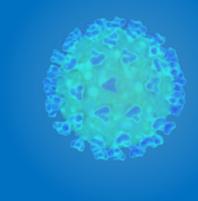


## Republic of Moldova

IMPACT of COVID-19 PANDEMIC on the labour market and living standards of households

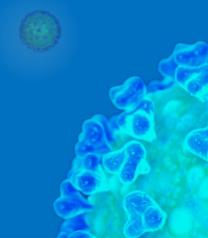




Aurelia Spataru

Deputy General Director

National Bureau of Statistics





### Background

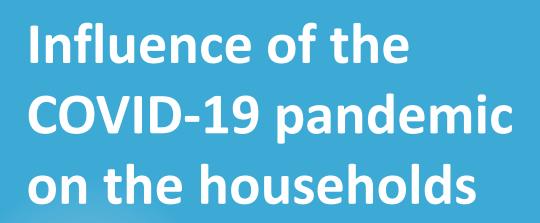


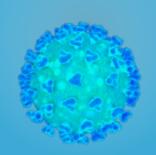
### Must to do

- Statistical Work Program for 2020
- State of emergency (as of March 17) and of public health emergency (as of May 16) in the country because of COVID-19 pandemic
- Emerging needs for new data and evidences

### What to do

- Instant adaptation to new circumstances
- Teleworking & Smart working
- Seek for new partnerships
- © Enhance monitoring tools
- Pro-action and innovation
- Methodological solutions to produce gender statistics on the impact of Covid-19









### Data collection – 2<sup>nd</sup> Q onward



#### **Additional module to HBS** (ongoing)

Objective: measure the main challenges and problems faced by households during the pandemic and lockdown period, regarding:

Available information by sex of the head of HH

- Consequences on health, economic activity or mobility
- Difficulties in accessing health products or services
- © Consequences on the financial condition of the household

Measures taken by households to overcome financial difficulties

© Difficulties in accessing distance learning services
Difficulties related to distance learning

01.

**GENERAL OUTLOOK** 

Key insights from the impact of COVID-19

03.

**FINANCE** 

The pandemic's impact on the household financial wellbeing

02.

**HEALTH** 

COVID-19 impact on household access to health services

04.

