



Guidance of work area 3: Forest sector outlook studies

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Working Party on Forest Economics and Statistics

28th Session, 2-4 May 2006, Geneva



Structure of presentation

- Achievements 2005/6
- Issues
- Questions for discussion
 - At national level
 - At international level



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Achievements 2005/6

- Publication and marketing of EFSOS and DPs (especially to policy makers)
- Follow up workshops:
 - Policy consequences, Budapest
 - Cross sectoral implications, Riga
- Global outlook studies (Rome)



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EFSOS policy consequences, Budapest

- Endorsed EFSOS process and conclusions
- Recommended continued, even intensified analysis (e.g. of energy, of trends -> 2005)
- Recommended continuity of expertise through EFSOS group
- Suggested methodological improvements (emphasis on cross-sectoral and policy analysis, priority topics)
- Emphasized importance of country level actions





Cross-sectoral aspects, Riga

- Importance of cross-sectoral approach and potential for major synergies
- Be proactive, stop being inward looking!
- Identified potential for cooperation with water, energy, agriculture and rural development
- Systematically explore cross sectoral approach esp. EFSOS



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Questions for discussion:national

- How was EFSOS distributed and used?
- Was it useful?
- How to improve its usefulness for national policy making?
- Were EFSOS profiles formally reviewed?



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Questions for discussion: international

- Consider future EFSOS
 - Scope
 - Frequency
 - Methods
 - Focus
- Do we need an EFSOS group for continuity and methodological development?





Thank you for your attention!



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