



The French traffic and fuel balance of road vehicles

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Service économie statistiques et prospective



Road traffic and fuel balance: a coherent set of estimates

Principle: an iterative process

I From fleet to traffic

II From traffic to fuel consumption

III The balance (deliveries, consumptions)

A multiple partners agreement, based on various data sources

Outlook: use of additional administrative data? (the technical inspections files, the new registration system, decentralization issue...)



An iterative process

- I Estimation of road <u>traffic</u> from direct (partial) or indirect sources
- II Estimation of total consumptions
- II Confrontation of fuel consumptions and deliveries (estimation of statistical adjustment)
 - => return on initial hypothesis, if the gap is not explained
 - =>traffics of light and heavy vehicles are jointly estimated



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A double formula

I – From fleet to traffic(for vehicles registered in France only) :

Traffic (vehicles-kilometres) = Fleet x annual average mileage

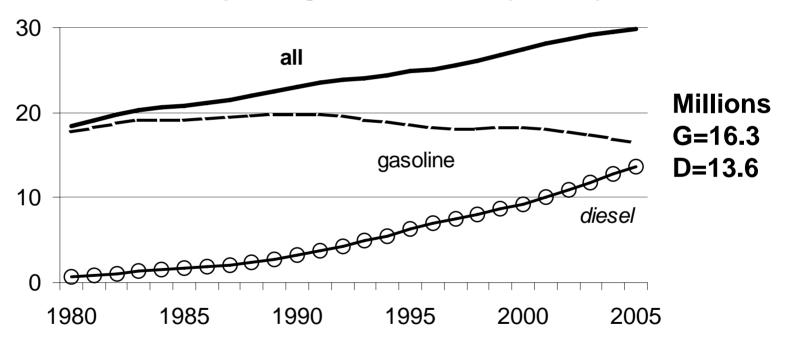
II - From traffic to fuel consumption (for all vehicles, foreign vehicles included):

Total consumption in France (m3) = Traffic x unit consumption (litres/ 100 km)



Fleet: 7/10 new private cars in 2004 have a Diesel motorisation (*)

Number of passenger cars in France (millions)



Source : CCFA * About 2 millions new cars were registered :
Diesel = 1.4 million; gasoline = 0.6 million



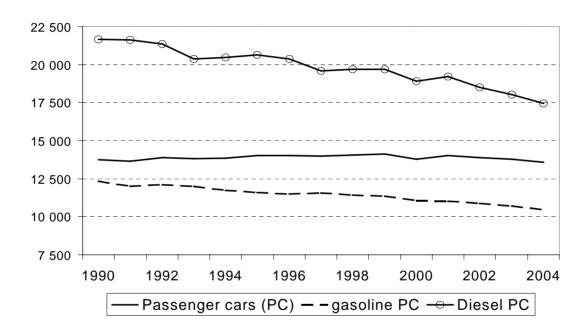
I-A Data sources to estimate the fleet in use

- A national registry of vehicles (FCA): all types of vehicles (passenger cars, light duty vehicles, lorries, coaches, buses, motorcycles, trailers, ...) except for special vehicles (agricultural tractors, special purpose...)
- Traditionally combined with administrative data sources (from taxes)
- But in 2000: the main tax on private cars ('vignette automobile') is suppressed
- Hypothesis are made on the vehicle lifetimes to correct the (positive) bias of FCA dataset



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I-B Average annual mileages for passenger cars in France (km)



Two main household surveys:

'SECODIP': continuous, reporting sheets every two weeks (3300 cars)

'SOFRES': annual survey (10 000 households, postal)



I-C Estimating total traffic

- Total traffic: centralised counts on the national network only (SIREDO stations cover 40% of total road traffic)
- Large surveys for base years (1994, 2007)
- Evolutions for French registered vehicles:
 - for passenger cars : surveys (mainly SOFRES)
 - heavy goods vehicles = European survey (permanent)
 - coaches: annual survey and direct sources (until 2005)
 - light commercial vehicles, special purpose road vehicles: survey every 4 or 5 years
 - motorcycles???
 - Foreign vehicles: indirect estimations (data on tourism, EMCT databases, customs...)



SIREDO count stations:

a traffic index automatically computed

2000 stations (of all types) are installed on the national road network (35 000 km), of which :

1700 « longueurs » (length) stations :

Traffic flows are recorded into 3 categories, depending on the length of the vehicles

510 « silhouettes » (shape) stations :

Traffic flows are recorded into 14 categories, depending on the shape of the vehicles

170 « charges » (load) stations:

Traffic flows are recorded into 12 categories, depending on the gross vehicle weights (computed from axles load and shapes)



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Traffic by type of road network (in 2004)

Type of network:	Traffic (G v-km)	%
Conceded motorways (toll)	76,1	14
Other motorways (free)	45,3	8
National roads	96,2	17
Total national network	217,6	39
Regional, local and urban roads *	342,2	61
Total	559,9	100

Evolution of traffic on national roads is measured (traffic index)
*Traffic on local road network is computed (= total – national)
Sylvie



