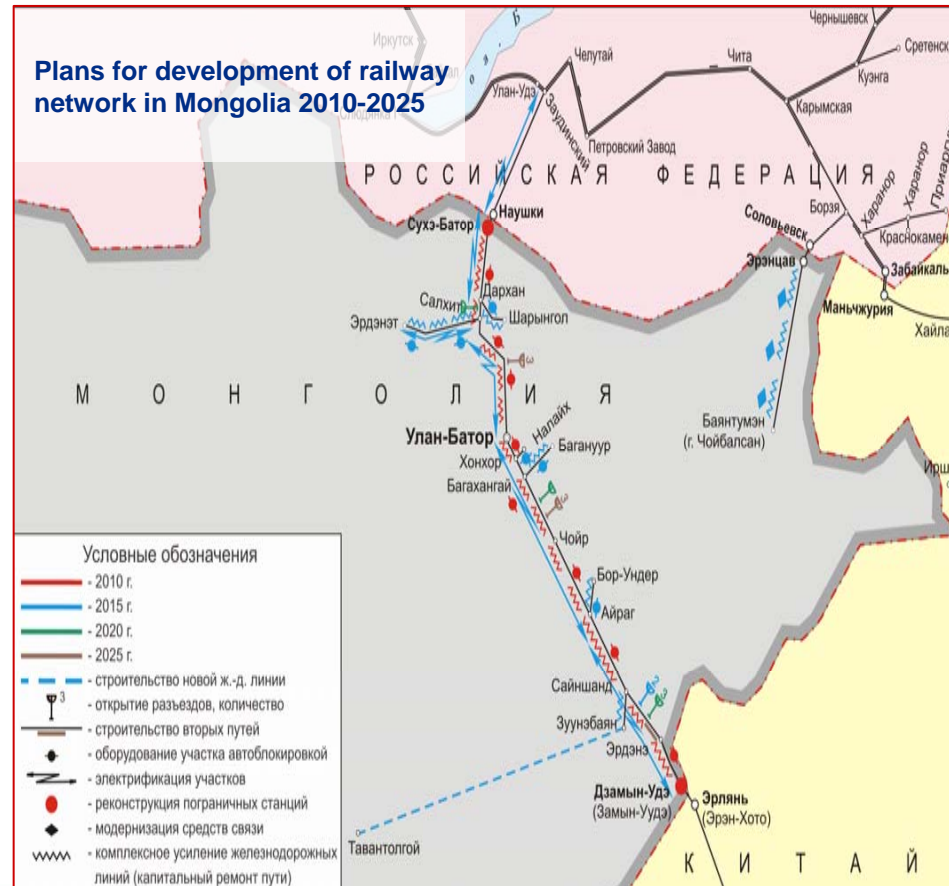
RZD elaborated “The concept of development of existing railway network of Mongolia and rolling stock modernization”, which has been approved by Mongolian side

Main directions of cooperation

- Raising the efficiency of operation of JSC “Ulan-Bator Railway”
- Cooperation in modernization of the existing railway network of Mongolia
- Participation of RZD together with other Russian industries in the mineral deposit projects in Mongolia, including construction of railway lines to those areas

Basis for cooperation

transfer of Russian Federation’s share holding in Ulan Bator Railway (50%) to Russian Railways



International Transport Corridor «North-South»



Условные обозначения

- - коридор "Север - Юг"
 - - европейские грузопотоки, тяготеющие к коридору "Север-Юг"
- Варианты следования грузов в коридоре "Север-Юг"
- ⋯ 1 - Транскаспийский
 - 2 - Западный, через Астарту
 - 3 - Восточный, через Этрек
 - ⋯ 4 - Традиционный морской путь через Суэцкий канал
 - ⋯ - проектируемая ж.д. линия Казвин-Решт- Астарту
 - ⋯ - проектируемая ж.д. линия Узен-Берекет-Горган
 - ⋯ - перспективные линии коридора "Север-Юг"

Volumes of Transportation and Investment into Railway-Port Junctions Development until 2020

North-Western Region

	2007	2010	2015	2020
mln t	86.1	145.6	188.7	2487
bln RUR	405.5 during 2008-2020			
	<i>or 15 bln USD</i>			

Total investment in forecasted prices

1,866.9 bln RUR
or 69 bln USD

Far-Eastern Region

	2007	2010	2015	2020
mln t	42.6	72.3	107.3	116.5
bln RUR	435.8 during 2008-2020			
	<i>or 16 bln USD</i>			

Southern Region

	2007	2010	2015	2020
mln t	64.3	95.1	122.2	137.0
bln RUR	1025.6 during 2008-2020			
	<i>or 37 bln USD</i>			