**EDUCATION** 

Key difficulties experienced by households in access to education







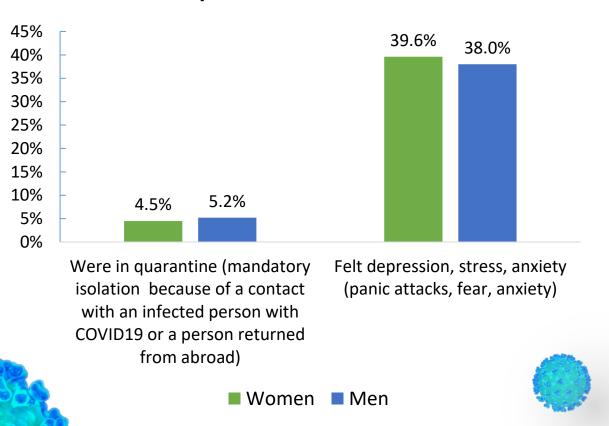


## Main findings (1)

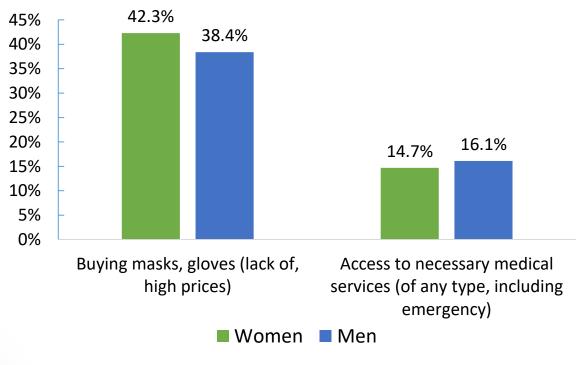


#### Additional module to HBS (ongoing) - overall & health difficulties

# Share of households with at least one member facing DIFFICULTIES as a result of Covid-19, by sex of the head of HH



# Share of households with at least one member facing HEALTH difficulties, by sex of the head of HH



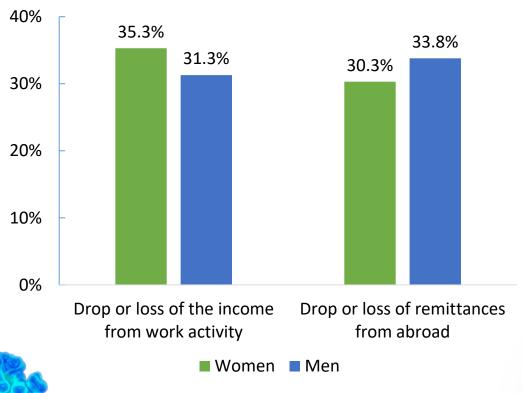


## Main findings (2)

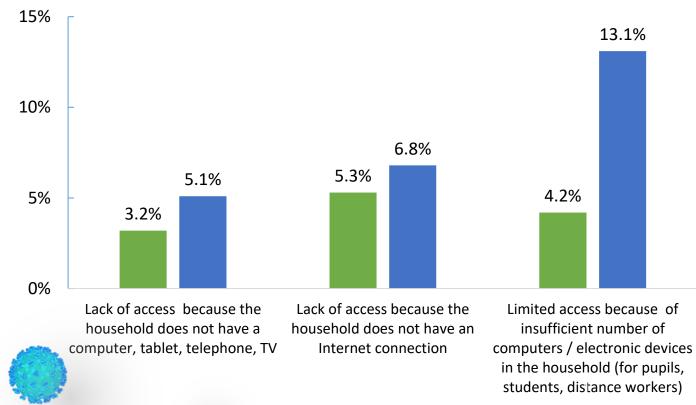


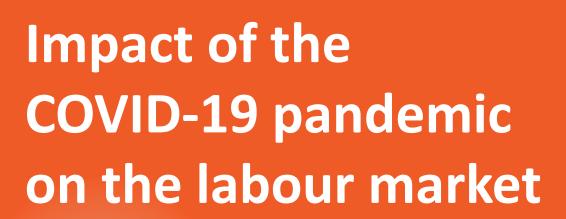
#### Additional module to HBS (ongoing) - financial difficulties & learning

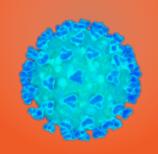
# Share of households with at least one member facing FINANCIAL difficulties, by sex of the head of HH



# Share of households with at least one member facing difficulties in ACCESING DISTANCE LEARNING SERVICES, by sex of the head of HH











#### Data collection – 17<sup>th</sup> March onward

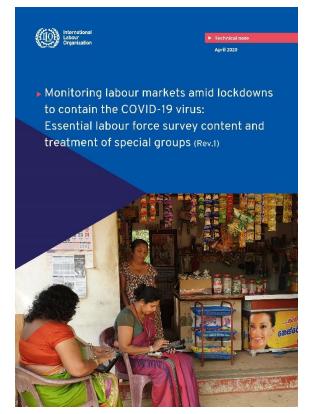


#### No changes in LFS questionnaire, but FOLLOW-UP QUESTION to respondents

#### ILO Recommendations

Monitoring labor markets amid lockdowns to contain the Covid-19 (technical note,

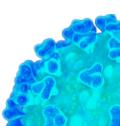
april 2020)



Follow-up question to the questions on "reasons for..." absence, for working more/less hours than usual, for not seeking work, for not being available, for recent job loss.

"Is this ...because of the COVID-19?"