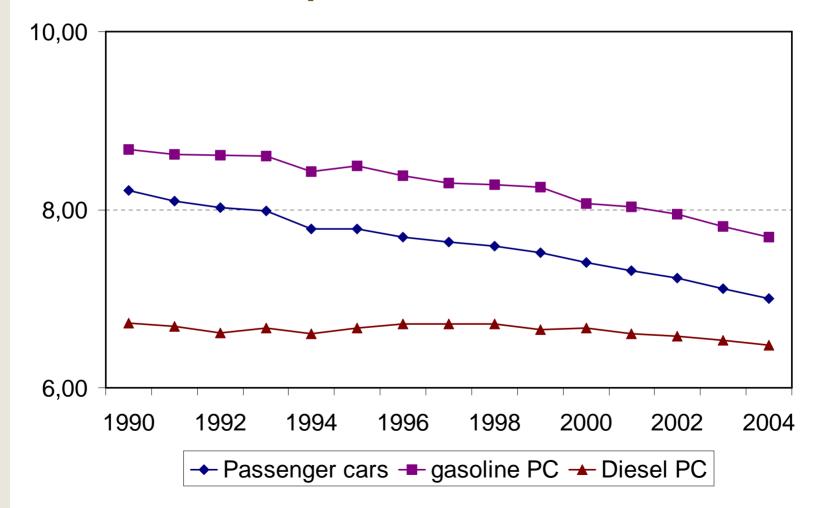
II. From traffic to fuel consumption

Data sources to estimate unit fuel consumptions (litres /100 km, French registered vehicles):

- gasoline or diesel passenger cars : mainly SECODIP panel (control : SOFRES panel)
- Motorcycles (gasoline): ??
- Heavy vehicles (diesel):
 - trucks : consumption from permanent (European) survey
 - coaches : annual panel survey (until 2005)
 - light commercial vehicles : survey every 4 or 5 years;
 - special purpose road vehicles : survey, not on a regular basis



II-A Passenger cars unit fuel consumptions (1/100km)





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II-B Total fuel consumptions

- Light or heavy French vehicles: formula (II)
- Foreign vehicles:
 - no direct information; evolutions of unit consumptions are assumed to be similar to French vehicles, by type of vehicles); "transit" surveys for heavy vehicles in 1999, 2004 (next results for 2004 in 2005-2006)
- Statistical adjustment: estimations (evolution of fuel prices in France and in foreign countries, data on tourism, short term data for heavy good vehicles from ECMT...)



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Total fuel consumption, by type of vehicles (on French territory)

in 2004	Veh.	km. per veh.	Traffic (G v-km)	U.Cons. (L / 100 km)	Cons. (1000 m³)
French standard vehicles, of which	35 834	14 593	522,9	9,1	47 520
- PC (gasoline)	16 571	10 488	173,7	7,7	14 302
- PC (Diesel)	13 160	17 442	229,5	6,5	14 460
- LCV (Diesel)	4 408	18 338	80,8	9,5	7 529
- HCV (Diesel)	557	49 261	27,4	36,5	9 683
Total	-	-	559,8	-	54 180(*)

(*) total consumption include : foreign vehicles = 4 479 (8 %) ; statistical adjustment, sales at frontiers and miscellaneous : 2 181 (4 %)



III The fuel balance

Total Consumption (on territory)

- fuel deliveries

frontier balance (1)

- + statistical adjustment
- (1) Fuel bought abroad (for traffic in France)
 - fuel bought in France (for traffic abroad)



Main results for passenger cars (PC) in 2004

- French PC = 72% of vehicle-kilometres,
 and 53% of all total consumption in m³ (all vehicles)
- Total traffic : globally stable (- 0.2%) (+0.5% overall)
- Unit consumption: 7.0 I/100 km (- 1,6%)
- Total fuel consumption: 28.8 M m³ (- 1,8 %):
 - gasoline 14.3 M m³ (- 6,5%)
 - diesel 14.5 M m³ (+ 2,8%)



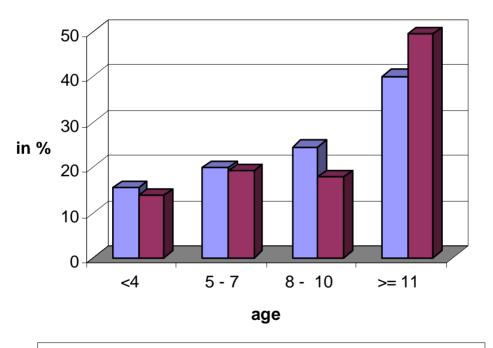
Outlook

- New base year needed (last detailed data on traffics = 1994; next survey in 2007)
- The new registration system : a unique ID number for each vehicle
- ... but not before 2007 (2008?)
- Testing the inspection visits files ('UTAC')



Inspection visits: before the 4th anniversary, and every 2 years thereafter

Technical controls in 2003, by age of vehicles



- passenger cars (12,9 millions controls)
- light duty vehicles (1,9 million controls)

Average fail rate at first visit: 20%

Under 4 years: 6.7%

Over 10 years: 27.4%

Quality of km variable not tested yet









Results on the internet:

http://www.statistiques.equipement.gouv.fr/

/Transport

/Données d'ensemble (rapport 2004)

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