



Work Area 1: Markets and Statistics

Item 3. Document ECE/TIM/EFC/WP.2/2006/3

by
Mr. Ed Pepke
Forest Products Marketing Specialist
and
Mr. Alex McCusker
Statistician
UNECE/FAO Timber Section
Geneva, Switzerland



TIMBER COMMITTEE

Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006

EUROPEAN FORESTRY COMMISSION



Topics of presentation

I. Update on activities

- α. • Statistics on forest products and forest fires
- β. • Analysis of markets for forest products and certified wood products
- χ. • Capacity building for forest products marketing in countries in transition
- δ. • Team of Specialists on Forest Products Markets and Marketing
- e. * Resources

II. Discussion



TIMBER COMMITTEE

Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006

EUROPEAN FORESTRY COMMISSION



Opportunities today

- Note and comment on any developments in the work area
- Respond to the specific questions posed within this note
- Review potential changes to the Joint Forest Sector Questionnaire
- Consider the options for providing improved links with other data providers
- Suggest additional resources for capacity building.



TIMBER COMMITTEE

**Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006**

EUROPEAN FORESTRY COMMISSION



A. Statistics on production, trade, consumption and prices of forest products

- Alex's part




TIMBER COMMITTEE

Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006

EUROPEAN FORESTRY COMMISSION





A. Statistics on production, trade, consumption and prices of forest products-- Questions

- *Alex—you need to reword.*
- *Delegates are invited to review the above issues and give their opinion as to the feasibility and desirability of such changes*
- *The Working Party is invited to agree on which option is acceptable or if other options should be explored.*



TIMBER COMMITTEE

Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006

EUROPEAN FORESTRY COMMISSION





B. Analysis of markets for forest products, notably topical and policy relevant aspects

- *Forest Products Annual Market Review, 2004-2005*
- Timber Committee Market Discussions
- Additional market analyses



TIMBER COMMITTEE

Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006

EUROPEAN FORESTRY COMMISSION





C. Capacity building for forest products marketing in countries southeast Europe and CIS

- With Team of Specialists on Forest Products Markets and Marketing
- For CIS countries, host Czech Republic, 2005
- For Balkan countries, host Serbia and Montenegro, 2006
- Resource constraint




TIMBER COMMITTEE

Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006

EUROPEAN FORESTRY COMMISSION





C. Capacity building for forest products marketing in countries southeast Europe and CIS--Questions

- *The Working Party is invited to suggest sources of extra-budgetary resources, both financial and in-kind for capacity building for forest products marketing in countries in transition.*



TIMBER COMMITTEE

Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006

EUROPEAN FORESTRY COMMISSION



D. Monitoring and analysis of markets for certified wood products

- Policy forum on “Forest certification—Do Governments have a role?”, 2005
- Chapter in *Forest Products Annual Market Review*
- Timber Committee Market Discussions topic
- Refer to item 8



TIMBER COMMITTEE

Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006

EUROPEAN FORESTRY COMMISSION



E. Statistics on forest fires

- There has been no activity in this element for well over 3 years.



TIMBER COMMITTEE

**Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006**

EUROPEAN FORESTRY COMMISSION



F. Team of Specialists on Forest Products Markets and Marketing

- See report from Team Leader
- 2 meetings 2005
- Survey of market-related outputs presented to WPFES in 2005. Follow-up incomplete
- Country market forecasts and statements improvement
- Policy forums
 - 2005 “Forest certification—Do governments have a role?”
 - 2006 Public procurement policies’ market effects study



TIMBER COMMITTEE

**Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006**

EUROPEAN FORESTRY COMMISSION



II. Resources

- Current
- Needs



TIMBER COMMITTEE

**Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006**

EUROPEAN FORESTRY COMMISSION



III. Conclusions

- *We have described above the work carried out in the area of Markets and Statistics. We ask for your comments on these activities.*



TIMBER COMMITTEE

Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006

EUROPEAN FORESTRY COMMISSION



II. Discussion on background paper

8 9 2004



Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006

TIMBER COMMITTEE

EUROPEAN FORESTRY COMMISSION





Mr. Ed PEPKE

Forest Products Marketing Specialist

UNECE/FAO Timber Section

448 Palais des Nations

CH-1211 Geneva, Switzerland

Telephone +41 22 917 2872

Fax +41 22 917 0041

E-mail Ed.Pepke@unece.org

Website www.unece.org/trade/timber



TIMBER COMMITTEE

**Certified Forest Products Statistics and Information
Working Party on Forest Economics and Statistics, 3 May 2006**

EUROPEAN FORESTRY COMMISSION