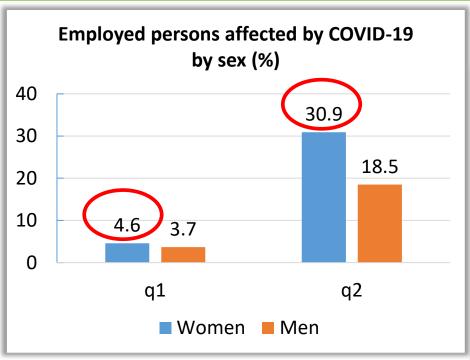


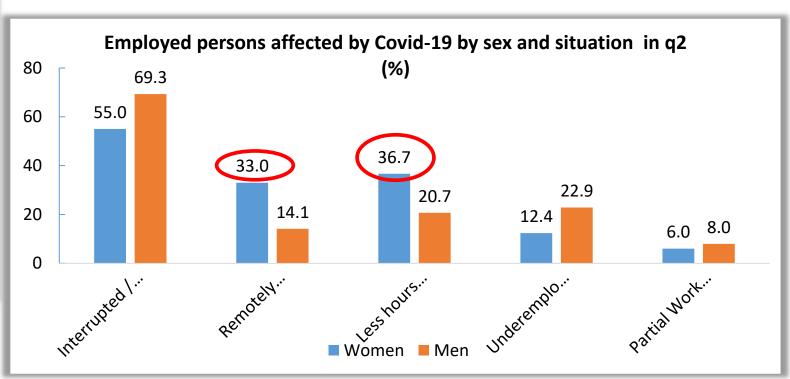


## Main findings (1)



### Follow-up questions to LFS – overall impact



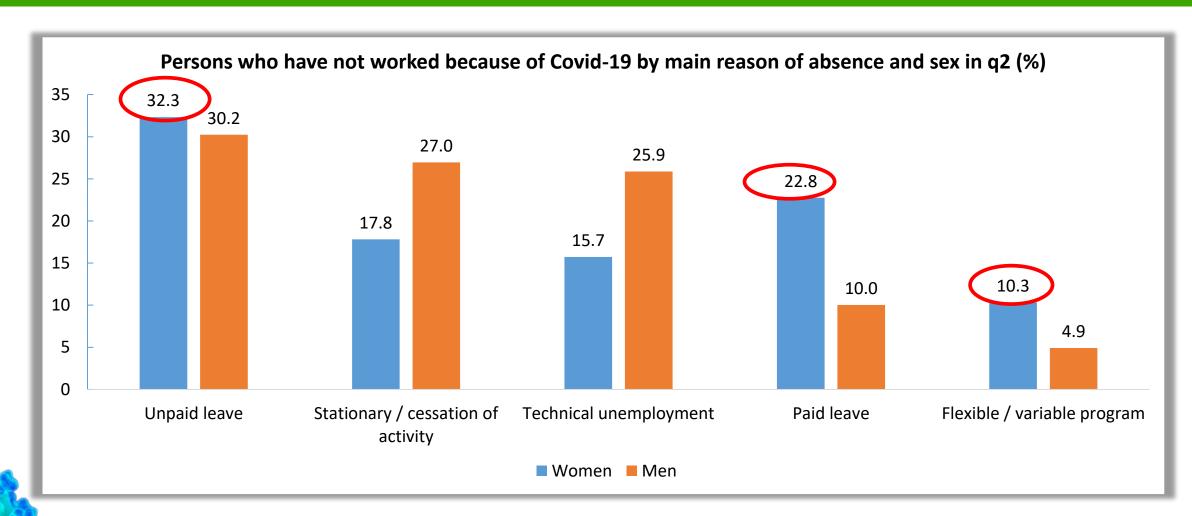




## Main findings (2)



#### Follow-up questions to LFS - Unpaid leave as a main reason of absence

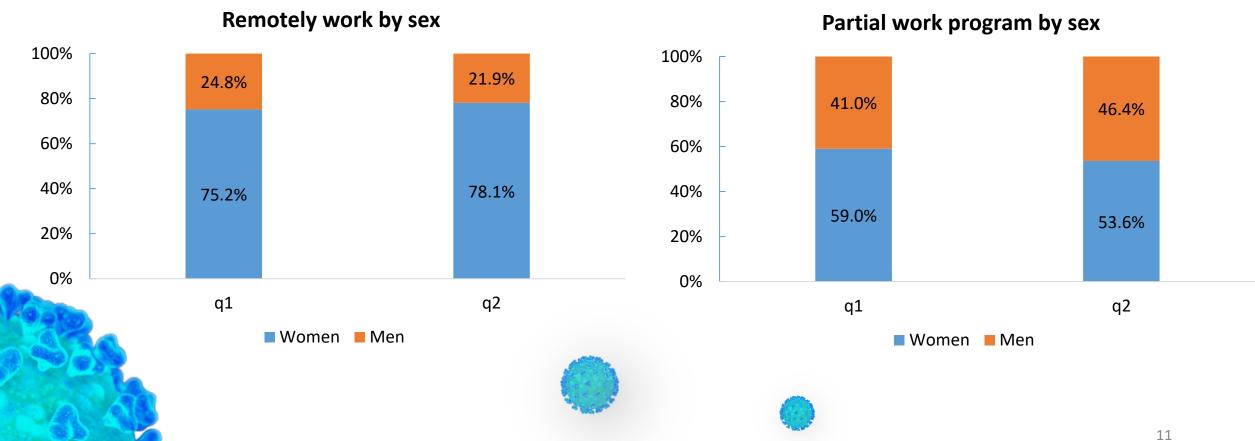


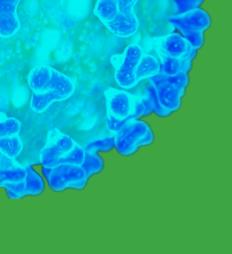


## Main findings (3)

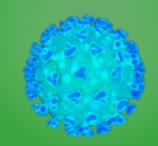


#### Follow-up questions to LFS – Women predominant in the population working remotely & with partial program





Dissemination of results on Covid-19 impact







### Dissemination during Covid-19



#### **Impact of Covid-19**

**Covid relevant press releases** 

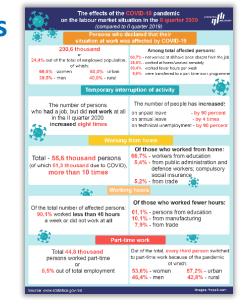
LFS: 2 releases done, 3<sup>rd</sup> expected in December

HBS: 1<sup>st</sup> release done, 2<sup>nd</sup> expected



http://statistica.gov.md

#### **Infographics**



http://statbank.statistica.md

Relevant statistical data from the <u>Databank</u>

# Used as evidences in analytics of partners

Social and Economic
Impact Assessment of
COVID-19 in Republic
of Moldova









### Conclusions

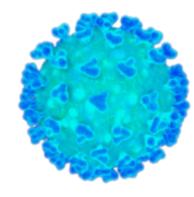


## Challenges

- Fast switch to the phone interview
- Risk to stop the data collection at all (visits to the households suspended for 2 months)
- Distance guidence and instructions of interviewers about fieldwork during pandemic
- Protection equipment implying additional costs
- Use of new communication tools
- Increase in non-response rate for HH surveys

### Next steps

- © Continue data collection & dissemination to catch the evolution of Covid-19 impact
- Learn own lessons and reconsider future modus operandi for HH surveys
- © Enhance monitoring tools and ensure quality
- Modernize technical & technological infrastructure









# Thank you for attention!

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