



# Eurasian Cities: New Realities along the Silk Road

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### Challenges and priorities in Housing and Land Management in the UNECE Region

Presentation by:  
Doris Andoni (MSc. Urban Housing Management)  
Consultant





ECONOMIZ

- Transition from centrally planned to market economy

- High private ownership
- Deterioration
- Energy loss
- Affordability



- Side effects of globalization

- Unbalanced developments
- Polarization
- Social and spatial segregation



- Financial and economic crises

- Homelessness
- Urban decline
- Abandoned sites



- Climate change

- Loss of life, assets and economy



- Demographic changes

- Shifts in planning and design



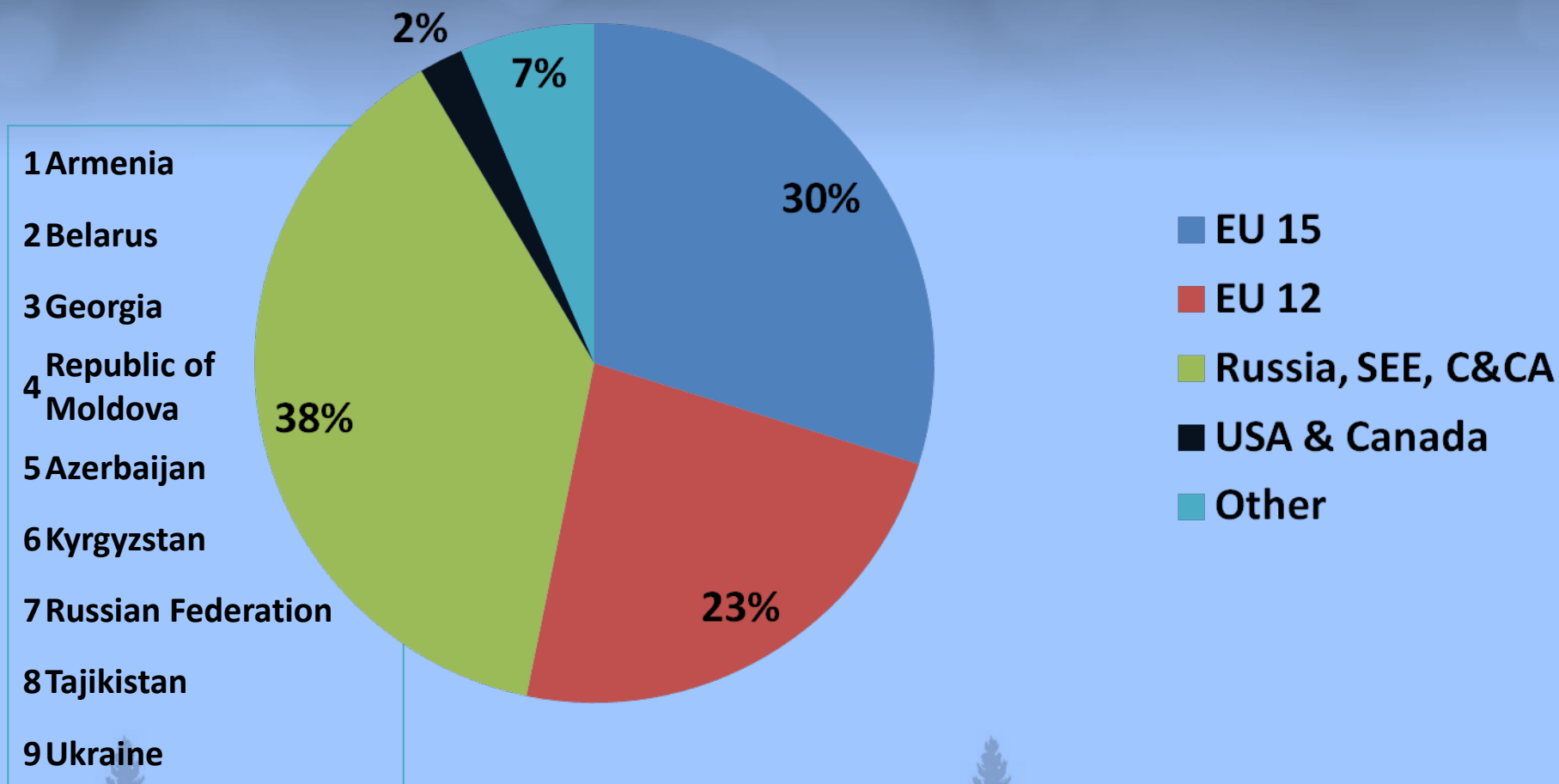


# Major outcomes of the Survey





# Respondents by subregions





# Ten top priority challenges

- Energy efficiency
- Housing affordability
- Accessibility for disabled and elderly
- Low political attention
- Deterioration of the housing stock
- Resilience of building and cities





# Five priority challenges, by subregion

EU15	EU12	CIS&SEE	Others
12	11	17	3
1) Inefficient use of energy in the housing sector	1) Inefficient use of energy in the housing sector	1) Inefficient use of energy in housing	1) Inefficient use of energy in housing
2) Lack of affordable housing solutions for young people who are entering the housing market	4) Lack of easy access for disabled and aged persons due to physical /architectural barriers	9) Risks to residential buildings from natural and human-generated disasters	6) Decreased housing affordability as result of the economic crisis and unemployment
6) Decreased housing affordability as result of the economic crisis and unemployment	5) Low political attention to housing and urban development issues	8) Reduced access to credit for households due to the financial crisis	8) Reduced access to credit for households due to the financial crisis
3) Limited access to affordable, quality and healthy housing in the market	2) Lack of affordable housing solutions for young people who are entering the housing market	3) Limited access to affordable, quality and healthy housing in the market	7) Deteriorated housing stock due to a lack of maintenance and investment
10) Reduced financing for housing from the state and/or local government budget	3) Limited access to affordable, quality and healthy housing in the market	7) Deteriorated housing stock due to a lack of maintenance and investment	3) Limited access to affordable, quality and healthy housing in the market



