

State Service of Geology and Subsoil of Ukraine

Special Permit  
for Use of Subsoil

<b>Registration number</b>	4345
<b>Issues date</b>	06-03-2013
<b>Grounds for granting permit:</b>	Protocol from 06-02-2013 № 2/13 Order from 07-02-2013 № 45 sec.8 subsec.15 Product sharing agreement (Decree of the Cabinet of Ministers of Ukraine from 30 May 2011 №615) sec.8 subsec.15 Product sharing agreement (Decree of the Cabinet of Ministers of Ukraine from 30 May 2011 №615)
<b>Type of natural resources use:</b>	Performance of works (carrying on of the planned activity), envisaged by the product sharing agreement
<b>Information on the subsoil area, that is being given for use</b>	Field - Yusivska
<b>Geographical coordinates</b>	Yusivska field
<b>Location</b> <i>Administrative region</i> <i>Administrative district</i> <i>Geo-referencing</i>	DONETSK REGION / City of DONETSK KHARKOV AREA / City of KHARKOV
<b>Area of the field, territory:</b>	7886.00 km <sup>2</sup>
<b>Type of mineral resources</b>	Basic: Natural gas Natural gas coal mines (methane) Gas of shale thickets Gas of the central pool type Condensate Oil
<b>Total quantity of the reserves at the time of granting of the special permit for the use of mineral resources:</b>	-
<b>Degree of development of subsoil:</b>	Not developed
<b>Information about approval (testing) of mineral reserves:</b>	-
<b>Purpose of use of subsoil:</b>	Implementation of the product sharing agreement extracted within the Yusivska field

<b>Source of financing of works:</b>	private
<b>Special conditions:</b>	Special conditions are included in the product sharing agreement within the Yusivska field
<b>Details of the owner: Title – for a legal entity or individual - entrepreneur, surname, name, patronymic – for an individual: Identification number Adress</b>	1) Shell Exploration and Production Ukraine Investments (IV) B.V. 27277662 Hague, Netherlands  2) JSC “Nadra Yuzivska” 38077614 3151 Kyiv, Prospect Povitrophlotskyi, 54
<b>Information on the approval of the granting of a special permit for the use of subsoil:</b>	-
<b>Duration of the special permit for the use of subsoil:</b>	50 years (fifty years), starting from 24 <sup>th</sup> January 2013
<b>Validity period of a special permit for the use of subsoil:</b>	Until 06-03-2063 Duration 50 years from 24 <sup>th</sup> January 2013
<b>The agreement on conditions of use of the subsoil area is an integral part of the permit and determines the conditions of use of the subsoil area:</b>	From 24-01-2013 (valid)
<b>Person authorized to sign the special permit for subsoil use Position: Surname, name and patronymic: Signature:</b>	Head of department  O.M. Tolochko
<b>Cost of geological information (UAH): Amount of fee for the provision / sale of special permit (UAH)</b>	Receipt No.    Date                      Amount 0                      incl. VAT 0 Receipt No. 1 Date 05-03-2013 Amount 32180000 UAH* incl. VAT 5363333
<b>Information on the effect of special permit (number, validity, date):</b>	1 23-05-2013 Valid  Product sharing agreement (Decree of the Cabinet of Ministers of Ukraine from 30 May 2011 №615)

\* Equivalent 3,218,000 euro