# Summary of priority topics

<b>Sustainable Housing &amp; Real Estate Market</b>	<b>Sustainable Urban Development</b>	<b>Land Administration &amp; Management</b>	<b>Country Profiles</b>
Energy efficiency in housing	Compact cities	Land registration	Development of Country Profiles
Maintenance and refurbishment	Climate neutral cities	E-governance	Monitoring of Country Profile
Housing affordability, social housing	Smart cities initiative	Land tenure	Support implementation
Financial instruments	Inclusive cities	Informal settlements	



# Summary of priority activities

## Thematic discussion during Committee sessions

Developing policy guidelines and action plans;

Conducting studies on specific topics

Organizing international conferences and seminars;

Developing Country Profiles







# Draft Strategy on Sustainable Housing and Land Management





# Draft Strategy: Sustainable Housing and Real Estate Market

- 1. Environmental O&T** – energy efficiency and rehabilitation and management of the housing stock
- 2. Social O&T**– housing affordability, habitability and accessibility
- 3. Economic O&T** – housing market and PPPs to ensure affordable housing





# Draft Strategy:

## 2. Sustainable urban development

### 1. Efficient use of urban land

#### 1. Urban plans, at least for:

- Areas prone to disaster
- Attractive areas for private investments
- Protection areas and heritage sites
- Inner city densification, urban regeneration, mixed-use development, re-use or redevelopment of blight areas and brownfields





# Draft Strategy

## 3. Sustainable Land Administration and Management

1. Efficiency, accessibility and transparency
2. Provide security of tenure and real property rights
3. Facilitate property transactions
4. Real property valuation, land-use planning and sustainable land development





# Draft Strategy

## 4. Cross-cutting themes

1. Stimulate **Innovation**
2. Support **Good Governance**
3. Ensure **Non-Discrimination**
4. Intensify **International Cooperation**





For the draft strategy (not updated) please visit:

[http://www.unece.org/fileadmin/DAM/hlm/docs/Draft Strategy.pdf](http://www.unece.org/fileadmin/DAM/hlm/docs/Draft_Strategy.pdf)

For an updated draft strategy or a copy of the report send me an email at:

[doris.andoni@unece.org](mailto:doris.andoni@unece.org)





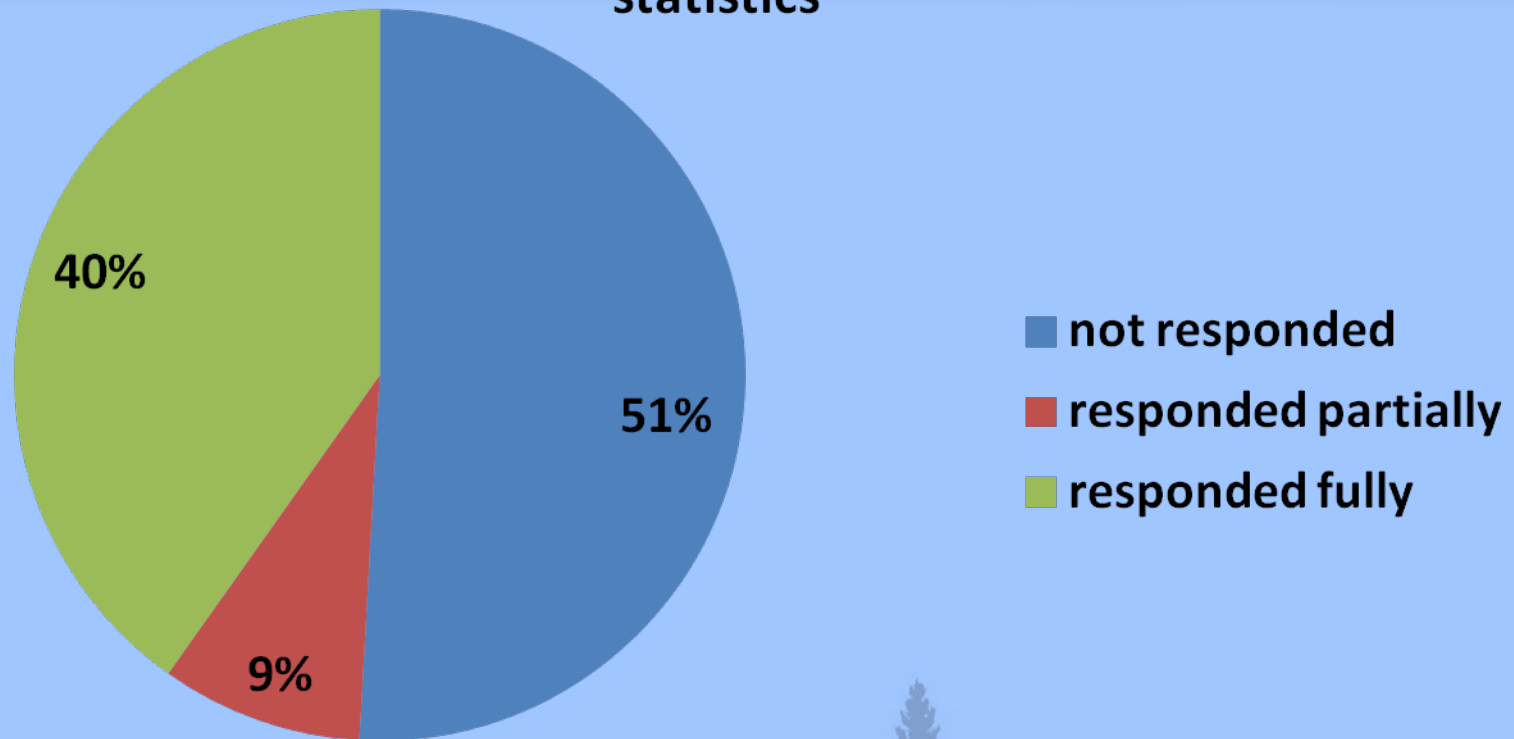
# General information on the Survey





Survey methodology:  
questionnaire sent to 112 respondents  
49% responded

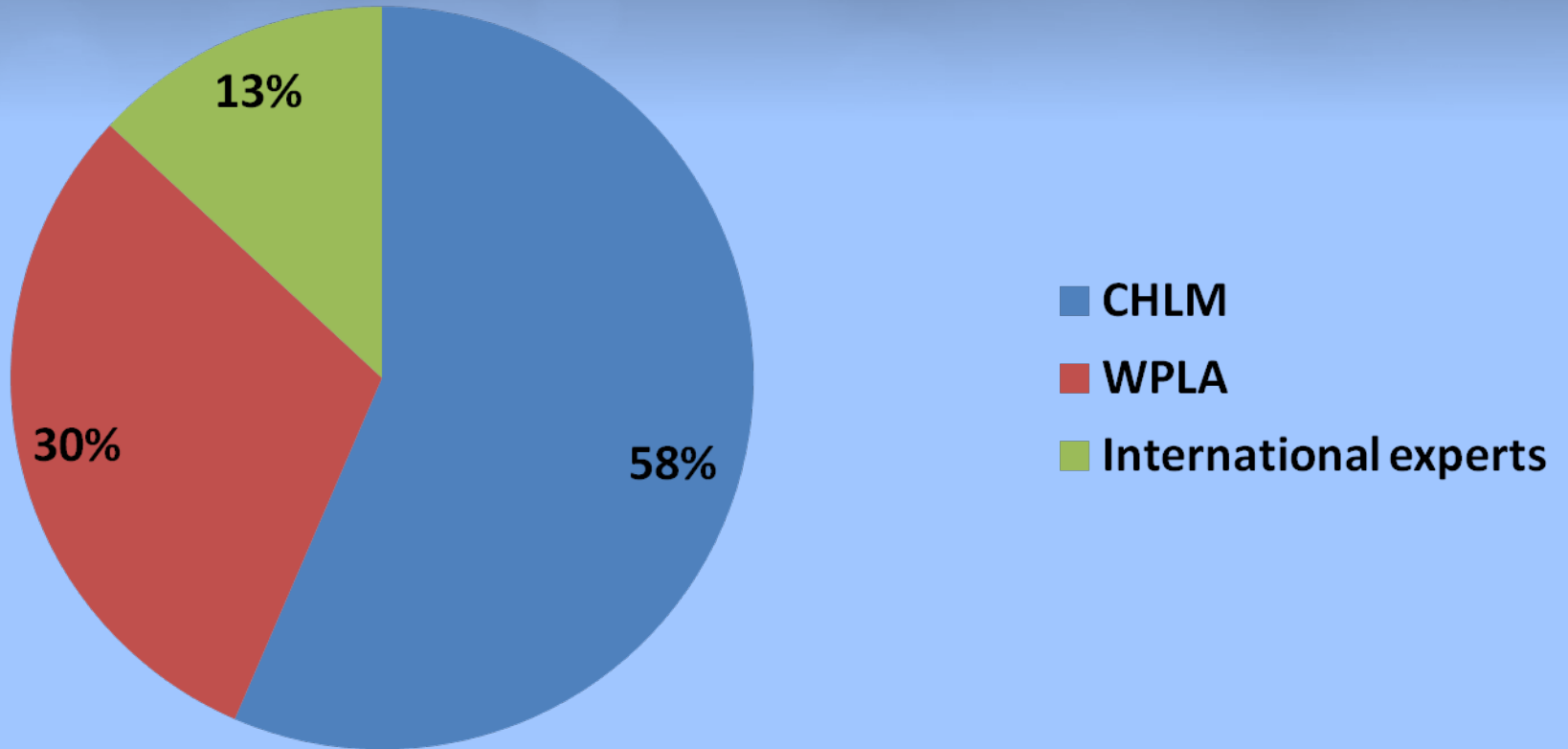
### statistics







# Respondents by area of work





# Structure of the questionnaire and report

The report is composed of 6 parts:

- **Part 1** - Main actors in the field of housing, urban management and land administration and major housing policy instruments used.
- **Part 2** - Challenges which member states face in achieving a sustainable development of the housing, urban development and land management sectors.
- **Part 3** - Progress made by member States.
- **Part 4** - Priorities for the CHLM programme of work.
- **Part 5** - UNECE CHLM publications.
- **Part 6** - General information (the report contains annexes)

